

Defoamers Market Size, Share & Trends Analysis Report By Product (Water-based, Oil-based, Silicone-based), By Application (Pulp & Paper, Agrochemicals), By Region, And Segment Forecasts, 2022 - 2030

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Abstracts

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Defoamers Market Growth & Trends

The global defoamers market size is expected to reach USD 5.05 billion by 2030, according to a new report by Grand View Research, Inc. It is expected to expand at a CAGR of 5.0% from 2022 to 2030. The growth can be attributed to the rising investment in water treatment operations across the globe. Moreover, an increase in pulp and paper production in developing countries across the globe is predicted to fuel the demand for the product.

The water-based product segment is witnessing strong growth over the past few years due to the environmental benefits affiliated with it. The growing inclination of consumers toward environmentally sustainable products is expected to result in an increased share of the water-based segment over the forecast years.

Stringent environmental regulations in different parts of the world have propelled the use of solvent-free defoamers owing to their low VOC content. Manufacturers are focusing on research and innovation to develop high-performance silicone compounds as raw materials. Industrial use of molecular defoamers with advanced defoaming mechanisms is predicted to increase over the forecast period.

The Asia Pacific is expected to witness significant growth in the coming years owing to

its extensive usage in the pulp and paper industries. Numerous functional advantages of the silicone-based segment such as diverse application, performance efficiency, and ease of usage enable their extensive usage in various industries. Developing countries in the Asia Pacific are focusing to reduce the use of chemical additives that lead to VOC emissions. Rising awareness regarding the impacts of VOC emissions on environmental health has driven the use of water-based defoamers in numerous end-use industries.

Defoamers Market Report Highlights

In 2021, the silicon-based product segment held the largest revenue share of over 35.0%. This is attributed to its wide usage in versatile applications

The coatings segment was the second-largest application segment in 2021 owing to the usage of the product as an additive in paints and coatings to apply even coatings

In 2021, Asia Pacific emerged as the dominant regional market owing to the rapid growth of the end-use industries such as coatings and paper and pulp in the region

The paper and pulp application segment was the dominant application segment in 2021 owing to the increased demand for personal care and hygiene products including tissue paper

Contents

CHAPTER 1 METHODOLOGY AND SCOPE

- 1.1 Research Methodology
- 1.2 Research Scope & Assumptions
- 1.3 List of Data Sources

CHAPTER 2 EXECUTIVE SUMMARY

- 2.1 Market Snapshot

CHAPTER 3 MARKET VARIABLES, TRENDS & SCOPE

- 3.1 Market segmentation & scope
- 3.2 Defoamers market - Value chain analysis
- 3.3 Regulatory Framework
- 3.4 Technological outlook
 - 3.4.1 Silicone defoamers technological development
 - 3.4.2 Non silicone defoamers-technological development
- 3.5 Defoamers market dynamics
 - 3.5.1 Market Driver Analysis
 - 3.5.2 Market Restraint Analysis
- 3.6 Industry Analysis - Porter's Five Force Analysis
- 3.7 Defoamers Market- PESTEL Analysis
- 3.8 Penetration & growth prospect mapping

CHAPTER 4 DEFOAMERS MARKET: PRODUCT ESTIMATES & TREND ANALYSIS

- 4.1 Product Movement Analysis & Market Share, 2021 & 2030
- 4.2 Water-based defoamers
 - 4.2.1 Global water-based defoamers market estimates and forecasts, 2018 - 2030 (USD Million)
 - 4.2.2 Global water-based defoamers market estimates and forecasts, by region, 2018 - 2030 (USD Million)
- 4.3 Oil-based defoamers
 - 4.3.1 Global oil-based defoamers market estimates and forecasts, 2018 - 2030 (USD Million)
 - 4.3.2 Global oil-based defoamers market estimates and forecasts, by region, 2018 -

2030 (USD Million)

