

# **Cranial Clamps Market Size, Share & Trends Analysis Report By Application (Surgery, Imaging), By Patient (Pediatric, Adult), By End Use (Hospitals, Clinics, Ambulatory Surgical Centers), By Region, 2019 - 2026**

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## **Abstracts**

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The global cranial clamps market is anticipated to reach USD 319.30 million by 2026, registering a CAGR of 4.7% during the forecast period, according to a new report by Grand View Research, Inc. increasing incidence of road accidents along with the prevalence of brain tumors and Traumatic Brain Injuries (TBIs) is anticipated to boost the market growth.

As per the National Health Portal, India, the incidence of central nervous system (CNS) tumors is 5 to 10 per 100,000 population. According to the Centers for Disease Prevention and Control (CDC), in 2014, about 2.87 million TBI related Emergency Department Visits, Hospitalizations and Deaths (EDHD) in U.S.

Cranial clamps are used during c; otolaryngology or ear, throat, and nose procedures; and orthopedics or musculoskeletal system related surgeries for providing the rigid fixation to the neck and head. Cranial clamps enables patient immobilization and reduces the risk of soft tissue injuries during the micro procedures. Increasing prevalence of brain and CNS tumors and TBIs is expected to drive the growth of the cranial clamps market over the forecast period.

Increasing initiatives by the government and non-profitable organizations for spreading awareness and the treatment of neurological diseases are also projected to fuel the market growth. For instance, new model of care for neurological services was launched

in Ireland by the director-general of Health Service Executive (HSE).

Further key findings from the study suggest:

Surgery segment dominated the cranial clamps market by application in 2018 owing to the usage as the first line of treatment for brain tumors coupled with increasing prevalence of CNS tumors

Adult patient formed the largest segment in 2018, owing to increasing prevalence of spinal tumors and TBI

Hospitals end user segment held the leading market share in 2018, owing to increasing number of neurosurgeries and rise in TBI-related emergency visits

North America led the global cranial clamps market in 2018, owing to the increasing incidence of neurological disorders such as Idiopathic intracranial hypertension (IIH) along with the presence of favorable government policies

Few of the key market players are Pro-med instruments GmbH, Integra LifeSciences Corporation, Allen Medical (Hill-rom), B. Braun, Micromar India, and Eschmann Holdings Ltd (Steris PLC)

## Contents

### CHAPTER 1 METHODOLOGY AND SCOPE

- 1.1 Market Segmentation and Scope
  - 1.1.1 By Application
  - 1.1.2 By Patient
  - 1.1.3 By End Use
  - 1.1.4 Regional Scope
  - 1.1.5 Estimates And Forecast Timeline
- 1.2 Research Methodology
- 1.3 Information procurement
  - 1.3.1 Purchased Database:
  - 1.3.2 Gvr's Internal Database
  - 1.3.3 Secondary Sources
  - 1.3.4 Primary Research
  - 1.3.5 Details Of Primary Research
- 1.4 Information or Data Analysis
  - 1.4.1 Data Analysis Models
- 1.5 Market Formulation & Validation
- 1.6 Model Details
  - 1.6.1 Commodity Flow Analysis (Model 1)
    - 1.6.1.1 Approach 1: Commodity Flow Approach
  - 1.6.2 Volume Price Analysis (Model 2)
    - 1.6.2.1 Approach 2: Volume price analysis
- 1.7 List of Secondary Sources
- 1.8 List of Primary Sources
- 1.9 List of Abbreviations
- 1.10 Objectives
  - 1.10.1 Objective
  - 1.10.2 Objective
  - 1.10.3 Objective
  - 1.10.4 Objective

