

# **Coronary Drug-Coated Balloon Catheter Market Size, Share & Trends Analysis Report By Indication (In-Stent Restenosis, De-novo Coronary Lesions), By Drug Type (Paclitaxel, Sirolimus), By End Use (Hospitals, Specialty Cardiac/Vascular Centers), By Region, And Segment Forecasts, 2026 - 2033**

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## **Abstracts**

The global coronary drug-coated balloon catheter market size was valued at USD 342.4 million in 2025 and is projected to grow from USD 374.9 million in 2026 to USD 727.2 million by 2033, at a CAGR of 9.9% from 2026 to 2033. North America dominated the market, accounting for a share of 44.1% in 2025. Increasing Percutaneous Coronary Intervention (PCI) volumes globally are driving the demand for coronary drug-coated balloon catheters, particularly for treating in-stent restenosis and complex coronary lesions.

In addition, comprehensive reimbursement coverage for coronary interventions in countries such as the U.S., Germany, and Japan is improving patient access and accelerating the adoption of drug-coated balloon technologies.

### **Market Dynamic**

The rising prevalence of coronary artery disease (CAD), increasing volumes of PCI procedures, and growing adoption of minimally invasive coronary revascularization techniques are driving the growth of the coronary drug-coated balloon catheter market. Increasing incidences of in-stent restenosis (ISR), small vessel disease, and complex coronary lesions are accelerating the demand for an effective alternative to repeat stenting. Continuous advancements in drug-coating technologies, particularly the

development of next-generation sirolimus-coated balloons, along with expanding clinical evidence and favorable regulatory approvals, are further supporting market adoption.

However, stringent regulatory approval requirements, extensive clinical trial obligations, and the high cost of advanced interventional procedures continue to restrain market growth. Expanding commercialization of innovative technologies, increasing physician preference for "leave nothing behind" treatment strategies, and growing adoption across emerging healthcare markets are expected to create significant growth opportunities during the forecast period.

## **Global Coronary Drug-Coated Balloon Catheter Market Report Segmentation**

This report forecasts revenue growth at global, regional, & country levels, and provides an analysis of the industry trends in each of the sub-segments from 2021 to 2033. For this study, Grand View Research has segmented the global coronary drug-coated balloon catheter market report on the basis of indication, drug type, end use, and region:

Indication Outlook (Revenue, USD Million, 2021 - 2033)

In-Stent Restenosis (ISR)

De-novo coronary lesions

Complex / Adjunct Coronary Lesions

Drug Type Outlook (Revenue, USD Million, 2021 - 2033)

Paclitaxel

Sirolimus

Others

End Use Outlook (Revenue, USD Million, 2021 - 2033)

Hospitals

Specialty Cardiac/Vascular Centers

Ambulatory Surgical Centers (ASCs)

Regional Outlook (Revenue, USD Million, 2021 - 2033)

North America

U.S.

Canada

Mexico

Europe

UK

Germany

France

Italy

Spain

Denmark

Sweden

Norway

Asia Pacific

Japan

China

Australia

India

South Korea

Thailand

Indonesia

Malaysia

Vietnam

Latin America

Brazil

Argentina

Colombia

Chile

Middle East & Africa

South Africa

Saudi Arabia

UAE

Kuwait

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