4.4 Silicone-based defoamers

4.4.1 Global silicone-based defoamers market estimates and forecasts, 2018 - 2030 (USD Million)

4.4.2 Global silicone-based defoamers market estimates and forecasts, by region, 2018 - 2030 (USD Million)

4.5 Others

4.5.1 Global others defoamers market estimates and forecasts, 2018 - 2030 (USD Million)

4.5.2 Global others defoamers market estimates and forecasts, by region, 2018 - 2030 (USD Million)

CHAPTER 5 DEFOAMERS MARKET: APPLICATION ESTIMATES & TRENDS ANALYSIS

5.1 Application Movement Analysis & Market Share, 2021 & 2030

5.2 Pulp & paper

5.2.1 Global defoamers market estimates and forecasts in pulp & paper, 2018 - 2030 (USD Million)

5.2.2 Global defoamers market estimates and forecasts in pulp & paper, by region, 2018 - 2030 (USD Million)

5.3 Coatings

5.3.1 Global defoamers market estimates and forecasts in coatings, 2018 - 2030 (USD Million)

5.3.2 Global defoamers market estimates and forecasts in coatings, by region, 2018 - 2030 (USD Million)

5.4 Agrochemicals

5.4.1 Global defoamers market estimates and forecasts in agrochemicals, 2018 - 2030 (USD Million)

5.4.2 Global defoamers market estimates and forecasts in agrochemicals, by region, 2018 - 2030 (USD Million)

5.5 Water Treatment

5.5.1 Global defoamers market estimates and forecasts in water treatment, 2018 - 2030 (USD Million)

5.5.2 Global defoamers market estimates and forecasts in water treatment, by region, 2018 - 2030 (USD Million)

5.6 Food & Beverages

5.6.1 Global defoamers market estimates and forecasts in food & beverages, 2018 - 2030 (USD Million)

5.6.2 Global defoamers market estimates and forecasts in food & beverages, by region, 2018 - 2030 (USD Million)

5.7 Others

5.7.1 Global defoamers market estimates and forecasts in others, 2018 - 2030 (USD Million)

5.7.2 Global defoamers market estimates and forecasts in others, by region, 2018 - 2030 (USD Million)

CHAPTER 6 DEFOAMERS MARKET: REGIONAL ESTIMATES & TREND ANALYSIS, BY PRODUCT & APPLICATION

6.1 Regional Movement Analysis & Market Share, 2021 & 2030

6.2 North America

6.2.1 North America defoamers market estimates and forecast, 2018 - 2030 (USD Million)

6.2.2 North America defoamers market estimates and forecasts, by product, 2018 - 2030 (USD Million)

6.2.3 North America defoamers market estimates and forecasts, by application, 2018 - 2030 (USD Million)

6.2.4 U.S.

6.2.4.1 U.S. defoamers market estimates and forecast, 2018 - 2030 (USD Million)

6.2.4.2 U.S. defoamers market estimates and forecasts, by product, 2018 - 2030 (USD Million)

6.2.4.3 U.S. defoamers market estimates and forecasts, by application, 2018 - 2030 (USD Million)

6.2.5 Canada

6.2.5.1 Canada defoamers market estimates and forecast, 2018 - 2030 (USD Million)

6.2.5.2 Canada defoamers market estimates and forecasts, by product, 2018 - 2030 (USD Million)

6.2.5.3 Canada defoamers market estimates and forecasts, by application, 2018 - 2030 (USD Million)

6.2.6 Mexico

6.2.6.1 Mexico defoamers market estimates and forecast, 2018 - 2030 (USD Million)

6.2.6.2 Mexico defoamers market estimates and forecasts, by product, 2018 - 2030 (USD Million)

6.2.6.3 Mexico defoamers market estimates and forecasts, by application, 2018 - 2030 (USD Million)

6.3 Europe

6.3.1 Europe defoamers market estimates and forecast, 2018 - 2030 (USD Million)

6.3.2 Europe defoamers market estimates and forecasts, by product, 2018 - 2030
(USD Million)

6.3.3 Europe defoamers market estimates and forecasts, by application, 2018 - 2030
(USD Million)

6.3.4 Germany

6.3.4.1 Germany defoamers market estimates and forecast, 2018 - 2030 (USD
Million)

6.3.4.2 Germany defoamers market estimates and forecasts, by product, 2018 - 2030
(USD Million)

6.3.4.3 Germany defoamers market estimates and forecasts, by application, 2018 -
