

# **Dairy Alternatives Market Size, Share & Trends Analysis Report By Source (Soy, Almond, Coconut, Rice, Oats), By Product (Milk, Yogurt, Cheese, Ice-cream, Creamers), By Distribution Channel, And Segment Forecasts, 2022 - 2030**

<https://marketpublishers.com/r/DF91ECEDC46EN.html>

Date: July 2022

Pages: 165

Price: US\$ 5,950.00 (Single User License)

ID: DF91ECEDC46EN

## **Abstracts**

This report can be delivered to the clients within 3 Business Days

### **Dairy Alternatives Market Growth & Trends**

The global dairy alternatives market size is expected to reach USD 66.9 billion by 2030, according to a new report by Grand View Research, Inc. It is expected to expand at a CAGR of 12.5% from 2022 to 2030. The rise in the demand for plant-based alternatives and changing consumer diets utilizing milk alternatives are driving the demand for dairy alternatives.

The increasing occurrence of milk allergies or cases of lactose intolerance is expected to drive the market further. People with lactose intolerance are increasingly opting for milk alternatives, which has made beverages manufacturers adopt dairy alternatives to appeal to the respective consumer base, thus propelling the demand for dairy alternatives further.

Changing consumer preferences caused by environmental or moral concerns resulting in the mass adoption of vegan or similar diets is expected to positively impact the market growth over the forecast period. Europe has well-established food and beverages industry and has witnessed significant growth in the vegan population, resulting in a high growth rate of dairy alternatives in the region.

Moreover, consumers are opting for more variety in their food and beverage products such as almond milk coffee or coconut panna cotta. Similar dishes with dairy alternatives are becoming available across major industries such as hotels, restaurants, cafes, and in packaged foods. The increased availability of the products has made it easier for consumers to opt for dairy alternatives and products consisting of the same.

Asia Pacific has been the most dominant region in terms of revenue as it consists of numerous emerging economies with a growing population. The growing middle class and increasing disposable income have empowered the consumers to opt for variety in their food choices. Moreover, exposure to westernized foods and diet trends are driving the market further in the region.

The market for dairy alternatives is highly competitive as the established players have already captured a large market share, however, emerging local players are entering the market considering the realized demand for the product. The simplicity of the process and technology has made it easier for the new entrants to infiltrate the market and therefore increase competition in the market. The existing players have been coming up with new products and sources of milk. For instance, a start-up in San Francisco has collaborated with ADM to produce animal-free milk using microflora such as yeast. The product is expected to have all the benefits of cow milk without the raw material.

### Dairy Alternatives Market Report Highlights

By source, soy held the largest revenue share of over 35.0% in 2021. Soy milk has been traditionally consumed for a long time in many countries and is affordable and easily available worldwide, making it the most dominant source segment in terms of revenue in 2021

By product, milk accounted for the largest revenue share of over 65.0% in 2021 owing to the high demand for plant-based milk alternatives from lactose-intolerant consumers as well as consumers following a vegan diet. The increasing occurrences of high cholesterol in adults and the elderly have led to numerous consumers opting for dairy alternatives-based products instead of milk products, driving the market further

By distribution channel, supermarkets and hypermarkets led the market with a revenue share of more than 40.0% in 2021. Developed regions such as North America and Europe have a higher penetration of supermarkets and

hypermarkets; meanwhile developing regions are witnessing an increased number of supermarkets and hypermarkets contributing to the high growth rate of this distribution channel

Asia Pacific dominated the market in 2021 with a share of over 40.0% in terms of revenue, which was followed by North America and Europe, respectively. The easy availability of the product in aseptic packaging enabling convenient storage is expected to result in the increased adoption of the product over the forecast period

The investments related to the plant-based and alternative food sector are increasing as the market for the same is growing. For instance, an investment issuer called EAT BEYOND GLOBAL HOLDINGS INC. added Plant Power Restaurant Group, LLC to its portfolio, which has vegan beverages such as shakes. The deal aims to target a larger consumer base that eats fast food but prefers vegan alternatives

