

# **Cyber Warfare Market Size & Trend Analysis Report By Application (Defense, Government, Aerospace, Homeland, Corporate), By Region, And Segment Forecasts, 2018 - 2025**

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## **Abstracts**

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The global cyber warfare market is expected to reach USD 91.75 billion by 2025, according to a new study by Grand View Research, Inc. The increasing number of cyber-attacks are emerging as a significant threat across the globe. The dependence of organizations on information technology and the valuable & sensitive nature of digitally-stored data have raised the stake for cyber attackers whose primary motive is to disrupt economic growth and gain technological advantages by stealing intellectual properties of national defense forces. Increased concern towards catastrophic nature of cyber warfare and national security are factors anticipated to drive the market over the forecast period.

Cyberspace disruption capabilities have outstripped nation's focus on terrorism. The increasing cyber-attacks such as abusing digital infrastructure and network infiltration within industries and defense sector have led the government to focus more on cyberspace vulnerabilities. The growing digitization in different nations is leading to increase in data and security breaches, resulting in cyber-crime. In light of the growing cyber incidence, increased cybersecurity spending is proposed, and warfare units are established by the governments aimed to protect nation's sensitive information and deter potential of the cyber threat. Moreover, governments have developed more sophisticated cyber military capabilities to mitigate the emerging threats.

Increasing application of cyber warfare system within the corporate sector can be

attributed to growing number of security threats amid defense contractor companies. The data breaches have compromised sensitive information such as blueprints, project details and testing results & reports from the companies which are the important factor for national security. The increasing breaches are impelling many organizations to make investments in security enforcement and detection tools. Moreover, to deter cyber espionage, monitor, and subvert other nations' defense systems by infiltrating defense contractor system, application of cyber warfare system in the corporate sector is anticipated to drive market growth.

Further key findings from the study suggest that:

The defense application segment is estimated retain its dominance in the market and is projected to reach USD 27.94 billion by 2025.

The government application segment is anticipated to register a healthy CAGR of 19.1% over the forecast period.

The corporate application segment is anticipated to witness a high CAGR of 19.8% over the forecast period.

North America was valued at USD 8.22 billion in 2016 and is expected to hold a dominant share in the market by 2025. The region was followed by Europe which held a market share of 25.44% in 2016 of the overall market share.

Asia Pacific region is anticipated to be the fastest growing region for the cyber warfare market, growing at of CAGR of 21.1% over the forecast period.

The key players in cyber warfare market include BAE System Plc, Boeing, General Dynamic Corporation, Lockheed Martin Corporation, and Raytheon Company, among others.

## Contents

### CHAPTER 1 METHODOLOGY AND SCOPE

- 1.1 Research Methodology
- 1.2 Research Scope & Assumptions
- 1.3 List of Data Sources

### CHAPTER 2 EXECUTIVE SUMMARY

- 2.1 Cyber Warfare - Market Snapshot & Key Buying Criteria, 2014 - 2025
  - 2.1.1 Global Cyber Warfare market, 2014 - 2025

### CHAPTER 3 CYBER WARFARE INDUSTRY OUTLOOK

- 3.1 Market Segmentation
- 3.2 Cyber Warfare - Market Size and Growth Prospects
- 3.3 Cyber Warfare - Value Chain Analysis
- 3.4 Market Dynamics
  - 3.4.1 Market driver analysis
    - 3.4.1.1 Rise in the number of highly sophisticated cyber-attacks
    - 3.4.1.2 Growing government and compliance regulations
    - 3.4.1.3 Rise in the penetration of cloud-based security solutions
  - 3.4.2 Market restraint analysis
    - 3.4.2.1 Lack of shared real-time information on constantly evolving threats
    - 3.4.2.2 Lack of skilled workforce to tackle emerging threats
- 3.5 Industry Analysis- Porter's
- 3.6 Penetration & Growth Prospect Mapping
- 3.7 Cyber Warfare - Key Company Analysis, 2016
- 3.8 Cyber Warfare - PEST Analysis

### CHAPTER 4 CYBER WARFARE MARKET: APPLICATION ESTIMATES & TREND ANALYSIS

- 4.1 Cyber Warfare Market: Application Movement Analysis
- 4.2 Defense market estimates & forecasts, 2014 - 2025 (USD Billion)
- 4.3 Government market estimates & forecasts, 2014 - 2025 (USD Billion)
- 4.4 Aerospace market estimates & forecasts, 2014 - 2025 (USD Billion)
- 4.5 Homeland market estimates & forecasts, 2014 - 2025 (USD Billion)