2030 (USD Million)

6.3.5 U.K.

6.3.5.1 U.K. defoamers market estimates and forecast, 2018 - 2030 (USD Million)

6.3.5.2 U.K. defoamers market estimates and forecasts, by product, 2018 - 2030
(USD Million)

6.3.5.3 U.K. defoamers market estimates and forecasts, by application, 2018 - 2030
(USD Million)

6.4 Asia Pacific

6.4.1 Asia Pacific defoamers market estimates and forecast, 2018 - 2030 (USD Million)

6.4.2 Asia Pacific defoamers market estimates and forecasts, by product, 2018 - 2030
(USD Million)

6.4.3 Asia Pacific defoamers market estimates and forecasts, by application, 2018 -
2030 (USD Million)

6.4.4 China

6.4.4.1 China defoamers market estimates and forecast, 2018 - 2030 (USD Million)

6.4.4.2 China defoamers market estimates and forecasts, by product, 2018 - 2030
(USD Million)

6.4.4.3 China defoamers market estimates and forecasts, by application, 2018 - 2030
(USD Million)

6.4.5 India

6.4.5.1 India defoamers market estimates and forecast, 2018 - 2030 (USD Million)

6.4.5.2 India defoamers market estimates and forecasts, by product, 2018 - 2030
(USD Million)

6.4.5.3 India defoamers market estimates and forecasts, by application, 2018 - 2030
(USD Million)

6.5 Latin America

6.5.1 Latin America defoamers market estimates and forecast, 2018 - 2030 (USD
Million)

6.5.2 Latin America defoamers market estimates and forecasts, by product, 2018 -

2030 (USD Million)

6.5.3 Latin America defoamers market estimates and forecasts, by application, 2018 - 2030 (USD Million)

6.5.4 Brazil

6.5.4.1 Brazil defoamers market estimates and forecast, 2018 - 2030 (USD Million)

6.5.4.2 Brazil defoamers market estimates and forecasts, by product, 2018 - 2030 (USD Million)

6.5.4.3 Brazil defoamers market estimates and forecasts, by application, 2018 - 2030 (USD Million)

6.6 Middle East & Africa

6.6.1 Middle East & Africa defoamers market estimates and forecast, 2018 - 2030 (USD Million)

6.6.2 Middle East & Africa defoamers market estimates and forecasts, by product, 2018 - 2030 (USD Million)

6.6.3 Middle East & Africa defoamers market estimates and forecasts, by application, 2018 - 2030 (USD Million)

CHAPTER 7 DEFOAMERS MARKET: COMPETITIVE LANDSCAPE

7.1 Company market share analysis, 2021

7.2 Vendor Landscape

7.3 Competitive Environment

7.4 Company Market positioning

CHAPTER 8 COMPANY PROFILES

8.1 Kemira Oyj

8.1.1 Company Overview

8.1.2 Financial Performance

8.1.3 Product Benchmarking

8.1.4 Strategic Initiatives

8.2 Air Products and Chemicals, Inc.

8.2.1 Company Overview

8.2.2 Financial Performance

8.2.3 Product Benchmarking

8.2.4 Strategic Initiatives

8.3 Ashland Inc.

8.3.1 Company Overview

8.3.2 Financial Performance

- 8.3.3 Product Benchmarking
- 8.4 Bluestar Silicones International
 - 8.4.1 Company Overview
 - 8.4.2 Financial Performance
 - 8.4.3 Product Benchmarking
 - 8.4.4 Strategic Initiatives
- 8.5 Dow Corning Corporation
 - 8.5.1 Company Overview
 - 8.5.2 Financial Performance
 - 8.5.3 Product Benchmarking
 - 8.5.4 Strategic Initiatives
- 8.6 Evonik Industries AG
 - 8.6.1 Company Overview
 - 8.6.2 Financial Performance
 - 8.6.3 Product Benchmarking
 - 8.6.4 Strategic Initiatives
- 8.7 Wacker Chemie AG
 - 8.7.1 Company Overview
 - 8.7.2 Financial Performance
 - 8.7.3 Product Benchmarking
 - 8.7.4 Strategic Initiatives
- 8.8 Shin-Etsu Chemical Co., Ltd.
 - 8.8.1 Company Overview
 - 8.8.2 Financial Performance
 - 8.8.3 Product Benchmarking
 - 8.8.4 Strategic Initiatives
- 8.9 BASF SE
 - 8.9.1 Company Overview
 - 8.9.2 Financial Performance
 - 8.9.3 Product Benchmarking
 - 8.9.4 Strategic Initiatives
- 8.10 Elementis Plc
 - 8.10.1 Company Overview
 - 8.10.2 Financial Performance
 - 8.10.3 Product Benchmarking
 - 8.10.4 Strategic Initiatives
- 8.11 Clariant AG
 - 8.11.1 Company Overview
 - 8.11.2 Financial Performance