## Contents

### CHAPTER 1. METHODOLOGY AND SCOPE

- 1.1. Market Segmentation & Scope
- 1.2. Market Definition
- 1.3. Information Procurement
  - 1.3.1. Purchased Database
  - 1.3.2. GVR's Internal Database
  - 1.3.3. Secondary Sources & Third-Party Perspectives
  - 1.3.4. Primary Research
- 1.4. Information Analysis
  - 1.4.1. Data Analysis Models
- 1.5. Market Formulation & Data Visualization
- 1.6. Data Validation & Publishing

### CHAPTER 2. EXECUTIVE SUMMARY

- 2.1. Market Outlook
- 2.2. Segmental Outlook
- 2.3. Competitive Insights

### CHAPTER 3. MARKET VARIABLES, TRENDS, AND SCOPE

- 3.1. Market Lineage
- 3.2. Penetration & Growth Prospect Mapping
- 3.3. Industry Value Chain Analysis
  - 3.3.1. Major Raw Material Trends Analysis
  - 3.3.2. Manufacturing Trends
- 3.4. Sales Channel Analysis
- 3.5. Technology Framework
- 3.6. Regulatory Framework
- 3.7. Dairy Alternatives Market - Market Dynamics
  - 3.7.1. Market Driver Analysis
  - 3.7.2. Market Restraint Analysis
  - 3.7.3. Industry Challenges
- 3.8. Business Environmental Tools Analysis: Dairy Alternatives Market
  - 3.8.1. Porter's Five Forces Analysis
    - 3.8.1.1. Bargaining Power of Suppliers

- 3.8.1.2. Bargaining Power of Buyers
- 3.8.1.3. Threat of Substitution
- 3.8.1.4. Threat of New Entrants
- 3.8.1.5. Competitive Rivalry
- 3.8.2. PESTLE Analysis
  - 3.8.2.1. Political Landscape
  - 3.8.2.2. Economic Landscape
  - 3.8.2.3. Social Landscape
  - 3.8.2.4. Technology Landscape
  - 3.8.2.5. Environmental Landscape
  - 3.8.2.6. Legal Landscape
- 3.9. Major Strategic Deals & Alliances
- 3.10. Market Strategies
  - 3.10.1. Impact of COVID-19

## **CHAPTER 4. DAIRY ALTERNATIVES MARKET: SOURCE ESTIMATES & TREND ANALYSIS**

- 4.1. Definitions & Scope
- 4.2. Dairy Alternatives market: Source Movement Analysis, 2021 & 2030
- 4.3. Soy
  - 4.3.1. Market estimates and forecasts, 2017 - 2030 (USD Million)
- 4.4. Almond
  - 4.4.1. Market estimates and forecasts, 2017 - 2030 (USD Million)
- 4.5. Coconut
  - 4.5.1. Market estimates and forecasts, 2017 - 2030 (USD Million)
- 4.6. Rice
  - 4.6.1. Market estimates and forecasts, 2017 - 2030 (USD Million)
- 4.7. Oats
  - 4.7.1. Market estimates and forecasts, 2017 - 2030 (USD Million)
- 4.8. Others
  - 4.8.1. Market estimates and forecasts, 2017 - 2030 (USD Million)

## **CHAPTER 5. DAIRY ALTERNATIVES MARKET: PRODUCT ESTIMATES & TREND ANALYSIS**

- 5.1. Dairy Alternatives market: Product Movement Analysis, 2021 & 2030
- 5.2. Milk
  - 5.2.1. Market estimates and forecasts, 2017 - 2030 (USD Million)

