

Defense Logistics Market Size, Share & Trends Analysis Report By Commodity (Armament, Technical Support & Maintenance, Medical Aid), By Transport Mode, By End Use, By Region, And Segment Forecasts, 2024 - 2030

<https://marketpublishers.com/r/DE2A626A982CEN.html>

Date: July 2024

Pages: 200

Price: US\$ 4,950.00 (Single User License)

ID: DE2A626A982CEN

Abstracts

This report can be delivered to the clients within 5 Business Days

Defense Logistics Market Size & Trends

The global defense logistics market size was estimated at USD 165.2 million in 2023 and is expected to register a CAGR of 6.1% from 2024 to 2030. The global demand for defense logistics services is experiencing significant growth, driven by a complex interplay of geopolitical factors, military modernization efforts, operational efficiency imperatives, security considerations, and international cooperation initiatives.

Geopolitical tensions across various regions have heightened the need for robust defense logistics capabilities. Nations are increasingly focused on securing supply chains and ensuring swift deployment of military resources in response to evolving threats and conflicts. This necessitates efficient transportation, supply chain management, and maintenance support to sustain military operations effectively.

In addition, many countries are investing in military modernization programs to upgrade their defense capabilities. These programs involve the acquisition of advanced equipment, technology, and infrastructure. As a result, there is a growing need for efficient defense logistics to ensure the timely delivery and maintenance of these modernized assets. Moreover, efficient defense logistics are essential not only for the initial delivery of equipment but also for ongoing support and maintenance.

throughout the lifecycle of these assets. This includes logistics services such as inventory management, spare parts distribution, technical support, and repair services, all of which are crucial for sustaining operational readiness and maximizing the lifespan of military equipment.

Technological advancements in the defense logistics market are transforming how military forces plan, execute, and sustain their operations. These advancements encompass a range of innovations aimed at improving efficiency, reliability, and flexibility in logistics support for defense forces worldwide. One significant area of technological advancement is in the use of digitalization and automation. This includes the adoption of advanced data analytics, artificial intelligence (AI), and machine learning algorithms that enhance decision-making processes in logistics planning and supply chain management. Predictive analytics, for instance, enables military planners to anticipate demand, optimize routes, and manage inventories more effectively, thereby reducing costs and improving responsiveness.

In addition, advancements in robotics and autonomous systems are revolutionizing logistics operations in the defense sector. Autonomous vehicles and drones are increasingly used for transportation and delivery tasks, particularly in challenging or hazardous environments where human intervention may be limited or impractical. These technologies not only enhance logistics speed and reliability but also contribute to minimizing risks to personnel and improving mission success rates.

However, one significant market restraint for defense logistics is regulatory and compliance challenges. These constraints arise from stringent regulations governing international trade, transportation of hazardous materials, and security protocols, which can significantly impact the efficiency and cost-effectiveness of logistics operations. For instance, export control regulations restrict the movement of military equipment and technologies across borders, requiring meticulous documentation and compliance with export licensing requirements. These regulations can lead to delays in shipments, increased administrative burden, and higher operational costs for defense logistics providers.

In addition, security and safety standards impose rigorous requirements on the handling, storage, and transportation of sensitive military assets and hazardous materials. Compliance with these standards demands specialized expertise, infrastructure, and investments in security measures, which can pose logistical challenges and increase operational expenses.

Global Defense Logistics Market Segmentation

This report forecasts revenue growth at global, regional, and country levels and provides an analysis of the latest industry trends in each of the sub-segments from 2017 to 2030. For this study, Grand View Research has segmented the global defense logistics market report based on commodity, mode of transport, end use, and region.

Commodity Outlook (Revenue, USD Billion, 2017 - 2030)

Armament

Technical Support & Maintenance

Medical Aid

Others

Mode of Transport Outlook (Revenue, USD Billion, 2017 - 2030)

Roadways

Waterways

Airways

Railways

End Use Outlook (Revenue, USD Billion, 2017 - 2030)

Army

Navy

Air Force

Regional Outlook (Revenue, USD Billion, 2017 - 2030)

North America

U.S.

