

Courier, Express, And Parcel Market Size, Share & Trends Analysis Report By Service (Standard Delivery, Express Delivery, Same-Day Delivery), By Business Model, By Destination, By Mode of Transport, By End User, By Region, And Segment Forecasts, 2026 - 2033

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Abstracts

The global courier, express, and parcel market size was estimated at USD 956.19 billion in 2025, and is projected to reach USD 2,976.01 billion by 2033, growing at a CAGR of 15.4% from 2026 to 2033. The growth is driven by the rapid growth of e-commerce, omnichannel retail models, and rising consumer expectations for fast and reliable delivery services.

Technological innovation has become a defining feature of the CEP industry, enabling operators to improve efficiency, visibility, and delivery speed. Companies are increasingly adopting artificial intelligence (AI) and advanced analytics for route optimization, demand forecasting, and dynamic capacity management. Automation technologies, including robotic sorting systems and automated parcel hubs, are improving throughput while reducing operational costs. Real-time shipment tracking, Internet of Things (IoT) sensors, and cloud-based logistics platforms are enhancing transparency across supply chains. For instance, in February 2025, FedEx announced the acquisition of RouteSmart Technologies, a global provider of advanced route optimization solutions. The transaction is strategically aligned with FedEx's objective to enhance operational efficiency across its international logistics network. By integrating RouteSmart's technology capabilities, FedEx aims to optimize route planning, reduce transit times, and improve cost productivity. In parallel, last-mile innovation such as parcel lockers, autonomous delivery pilots, electric delivery vehicles, and digital proof-of-

delivery solutions is reshaping service models to meet evolving consumer expectations for convenience and flexibility.

Investment activity across the CEP ecosystem remains robust, reflecting strong long-term growth expectations. Logistics providers are expanding air cargo capacity, building large-scale fulfillment centers, and developing regional sorting hubs to accommodate rising parcel volumes. Strategic partnerships between logistics companies, e-commerce platforms, and technology providers are accelerating infrastructure modernization and network integration. For instance, in May 2025, DHL Group announced a strategic partnership with Shopify, integrating its logistics services directly into the Shopify Shipping platform. This pre-integration enables merchants globally to seamlessly access DHL's international network and diversified shipping solutions. The collaboration enhances cross-border fulfillment efficiency by simplifying customs clearance, regulatory compliance, and related administrative processes.

Global Courier, Express, And Parcel Market Report Segmentation

This report forecasts revenue growth at the global, regional, and country levels and provides an analysis of the latest industry trends in each of the sub-segments from 2021 to 2033. For this study, Grand View Research has segmented the global courier, express, and parcel (CEP) market report based on service, business model, destination, mode of transport, end use, and region:

Service Outlook (Revenue, USD Billion, 2021 - 2033)

Standard Delivery

Express Delivery

Same-Day Delivery

Last-Mile Delivery

Business Model Outlook (Revenue, USD Billion, 2021 - 2033)

Business-to-Business (B2B)

Business-to-Consumer (B2C)

Customer-to-Customer (C2C)

Destination Outlook (Revenue, USD Billion, 2021 - 2033)

Domestic

International

Mode of Transport Outlook (Revenue, USD Billion, 2021 - 2033)

Roadways

Airways

Railways

Waterways

End Use Outlook (Revenue, USD Billion, 2021 - 2033)

E-commerce

Healthcare

Manufacturing

Wholesale and Retail

Others

Regional Outlook (Revenue, USD Billion, 2021 - 2033)

North America

U.S.

Canada

Mexico

Europe

Germany

UK

France

Asia Pacific

China

Japan

India

South Korea

Australia

Latin America

Brazil

Middle East and Africa (MEA)

KSA

UAE

South Africa

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