### 5.3. Yogurt

5.3.1. Market estimates and forecasts, 2017 - 2030 (USD Million)

### 5.4. Cheese

5.4.1. Market estimates and forecasts, 2017 - 2030 (USD Million)

### 5.5. Ice-cream

5.5.1. Market estimates and forecasts, 2017 - 2030 (USD Million)

### 5.6. Creamer

5.6.1. Market estimates and forecasts, 2017 - 2030 (USD Million)

### 5.7. Others

5.7.1. Market estimates and forecasts, 2017 - 2030 (USD Million)

## **CHAPTER 6. DAIRY ALTERNATIVES MARKET: DISTRIBUTION CHANNEL ESTIMATES & TREND ANALYSIS**

### 6.1. Dairy Alternatives Market: Distribution Channel Movement Analysis, 2021 & 2030

#### 6.2. Supermarket & Hypermarket

6.2.1. Market estimates and forecasts, 2017 - 2030 (USD Million)

#### 6.3. Convenience Store

6.3.1. Market estimates and forecasts, 2017 - 2030 (USD Million)

#### 6.4. Online Retail

6.4.1. Market estimates and forecasts, 2017 - 2030 (USD Million)

#### 6.5. Others

6.5.1. Market estimates and forecasts, 2017 - 2030 (USD Million)

## **CHAPTER 7. DAIRY ALTERNATIVES MARKET: REGIONAL ESTIMATES & TREND ANALYSIS**

### 7.1. Dairy Alternatives market: Regional movement analysis, 2021 & 2030

#### 7.2. North America

7.2.1. Market estimates and forecasts, 2017 - 2030 (USD Million)

7.2.2. Market estimates and forecasts, by source, 2017 - 2030 (USD Million)

7.2.3. Market estimates and forecasts, by product, 2017 - 2030 (USD Million)

7.2.4. Market estimates and forecasts, by distribution channel, 2017 - 2030 (USD Million)

7.2.5. U.S.

7.2.5.1. Market estimates and forecasts, 2017 - 2030 (USD Million)

7.2.5.2. Market estimates and forecasts, by source, 2017 - 2030 (USD Million)

7.2.5.3. Market estimates and forecasts, by product, 2017 - 2030 (USD Million)

7.2.5.4. Market estimates and forecasts, by distribution channel, 2017 - 2030 (USD Million)

Million)

#### 7.2.6. Canada

7.2.6.1. Market estimates and forecasts, 2017 - 2030 (USD Million)

7.2.6.2. Market estimates and forecasts, by source, 2017 - 2030 (USD Million)

7.2.6.3. Market estimates and forecasts, by product, 2017 - 2030 (USD Million)

7.2.6.4. Market estimates and forecasts, by distribution channel, 2017 - 2030 (USD

Million)

#### 7.2.7. Mexico

7.2.7.1. Market estimates and forecasts, 2017 - 2030 (USD Million)

7.2.7.2. Market estimates and forecasts, by source, 2017 - 2030 (USD Million)

7.2.7.3. Market estimates and forecasts, by product, 2017 - 2030 (USD Million)

7.2.7.4. Market estimates and forecasts, by distribution channel, 2017 - 2030 (USD

Million)

### 7.3. Europe

7.3.1. Market estimates and forecasts, 2017 - 2030 (USD Million)

7.3.2. Market estimates and forecasts, by source, 2017 - 2030 (USD Million)

7.3.3. Market estimates and forecasts, by product, 2017 - 2030 (USD Million)

7.3.4. Market estimates and forecasts, by distribution channel, 2017 - 2030 (USD

Million)

#### 7.3.5. Germany

7.3.5.1. Market estimates and forecasts, 2017 - 2030 (USD Million)

7.3.5.2. Market estimates and forecasts, by source, 2017 - 2030 (USD Million)

7.3.5.3. Market estimates and forecasts, by product, 2017 - 2030 (USD Million)

7.3.5.4. Market estimates and forecasts, by distribution channel, 2017 - 2030 (USD

Million)

#### 7.3.6. U.K.

7.3.6.1. Market estimates and forecasts, 2017 - 2030 (USD Million)

7.3.6.2. Market estimates and forecasts, by source, 2017 - 2030 (USD Million)

7.3.6.3. Market estimates and forecasts, by product, 2017 - 2030 (USD Million)

7.3.6.4. Market estimates and forecasts, by distribution channel, 2017 - 2030 (USD

Million)

#### 7.3.7. France

7.3.7.1. Market estimates and forecasts, 2017 - 2030 (USD Million)

7.3.7.2. Market estimates and forecasts, by source, 2017 - 2030 (USD Million)

7.3.7.3. Market estimates and forecasts, by product, 2017 - 2030 (USD Million)

7.3.7.4. Market estimates and forecasts, by distribution channel, 2017 - 2030 (USD

Million)