### CHAPTER 2 EXECUTIVE SUMMARY

- 2.1 Market Outlook
- 2.2 Segment Outlook
- 2.3 Competitive Insights

## **CHAPTER 3 CRANIAL CLAMPS MARKET VARIABLES, TRENDS & SCOPE**

### 3.1 Market Lineage Outlook

#### 3.1.1 Parent Market Outlook

#### 3.1.2 Ancillary Market Outlook

### 3.2 Penetration & Growth Prospect Mapping

### 3.3 User Perspective Analysis

#### 3.3.1 Consumer Behavior Analysis

#### 3.3.2 Market Influencer Analysis

### 3.4 List Of Key End Users

### 3.5 Regulatory Framework

### 3.6 Market Dynamics

#### 3.6.1 Market Driver Analysis

##### 3.6.1.1 Increasing incidence of Traumatic Brain Injuries (TBIs)

##### 3.6.1.2 Rising prevalence of brain tumor

##### 3.6.1.3 Technological advancements

#### 3.6.2 Market Restraints Analysis

##### 3.6.2.1 Risks associated with the cranial clamps

### 3.7 Cranial Clamps : Market Analysis Tools

#### 3.7.1 Industry Analysis - Porter's

##### 3.7.1.1 Bargaining power of suppliers

##### 3.7.1.2 Bargaining power of buyers

##### 3.7.1.3 Competitive rivalry

##### 3.7.1.4 Threat of new entrants

##### 3.7.1.5 Threat Of New Substitutes

#### 3.7.2 Swot Analysis, By Pest

#### 3.7.3 Major Deals And Strategic Alliances

##### 3.7.3.1 New product Launch

##### 3.7.3.2 Acquisition

##### 3.7.3.3 Expansion

##### 3.7.3.4 Partnerships

##### 3.7.3.5 Marketing & Promotions

#### 3.7.4. Market Entry Strategies

## **CHAPTER 4 CRANIAL CLAMPS MARKET: BY APPLICATION, 2015 - 2026 (USD MILLION)**

### 4.1 Definition and Scope

- 4.2 By Application Market Share Analysis, 2018 & 2026
- 4.3 Segment Dashboard
- 4.4 Global Cranial Clamps Market, by Application, 2015 to 2026
- 4.5 Market Size & Forecasts and Trend Analyses, 2015 to 2026
  - 4.5.1 Surgery
    - 4.5.1.1 Surgery, 2015 - 2026 (USD Million)
  - 4.5.2 Imaging
    - 4.5.2.1 Neurodegenerative Diseases, 2015 - 2026 (USD Million)

## **CHAPTER 5 CRANIAL CLAMPS MARKET, BY PATIENT, 2015 - 2026 (USD MILLION)**

- 5.1 Definition and Scope
- 5.2 By Patient Market Share Analysis, 2018 & 2026
- 5.3 Segment Dashboard
- 5.4 Global Cranial Clamps Market, by Patient, 2015 to 2026
- 5.5 Market Size & Forecasts and Trend Analyses, 2015 to 2026
  - 5.5.1 Pediatric
    - 5.5.1.1 Pediatric, 2015 - 2026 (USD Million)
  - 5.5.2 Adult
    - 5.5.2.1 Adult, 2015 - 2026 (USD Million)

## **CHAPTER 6 CRANIAL CLAMPS MARKET, BY END USE, 2015 - 2026 (USD MILLION)**

- 6.1 Definition and Scope
- 6.2 By End Use Market Share Analysis, 2018 & 2026
- 6.3 Segment Dashboard
- 6.4 Global Cranial Clamps Market, by End Use, 2015 to 2026
- 6.5 Market Size & Forecasts and Trend Analyses, 2015 to 2026
  - 6.5.1 Hospitals
    - 6.5.1.1 Hospitals, 2015 - 2026 (USD Million)
  - 6.5.2 Clinics
    - 6.5.2.1 Clinics, 2015 - 2026 (USD Million)
  - 6.5.3 Ambulatory Surgical Centers
    - 6.5.3.1 Ambulatory surgical centers, 2015 - 2026 (USD Million)