Canada

Mexico

Europe

UK

Germany

France

Asia Pacific

China

Japan

India

South Korea

Australia

Latin America

Brazil

Middle East and Africa (MEA)

KSA

UAE

South Africa

Contents

CHAPTER 1. METHODOLOGY AND SCOPE

- 1.1. Market Segmentation and Scope
- 1.2. Market Definitions
- 1.3. Research Methodology
 - 1.3.1. Information Procurement
 - 1.3.2. Information or Data Analysis
 - 1.3.3. Market Formulation & Data Visualization
 - 1.3.4. Data Validation & Publishing
- 1.4. Research Scope and Assumptions
 - 1.4.1. List of Data Sources

CHAPTER 2. EXECUTIVE SUMMARY

- 2.1. Market Outlook
- 2.2. Segment Outlook
- 2.3. Competitive Landscape Outlook

CHAPTER 3. DEFENSE LOGISTICS MARKET VARIABLES, TRENDS, & SCOPE

- 3.1. Market Introduction/Lineage Outlook
- 3.2. Industry Value Chain Analysis
- 3.3. Market Dynamics
 - 3.3.1. Market Drivers Analysis
 - 3.3.2. Market Restraints Analysis
 - 3.3.3. Industry Opportunities
- 3.4. Defense Logistics Market Analysis Tools
 - 3.4.1. Porter's Analysis
 - 3.4.1.1. Bargaining power of the suppliers
 - 3.4.1.2. Bargaining power of the buyers
 - 3.4.1.3. Threats of substitution
 - 3.4.1.4. Threats from new entrants
 - 3.4.1.5. Competitive rivalry
 - 3.4.2. PESTEL Analysis
 - 3.4.2.1. Political landscape
 - 3.4.2.2. Economic and Social landscape
 - 3.4.2.3. Technological landscape

- 3.4.2.4. Environmental landscape
- 3.4.2.5. Legal landscape

CHAPTER 4. DEFENSE LOGISTICS MARKET: COMMODITY ESTIMATES & TREND ANALYSIS

- 4.1. Segment Dashboard
- 4.2. Defense Logistics Market: Commodity Movement Analysis, USD Million, 2023 & 2030
- 4.3. Armament
 - 4.3.1. Armament Printing Market Revenue Estimates and Forecasts, 2017 - 2030 (USD Million)
- 4.4. Technical Support & Maintenance
 - 4.4.1. Technical Support & Maintenance Market Revenue Estimates and Forecasts, 2017 - 2030 (USD Million)
- 4.5. Medical Aid
 - 4.5.1. Medical Aid Market Revenue Estimates and Forecasts, 2017 - 2030 (USD Million)
- 4.6. Others
 - 4.6.1. Others Market Revenue Estimates and Forecasts, 2017 - 2030 (USD Million)

CHAPTER 5. DEFENSE LOGISTICS MARKET: MODE OF TRANSPORT ESTIMATES & TREND ANALYSIS

- 5.1. Segment Dashboard
- 5.2. Defense logistics Market: Mode of Transport Movement Analysis, USD Million, 2023 & 2030
- 5.3. Roadways
 - 5.3.1. Roadways Market Revenue Estimates and Forecasts, 2017 - 2030 (USD Million)
- 5.4. Waterways
 - 5.4.1. Waterways Market Revenue Estimates and Forecasts, 2017 - 2030 (USD Million)
- 5.5. Airways
 - 5.5.1. Airways Market Revenue Estimates and Forecasts, 2017 - 2030 (USD Million)
- 5.6. Railways
 - 5.6.1. Railways Market Revenue Estimates and Forecasts, 2017 - 2030 (USD Million)

