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Data Center HVAC Systems Market Size, Share & Trends Analysis Report By Product (CRAH, CRAC, Chillers, Cooling Towers, Fan Wall, In-Row Cooling), By Deployment (New Installation), By Data Center Type (Colocation, Hyperscale), By Region, And Segment Forecasts, 2026 - 2033

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Abstracts

The global data center HVAC systems market size was valued at USD 4.4 billion in 2025 and is projected to grow from USD 4.8 billion in 2026 to USD 10.2 billion by 2033, at a CAGR of 11.3% from 2026 to 2033. The market in North America dominated with a revenue share of 38.6% in 2025. The industry is being driven by the rapid expansion of hyperscale and colocation data centers, supported by growing cloud computing, digital services, and AI workloads.

The increasing deployment of high-performance computing and AI servers is raising heat generation within data centers, creating greater demand for reliable and high-capacity cooling systems. As operators expand computing infrastructure to accommodate growing workloads, investments in chillers, CRAH units, CRAC systems, cooling towers, fan walls, and other thermal management solutions are increasing.

Global Data Center HVAC Systems Market Report Segmentation

This report forecasts revenue growth at global, regional, and country levels and provides an analysis of the latest industry trends in each of the sub-segments from 2021 to 2033. For this study, Grand View Research has segmented the global data center HVAC system market report based on product, deployment, data center type, and

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region:

Product Outlook (Revenue, USD Billion, 2021 - 2033)

- CRAC
- CRAH
- Chillers
- Cooling Towers
- Fan Wall
- In-Row Cooling
- Others

Deployment Outlook (Revenue, USD Billion, 2021 - 2033)

- New Installation
- Replacement

Data Center Type Outlook (Revenue, USD Billion, 2021 - 2033)

- Hyperscale
- Colocation
- Enterprise
- Telecom
- Edge
- Government

Regional Outlook (Revenue, USD Billion, 2021 - 2033)

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U.S.

Canada

Mexico

Europe

Germany

France

Italy

Spain

UK

Asia Pacific

China

India

Japan

South Korea

Australia

Latin America

Brazil

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Argentina

Middle East & Africa

Saudi Arabia

UAE

South Africa

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