

# **Data Center Rack Market Size, Share & Trends Analysis Report By Rack (Open Frame Rack, Cabinet, Others), By Height, By Width (19 Inch, 23 Inch), By Vertical, By Region, And Segment Forecasts, 2024 - 2030**

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## **Abstracts**

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### **Data Center Rack Market Growth & Trends**

The global data center rack market size is expected to reach USD 7.57 billion by 2030, exhibiting a CAGR of 9.1% from 2024 to 2030, according to a new study by Grand View Research, Inc. The market is driven by several key factors, reflecting the increasing demand for efficient and scalable data storage solutions. Technological advancements, such as high-density servers and advanced cooling technologies, propel market growth by optimizing space and energy efficiency within data centers.

Additionally, stringent data security and compliance regulations are prompting enterprises to invest in robust data center infrastructure to ensure data integrity and security. The ongoing digital transformation across various sectors and the increasing penetration of artificial intelligence and big data analytics further underscores the critical need for scalable and resilient data center rack solutions, thereby driving market expansion.

High-density racks are increasingly preferred for their ability to maximize computational power within limited space, while modular designs offer flexibility for future expansion. Advanced cooling technologies, such as liquid and in-row cooling systems, are critical for managing the heat generated by dense configurations,

enhancing both performance and energy efficiency. The push for sustainable data centers has led to adoption of energy-efficient designs and renewable energy integration.

Enhanced physical security features and compliance with industry standards ensure data protection and regulatory adherence. The rise of edge computing and micro data centers also necessitates compact, robust, and deployable racks and enclosures. Integrating intelligent management and remote monitoring capabilities further optimizes data center operations. Customizable and aesthetically pleasing designs are also becoming important as data centers integrate more closely with business environments.

### Data Center Rack Market Report Highlights

The cabinet rack type segment is expected to register a CAGR of around 9.7% from 2024 to 2030. The trend toward modular and scalable data center designs encourages using cabinet racks that can be easily reconfigured and expanded to meet evolving business needs. These racks also support improved cable management and power distribution, contributing to data centers' overall operational efficiency and maintainability. Additionally, integrating advanced cooling technologies within cabinet racks addresses the thermal management challenges of high-density deployments, ensuring operational efficiency and reliability.

The above 42 U segment is expected to grow at a CAGR of 10.1% from 2024 to 2030. The trend towards hyper-scale and edge data centers accentuates the demand for larger racks, as they facilitate the deployment of extensive IT infrastructure in a compact footprint. Consequently, the preference for 45U and 48U racks reflects the broader industry shift towards scalable, efficient, and space-saving data center solutions.

The 19-inch segment is expected to grow at a CAGR of 8.9% from 2024 to 2030. The 19-inch rack width is preferred for its space efficiency, allowing data centers to maximize their available floor space while accommodating high equipment density. This efficiency is crucial as data centers aim to optimize their real estate and minimize operational costs. Additionally, the prevalence of the 19-inch standard has led to a mature market with a wide selection of accessories, such as cable management solutions, cooling options, and security features, enhancing the overall functionality and reliability of the data center infrastructure.

The healthcare segment is expected to grow at the highest CAGR from 2024 to 2030. Stringent regulatory requirements for data protection and patient privacy necessitate sophisticated data center solutions that can ensure compliance and safeguard sensitive information. As healthcare providers strive for enhanced interoperability and seamless data exchange across various platforms, the demand for robust and scalable data center infrastructure continues to rise, propelling the market forward.

Asia Pacific is expected to grow at the highest CAGR of 9.9% from 2024 to 2030. The Asia Pacific region is witnessing rapid market growth due to the increasing digital transformation across various industries, particularly in emerging economies. The region's expanding internet user base, coupled with the rising adoption of cloud services and big data analytics, is fueling the demand for data center infrastructure.

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