CHAPTER 6. DEFENSE LOGISTICS MARKET: END USE ESTIMATES & TREND ANALYSIS

6.1. Segment Dashboard

6.2. Defense logistics Market: End Use Movement Analysis, USD Million, 2023 & 2030

6.3. Army

6.3.1. Army Market Revenue Estimates and Forecasts, 2017 - 2030 (USD Million)

6.4. Navy

6.4.1. Navy Market Revenue Estimates and Forecasts, 2017 - 2030 (USD Million)

6.5. Air Force

6.5.1. Air Force Market Revenue Estimates and Forecasts, 2017 - 2030 (USD Million)

CHAPTER 7. DEFENSE LOGISTICS MARKET: REGIONAL ESTIMATES & TREND ANALYSIS

7.1. Defense logistics Market Share, by Region, 2023 & 2030, USD Million

7.2. North America

7.2.1. North America Defense Logistics Market Estimates and Forecasts, 2017 - 2030 (USD Million)

7.2.2. North America Defense Logistics Market Estimates and Forecasts, by Commodity, 2017 - 2030 (USD Million)

7.2.3. North America Defense Logistics Market Estimates and Forecasts, by Mode of Transport, 2017 - 2030 (USD Million)

7.2.4. North America Defense Logistics Market Estimates and Forecasts, by End Use, 2017 - 2030 (USD Million)

7.2.5. U.S.

7.2.5.1. U.S. Defense Logistics Market Estimates and Forecasts, 2017 - 2030 (USD Million)

7.2.5.2. U.S. Defense Logistics Market Estimates and Forecasts, by Commodity, 2017 - 2030 (USD Million)

7.2.5.3. U.S. Defense Logistics Market Estimates and Forecasts, by Mode of Transport, 2017 - 2030 (USD Million)

7.2.5.4. U.S. Defense Logistics Market Estimates and Forecasts, by End Use, 2017 - 2030 (USD Million)

7.2.6. Canada

7.2.6.1. Canada Defense Logistics Market Estimates and Forecasts, 2017 - 2030 (USD Million)

7.2.6.2. Canada Defense Logistics Market Estimates and Forecasts, by Commodity, 2017 - 2030 (USD Million)

7.2.6.3. Canada Defense Logistics Market Estimates and Forecasts, by Mode of Transport, 2017 - 2030 (USD Million)

7.2.6.4. Canada Defense Logistics Market Estimates and Forecasts, by End Use, 2017 - 2030 (USD Million)

7.2.7. Mexico

7.2.7.1. Mexico Defense Logistics Market Estimates and Forecasts, 2017 - 2030 (USD Million)

7.2.7.2. Mexico Defense Logistics Market Estimates and Forecasts, by Commodity, 2017 - 2030 (USD Million)

7.2.7.3. Mexico Defense Logistics Market Estimates and Forecasts, by Mode of Transport, 2017 - 2030 (USD Million)

7.2.7.4. Mexico Defense Logistics Market Estimates and Forecasts, by End Use, 2017 - 2030 (USD Million)

7.3. Europe

7.3.1. Europe Defense Logistics Market Estimates and Forecasts, 2017 - 2030 (USD Million)

7.3.2. Europe Defense Logistics Market Estimates and Forecasts, by Commodity, 2017 - 2030 (USD Million)

7.3.3. Europe Defense Logistics Market Estimates and Forecasts, by Mode of Transport, 2017 - 2030 (USD Million)

7.3.4. Europe Defense Logistics Market Estimates and Forecasts, by End Use, 2017 - 2030 (USD Million)

7.3.5. UK