#### 7.3.8. Italy

7.3.8.1. Market estimates and forecasts, 2017 - 2030 (USD Million)

7.3.8.2. Market estimates and forecasts, by source, 2017 - 2030 (USD Million)

7.3.8.3. Market estimates and forecasts, by product, 2017 - 2030 (USD Million)

7.3.8.4. Market estimates and forecasts, by distribution channel, 2017 - 2030 (USD Million)

7.3.9. Spain

7.3.9.1. Market estimates and forecasts, 2017 - 2030 (USD Million)

7.3.9.2. Market estimates and forecasts, by source, 2017 - 2030 (USD Million)

7.3.9.3. Market estimates and forecasts, by product, 2017 - 2030 (USD Million)

7.3.9.4. Market estimates and forecasts, by distribution channel, 2017 - 2030 (USD Million)

7.4. Asia Pacific

7.4.1. Market estimates and forecasts, 2017 - 2030 (USD Million)

7.4.2. Market estimates and forecasts, by source, 2017 - 2030 (USD Million)

7.4.3. Market estimates and forecasts, by product, 2017 - 2030 (USD Million)

7.4.4. Market estimates and forecasts, by distribution channel, 2017 - 2030 (USD Million)

7.4.5. China

7.4.5.1. Market estimates and forecasts, 2017 - 2030 (USD Million)

7.4.5.2. Market estimates and forecasts, by source, 2017 - 2030 (USD Million)

7.4.5.3. Market estimates and forecasts, by product, 2017 - 2030 (USD Million)

7.4.5.4. Market estimates and forecasts, by distribution channel, 2017 - 2030 (USD Million)

7.4.6. India

7.4.6.1. Market estimates and forecasts, 2017 - 2030 (USD Million)

7.4.6.2. Market estimates and forecasts, by source, 2017 - 2030 (USD Million)

7.4.6.3. Market estimates and forecasts, by product, 2017 - 2030 (USD Million)

7.4.6.4. Market estimates and forecasts, by distribution channel, 2017 - 2030 (USD Million)

7.4.7. Japan

7.4.7.1. Market estimates and forecasts, 2017 - 2030 (USD Million)

7.4.7.2. Market estimates and forecasts, by source, 2017 - 2030 (USD Million)

7.4.7.3. Market estimates and forecasts, by product, 2017 - 2030 (USD Million)

7.4.7.4. Market estimates and forecasts, by distribution channel, 2017 - 2030 (USD Million)

7.4.8. Australia

7.4.8.1. Market estimates and forecasts, 2017 - 2030 (USD Million)

7.4.8.2. Market estimates and forecasts, by source, 2017 - 2030 (USD Million)

7.4.8.3. Market estimates and forecasts, by product, 2017 - 2030 (USD Million)

7.4.8.4. Market estimates and forecasts, by distribution channel, 2017 - 2030 (USD Million)



Million)