## **CHAPTER 7 CRANIAL CLAMPS MARKET: REGIONAL MARKET ANALYSIS, BY REGIONAL, 2015 - 2026 (USD MILLION)**

## 7.1 Definition & Scope

## 7.2 Regional Market Share Analysis, 2018 & 2026

## 7.3 Regional Market Dashboard

## 7.4 Regional Market Snapshot

## 7.5 Market Size, & Forecasts, Volume and Trend Analysis, 2018 to 2026

## 7.6 North America

### 7.6.1 North America Cranial Clamps Market Estimates And Forecast, By Application, 2017-2026 (Usd Million)

#### 7.6.2 U.S.

##### 7.6.2.1 U.S. cranial clamps market, 2015 - 2026 (USD Million)

#### 7.6.3 Canada

##### 7.6.3.1 Canada cranial clamps market, 2015 - 2026 (USD Million)

## 7.7 Europe

### 7.7.1 Europe Cranial Clamps Market, By Application, 2015 - 2026 (Usd Million)

#### 7.7.2 U.K.

##### 7.7.2.1 U.K. cranial clamps market, 2015 - 2026 (USD Million)

#### 7.7.3 Germany

##### 7.7.3.1 Germany cranial clamps market, 2015 - 2026 (USD Million)

#### 7.7.4 France

##### 7.7.4.1 France cranial clamps market, 2015 - 2026 (USD Million)

#### 7.7.5 Italy

##### 7.7.5.1 Italy cranial clamps market, 2015 - 2026 (USD Million)

#### 7.7.6 Spain

##### 7.7.6.1 Spain cranial clamps market, 2015 - 2026 (USD Million)

## 7.8 Asia Pacific

### 7.8.1 Asia Pacific Cranial Clamps Market, By Application, 2015 - 2026 (Usd Million)

#### 7.8.2 Japan

##### 7.8.2.1 Japan cranial clamps market, 2015 - 2026 (USD Million)

#### 7.8.3 China (Mainland)

##### 7.8.3.1 China (Mainland) cranial clamps market, 2015 - 2026 (USD Million)

#### 7.8.4 India

##### 7.8.4.1 India cranial clamps market, 2015 - 2026 (USD Million)

#### 7.8.5 Australia

##### 7.8.5.1 Australia cranial clamps market, 2015 - 2026 (USD Million)

#### 7.8.6 South Korea

##### 7.8.6.1 South Korea cranial clamps market, 2015 - 2026 (USD Million)

## 7.9 Latin America

### 7.9.1 Latin America Cranial Clamps Market, By Application, 2015 - 2026 (Usd Million)

## 7.9.2 Brazil

7.9.2.1 Brazil cranial clamps market, 2015 - 2026 (USD Million)

## 7.9.3 Mexico

7.9.3.1 Mexico cranial clamps market, 2015 - 2026 (USD Million)

## 7.9.4 Argentina

7.9.4.1 Argentina cranial clamps market, 2015 - 2026 (USD Million)

## 7.9.5 Colombia

7.9.5.1 Colombia cranial clamps market, 2015 - 2026 (USD Million)

## 7.10 MEA

7.10.1 Mea Cranial Clamps Market, By Application, 2015 - 2026 (USD Million)

### 7.10.2 South Africa

7.10.2.1 South Africa cranial clamps market, 2015 - 2026 (USD Million)

### 7.10.3 UAE

7.10.3.1 UAE cranial clamps market, 2015 - 2026 (USD Million)

### 7.10.4 Saudi Arabia

7.10.4.1 Saudi Arabia cranial clamps market, 2015 - 2026 (USD Million)

## **CHAPTER 8 CRANIAL CLAMPS MARKET - COMPETITIVE ANALYSIS**

### 8.1 Recent Developments & Impact Analysis, by Key Market Participants

8.1.1 Ansoff Matrix

### 8.2 Private Companies

8.2.1 Regional Network Map

8.2.2 Company Market Position Analysis

### 8.3 Company Profiles

8.3.1 PRO MED INSTRUMENTS GMBH

8.3.1.1 Company Overview

8.3.1.2 Financial Performance

8.3.1.3 Product Benchmarking

8.3.1.4 Strategic Initiatives

8.3.2 INTEGRA LIFESCIENCES CORPORATION

8.3.2.1 Company Overview

8.3.2.2 Financial Performance

8.3.2.3 Product Benchmarking

8.3.2.4 Strategic Initiatives

8.3.3 ALLEN MEDICAL

8.3.3.1 Company Overview

8.3.3.2 Financial Performance

8.3.3.3 Product Benchmarking

8.3.3.4 Strategic Initiatives

8.3.4 B. BRAUN MELSUNGEN AG

8.3.4.1 Company Overview

8.3.4.2 Financial Performance

8.3.4.3 Product Bechmarking

8.3.4.4 Strategic Initiatives

8.3.5 MICROMAR IND E.COM

8.3.5.1 Company Overview

8.3.5.2 Financial Performance

8.3.5.3 Product Benchmarking

8.3.5.4 Strategic Initiatives

8.3.6 ESCHEMANN HOLDINGS LTD

8.3.6.1 Company Overview

8.3.6.2 Financial Performance

8.3.6.3 Product Bechmarking

8.3.6.4 Strategic Initiatives



## List Of Tables

### LIST OF TABLES

Table 1 List of secondary sources

Table 2 List of abbreviation

Table 3 North America cranial clamps market, by country, 2015 - 2026 (USD Million)