7.3.5.1. UK Defense Logistics Market Estimates and Forecasts, 2017 - 2030 (USD Million)

7.3.5.2. UK Defense Logistics Market Estimates and Forecasts, by Commodity, 2017 - 2030 (USD Million)

7.3.5.3. UK Defense Logistics Market Estimates and Forecasts, by Mode of Transport, 2017 - 2030 (USD Million)

7.3.5.4. UK Defense Logistics Market Estimates and Forecasts, by End Use, 2017 - 2030 (USD Million)

7.3.6. Germany

7.3.6.1. Germany Defense Logistics Market Estimates and Forecasts, 2017 - 2030 (USD Million)

7.3.6.2. Germany Defense Logistics Market Estimates and Forecasts, by Commodity, 2017 - 2030 (USD Million)

7.3.6.3. Germany Defense Logistics Market Estimates and Forecasts, by Mode of Transport, 2017 - 2030 (USD Million)

7.3.6.4. Germany Defense Logistics Market Estimates and Forecasts, by End Use, 2017 - 2030 (USD Million)

7.3.7. France

7.3.7.1. France Defense Logistics Market Estimates and Forecasts, 2017 - 2030 (USD Million)

7.3.7.2. France Defense Logistics Market Estimates and Forecasts, by Commodity, 2017 - 2030 (USD Million)

7.3.7.3. France Defense Logistics Market Estimates and Forecasts, by Mode of Transport, 2017 - 2030 (USD Million)

7.3.7.4. France Defense Logistics Market Estimates and Forecasts, by End Use, 2017 - 2030 (USD Million)

7.4. Asia Pacific

7.4.1. Asia Pacific Defense Logistics Market Estimates and Forecasts, 2017 - 2030 (USD Million)

7.4.2. Asia Pacific Defense Logistics Market Estimates and Forecasts, by Commodity, 2017 - 2030 (USD Million)

7.4.3. Asia Pacific Defense Logistics Market Estimates and Forecasts, by Mode of Transport, 2017 - 2030 (USD Million)

7.4.4. Asia Pacific Defense Logistics Market Estimates and Forecasts, by End Use, 2017 - 2030 (USD Million)

7.4.5. China

7.4.5.1. China Defense Logistics Market Estimates and Forecasts, 2017 - 2030 (USD Million)

7.4.5.2. China Defense Logistics Market Estimates and Forecasts, by Commodity, 2017 - 2030 (USD Million)

7.4.5.3. China Defense Logistics Market Estimates and Forecasts, by Mode of Transport, 2017 - 2030 (USD Million)

7.4.5.4. China Defense Logistics Market Estimates and Forecasts, by End Use, 2017 - 2030 (USD Million)

7.4.6. Japan

7.4.6.1. Japan Defense Logistics Market Estimates and Forecasts, 2017 - 2030 (USD Million)

7.4.6.2. Japan Defense Logistics Market Estimates and Forecasts, by Commodity, 2017 - 2030 (USD Million)

7.4.6.3. Japan Defense Logistics Market Estimates and Forecasts, by Mode of Transport, 2017 - 2030 (USD Million)

7.4.6.4. Japan Defense Logistics Market Estimates and Forecasts, by End Use, 2017 - 2030 (USD Million)

7.4.7. India

7.4.7.1. India Defense Logistics Market Estimates and Forecasts, 2017 - 2030 (USD Million)

7.4.7.2. India Defense Logistics Market Estimates and Forecasts, by Commodity,

2017 - 2030 (USD Million)