#### 7.5. Central & South America

7.5.1. Market estimates and forecasts, 2017 - 2030 (USD Million)

7.5.2. Market estimates and forecasts, by source, 2017 - 2030 (USD Million)

7.5.3. Market estimates and forecasts, by product, 2017 - 2030 (USD Million)

7.5.4. Market estimates and forecasts, by distribution channel, 2017 - 2030 (USD Million)

#### 7.5.5. Brazil

7.5.5.1. Market estimates and forecasts, 2017 - 2030 (USD Million)

7.5.5.2. Market estimates and forecasts, by source, 2017 - 2030 (USD Million)

7.5.5.3. Market estimates and forecasts, by product, 2017 - 2030 (USD Million)

7.5.5.4. Market estimates and forecasts, by distribution channel, 2017 - 2030 (USD Million)

#### 7.6. Middle East & Africa

7.6.1. Market estimates and forecasts, 2017 - 2030 (USD Million)

7.6.2. Market estimates and forecasts, by source, 2017 - 2030 (USD Million)

7.6.3. Market estimates and forecasts, by product, 2017 - 2030 (USD Million)

7.6.4. Market estimates and forecasts, by distribution channel, 2017 - 2030 (USD Million)

#### 7.6.5. South Africa

7.6.5.1. Market estimates and forecasts, 2017 - 2030 (USD Million)

7.6.5.2. Market estimates and forecasts, by source, 2017 - 2030 (USD Million)

7.6.5.3. Market estimates and forecasts, by product, 2017 - 2030 (USD Million)

7.6.5.4. Market estimates and forecasts, by distribution channel, 2017 - 2030 (USD Million)

## **CHAPTER 8. COMPETITIVE LANDSCAPE**

8.1. Key Global Players, Their Initiatives, & Its Impact on the Market

8.2. Key Company/Competition Categorization

8.3. Vendor Landscape

8.3.1. List of Key Distributors & Channel Partners

8.4. Public Companies

8.4.1. Company Market Position Analysis

8.4.2. Company Market Share/Ranking

8.4.3. Competitive Dashboard Analysis

8.4.3.1. Market Differentiators

8.4.3.2. Synergy Analysis

8.5. Private Companies

- 8.5.1. Key Emerging Companies
- 8.5.2. Geographical Presence
- 8.5.3. Company Market Position Analysis

## **CHAPTER 9. COMPANY PROFILES**

### 9.1. ADM

- 9.1.1. Company overview
- 9.1.2. Financial performance
- 9.1.3. Technology benchmarking
- 9.1.4. Strategic initiatives

### 9.2. The Whitewave Foods Company

- 9.2.1. Company overview
- 9.2.2. Financial performance
- 9.2.3. Technology benchmarking
- 9.2.4. Strategic initiatives

### 9.3. The Hain Celestial Group, Inc.

- 9.3.1. Company overview
- 9.3.2. Financial performance
- 9.3.3. Technology benchmarking
- 9.3.4. Strategic initiatives

### 9.4. Daiya Foods Inc.

- 9.4.1. Company overview
- 9.4.2. Financial performance
- 9.4.3. Technology benchmarking
- 9.4.4. Strategic initiatives

### 9.5. Eden Foods, Inc.

- 9.5.1. Company overview
- 9.5.2. Financial performance
- 9.5.3. Technology benchmarking
- 9.5.4. Strategic initiatives

### 9.6. Nutriops, S.L.

- 9.6.1. Company overview
- 9.6.2. Financial performance
- 9.6.3. Technology benchmarking
- 9.6.4. Strategic initiatives

### 9.7. Earth's Own Food Company

- 9.7.1. Company overview
- 9.7.2. Financial performance

- 9.7.3. Technology benchmarking
- 9.7.4. Strategic initiatives
- 9.8. SunOpta Inc.
  - 9.8.1. Company overview
  - 9.8.2. Financial performance
  - 9.8.3. Technology benchmarking
  - 9.8.4. Strategic initiatives
- 9.9. Freedom Foods Group Ltd.
  - 9.9.1. Company overview
  - 9.9.2. Financial performance
  - 9.9.3. Technology benchmarking
  - 9.9.4. Strategic initiatives
- 9.10. OATLY AB
  - 9.10.1. Company overview
  - 9.10.2. Financial performance
  - 9.10.3. Technology benchmarking
- 9.11. Blue Diamond Growers
  - 9.11.1. Company overview
  - 9.11.2. Financial performance
  - 9.11.3. Technology benchmarking
  - 9.11.4. Strategic initiatives
- 9.12. CP Kelco
  - 9.12.1. Company overview
  - 9.12.2. Financial performance
  - 9.12.3. Technology benchmarking
  - 9.12.4. Strategic initiatives
- 9.13. Vitasoy International Holdings Limited
  - 9.13.1. Company overview
  - 9.13.2. Financial performance
  - 9.13.3. Technology benchmarking
  - 9.13.4. Strategic initiatives
- 9.14. Organic Valley Family of Farms
  - 9.14.1. Company overview
  - 9.14.2. Financial performance
  - 9.14.3. Technology benchmarking
- 9.15. Living Harvest Foods Inc.
  - 9.15.1. Company overview
  - 9.15.2. Financial performance
  - 9.15.3. Technology benchmarking