Table 4 North America cranial clamps market, by application, 2015 - 2026 (USD Million)

Table 5 North America cranial clamps market, by patient, 2015 - 2026 (USD Million)

Table 6 North America cranial clamps market, by end use, 2015 - 2026 (USD Million)

Table 7 U.S. cranial clamps market, by application, 2015 - 2026 (USD Million)

Table 8 U.S. cranial clamps market, by patient, 2015 - 2026 (USD Million)

Table 9 U.S. cranial clamps market, by end use, 2015 - 2026 (USD Million)

Table 10 Canada cranial clamps market, by application, 2015 - 2026 (USD Million)

Table 11 Canada cranial clamps market, by patient, 2015 - 2026 (USD Million)

Table 12 Canada cranial clamps market, by end use, 2015 - 2026 (USD Million)

Table 13 Europe cranial clamps market, by country, 2015 - 2026 (USD Million)

Table 14 Europe cranial clamps market, by application, 2015 - 2026 (USD Million)

Table 15 Europe cranial clamps market, by patient, 2015 - 2026 (USD Million)

Table 16 Europe cranial clamps market, by end use, 2015 - 2026 (USD Million)

Table 17 U.K. cranial clamps market, by application, 2015 - 2026 (USD Million)

Table 18 U.K. cranial clamps market, by patient, 2015 - 2026 (USD Million)

Table 19 U.K. cranial clamps market, by end use, 2015 - 2026 (USD Million)

Table 20 Germany cranial clamps market, by application, 2015 - 2026 (USD Million)

Table 21 Germany cranial clamps market, by patient, 2015 - 2026 (USD Million)

Table 22 Germany cranial clamps market, by end use, 2015 - 2026 (USD Million)

Table 23 France cranial clamps market, by application, 2015 - 2026 (USD Million)

Table 24 France cranial clamps market, by patient, 2015 - 2026 (USD Million)

Table 25 France cranial clamps market, by end use, 2015 - 2026 (USD Million)

Table 26 Italy cranial clamps market, by application, 2015 - 2026 (USD Million)

Table 27 Italy cranial clamps market, by patient, 2015 - 2026 (USD Million)

Table 28 Italy cranial clamps market, by end use, 2015 - 2026 (USD Million)

Table 29 Spain cranial clamps market, by application, 2015 - 2026 (USD Million)

Table 30 Spain cranial clamps market, by patient, 2015 - 2026 (USD Million)

Table 31 Spain cranial clamps market, by end use, 2015 - 2026 (USD Million)

Table 32 Asia Pacific cranial clamps market, by country, 2015 - 2026 (USD Million)

Table 33 Asia Pacific cranial clamps market, by application, 2015 - 2026 (USD Million)

Table 34 Asia Pacific cranial clamps market, by patient, 2015 - 2026 (USD Million)

Table 35 Asia Pacific cranial clamps market, by end use, 2015 - 2026 (USD Million)

Table 36 China cranial clamps market, by application, 2015 - 2026 (USD Million)

Table 37 China cranial clamps market, by patient, 2015 - 2026 (USD Million)

Table 38 China cranial clamps market, by end use, 2015 - 2026 (USD Million)

Table 39 India cranial clamps market, by application, 2015 - 2026 (USD Million)

Table 40 India cranial clamps market, by patient, 2015 - 2026 (USD Million)

Table 41 India cranial clamps market, by end use, 2015 - 2026 (USD Million)

Table 42 South Korea cranial clamps market, by application, 2015 - 2026 (USD Million)

Table 43 South Korea cranial clamps market, by patient, 2015 - 2026 (USD Million)

Table 44 South Korea cranial clamps market, by end use, 2015 - 2026 (USD Million)

Table 45 Australia cranial clamps market, by application, 2015 - 2026 (USD Million)