7.4.7.3. India Defense Logistics Market Estimates and Forecasts, by Mode of Transport, 2017 - 2030 (USD Million)

7.4.7.4. India Defense Logistics Market Estimates and Forecasts, by End Use, 2017 - 2030 (USD Million)

7.4.8. South Korea

7.4.8.1. South Korea Defense Logistics Market Estimates and Forecasts, 2017 - 2030 (USD Million)

7.4.8.2. South Korea Defense Logistics Market Estimates and Forecasts, by Commodity, 2017 - 2030 (USD Million)

7.4.8.3. South Korea Defense Logistics Market Estimates and Forecasts, by Mode of Transport, 2017 - 2030 (USD Million)

7.4.8.4. South Korea Defense Logistics Market Estimates and Forecasts, by End Use, 2017 - 2030 (USD Million)

7.4.9. Australia

7.4.9.1. Australia Defense Logistics Market Estimates and Forecasts, 2017 - 2030 (USD Million)

7.4.9.2. Australia Defense Logistics Market Estimates and Forecasts, by Commodity, 2017 - 2030 (USD Million)

7.4.9.3. Australia Defense Logistics Market Estimates and Forecasts, by Mode of Transport, 2017 - 2030 (USD Million)

7.4.9.4. Australia Defense Logistics Market Estimates and Forecasts, by End Use, 2017 - 2030 (USD Million)

7.5. Latin America

7.5.1. Latin America Defense Logistics Market Estimates and Forecasts, 2017 - 2030 (USD Million)

7.5.2. Latin America Defense Logistics Market Estimates and Forecasts, by Commodity, 2017 - 2030 (USD Million)

7.5.3. Latin America Defense Logistics Market Estimates and Forecasts, by Mode of Transport, 2017 - 2030 (USD Million)

7.5.4. Latin America Defense Logistics Market Estimates and Forecasts, by End Use, 2017 - 2030 (USD Million)

7.5.5. Brazil

7.5.5.1. Brazil Defense Logistics Market Estimates and Forecasts, 2017 - 2030 (USD Million)

7.5.5.2. Brazil Defense Logistics Market Estimates and Forecasts, by Commodity, 2017 - 2030 (USD Million)

7.5.5.3. Brazil Defense Logistics Market Estimates and Forecasts, by Mode of Transport, 2017 - 2030 (USD Million)

7.5.5.4. Brazil Defense Logistics Market Estimates and Forecasts, by End Use, 2017 - 2030 (USD Million)

7.6. Middle East and Africa (MEA)

7.6.1. MEA Defense Logistics Market Estimates and Forecasts, 2017 - 2030 (USD Million)

7.6.2. MEA Defense Logistics Market Estimates and Forecasts, by Commodity, 2017 - 2030 (USD Million)

7.6.3. MEA Defense Logistics Market Estimates and Forecasts, by Mode of Transport, 2017 - 2030 (USD Million)

7.6.4. MEA Defense Logistics Market Estimates and Forecasts, by End Use, 2017 - 2030 (USD Million)

7.6.5. KSA

7.6.5.1. KSA Defense Logistics Market Estimates and Forecasts, 2017 - 2030 (USD Million)

7.6.5.2. KSA Defense Logistics Market Estimates and Forecasts, by Commodity, 2017 - 2030 (USD Million)

7.6.5.3. KSA Defense Logistics Market Estimates and Forecasts, by Mode of Transport, 2017 - 2030 (USD Million)

7.6.5.4. KSA Defense Logistics Market Estimates and Forecasts, by End Use, 2017 - 2030 (USD Million)

7.6.6. UAE

7.6.6.1. UAE Defense Logistics Market Estimates and Forecasts, 2017 - 2030 (USD Million)

7.6.6.2. UAE Defense Logistics Market Estimates and Forecasts, by Commodity, 2017 - 2030 (USD Million)

7.6.6.3. UAE Defense Logistics Market Estimates and Forecasts, by Mode of Transport, 2017 - 2030 (USD Million)

7.6.6.4. UAE Defense Logistics Market Estimates and Forecasts, by End Use, 2017 - 2030 (USD Million)

7.6.7. South Africa

7.6.7.1. South Africa Defense Logistics Market Estimates and Forecasts, 2017 - 2030 (USD Million)

7.6.7.2. South Africa Defense Logistics Market Estimates and Forecasts, by Commodity, 2017 - 2030 (USD Million)

7.6.7.3. South Africa Defense Logistics Market Estimates and Forecasts, by Mode of Transport, 2017 - 2030 (USD Million)

7.6.7.4. South Africa Defense Logistics Market Estimates and Forecasts, by End Use, 2017 - 2030 (USD Million)

CHAPTER 8. COMPETITIVE LANDSCAPE

8.1. Recent Developments & Impact Analysis by Key Market Companies

8.2. Company Categorization

8.3. Company Market Positioning

8.4. Company Market Share Analysis

8.5. Strategy Mapping

8.5.1. Expansion

8.5.2. Mergers & Acquisition

8.5.3. Partnerships & Collaborations

8.5.4. New Product Launches

