

Dental CBCT Market Size, Share & Trends Analysis Report By Field of View (Small FOV (8x8 cm)), By Imaging Configuration (Standalone CBCT Systems), By Clinical Application (Implantology), By End-use, By Region, And Segment Forecasts, 2026 - 2033

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Abstracts

The global dental CBCT market size was valued at USD 703.0 million in 2025 and is projected to grow from USD 752.2 million in 2026 to USD 1,208.7 million by 2033, at a CAGR of 7.0% from 2026 to 2033. North America dominated the market, accounting for a revenue share of 35.7% in 2025. The growth of the global dental cone beam computed tomography (CBCT) market is driven by the increasing adoption of digital dentistry, rising demand for accurate 3D diagnostic imaging, and the growing number of dental implant, orthodontic, endodontic, and oral surgery procedures worldwide.

In addition, this growth is due to the increasing focus on integrated digital workflows that improve diagnostic efficiency and reduce the time required for treatment planning. This integration enables clinicians to access, analyze, and share CBCT scans more efficiently, enhancing collaboration between dentists, radiologists, and specialists. As digital dentistry becomes more widespread, demand is increasing for interoperable imaging solutions that enable faster clinical decision-making, improve the patient experience, and optimize practice productivity. For instance, in February 2026, DEXIS announced the integration of BeamReaders into DTX Studio version 4.7, enabling clinicians and laboratories to access CBCT interpretation services directly within the imaging software. The integration connected users with a network of more than 70 oral and maxillofacial radiologists, who had collectively delivered over 900,000 CBCT scan interpretations, improved workflow efficiency, and supported faster, more accurate treatment planning.

"For nearly two decades, BeamReaders has worked to make radiologist expertise

accessible to every dental practice," said Anthony Allison, Director of Growth at BeamReaders. "This integration removes the last point of friction, as clinicians can now get a second set of expert eyes on any scan in just a few clicks."

Global Dental CBCT Market Report Segmentation

This report forecasts revenue growth at the global, regional & country levels and provides an analysis of the latest industry trends in each of the sub-segments from 2021 to 2033. For this study, Grand View Research has segmented the global dental CBCT market report based on field of view, imaging configuration, clinical application, end use, and region:

Field of View Outlook (Revenue, USD Million, 2021 - 2033)

Small FOV (?8?8 cm)

Medium FOV (>8?8 cm to ?15?15 cm)

Large FOV (>15?15 cm)

Imaging Configuration Outlook (Revenue, USD Million, 2021 - 2033)

Standalone CBCT Systems

CBCT + Panoramic Systems

CBCT + Panoramic + Cephalometric Systems

Clinical Application Outlook (Revenue, USD Million, 2021 - 2033)

Implantology

Orthodontics

Endodontics

Oral & Maxillofacial Surgery

Periodontics

General Dentistry

End Use Outlook (Revenue, USD Million, 2021 - 2033)

Private Dental Clinics

Dental Service Organizations (DSOs)

Dental Hospitals

Academic & Research Institutes

Diagnostic Imaging Centers

Regional Outlook (Revenue, USD Million, 2021-2033)

North America

U.S.

Canada

Mexico

Europe

UK

Germany

France

Italy

Spain

Denmark

Sweden

Norway

Asia Pacific

Japan

China

India

Thailand

Australia

South Korea

Latin America

Brazil

Argentina

Middle East & Africa

South Africa

Saudi Arabia

UAE

Kuwait

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