## List Of Tables

### LIST OF TABLES

Table 1 Global soy-based dairy alternatives market estimates and forecasts, 2017 - 2030 (USD Million)

Table 2 Global almond-based dairy alternatives market estimates and forecasts, 2017 - 2030 (USD Million)

Table 3 Global coconut-based dairy alternatives market estimates and forecasts, 2017 - 2030 (USD Million)

Table 4 Global rice-based dairy alternatives market estimates and forecasts, 2017 - 2030 (USD Million)

Table 5 Global oat-based dairy alternatives market estimates and forecasts, 2017 - 2030 (USD Million)

Table 6 Global others-based dairy alternatives market estimates and forecasts, 2017 - 2030 (USD Million)

Table 7 Global milk alternatives market estimates and forecasts, 2017 - 2030 (USD Million)

Table 8 Global yogurt alternatives market estimates and forecasts, 2017 - 2030 (USD Million)

Table 9 Global ice-cream alternatives market estimates and forecasts, 2017 - 2030 (USD Million)

Table 10 Global cheese alternatives market estimates and forecasts, 2017 - 2030 (USD Million)

Table 11 Global creamers alternatives market estimates and forecasts, 2017 - 2030 (USD Million)

Table 12 Global others alternatives market estimates and forecasts, 2017 - 2030 (USD Million)

Table 13 Global dairy alternatives market estimates and forecasts, by supermarkets & hypermarkets, 2017 - 2030 (USD Million)

Table 14 Global dairy alternatives market estimates and forecasts, by convenience stores, 2017 - 2030 (USD Million)

Table 15 Global dairy alternatives market estimates and forecasts, by online stores, 2017 - 2030 (USD Million)

Table 16 Global dairy alternatives market estimates and forecasts, by others, 2017 - 2030 (USD Million)

Table 17 North America dairy alternatives market estimates and forecasts, 2017 - 2030 (USD Million)

Table 18 North America dairy alternatives market estimates and forecasts, by source,

2017 - 2030 (USD Million)

Table 19 North America dairy alternatives market estimates and forecasts, by product, 2017 - 2030 (USD Million)

Table 20 North America dairy alternatives market estimates and forecasts, by distribution channel, 2017 - 2030 (USD Million)

Table 21 U.S. dairy alternatives market estimates and forecasts, 2017 - 2030 (USD Million)

Table 22 U.S. dairy alternatives market estimates and forecasts, by source, 2017 - 2030 (USD Million)

Table 23 U.S. dairy alternatives market estimates and forecasts, by product, 2017 - 2030 (USD Million)

Table 24 U.S. dairy alternatives market estimates and forecasts, by distribution channel, 2017 - 2030 (USD Million)

Table 25 Canada dairy alternatives market estimates and forecasts, 2017 - 2030 (USD Million)

Table 26 Canada dairy alternatives market estimates and forecasts, by source, 2017 - 2030 (USD Million)

Table 27 Canada dairy alternatives market estimates and forecasts, by product, 2017 - 2030 (USD Million)

Table 28 Canada dairy alternatives market estimates and forecasts, by distribution channel, 2017 - 2030 (USD Million)

Table 29 Mexico dairy alternatives market estimates and forecasts, 2017 - 2030 (USD Million)

Table 30 Mexico dairy alternatives market estimates and forecasts, by source, 2017 - 2030 (USD Million)

Table 31 Mexico dairy alternatives market estimates and forecasts, by product, 2017 - 2030 (USD Million)

Table 32 Mexico dairy alternatives market estimates and forecasts, by distribution channel, 2017 - 2030 (USD Million)

Table 33 Europe dairy alternatives market estimates and forecasts, 2017 - 2030 (USD Million)

Table 34 Europe dairy alternatives market estimates and forecasts, by source, 2017 - 2030 (USD Million)

Table 35 Europe dairy alternatives market estimates and forecasts, by product, 2017 - 2030 (USD Million)

Table 36 Europe dairy alternatives market estimates and forecasts, by distribution channel, 2017 - 2030 (USD Million)