8.5.5. Research and Development

8.6. Company Profiles

8.6.1. FedEx

8.6.1.1. Company Overview

8.6.1.2. Financial Performance

8.6.1.3. Product Benchmarking

8.6.1.4. Recent Developments

8.6.2. Maritime Logistics

8.6.2.1. Company Overview

8.6.2.2. Financial Performance

8.6.2.3. Product Benchmarking

8.6.2.4. Recent Developments

8.6.3. Scan Global Logistics

8.6.3.1. Company Overview

8.6.3.2. Financial Performance

8.6.3.3. Product Benchmarking

8.6.3.4. Recent Developments

8.6.4. Deutsche Post AG

8.6.4.1. Company Overview

8.6.4.2. Financial Performance

8.6.4.3. Product Benchmarking

8.6.4.4. Recent Developments

8.6.5. A.P. Moller-Maersk

8.6.5.1. Company Overview

8.6.5.2. Financial Performance

8.6.5.3. Product Benchmarking

8.6.5.4. Recent Developments

8.6.6. Aero Cargo Logistics

- 8.6.6.1. Company Overview
- 8.6.6.2. Financial Performance
- 8.6.6.3. Product Benchmarking
- 8.6.6.4. Recent Developments
- 8.6.7. SEKO Logistics
 - 8.6.7.1. Company Overview
 - 8.6.7.2. Financial Performance
 - 8.6.7.3. Product Benchmarking
 - 8.6.7.4. Recent Developments
- 8.6.8. CargoTrans
 - 8.6.8.1. Company Overview
 - 8.6.8.2. Financial Performance
 - 8.6.8.3. Product Benchmarking
 - 8.6.8.4. Recent Developments
- 8.6.9. CEVA Logistics
 - 8.6.9.1. Company Overview
 - 8.6.9.2. Financial Performance
 - 8.6.9.3. Product Benchmarking
 - 8.6.9.4. Recent Developments
- 8.6.10. Kuehne+Nagel
 - 8.6.10.1. Company Overview
 - 8.6.10.2. Financial Performance
 - 8.6.10.3. Product Benchmarking
 - 8.6.10.4. Recent Developments

List Of Tables

LIST OF TABLES

TABLE 1 List of Abbreviations

TABLE 2 Defense Logistics Market - Industry snapshot & key buying criteria, 2017 - 2030

TABLE 3 Defense Logistics Market, 2017 - 2030 (USD Million)

TABLE 4 Defense Logistics Market, by Commodity, 2017 - 2030, (USD Million)

TABLE 5 Defense Logistics Market, by Mode of Transport, 2017 - 2030 (USD Million)

TABLE 6 Defense Logistics Market, by End Use, 2017 - 2030 (USD Million)

TABLE 7 North America Defense Logistics Market, 2017 - 2030 (USD Million)

TABLE 8 North America Defense Logistics Market, by Commodity, 2017 - 2030 (USD Million)

TABLE 9 North America Defense Logistics Market, by Mode of Transport, 2017 - 2030 (USD Million)

TABLE 10 North America Defense Logistics Market, by End Use, 2017 - 2030 (USD Million)

TABLE 11 U.S. Defense Logistics Market, 2017 - 2030 (USD Million)

TABLE 12 U.S. Defense Logistics Market, by Commodity, 2017 - 2030 (USD Million)

TABLE 13 U.S. Defense Logistics Market, by Mode of Transport, 2017 - 2030 (USD Million)

TABLE 14 U.S. Defense Logistics Market, by End Use, 2017 - 2030 (USD Million)

TABLE 15 Canada Defense Logistics Market, 2017 - 2030 (USD Million)

TABLE 16 Canada Defense Logistics Market, by Commodity, 2017 - 2030 (USD Million)

TABLE 17 Canada Defense Logistics Market, by Mode of Transport, 2017 - 2030 (USD Million)

TABLE 18 Canada Defense Logistics Market, by End Use, 2017 - 2030 (USD Million)

TABLE 19 Mexico Defense Logistics Market, 2017 - 2030 (USD Million)

TABLE 20 Mexico Defense Logistics Market, by Commodity, 2017 - 2030 (USD Million)

TABLE 21 Mexico Defense Logistics Market, by Mode of Transport, 2017 - 2030 (USD Million)

TABLE 22 Mexico Defense Logistics Market, by End Use, 2017 - 2030 (USD Million)

TABLE 23 Europe Defense Logistics Market, 2017 - 2030 (USD Million)

TABLE 24 Europe Defense Logistics Market, by Commodity, 2017 - 2030 (USD Million)

TABLE 25 Europe Defense Logistics Market, by Mode of Transport, 2017 - 2030 (USD Million)

TABLE 26 Europe Defense Logistics Market, by End Use, 2017 - 2030 (USD Million)

TABLE 27 UK Defense Logistics Market, 2017 - 2030 (USD Million)

TABLE 28 UK Defense Logistics Market, by Commodity, 2017 - 2030 (USD Million)

TABLE 29 UK Defense Logistics Market, by Mode of Transport, 2017 - 2030 (USD Million)

TABLE 30 UK Defense Logistics Market, by End Use, 2017 - 2030 (USD Million)

TABLE 31 Germany Defense Logistics Market, 2017 - 2030 (USD Million)

TABLE 32 Germany Defense Logistics Market, by Commodity, 2017 - 2030 (USD Million)