4.6 Corporate market estimates & forecasts, 2014 - 2025 (USD Billion)

4.7 Others market estimates & forecasts, 2014 - 2025 (USD Billion)

## **CHAPTER 5 CYBER WARFARE MARKET: REGIONAL ESTIMATES & TREND ANALYSIS**

### **5.1 Cyber Warfare Market: Regional Movement Analysis**

5.1.1 North America cyber warfare market, by application, 2014 - 2025 (USD Billion)

5.1.2 U.S.

5.1.2.1 U.S. cyber warfare market, by application, 2014 - 2025 (USD Billion)

5.1.3 Canada

5.1.3.1 Canada cyber warfare market, by application, 2014 - 2025 (USD Billion)

5.1.4 Europe cyber warfare market, by application, 2014 - 2025 (USD Billion)

5.1.5 Germany

5.1.5.1 Germany cyber warfare market, by application, 2014 - 2025 (USD Billion)

5.1.6 UK

5.1.6.1 UK cyber warfare market, by application, 2014 - 2025 (USD Billion)

5.1.7 Asia Pacific cyber warfare market, by application, 2014 - 2025 (USD Billion)

5.1.8 China

5.1.8.1 China cyber warfare market, by application, 2014 - 2025 (USD Billion)

5.1.9 Japan

5.1.9.1 Japan cyber warfare market, by application, 2014 - 2025 (USD Billion)

5.1.10 India

5.1.10.1 India cyber warfare market, by application, 2014 - 2025 (USD Billion)

5.1.11 Australia

5.1.11.1 Australia cyber warfare market, by application, 2014 - 2025 (USD Billion)

5.1.12 Latin America cyber warfare market, by application, 2014 - 2025 (USD Billion)

5.1.13 Brazil

5.1.13.1 Brazil cyber warfare market, by application, 2014 - 2025 (USD Billion)

5.1.14 MEA cyber warfare market, by application, 2014 - 2025 (USD Billion)

## **CHAPTER 6 COMPETITIVE LANDSCAPE**

### **6.1 Airbus**

6.1.1 Company overview

6.1.2 Product benchmarking

6.1.3 Recent developments

### **6.2 BAE Systems Plc**

6.2.1 Company overview

- 6.2.2 Financial performance
- 6.2.3 Product benchmarking
- 6.2.4 Recent developments
- 6.3 Booz Allen Hamilton Inc.
  - 6.3.1 Company overview
  - 6.3.2 Financial performance
  - 6.3.3 Product benchmarking
  - 6.3.4 Recent developments
- 6.4 DXC Technology Company
  - 6.4.1 Company overview
  - 6.4.2 Financial performance
  - 6.4.3 Product benchmarking
  - 6.4.4 Recent developments
- 6.5 General Dynamics Corporation
  - 6.5.1 Company overview
  - 6.5.2 Financial performance
  - 6.5.3 Product benchmarking
  - 6.5.4 Recent developments
- 6.6 Intel Corporation
  - 6.6.1 Company overview
  - 6.6.2 Financial performance
  - 6.6.3 Product benchmarking
  - 6.6.4 Recent developments
- 6.7 IBM Corporation
  - 6.7.1 Company overview
  - 6.7.2 Financial performance
  - 6.7.3 Product benchmarking
  - 6.7.4 Recent developments
- 6.8 Leonardo SpA
  - 6.8.1 Company overview
  - 6.8.2 Financial performance
  - 6.8.3 Product benchmarking
  - 6.8.4 Recent developments
- 6.9 Lockheed Martin Corporation
  - 6.9.1 Company overview
  - 6.9.2 Financial performance
  - 6.9.3 Product benchmarking
  - 6.9.4 Recent developments
- 6.10 Northrop Grumman Corporation

- 6.10.1 Company overview
- 6.10.2 Financial performance
- 6.10.3 Product benchmarking
- 6.10.4 Recent developments
- 6.11 Raytheon Company
  - 6.11.1 Company overview
  - 6.11.2 Financial performance
  - 6.11.3 Product benchmarking
  - 6.11.4 Recent developments
- 6.12 TRL Technology Ltd.
  - 6.12.1 Company overview
  - 6.12.2 Product benchmarking

## List Of Tables

### LIST OF TABLES

Table 1	Global cyber warfare market, 2014 - 2025 (USD Billion)
Table 2	Global cyber warfare, by region, 2014 - 2025 (USD Billion)
Table 3	Global cyber warfare market, by application, 2014 - 2025 (USD Billion)
Table 4	Global defense market by region, 2014 - 2025 (USD Billion)
Table 5	Global government market by region, 2014 - 2025 (USD Billion)
Table 6	Global aerospace market by region, 2014 - 2025 (USD Billion)
Table 7	Global homeland market by region, 2014 - 2025 (USD Billion)
Table 8	Global corporate market by region, 2014 - 2025 (USD Billion)
Table 9	Global others market by region, 2014 - 2025 (USD Billion)
Table 10	North America cyber warfare market, by application, 2014 - 2025 (USD Billion)
Table 11	U. S. cyber warfare market, by application, 2014 - 2025 (USD Billion)
Table 12	Canada cyber warfare market, by application, 2014 - 2025 (USD Billion)
Table 13	Europe cyber warfare market, by application, 2014 - 2025 (USD Billion)
Table 14	Germany cyber warfare market, by application, 2014 - 2025 (USD Billion)
Table 15	UK cyber warfare market, by application, 2014 - 2025 (USD Billion)
Table 16	Asia Pacific cyber warfare market, by application, 2014 - 2025 (USD Billion)
Table 17	China cyber warfare market, by application, 2014 - 2025 (USD Billion)
Table 18	Japan cyber warfare market, by application, 2014 - 2025 (USD Billion)
Table 19	India cyber warfare market, by application, 2014 - 2025 (USD Billion)
Table 20	Australia cyber warfare market, by application, 2014 - 2025 (USD Billion)
Table 21	Latin America cyber warfare market, by application, 2014 - 2025 (USD Billion)
Table 22	Brazil cyber warfare market, by application, 2014 - 2025 (USD Billion)
Table 23	MEA cyber warfare market, by application, 2014 - 2025 (USD Billion)

## List Of Figures

### LIST OF FIGURES

- Fig. 1 Market snapshot
- Fig. 2 Market segmentation
- Fig. 3 Cyber warfare - Market size and growth prospects
- Fig. 4 Cyber warfare - Value chain analysis
- Fig. 5 Market dynamics
- Fig. 6 Porter's five forces analysis
- Fig. 7 Penetration & growth prospect mapping
- Fig. 8 Key Company Analysis, 2016
- Fig. 9 Cyber warfare - PEST analysis
- Fig. 10 Cyber warfare market application outlook key takeaway
- Fig. 11 Cyber warfare market application movement analysis
- Fig. 12 Regional market place: Key takeaways
- Fig. 13 Cyber warfare regional movement analysis



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