Table 37 Germany dairy alternatives market estimates and forecasts, 2017 - 2030 (USD Million)

Table 38 Germany dairy alternatives market estimates and forecasts, by source, 2017 - 2030 (USD Million)

Table 39 Germany dairy alternatives market estimates and forecasts, by product, 2017 - 2030 (USD Million)

Table 40 Germany dairy alternatives market estimates and forecasts, by distribution channel, 2017 - 2030 (USD Million)

Table 41 U.K. dairy alternatives market estimates and forecasts, 2017 - 2030 (USD Million)

Table 42 U.K. dairy alternatives market estimates and forecasts, by source, 2017 - 2030 (USD Million)

Table 43 U.K. dairy alternatives market estimates and forecasts, by product, 2017 - 2030 (USD Million)

Table 44 U.K. dairy alternatives market estimates and forecasts, by distribution channel, 2017 - 2030 (USD Million)

Table 45 France dairy alternatives market estimates and forecasts, 2017 - 2030 (USD Million)

Table 46 France dairy alternatives market estimates and forecasts, by source, 2017 - 2030 (USD Million)

Table 47 France dairy alternatives market estimates and forecasts, by product, 2017 - 2030 (USD Million)

Table 48 France dairy alternatives market estimates and forecasts, by distribution channel, 2017 - 2030 (USD Million)

Table 49 Spain dairy alternatives market estimates and forecasts, 2017 - 2030 (USD Million)

Table 50 Spain dairy alternatives market estimates and forecasts, by source, 2017 - 2030 (USD Million)

Table 51 Spain dairy alternatives market estimates and forecasts, by product, 2017 - 2030 (USD Million)

Table 52 Spain dairy alternatives market estimates and forecasts, by distribution channel, 2017 - 2030 (USD Million)

Table 53 Italy dairy alternatives market estimates and forecasts, 2017 - 2030 (USD Million)

Table 54 Italy dairy alternatives market estimates and forecasts, by source, 2017 - 2030 (USD Million)

Table 55 Italy dairy alternatives market estimates and forecasts, by product, 2017 - 2030 (USD Million)

Table 56 Italy dairy alternatives market estimates and forecasts, by distribution channel, 2017 - 2030 (USD Million)

Table 57 Asia Pacific dairy alternatives market estimates and forecasts, 2017 - 2030

(USD Million)

Table 58 Asia Pacific dairy alternatives market estimates and forecasts, by source, 2017 - 2030 (USD Million)

Table 59 Asia Pacific dairy alternatives market estimates and forecasts, by product, 2017 - 2030 (USD Million)

Table 60 Asia Pacific dairy alternatives market estimates and forecasts, by distribution channel, 2017 - 2030 (USD Million)

Table 61 China dairy alternatives market estimates and forecasts, 2017 - 2030 (USD Million)

Table 62 China dairy alternatives market estimates and forecasts, by source, 2017 - 2030 (USD Million)

Table 63 China dairy alternatives market estimates and forecasts, by product, 2017 - 2030 (USD Million)

Table 64 China dairy alternatives market estimates and forecasts, by distribution channel, 2017 - 2030 (USD Million)

Table 65 Japan dairy alternatives market estimates and forecasts, 2017 - 2030 (USD Million)

Table 66 Japan dairy alternatives market estimates and forecasts, by source, 2017 - 2030 (USD Million)

Table 67 Japan dairy alternatives market estimates and forecasts, by product, 2017 - 2030 (USD Million)

Table 68 Japan dairy alternatives market estimates and forecasts, by distribution channel, 2017 - 2030 (USD Million)

Table 69 India dairy alternatives market estimates and forecasts, 2017 - 2030 (USD Million)

Table 70 India dairy alternatives market estimates and forecasts, by source, 2017 - 2030 (USD Million)

Table 71 India dairy alternatives market estimates and forecasts, by product, 2017 - 2030 (USD Million)

Table 72 India dairy alternatives market estimates and forecasts, by distribution channel, 2017 - 2030 (USD Million)

Table 73 Australia dairy alternatives market estimates and forecasts, 2017 - 2030 (USD Million)