TABLE 33 Germany Defense Logistics Market, by Mode of Transport, 2017 - 2030 (USD Million)

TABLE 34 Germany Defense Logistics Market, by End Use, 2017 - 2030 (USD Million)

TABLE 35 France Defense Logistics Market, 2017 - 2030 (USD Million)

TABLE 36 France Defense Logistics Market, by Commodity, 2017 - 2030 (USD Million)

TABLE 37 France Defense Logistics Market, by Mode of Transport, 2017 - 2030 (USD Million)

TABLE 38 France Defense Logistics Market, by End Use, 2017 - 2030 (USD Million)

TABLE 43 Asia Pacific Defense Logistics Market, 2017 - 2030 (USD Million)

TABLE 44 Asia Pacific Defense Logistics Market, by Commodity, 2017 - 2030 (USD Million)

TABLE 45 Asia Pacific Defense Logistics Market, by Mode of Transport, 2017 - 2030 (USD Million)

TABLE 46 Asia Pacific Defense Logistics Market, by End Use, 2017 - 2030 (USD Million)

TABLE 47 China Defense Logistics Market, 2017 - 2030 (USD Million)

TABLE 48 China Defense Logistics Market, by Commodity, 2017 - 2030 (USD Million)

TABLE 49 China Defense Logistics Market, by Mode of Transport, 2017 - 2030 (USD Million)

TABLE 50 China Defense Logistics Market, by End Use, 2017 - 2030 (USD Million)

TABLE 51 Japan Defense Logistics Market, 2017 - 2030 (USD Million)

TABLE 52 Japan Defense Logistics Market, by Commodity, 2017 - 2030 (USD Million)

TABLE 53 Japan Defense Logistics Market, by Mode of Transport, 2017 - 2030 (USD Million)

TABLE 54 Japan Defense Logistics Market, by End Use, 2017 - 2030 (USD Million)

TABLE 55 India Defense Logistics Market, 2017 - 2030 (USD Million)

TABLE 56 India Defense Logistics Market, by Commodity, 2017 - 2030 (USD Million)

TABLE 57 India Defense Logistics Market, by Mode of Transport, 2017 - 2030 (USD Million)

TABLE 58 India Defense Logistics Market, by End Use, 2017 - 2030 (USD Million)

TABLE 59 South Korea Defense Logistics Market, 2017 - 2030 (USD Million)

TABLE 60 South Korea Defense Logistics Market, by Commodity, 2017 - 2030 (USD Million)

TABLE 61 South Korea Defense Logistics Market, by Mode of Transport, 2017 - 2030 (USD Million)

TABLE 62 South Korea Defense Logistics Market, by End Use, 2017 - 2030 (USD Million)

TABLE 63 Australia Defense Logistics Market, 2017 - 2030 (USD Million)

TABLE 64 Australia Defense Logistics Market, by Commodity, 2017 - 2030 (USD Million)

TABLE 65 Australia Defense Logistics Market, by Mode of Transport, 2017 - 2030 (USD Million)

TABLE 66 Australia Defense Logistics Market, by End Use, 2017 - 2030 (USD Million)

TABLE 67 Latin America Defense Logistics Market, 2017 - 2030 (USD Million)

TABLE 68 Latin America Defense Logistics Market, by Commodity, 2017 - 2030 (USD Million)

TABLE 69 Latin America Defense Logistics Market, by Mode of Transport, 2017 - 2030 (USD Million)

TABLE 70 Latin America Defense Logistics Market, by End Use, 2017 - 2030 (USD Million)

TABLE 71 Brazil Defense Logistics Market, 2017 - 2030 (USD Million)

TABLE 72 Brazil Defense Logistics Market, by Commodity, 2017 - 2030 (USD Million)

TABLE 73 Brazil Defense Logistics Market, by Mode of Transport, 2017 - 2030 (USD Million)

TABLE 74 Brazil Defense Logistics Market, by End Use, 2017 - 2030 (USD Million)

TABLE 75 Middle East & Africa Defense Logistics Market, 2017 - 2030 (USD Million)

TABLE 76 Middle East & Africa Defense Logistics Market, by Commodity, 2017 - 2030 (USD Million)

TABLE 77 Middle East & Africa Defense Logistics Market, by Mode of Transport, 2017 - 2030 (USD Million)

