

Critical Infrastructure Anti-drone Systems Market Size, Share & Trends Analysis Report By Component (Hardware, Software), By Type (Ground Based, Handheld, UAV Based), By Range, By Technology, By Mitigation Type, By End Use, By Region, And Segment Forecasts, 2026 - 2033

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Abstracts

The global critical infrastructure anti-drone systems market size was valued at USD 2.4 billion in 2025 and is projected to grow from USD 3.1 billion in 2026 to USD 13.6 billion by 2033, at a CAGR of 23.6% from 2026 to 2033. North America dominated the market, accounting for a revenue share of 44.6% in the global market in 2025. The critical infrastructure anti-drone systems industry is expanding rapidly, driven by the rising frequency of unauthorized drone incursions, increasing security threats to high-value assets, advancements in AI-enabled detection technologies, and growing regulatory and defense investments in counter-UAS solutions.

The market is characterized by a mix of defense contractors and specialized technology firms that offer layered systems integrating radar, radio-frequency (RF) sensing, electro-optical sensors, and command-and-control software. With unmanned aerial vehicles (UAVs) becoming more accessible and capable, creating new security vulnerabilities for high-value assets such as airports, power grids, oil & gas facilities, and government installations, organizations are increasingly treating counter-UAS (C-UAS) solutions as essential rather than optional, integrating detection, tracking, and mitigation technologies into their broader security frameworks.

In addition, the rising frequency of unauthorized drone incursions, including incidents involving espionage, smuggling, and potential terrorist activities, is a significant factor

driving the market growth. The declining cost and widespread availability of commercial drones have lowered the barrier for misuse, while critical infrastructure operators face increasing regulatory pressure to enhance perimeter security. Furthermore, the heightened geopolitical tensions and real-world conflicts have demonstrated the disruptive potential of drones, prompting governments and private operators to accelerate investments in anti-drone capabilities.

The market is witnessing rapid technological advancements, particularly in the integration of artificial intelligence and machine learning to improve detection accuracy and reduce false positives. Modern anti-drone systems are evolving toward multi-sensor fusion architectures, where data from radar, RF, acoustic, and visual sensors are combined to create a comprehensive threat picture. There is also a growing emphasis on non-kinetic mitigation techniques such as jamming, spoofing, and cyber takeover, alongside emerging directed-energy solutions like high-energy lasers for precise neutralization.

Moreover, the shift from military-centric deployments to widespread civilian adoption, especially in sectors such as aviation, energy, transportation, and smart cities, is driving the market growth. Modular and scalable system designs are gaining popularity, allowing operators to customize solutions based on threat levels and budget constraints. Another notable trend is the development of counter-swarm capabilities to address coordinated drone attacks, as well as increased collaboration between governments, regulators, and private companies to establish standardized frameworks for safe and legal deployment. These factors are expected to drive the expansion of the smart city platform industry in the coming years.

Global Critical Infrastructure Anti-drone Systems Market Report Segmentation

This report forecasts revenue growth at the global, regional, and country levels and provides an analysis of the latest technological trends in each of the sub-segments from 2021 to 2033. For this study, Grand View Research has segmented the global critical infrastructure anti-drone systems report based on component, type, range, technology, mitigation type, end use, and region:

Component Outlook (Revenue, USD Billion, 2021 - 2033)

Hardware

Software

Type Outlook (Revenue, USD Billion, 2021 - 2033)

Ground Based

Fixed

Mobile

Handheld

UAV Based

Range Outlook (Revenue, USD Billion, 2021 - 2033)

Less than 5 km

More than 5 km

Technology Outlook (Revenue, USD Billion, 2021 - 2033)

Anti-drone Radar

RF Scan

Thermal Image

Others

Mitigation Type Outlook (Revenue, USD Billion, 2021 - 2033)

Destructive System

Non-destructive System

End Use Outlook (Revenue, USD Billion, 2021 - 2033)

Energy & Utilities

Oil & Gas

Transportation

Government & Public Safety

Defense & Military

Others

Regional Outlook (Revenue, USD Billion, 2021 - 2033)

North America

U.S.

Canada

Mexico

Europe

UK

Germany

France

Asia Pacific

China

Japan

India

South Korea

Australia

Latin America

Brazil

Middle East & Africa

Saudi Arabia

South Africa

UAE

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