Table 46 Australia cranial clamps market, by patient, 2015 - 2026 (USD Million)

Table 47 Australia cranial clamps market, by end use, 2015 - 2026 (USD Million)

Table 48 Japan cranial clamps market, by application, 2015 - 2026 (USD Million)

Table 49 Japan cranial clamps market, by patient, 2015 - 2026 (USD Million)

Table 50 Japan cranial clamps market, by end use, 2015 - 2026 (USD Million)

Table 51 Latin America cranial clamps market, by country, 2015 - 2026 (USD Million)

Table 52 Latin America cranial clamps market, by application, 2015 - 2026 (USD Million)

Table 53 Latin America cranial clamps market, by patient, 2015 - 2026 (USD Million)

Table 54 Latin America cranial clamps market, by end use, 2015 - 2026 (USD Million)

Table 55 Brazil cranial clamps market, by application, 2015 - 2026 (USD Million)

Table 56 Brazil cranial clamps market, by patient, 2015 - 2026 (USD Million)

Table 57 Brazil cranial clamps market, by end use, 2015 - 2026 (USD Million)

Table 58 Mexico cranial clamps market, by application, 2015 - 2026 (USD Million)

Table 59 Mexico cranial clamps market, by patient, 2015 - 2026 (USD Million)

Table 60 Mexico cranial clamps market, by end use, 2015 - 2026 (USD Million)

Table 61 Argentina cranial clamps market, by application, 2015 - 2026 (USD Million)

Table 62 Argentina cranial clamps market, by patient, 2015 - 2026 (USD Million)

Table 63 Argentina cranial clamps market, by end use, 2015 - 2026 (USD Million)

Table 64 Colombia cranial clamps market, by application, 2015 - 2026 (USD Million)

Table 65 Colombia cranial clamps market, by patient, 2015 - 2026 (USD Million)

Table 66 Colombia cranial clamps market, by end use, 2015 - 2026 (USD Million)

Table 67 Middle East & Africa cranial clamps market, by country, 2015 - 2026 (USD Million)

Table 68 Middle East & Africa cranial clamps market, by application, 2015 - 2026 (USD Million)

Table 69 Middle East & Africa cranial clamps market, by patient, 2015 - 2026 (USD Million)

Table 70 Middle East & Africa cranial clamps market, by end use, 2015 - 2026 (USD Million)

Million)

Table 71 South Africa cranial clamps market, by application, 2015 - 2026 (USD Million)

Table 72 South Africa cranial clamps market, by patient, 2015 - 2026 (USD Million)

Table 73 South Africa cranial clamps market, by end use, 2015 - 2026 (USD Million)

Table 74 Saudi Arabia cranial clamps market, by application, 2015 - 2026 (USD Million)

Table 75 Saudi Arabia cranial clamps market, by patient, 2015 - 2026 (USD Million)

Table 76 Saudi Arabia cranial clamps market, by end use, 2015 - 2026 (USD Million)

Table 77 UAE cranial clamps market, by application, 2015 - 2026 (USD Million)

Table 78 UAE cranial clamps market, by patient, 2015 - 2026 (USD Million)

Table 79 UAE cranial clamps market, by end use, 2015 - 2026 (USD Million)

