

Defense Logistics Market Size, Share & Trends Analysis Report By Commodity (Armament, Technical Support & Maintenance, Medical Aid), By Transport Mode, By End Use, By Region, And Segment Forecasts, 2024 - 2030

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Abstracts

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Defense Logistics Market Size & Trends

The global defense logistics market size was estimated at USD 165.2 million in 2023 and is expected to register a CAGR of 6.1% from 2024 to 2030. The global demand for defense logistics services is experiencing significant growth, driven by a complex interplay of geopolitical factors, military modernization efforts, operational efficiency imperatives, security considerations, and international cooperation initiatives.

Geopolitical tensions across various regions have heightened the need for robust defense logistics capabilities. Nations are increasingly focused on securing supply chains and ensuring swift deployment of military resources in response to evolving threats and conflicts. This necessitates efficient transportation, supply chain management, and maintenance support to sustain military operations effectively.

In addition, many countries are investing in military modernization programs to upgrade their defense capabilities. These programs involve the acquisition of advanced equipment, technology, and infrastructure. As a result, there is a growing need for efficient defense logistics to ensure the timely delivery and maintenance of these modernized assets. Moreover, efficient defense logistics are essential not only for the initial delivery of equipment but also for ongoing support and maintenance.

throughout the lifecycle of these assets. This includes logistics services such as inventory management, spare parts distribution, technical support, and repair services, all of which are crucial for sustaining operational readiness and maximizing the lifespan of military equipment.

Technological advancements in the defense logistics market are transforming how military forces plan, execute, and sustain their operations. These advancements encompass a range of innovations aimed at improving efficiency, reliability, and flexibility in logistics support for defense forces worldwide. One significant area of technological advancement is in the use of digitalization and automation. This includes the adoption of advanced data analytics, artificial intelligence (AI), and machine learning algorithms to enhance decision-making processes in logistics planning and supply chain management. Predictive analytics, for instance, enables military planners to anticipate demand, optimize routes, and manage inventories more effectively, thereby reducing costs and improving responsiveness.

In addition, advancements in robotics and autonomous systems are revolutionizing logistics operations in the defense sector. Autonomous vehicles and drones are increasingly used for transportation and delivery tasks, particularly in challenging or hazardous environments where human intervention may be limited or impractical. These technologies not only enhance logistics speed and reliability but also contribute to minimizing risks to personnel and improving mission success rates.

However, one significant market restraint for defense logistics is regulatory and compliance challenges. These constraints arise from stringent regulations governing international trade, transportation of hazardous materials, and security protocols, which can significantly impact the efficiency and cost-effectiveness of logistics operations. For instance, export control regulations restrict the movement of military equipment and technologies across borders, requiring meticulous documentation and compliance with export licensing requirements. These regulations can lead to delays in shipments, increased administrative burden, and higher operational costs for defense logistics providers.

In addition, security and safety standards impose rigorous requirements on the handling, storage, and transportation of sensitive military assets and hazardous materials. Compliance with these standards demands specialized expertise, infrastructure, and investments in security measures, which can pose logistical challenges and increase operational expenses.

Global Defense Logistics Market Segmentation

This report forecasts revenue growth at global, regional, and country levels and provides an analysis of the latest industry trends in each of the sub-segments from 2017 to 2030. For this study, Grand View Research has segmented the global defense logistics market report based on commodity, mode of transport, end use, and region.

Commodity Outlook (Revenue, USD Billion, 2017 - 2030)

Armament

Technical Support & Maintenance

Medical Aid

Others

Mode of Transport Outlook (Revenue, USD Billion, 2017 - 2030)

Roadways

Waterways

Airways

Railways

End Use Outlook (Revenue, USD Billion, 2017 - 2030)

Army

Navy

Air Force

Regional Outlook (Revenue, USD Billion, 2017 - 2030)

North America

U.S.

Canada

Mexico

Europe

UK

Germany

France

Asia Pacific

China

Japan

India

South Korea

Australia

Latin America

Brazil

Middle East and Africa (MEA)

KSA

UAE

South Africa

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