

# **Coronary Artery Bypass Graft Market Size, Share & Trends Analysis Report By Method (On-pump, Off-pump, Minimally Invasive Direct CABG), By Surgical Procedure (Single CABG Surgery, Double CABG Surgery, Triple CABG Surgery, Quadruple CABG Surgery), By End Use, By Region, and Segment Forecasts, 2026 - 2033**

<https://marketpublishers.com/r/CDBCF4520A88EN.html>

Date: February 2026

Pages: 150

Price: US\$ 5,950.00 (Single User License)

ID: CDBCF4520A88EN

## **Abstracts**

The global coronary artery bypass graft market size was estimated at USD 20.43 billion in 2025 and is projected to reach USD 27.66 billion by 2033, growing at a CAGR of 3.5% from 2026 to 2033. Increasing the prevalence of cardiovascular disease is one of the key aspects driving the market's growth.

According to an Oxford Academic article published in January 2025, the global burden of cardiovascular disease remains substantial, with an age-standardized prevalence of approximately 7,179 cases per 100,000 individuals. This high prevalence underlines the growing need for effective treatment options, particularly for coronary artery disease, which is a leading contributor to cardiovascular-related morbidity and mortality.

The increasing incidence of CAD drives the market's growth. According to the CDC article published in October 2024, in the U.S., coronary artery disease (CAD) affects a significant portion of the population, with nearly 1 in 20 adults aged 20 years and older, approximately 5% living with the condition.

This sizable patient pool highlights the ongoing clinical challenge posed by CAD, which remains a leading cause of heart-related morbidity and mortality. For many individuals, advanced cases of CAD require surgical intervention when less invasive treatments

prove insufficient. As a result, coronary artery bypass grafting (CABG) continues to serve as a vital therapeutic approach, reinforcing its importance within the broader cardiovascular treatment landscape and underscoring its role as a key driver of market demand.

Advancements in graft technology are paving the way for more effective and durable solutions in CABG procedures. For instance, in July 2025, Xeltis, a transformative implant developer, introduced Xabg, a synthetic coronary artery bypass conduit (CABG). This innovative graft is designed to enable the natural creation of living and long-lasting vessels. Preliminary clinical data from an EU clinical trial have demonstrated positive safety and patency outcomes among patients with multi-vessel atherosclerotic coronary artery disease. Xabg represents a significant advancement in graft technology, aiming to address the limitations of traditional grafts by promoting endothelial cell growth and integration with the patient's vascular system.

### Global Coronary Artery Bypass Graft Market Report Segmentation

This report forecasts revenue and volume growth at global, regional, and country levels and analyzes industry trends in each sub-segments from 2021 to 2033. For this study, Grand View Research, Inc. has segmented the coronary artery bypass graft market report based on method, surgical procedure, end use, and region:

Method Outlook (Revenue USD Million, 2021 - 2033) (Procedure Volume, In Thousand, 2021 - 2033)

Off-pump

On-pump

Minimally Invasive Direct CABG (MIDCAB)

Surgical Procedure Outlook (Revenue USD Million, 2021 - 2033) (Procedure Volume, In Thousand, 2021 - 2033)

Single CABG Surgery

Double CABG Surgery

Triple CABG Surgery

Quadruple CABG Surgery

End Use Outlook (Revenue USD Million, 2021 - 2033) (Procedure Volume, In  
Thousand, 2021 - 2033)

Hospitals

Cardiology Centers

Others

Regional Outlook Revenue USD Million, 2021 - 2033) (Procedure Volume, In  
Thousand, 2021 - 2033)

North America

U.S.

Canada

Mexico

Europe

Germany

U.K.

Spain

Italy

France

Denmark

Norway

Sweden

Asia Pacific

Japan

China

India

Australia

Thailand

South Korea

Latin America

Brazil

Argentina

MEA

South Africa

Saudi Arabia

UAE

Kuwait

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