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Dental Implants And Prosthetics Market Size, Share & Trends Analysis Report By Product (Dental Implants, Dental Prosthetics), By Age Group (Adult, Geriatric), By Distribution Channel (Direct Sales), By Clinical End Use, By Region, And Segment Forecasts, 2026 - 2033

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Abstracts

The global dental implants and prosthetics market size was valued at USD 21.0 billion in 2025 and is projected to grow from USD 22.6 billion in 2026 to USD 39.0 billion by 2033, at a CAGR of 8.1% from 2026 to 2033. Europe dominated the market, accounting for a revenue share of 34.3% in 2025. The growth of the global market is driven by the rising prevalence of tooth loss and edentulism, increasing demand for cosmetic and restorative dental procedures, growing adoption of digital dentistry and computer-aided design and manufacturing (CAD/CAM) technologies, and advancements in implant materials and prosthetic solutions.

In addition, this growth is driven by the rising burden of oral diseases, increasing prevalence of tooth loss, an ageing population, and growing demand for functional and aesthetic dental restorations. In January 2026, according to the Oral Health Foundation's Global Oral Health Statistics, approximately 2.5 billion people worldwide have untreated tooth decay in permanent teeth, while severe periodontal disease affects nearly 19% of adults globally, equivalent to around 1 billion people. Complete tooth loss also affects more than 30% of adults aged over 65 years in many high-income countries. These conditions contribute to the need for restorative treatments, including dental implants, crowns, bridges, and dentures, depending on individual clinical requirements.

Technological advancements are transforming implant placement and prosthetic manufacturing. Computer-aided design and manufacturing (CAD/CAM), intraoral

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scanners, cone-beam computed tomography, and three-dimensional (3D) printing enable customized prosthetic production, improve treatment planning, and support more precise implant-supported restorations. For instance, in July 2025, Dentsply Sirona reported that its CEREC milling machines produce more than 7 million crowns annually, demonstrating the commercial application of digital restorative workflows. Manufacturers are also expanding implant portfolios and developing advanced biomaterials to address varied clinical needs. Growing adoption of digital dentistry is expected to improve workflow efficiency and support customized treatment solutions.

Rising global prevalence and incidence of edentulism to drive demand for dental implants and prosthetics

The global burden of edentulism is increasing, with prevalence rising from approximately 357.3 million cases in 2021 to 381.2 million in 2024. Annual incidence also increased from 26.8 million to 28.4 million cases during the same period. This growing burden of complete tooth loss is expected to increase demand for tooth-replacement solutions, including dental implants, implant-supported dentures, bridges, and other prosthetic restorations. These trends create growth opportunities for manufacturers offering durable, functional, and aesthetically appealing dental rehabilitation solutions.

Dental Implants And Prosthetics Market Report Segmentation

This report forecasts revenue growth at global, regional & country levels and provides an analysis of the latest industry trends in each of the sub-segments from 2021 to 2033. For this study, Grand View Research has segmented the global dental implants and prosthetics market report based on product, age group, distribution channel, clinical end use, and region:

Product Outlook (Revenue, USD Billion, 2021 - 2033)

Dental Implants

By Material

Titanium

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Commercially Pure Titanium (cpTi)

Titanium Alloy (Ti-6Al-4V)

Titanium-Zirconium Alloy (Ti-Zr)

Zirconia

Y-TZP Zirconia

Alumina-Toughened Zirconia (ATZ)

By Surface Treatment Type

SLA and SLActive

Anodized Surfaces

Nano-Textured Surfaces

Others

By Design

Tapered/Conical

Parallel-Walled

Others

By Connection type

Conical (Morse Taper) Connection

CM 11.5° (Classic Morse Taper)

CM 16° (Modern/Grand Morse)

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Others

External Hex (HE)

Internal Hex (IH)

Other Specialized Interfaces

By Structure

Two-piece

One-Piece

By Price Tier

Premium Implants

Mid-Range Implants

Value/Economy Implants

Dental Prosthetics

Fixed Prostheses

Crowns

By Material

Zirconia

Titanium

Lithium Disilicate

Metal Alloys (PFM/Gold)

Others

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Bridges

By Material

Zirconia

Titanium

Lithium Disilicate

Metal Alloys (PFM/Gold)

Others

Veneers

By Material

Ceramic-Based

Resin-Based

Inlays and Onlays

Inlays

Onlays (Partial Crowns)

Fixed/Hybrid Dentures

Removable Prosthetics

Complete (Full-Arch) Dentures

Partial Dentures

Prosthetic Interface Components

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Stock Definitive Abutments

Custom Definitive Abutments

Other Interface Components

Age Group Outlook (Revenue, USD Billion, 2021 - 2033)

Adult

Geriatric

Distribution Channel Outlook (Revenue, USD Billion, 2021 - 2033)

Direct Sales

Distributors

Online & E-Commerce

Clinical End Use Outlook (Revenue, USD Billion, 2021 - 2033)

Dental Clinics

Independent Clinics

DSO-affiliated practices

Hospitals

Academic & Research Institutes

Dental Laboratories

Regional Outlook (Revenue, USD Billion, 2021 - 2033)

North America

U.S.

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Canada

Mexico

Europe

UK

Germany

France

Italy

Spain

Denmark

Sweden

Norway

Asia Pacific

Japan

China

India

Thailand

Australia

South Korea

Latin America

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Brazil

Argentina

Middle East & Africa

South Africa

Saudi Arabia

UAE

Kuwait

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