

Dental Braces Market Size, Share & Trends Analysis Report By Component (Brackets, Archwires), By Material (Stainless Steel), By Placement (Labial/Buccal, Lingual), By Patient Group, By Application, By End-use, By Distribution Channel, By Region, And Segment Forecasts, 2026 - 2033

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Abstracts

The global dental braces market size was valued at USD 3.5 billion in 2025 and is projected to grow from USD 3.7 billion in 2026 to USD 5.3 billion by 2033, at a CAGR of 5.4% from 2026 to 2033. North America dominated the market, accounting for the largest revenue share of 35.6% in 2025. The growth of the dental braces industry is driven by the rising prevalence of malocclusion and orthodontic disorders, increasing demand for teeth alignment and improved dental aesthetics, growing adoption of ceramic and self-ligating braces, and expanding access to orthodontic treatment.

The rising prevalence of malocclusion and dental misalignment is increasing the need for orthodontic treatment and supporting demand for dental braces. Conditions such as crowding, spacing, overbite, underbite, crossbite, and irregular tooth positioning can affect dental function, oral hygiene, and facial aesthetics. As more children, teenagers, and adults seek correction of these conditions, orthodontic treatment volumes are increasing across dental and orthodontic clinics. This is creating sustained demand for fixed orthodontic products, including Brackets, Archwires, Ligatures/Elastomeric Modules, and Tubes & Bands. Growing awareness of the functional and aesthetic benefits of properly aligned teeth is also encouraging patients to seek treatment earlier, supporting continued demand for dental braces across different patient groups and treatment applications.

For instance, according to a systematic review and meta-analysis published in July 2024, which analyzed studies of preschool children across different geographic regions, the prevalence of malocclusion in Africa was 32.50%. Africa also recorded an 18.60% prevalence of anterior open bite, indicating a notable burden of orthodontic conditions among young children. These findings highlight an underlying need for orthodontic assessment and future corrective treatment as children progress into later dentition stages.

Global Dental Braces Market Report Segmentation

This report forecasts revenue growth at global, regional & country levels and provides an analysis of the latest industry trends in each of the sub-segments from 2021 to 2033. For this study, Grand View Research has segmented the global dental braces market report based on component, material, placement, patient group, application, end-use, distribution channel, and region:

Component Outlook (Revenue, USD Billion, 2021 - 2033)

Brackets

Conventional Brackets

Self-Ligating Brackets

Passive Self-Ligating

Active Self-Ligating

Archwires

Ligatures / Elastomeric Modules

Tubes & Bands

Others

Material Outlook (Revenue, USD Billion, 2021 - 2033)

Stainless Steel

Polycrystalline Ceramic

Monocrystalline (Sapphire) Ceramic

Nickel-Titanium

Cobalt-Chromium

Others

Placement Outlook (Revenue, USD Billion, 2021 - 2033)

Labial/Buccal

Lingual

Patient Group Outlook (Revenue, USD Billion, 2021 - 2033)

Children (

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