- 8.11.3 Product Benchmarking
- 8.11.4 Strategic Initiatives
- 8.12 KCC Basildon
 - 8.12.1 Company Overview
 - 8.12.2 Financial Performance
 - 8.12.3 Product Benchmarking
 - 8.12.4 Strategic Initiatives
- 8.13 Eastman Chemical Company
 - 8.13.1 Company Overview
 - 8.13.2 Financial Performance
 - 8.13.3 Product Benchmarking
 - 8.13.4 Strategic Initiatives
- 8.14 Synalloy Chemicals
 - 8.14.1 Company Overview
 - 8.14.2 Financial Performance
 - 8.14.3 Product Benchmarking
 - 8.14.4 Strategic Initiatives
- 8.15 Tiny ChemPro
 - 8.15.1 Company Overview
 - 8.15.2 Financial Performance
 - 8.15.3 Product Benchmarking
- 8.16 Trans-Chemco, Inc.
 - 8.16.1 Company Overview
 - 8.16.2 Financial Performance
 - 8.16.3 Product Benchmarking

List Of Tables

LIST OF TABLES

TABLE 1 Global water-based defoamers market estimates and forecasts, 2018 - 2030 (USD Million)

TABLE 2 Global water-based defoamers market revenue, by region, 2018 - 2030 (USD Million)

TABLE 3 Global oil-based defoamers market estimates and forecasts, 2018 - 2030 (USD Million)

TABLE 4 Global oil-based defoamers market revenue, by region, 2018 - 2030 (USD Million)

TABLE 5 Global silicone-based defoamers market estimates and forecasts, 2018 - 2030 (USD Million)

TABLE 6 Global silicone-based defoamers market revenue, by region, 2018 - 2030 (USD Million)

TABLE 7 Global others defoamers market estimates and forecasts, 2018 - 2030 (USD Million)

TABLE 8 Global others defoamers market revenue, by region, 2018 - 2030 (USD Million)

TABLE 9 Global defoamers market estimates and forecasts in pulp & paper, 2018 - 2030 (USD Million)

TABLE 10 Global defoamers market revenue in pulp & paper, by region, 2018 - 2030 (USD Million)

TABLE 11 Global defoamers market estimates and forecasts in coatings, 2018 - 2030 (USD Million)

TABLE 12 Global defoamers market revenue in coatings, by region, 2018 - 2030 (USD Million)

TABLE 13 Global defoamers market estimates and forecasts in agrochemicals, 2018 - 2030 (USD Million)

TABLE 14 Global defoamers market revenue in agrochemicals, by region, 2018 - 2030 (USD Million)

TABLE 15 Global defoamers market estimates and forecasts in water treatment, 2018 - 2030 (USD Million)

TABLE 16 Global defoamers market revenue in water treatment, by region, 2018 - 2030 (USD Million)

TABLE 17 Global defoamers market estimates and forecasts in food & beverages, 2018 - 2030 (USD Million)

TABLE 18 Global defoamers market revenue in food & beverages, by region, 2018 - 2030 (USD Million)

TABLE 19 Global defoamers market estimates and forecasts in others, 2018 - 2030 (USD Million)

TABLE 20 Global defoamers market revenue in others, by region, 2018 - 2030 (USD Million)

TABLE 21 North America defoamers market estimates and forecast, 2018 - 2030 (USD Million)

TABLE 22 North America defoamers market revenue, by product, 2018 - 2030 (USD Million)

TABLE 23 North America defoamers market revenue, by application, 2018 - 2030 (USD Million)

TABLE 24 U.S. defoamers market estimates and forecast, 2018 - 2030 (USD Million)

TABLE 25 U.S. defoamers market revenue, by product, 2018 - 2030 (USD Million)

TABLE 26 U.S. defoamers market revenue, by application, 2018 - 2030 (USD Million)

TABLE 27 Canada defoamers market estimates and forecast, 2018 - 2030 (USD Million)