Table 74 Australia dairy alternatives market estimates and forecasts, by source, 2017 - 2030 (USD Million)

Table 75 Australia dairy alternatives market estimates and forecasts, by product, 2017 - 2030 (USD Million)

Table 76 Australia dairy alternatives market estimates and forecasts, by distribution channel, 2017 - 2030 (USD Million)

Table 77 Central & South America dairy alternatives market estimates and forecasts, 2017 - 2030 (USD Million)

Table 78 Central & South America dairy alternatives market estimates and forecasts, by source, 2017 - 2030 (USD Million)

Table 79 Central & South America dairy alternatives market estimates and forecasts, by product, 2017 - 2030 (USD Million)

Table 80 Central & South America dairy alternatives market estimates and forecasts, by distribution channel, 2017 - 2030 (USD Million)

Table 81 Brazil dairy alternatives market estimates and forecasts, 2017 - 2030 (USD Million)

Table 82 Brazil dairy alternatives market estimates and forecasts, by source, 2017 - 2030 (USD Million)

Table 83 Brazil dairy alternatives market estimates and forecasts, by product, 2017 - 2030 (USD Million)

Table 84 Brazil dairy alternatives market estimates and forecasts, by distribution channel, 2017 - 2030 (USD Million)

Table 85 Middle East & Africa dairy alternatives market estimates and forecasts, 2017 - 2030 (USD Million)

Table 86 Middle East & Africa dairy alternatives market estimates and forecasts, by source, 2017 - 2030 (USD Million)

Table 87 Middle East & Africa dairy alternatives market estimates and forecasts, by product, 2017 - 2030 (USD Million)

Table 88 Middle East & Africa dairy alternatives market estimates and forecasts, by distribution channel, 2017 - 2030 (USD Million)

Table 89 South Africa dairy alternatives market estimates and forecasts, 2017 - 2030 (USD Million)

Table 90 South Africa dairy alternatives market estimates and forecasts, by source, 2017 - 2030 (USD Million)

Table 91 South Africa dairy alternatives market estimates and forecasts, by product, 2017 - 2030 (USD Million)

Table 92 South Africa dairy alternatives market estimates and forecasts, by distribution channel, 2017 - 2030 (USD Million)



## List Of Figures

### LIST OF FIGURES

- Fig. 1 Dairy Alternatives Market Segmentation
- Fig. 2 Dairy alternatives market & revenue, 2017 - 2030 (USD Million)
- Fig. 3 Porter's Analysis
- Fig. 4 Supply Chain Implications
- Fig. 5 Raw Materials Analysis
- Fig. 6 Per Capita Consumption of Dairy Products, by Country
- Fig. 7 Porter's Analysis
- Fig. 8 PESTEL Analysis
- Fig. 9 Strategy Framework

## I would like to order

Product name: Dairy Alternatives Market Size, Share & Trends Analysis Report By Source (Soy, Almond, Coconut, Rice, Oats), By Product (Milk, Yogurt, Cheese, Ice-cream, Creamers), By Distribution Channel, And Segment Forecasts, 2022 - 2030

Product link: <https://marketpublishers.com/r/DF91ECEDC46EN.html>

Price: US\$ 5,950.00 (Single User License / Electronic Delivery)

If you want to order Corporate License or Hard Copy, please, contact our Customer Service:

[info@marketpublishers.com](mailto:info@marketpublishers.com)

## Payment

To pay by Credit Card (Visa, MasterCard, American Express, PayPal), please, click button on product page <https://marketpublishers.com/r/DF91ECEDC46EN.html>

To pay by Wire Transfer, please, fill in your contact details in the form below:

First name:  
Last name:  
Email:  
Company:  
Address:  
City:  
Zip code:  
Country:  
Tel:  
Fax:  
Your message:

**\*\*All fields are required**

Customer signature \_\_\_\_\_

Please, note that by ordering from marketpublishers.com you are agreeing to our Terms & Conditions at <https://marketpublishers.com/docs/terms.html>

To place an order via fax simply print this form, fill in the information below

and fax the completed form to +44 20 7900 3970