TABLE 78 Middle East & Africa Defense Logistics Market, by End Use, 2017 - 2030 (USD Million)

TABLE 79 KSA Defense Logistics Market, 2017 - 2030 (USD Million)

TABLE 80 KSA Defense Logistics Market, by Commodity, 2017 - 2030 (USD Million)

TABLE 81 KSA Defense Logistics Market, by Mode of Transport, 2017 - 2030 (USD Million)

TABLE 82 KSA Defense Logistics Market, by End Use, 2017 - 2030 (USD Million)

TABLE 83 UAE Defense Logistics Market, 2017 - 2030 (USD Million)

TABLE 84 UAE Defense Logistics Market, by Commodity, 2017 - 2030 (USD Million)

TABLE 85 UAE Defense Logistics Market, by Mode of Transport, 2017 - 2030 (USD Million)

Million)

TABLE 86 UAE Defense Logistics Market, by End Use, 2017 - 2030 (USD Million)

TABLE 87 South Africa Defense Logistics Market, 2017 - 2030 (USD Million)

TABLE 88 South Africa Defense Logistics Market, by Commodity, 2017 - 2030 (USD Million)

TABLE 89 South Africa Defense Logistics Market, by Mode of Transport, 2017 - 2030 (USD Million)

TABLE 90 South Africa Defense Logistics Market, by End Use, 2017 - 2030 (USD Million)

TABLE 91 Participant's Overview

TABLE 92 Financial Performance

TABLE 93 Product Benchmarking

TABLE 94 Key companies undergoing expansion

TABLE 95 Key companies involved in mergers & acquisitions

TABLE 96 Key companies undertaking partnerships and collaboration

TABLE 97 Key companies launching new product/service launches

List Of Figures

LIST OF FIGURES

1. Information Procurement
2. Primary Research Pattern
3. Primary Research Process
4. Market Research Approaches - Bottom-Up Approach
5. Market Research Approaches - Top-Down Approach
6. Market Research Approaches - Combined Approach
7. Stretch And Shrink Film Market- Market Snapshot
8. Stretch And Shrink Film Market- Segment Snapshot (1/2)
9. Stretch And Shrink Film Market- Segment Snapshot (2/2)
10. Stretch And Shrink Film Market- Competitive Landscape Snapshot
11. Stretch And Shrink Film Market: Penetration & Growth Prospect Mapping
12. Stretch And Shrink Film Market: Value Chain Analysis
13. Stretch And Shrink Film Market: Porter's Five Force Analysis
14. Stretch And Shrink Film Market: PESTEL Analysis
15. Stretch And Shrink Film Market: Material Movement Analysis, 2023 & 2030
16. Stretch And Shrink Film market: Product Movement Analysis, 2023 & 2030
17. Stretch And Shrink Film market: Application Movement Analysis, 2023 & 2030
18. Stretch And Shrink Film market: Regional Movement Analysis, 2023 & 2030
19. Stretch And Shrink Film Market: Competitive Dashboard Analysis
20. Stretch And Shrink Film Market: Market Positioning Analysis

I would like to order

Product name: Defense Logistics Market Size, Share & Trends Analysis Report By Commodity (Armament, Technical Support & Maintenance, Medical Aid), By Transport Mode, By End Use, By Region, And Segment Forecasts, 2024 - 2030

Product link: <https://marketpublishers.com/r/DE2A626A982CEN.html>

Price: US\$ 4,950.00 (Single User License / Electronic Delivery)

If you want to order Corporate License or Hard Copy, please, contact our Customer Service:

info@marketpublishers.com

Payment

To pay by Credit Card (Visa, MasterCard, American Express, PayPal), please, click button on product page <https://marketpublishers.com/r/DE2A626A982CEN.html>

To pay by Wire Transfer, please, fill in your contact details in the form below:

First name:
Last name:
Email:
Company:
Address:
City:
Zip code:
Country:
Tel:
Fax:
Your message:

****All fields are required**

Customer signature _____

Please, note that by ordering from marketpublishers.com you are agreeing to our Terms & Conditions at <https://marketpublishers.com/docs/terms.html>

To place an order via fax simply print this form, fill in the information below

and fax the completed form to +44 20 7900 3970