TABLE 28 Canada defoamers market revenue, by product, 2018 - 2030 (USD Million)

TABLE 29 Canada defoamers market revenue, by application, 2018 - 2030 (USD Million)

TABLE 30 Mexico defoamers market estimates and forecast, 2018 - 2030 (USD Million)

TABLE 31 Mexico defoamers market revenue, by product, 2018 - 2030 (USD Million)

TABLE 32 Mexico defoamers market revenue, by application, 2018 - 2030 (USD Million)

TABLE 33 Europe defoamers market estimates and forecast, 2018 - 2030 (USD Million)

TABLE 34 Europe market revenue, by product, 2018 - 2030 (USD Million)

TABLE 35 Europe defoamers market revenue, by application, 2018 - 2030 (USD Million)

TABLE 36 Germany defoamers market estimates and forecast, 2018 - 2030 (USD Million)

TABLE 37 Germany defoamers market revenue, by product, 2018 - 2030 (USD Million)

TABLE 38 Germany defoamers market revenue, by application, 2018 - 2030 (USD Million)

TABLE 39 U.K. defoamers market estimates and forecast, 2018 - 2030 (USD Million)

TABLE 40 U.K. defoamers market revenue, by product, 2018 - 2030 (USD Million)

TABLE 41 U.K. defoamers market revenue, by application, 2018 - 2030 (USD Million)

TABLE 42 Asia Pacific defoamers market estimates and forecast, 2018 - 2030 (USD Million)

TABLE 43 Asia Pacific market revenue, by product, 2018 - 2030 (USD Million)

TABLE 44 Asia Pacific defoamers market revenue, by application, 2018 - 2030 (USD Million)

TABLE 45 China defoamers market estimates and forecast, 2018 - 2030 (USD Million)

TABLE 46 China defoamers market revenue, by product, 2018 - 2030 (USD Million)

TABLE 47 China defoamers market revenue, by application, 2018 - 2030 (USD Million)

TABLE 48 India defoamers market estimates and forecast, 2018 - 2030 (USD Million)

TABLE 49 India defoamers market revenue, by product, 2018 - 2030 (USD Million)

TABLE 50 India defoamers market revenue, by application, 2018 - 2030 (USD Million)

TABLE 51 Latin America defoamers market estimates and forecast, 2018 - 2030 (USD Million)

TABLE 52 Latin America market revenue, by product, 2018 - 2030 (USD Million)

TABLE 53 Latin America defoamers market revenue, by application, 2018 - 2030 (USD Million)

TABLE 54 Brazil defoamers market estimates and forecast, 2018 - 2030 (USD Million)

TABLE 55 Brazil defoamers market revenue, by product, 2018 - 2030 (USD Million)

TABLE 56 Brazil defoamers market revenue, by application, 2018 - 2030 (USD Million)

TABLE 57 Middle East & Africa defoamers market estimates and forecast, 2018 - 2030 (USD Million)

TABLE 58 Middle East & Africa market revenue, by product, 2018 - 2030 (USD Million)

TABLE 59 Middle East & Africa defoamers market revenue, by application, 2018 - 2030 (USD Million)

List Of Figures

LIST OF FIGURES

- FIG. 1 Market snapshot
- FIG. 2 Market trends & outlook
- FIG. 3 Market segmentation & scope
- FIG. 4 Defoamers market-value chain analysis
- FIG. 5 Defoamers market dynamics
- FIG. 6 Market driver relevance analysis (Current & future impact)
- FIG. 7 Global municipal water and wastewater capital expenditure, 2011 - 2016 (USD Million)
- FIG. 8 Global industrial water and wastewater capital expenditure (USD Million) 2011 - 2016
- FIG. 9 Global pulp & paper production (Million Tons) 2011 - 2016
- FIG. 10 Market restraint relevance analysis (Current & future impact)
- FIG. 11 Porter's Five Forces Analysis
- FIG. 12 PESTEL Analysis
- FIG. 13 Penetration & growth prospect mapping
- FIG. 14 Defoamers market: Product movement analysis, 2021 & 2030 (%)
- FIG. 15 Defoamers: Application movement analysis, 2021 & 2030 (%)
- FIG. 16 Regional market place: Key takeaways
- FIG. 17 Regional outlook, 2021 & 2030 (%)
- FIG. 18 Company market share analysis, 2021

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