

# Data Center Auxiliary Equipment Market Size, Share & Trends Analysis Report By Component (Power Systems, Cooling Systems, Monitoring & Management Systems), By Facility Type (Enterprise Data Centers, Edge Data Centers), By End-use, By Region, And Segment Forecasts, 2026 - 2033

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## Abstracts

### Summary

The global data center auxiliary equipment market size was valued at USD 67.53 billion in 2025 and is projected to reach USD 164.49 billion by 2033, growing at a CAGR of 11.6% from 2026 to 2033. The growing complexity of supply chains and third-party vendor ecosystems is driving cybersecurity in the critical infrastructure protection market.

The expansion of hyperscale, edge, and colocation data centers is a major driver shaping the growth of the data center auxiliary equipment market. Hyperscale operators, driven by soaring cloud adoption, AI workloads, and enterprise digital transformation, are constructing massive campuses capable of supporting tens of thousands of high-performance servers. These facilities require a broad array of auxiliary equipment, including backup generators, cooling towers, air handling units, pumps, and environmental monitoring systems, to ensure uninterrupted operation, optimal thermal management, and energy efficiency. As these campuses scale in both size and density, auxiliary systems must evolve to handle higher mechanical loads, increased airflow requirements, and the complex distribution of utilities across multiple zones. The demand for modular, high-capacity, and energy-efficient auxiliary solutions is therefore escalating, with operators prioritizing reliability, redundancy, and

performance to safeguard mission-critical workloads while optimizing operational expenditure.

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The emergence of AI-powered cyber threats is driving the data center auxiliary equipment industry. Attackers are beginning to leverage machine learning to automate reconnaissance, evade detection, and launch more targeted, persistent threats against industrial systems. These advanced techniques make traditional signature-based defenses inadequate, especially in high-value infrastructure environments. To counter this, infrastructure operators are turning to AI-driven threat detection platforms capable of analyzing vast volumes of data, learning behavioral baselines, and flagging anomalies in real time. These solutions improve response time and help identify zero-day vulnerabilities and previously unknown attack patterns, reinforcing security in increasingly complex digital ecosystems.

The shift toward edge computing and distributed digital infrastructure is another compelling driver. Edge facilities, which are often deployed in non-traditional or constrained environments such as urban buildings, industrial sites, and telecom hubs, require auxiliary equipment that is compact, energy-efficient, and highly reliable. Unlike

large hyperscale campuses, edge nodes often lack direct access to centralized cooling or power infrastructure, necessitating self-contained, modular, and autonomous auxiliary systems. Equipment such as localized micro-cooling units, small-capacity UPS modules, and intelligent environmental monitoring systems enable edge facilities to maintain operational continuity while minimizing space and energy consumption. As the number of edge facility types grows to support low-latency applications, industrial IoT, and 5G networks, auxiliary equipment tailored to these environments is increasingly in demand.

Furthermore, the integration of intelligent monitoring and automation in liquid and immersion cooling systems is expanding the scope and complexity of auxiliary equipment. Modern auxiliary systems incorporate sensors, flow meters, and fluid quality monitoring tools that provide real-time data on operational status, enabling predictive maintenance and system optimization. This reduces the risk of downtime, enhances equipment lifespan, and ensures that cooling performance remains consistent even during periods of peak demand. By combining automation, analytics, and high-performance auxiliary infrastructure, data center operators can fully leverage the advantages of liquid and immersion cooling technologies, driving continuous investment in this critical segment of the market. TrendForce's report highlights that the introduction of NVIDIA's Blackwell platform is expected to boost the adoption of liquid cooling solutions, increasing their share from approximately 10% in 2024 to more than 20% in 2025.

## Global Data Center Auxiliary Equipment Market Report Segmentation

This report forecasts revenue growth at global, regional, and country levels and provides an analysis of the latest industry trends in each of the sub-segments from 2021 to 2033. For this study, Grand View Research has segmented the global data center auxiliary equipment market report based on component, facility type, end-use, and region.

### Component Outlook (Revenue, USD Billion, 2021 - 2033)

#### Power Systems

Uninterruptible Power Supply (UPS)

Generators

Transformers

Power Distribution Units (PDUs & Smart PDUs)

Switchgear & Switchboards

Battery Systems

Cooling Systems

CRAC/CRAH Units

Chillers

Liquid Cooling Systems

Airflow Management & Containment Solutions

Cooling Distribution Units

Monitoring & Management Systems

Data Center Infrastructure Management (DCIM)

Energy Management Systems

Sensors & Remote Monitoring Tools

Facility Type Outlook (Revenue, USD Billion, 2021 - 2033)

Enterprise Data Centers

Edge Data Centers

Hyperscale Data Centers

AI & HPC Data Centers

Colocation Data Centers

End-use Outlook (Revenue, USD Billion, 2021 - 2033)

IT & Telecom

BFSI

Government & Public Sector

Healthcare & Life Sciences

Cloud Service Providers

Others

Regional Outlook (Revenue, USD Billion, 2021 - 2033)

North America

U.S.

Canada

Mexico

Europe

Germany

UK

France

Asia Pacific

China

India

Japan

South Korea

Australia

Latin America

Brazil

Middle East & Africa

UAE

Saudi Arabia

South Africa

**This report can be delivered to the clients within 5 Business Days**

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