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Cultured Meat Packaging Market Size, Share & Trends Analysis Report By Material (Plastic, Paper & Paperboard, Bioplastics, Glass, Metal), By Cultivated Meat Type (Poultry, Beef, Seafood), By Packaging Format, By Packaging Technology, By Region, And Segment Forecasts, 2026 - 2033

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Abstracts

The global cultured meat packaging market size was valued at USD 377.4 million in 2025 and is expected to grow from USD 410.9 million in 2026 to USD 789.6 million in 2033, at a CAGR of 9.8% from 2026 to 2033. North America dominated the global market, accounting for a revenue share of 38.7% in 2025. The market growth is primarily driven by the rapid commercialization of cultivated meat, increasing demand for hygienic and contamination-resistant packaging, and the growing need for specialized packaging solutions that support the shelf life, cold-chain distribution, and regulatory requirements of cell-based meat products.

The cultured meat packaging market's growth is driven by the rapid commercialization of cultivated meat and the increasing need for specialized packaging solutions that maintain product quality, freshness, and safety throughout processing, storage, and distribution. As cultivated meat producers increasingly scale production from pilot facilities to commercial operations, there is growing demand for standardized, hygienic, and dimensionally consistent packaging formats that can support cold-chain logistics and high-throughput food handling. Plastic trays and containers offer durability, lightweight construction, moisture resistance, and compatibility with automated filling and sealing systems, making them highly suitable for cultivated poultry, beef, and seafood products. The expansion of foodservice, retail, and direct-to-consumer distribution channels is further accelerating demand for efficient packaging solutions.

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An increasing focus on food safety, contamination prevention, and extended shelf life across cultivated meat supply chains is expected to boost market growth in the coming years. Cultivated meat products require controlled packaging environments to minimize exposure to oxygen, moisture, and microbial contamination after harvesting and processing. Packaging technologies such as Modified Atmosphere Packaging (MAP) and vacuum packaging are therefore gaining importance because they help preserve freshness and product quality during refrigerated distribution. Regulatory requirements related to food-contact materials, hygiene, traceability, and cold-chain handling are also encouraging producers to adopt reliable packaging formats. In addition, the growing adoption of trays and pouches & bags is supporting flexible packaging configurations suited to different cultivated meat products and portion sizes.

Sustainability initiatives and the transition toward circular packaging systems are also significantly contributing to market development. A defining trend in the cultured meat packaging industry is the accelerated shift toward paper & paperboard and bioplastics, as packaging manufacturers and cultivated meat producers seek to reduce dependence on conventional plastics and improve the environmental profile of packaged products. Based on the provided market data, bioplastics are projected to record the fastest growth among materials, with a CAGR of 10.3% from 2026 to 2033, supported by increasing demand for renewable, recyclable, and lower-impact packaging materials.

For instance, the growing commercialization of cultivated meat is encouraging packaging suppliers to develop recyclable, lightweight, and bio-based packaging formats that can accommodate refrigerated and controlled-atmosphere applications. Such developments are expected to increase the availability of sustainable packaging alternatives for cultivated meat producers, while supporting the market's transition toward resource-efficient and circular packaging systems.

Global Cultured Meat Packaging Market Report Segmentation

This report forecasts revenue growth at the global, regional & country levels and provides an analysis of the latest industry trends and opportunities in each of the sub-segments from 2021 to 2033. For this study, Grand View Research has segmented the cultured meat packaging market report based on material, cultivated meat type, packaging format, packaging technology, and region:

Material Outlook (Revenue, USD Million, 2021 - 2033)

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- Plastic
- Paper & Paperboard
- Bioplastics
- Glass
- Metal
- Other Materials

Cultivated Meat Type Outlook (Revenue, USD Million, 2021 - 2033)

- Poultry
- Beef
- Seafood
- Pork
- Other Cultivated Meat

Packaging Format Outlook (Revenue, USD Million, 2021 - 2033)

- Trays
- Pouches & Bags
- Clamshells & Containers
- Films & Wraps
- Other Formats

Packaging Technology Outlook (Revenue, USD Million, 2021 - 2033)

- Modified Atmosphere Packaging (MAP)

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- Vacuum Packaging
- Conventional Packaging
- Active Packaging
- Intelligent / Smart Packaging

Regional Outlook (Revenue, USD Million, 2021 - 2033)

- North America
- U.S.
- Canada
- Mexico
- Europe
- Germany
- France
- UK
- Italy
- Spain
- Asia Pacific
- China
- India
- Japan

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South Korea

Australia

Latin America

Brazil

Argentina

Middle East & Africa

Saudi Arabia

UAE

South Africa

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