## List Of Figures

### LIST OF FIGURES

- Fig. 1 Cranial Clamps market segmentation
- Fig. 2 Market research process
- Fig. 3 Information procurement
- Fig. 4 Primary research pattern
- Fig. 5 Market research approaches
- Fig. 6 Value-chain-based sizing & forecasting
- Fig. 7 QFD modeling for market share assessment
- Fig. 8 Market formulation & validation
- Fig. 9 Market outlook (2018)
- Fig. 10 Segment Outlook
- Fig. 11 Strategy framework
- Fig. 12 Penetration & growth prospect mapping
- Fig. 13 Consumer behavior analysis
- Fig. 14 Factors influencing North America cranial clamps market (%)
- Fig. 15 Factors influencing Europe cranial clamps market (%)
- Fig. 16 Factors influencing Asia Pacific cranial clamps market (%)
- Fig. 17 Factors influencing Latin America cranial clamps market (%)
- Fig. 18 Factors influencing Middle East and Africa cranial clamps market (%)
- Fig. 19 Market driver relevance analysis (current & future impact)
- Fig. 20 Market restraint relevance analysis (current & future impact)
- Fig. 21 Porter's five forces analysis
- Fig. 22 SWOT Analysis, By PEST (political & legal, economic and technological) Analysis
- Fig. 23 Cranial clamps market: Application movement analysis
- Fig. 24 Segment dashboard
- Fig. 25 Cranial Clamps market application outlook: Key takeaways
- Fig. 26 Surgery market, 2015 - 2026 (USD Million)
- Fig. 27 Imaging market, 2015 - 2026 (USD Million)
- Fig. 28 Cranial clamps market: Patient movement analysis
- Fig. 29 Segment dashboard
- Fig. 30 Cranial Clamps market patient outlook: Key takeaways
- Fig. 31 Pediatric market, 2015 - 2026 (USD Million)
- Fig. 32 Adult market, 2015 - 2026 (USD Million)
- Fig. 33 Cranial clamps market: End use movement analysis
- Fig. 34 Segment dashboard

- Fig. 35 Cranial clamps market end use outlook: Key takeaways
- Fig. 36 Hospitals market, 2015 - 2026 (USD Million)
- Fig. 37 Clinics market, 2015 - 2026 (USD Million)
- Fig. 38 Ambulatory surgical centers market, 2015 - 2026 (USD Million)
- Fig. 39 Regional outlook, 2018 & 2026
- Fig. 40 Regional market dashboard
- Fig. 41 Regional market place: Key takeaways
- Fig. 42 North America cranial clamps market, by country, 2015 - 2026 (USD Million)
- Fig. 43 North America cranial clamps market, by application, 2015 - 2026 (USD Million)
- Fig. 44 U.S. cranial clamps market, 2015 - 2026 (USD Million)
- Fig. 45 Canada cranial clamps market, 2015 - 2026 (USD Million)
- Fig. 46 Europe cranial clamps market, by country, 2015 - 2026 (USD Million)
- Fig. 47 Europe cranial clamps market, by application, 2015 - 2026 (USD Million)
- Fig. 48 U.K. cranial clamps market, 2015 - 2026 (USD Million)
- Fig. 49 Germany cranial clamps market, 2015 - 2026 (USD Million)
- Fig. 50 France cranial clamps market, 2015 - 2026 (USD Million)
- Fig. 51 Italy cranial clamps market, 2015 - 2026 (USD Million)
- Fig. 52 Spain cranial clamps market, 2015 - 2026 (USD Million)
- Fig. 53 Asia Pacific cranial clamps market, by country, 2015 - 2026 (USD Million)
- Fig. 54 Asia Pacific cranial clamps market, by application, 2015 - 2026 (USD Million)
- Fig. 55 Japan cranial clamps market, 2015 - 2026 (USD Million)
- Fig. 56 China (Mainland) cranial clamps, 2015 - 2026 (USD Million)
- Fig. 57 India cranial clamps market, 2015 - 2026 (USD Million)
- Fig. 58 Australia cranial clamps market, 2015 - 2026 (USD Million)
- Fig. 59 South Korea cranial clamps market, 2015 - 2026 (USD Million)
- Fig. 60 Latin America cranial clamps market, by country, 2015 - 2026 (USD Million)
- Fig. 61 Latin America cranial clamps market, by application, 2015 - 2026 (USD Million)
- Fig. 62 Brazil cranial clamps market, 2015 - 2026 (USD Million)
- Fig. 63 Mexico cranial clamps market, 2015 - 2026 (USD Million)
- Fig. 64 Argentina cranial clamps market, 2015 - 2026 (USD Million)
- Fig. 65 Colombia cranial clamps market, 2015 - 2026 (USD Million)
- Fig. 66 MEA cranial clamps market, by country, 2015 - 2026 (USD Million)
- Fig. 67 MEA cranial clamps market, by application, 2015 - 2026 (USD Million)
- Fig. 68 South Africa cranial clamps market, 2015 - 2026 (USD Million)
- Fig. 69 Saudi Arabia cranial clamps market, 2015 - 2026 (USD Million)
- Fig. 70 UAE cranial clamps market, 2015 - 2026 (USD Million)
- Fig. 71 Ansoff Matrix
- Fig. 72 Regional network map

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