

Copper In Data Centers Market Size, Share & Trends Analysis Report By Application (Power Infrastructure, Cooling Systems, Networking & IT Infrastructure), By Type (Hyperscale, Colocation, Edge), By Region, And Segment Forecasts, 2026 - 2033

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Abstracts

Copper In Data Centers Market Summary

The global copper in data centers market size was estimated at USD 1.6 billion in 2025 and is projected to grow from USD 1.8 billion in 2026 to USD 4.6 billion by 2033, at a CAGR of 14.4% from 2026 to 2033. North America dominated the global market with a revenue share of 41.4% in 2025.

This market is experiencing significant growth, driven by the rapid expansion of hyperscale and colocation data centers, increasing deployment of AI-focused computing infrastructure, and rising demand for high-performance cloud services globally. Technological advancements in hyperscale computing, artificial intelligence (AI), and high-density server architecture are significantly transforming the market. The growing adoption of liquid cooling technologies, direct-to-chip cooling systems, and high-efficiency power distribution architectures is further increasing copper utilization, as copper offers superior thermal and electrical conductivity. The increasing adoption of edge computing infrastructure, 5G-enabled data processing facilities, and modular data center architectures is driving demand for compact, high-performance connectivity systems across networking and power management applications.

Sustainability and energy efficiency initiatives are becoming key strategic priorities across the market as operators seek to reduce carbon emissions, improve power utilization effectiveness (PUE), and support long-term environmental targets. Copper

plays a critical role in enabling energy-efficient electrical transmission and thermal management systems within data centers due to its high conductivity, recyclability, and durability. The increasing deployment of renewable energy-powered facilities, advanced cooling systems, and smart power distribution architectures is supporting greater adoption of copper-intensive infrastructure designed to minimize energy losses and improve operational reliability.

Global Copper In Data Centers Market Report Segmentation

This report forecasts global, country, and regional revenue and volume growth and analyzes the latest trends in each sub-segment from 2021 to 2033. For this study, Grand View Research has segmented the global copper in data centers market report based on application, type, and region:

Application Outlook (Revenue, USD Million; Volume in Kilotons; 2021 - 2033)

Power Infrastructure

Cooling Systems

Networking & IT Infrastructure

Others

Type Outlook (Revenue, USD Million; Volume in Kilotons; 2021 - 2033)

Hyperscale

Colocation

Enterprise

Edge

Others

Regional Outlook (Revenue, USD Million; Volume in Kilotons; 2021 - 2033)

North America

U.S.

Canada

Mexico

Europe

Germany

France

UK

Netherlands

Asia Pacific

China

India

Japan

Latin America

Brazil

Middle East & Africa

UAE

Saudi Arabia

South Africa

This report can be delivered to the clients within 3 Business Days

Copper In Data Centers Market Size, Share & Trends Analysis Report By Application (Power Infrastructure, Cooli...

Contents

CHAPTER 1. METHODOLOGY AND SCOPE

- 1.1. Market Segmentation & Scope
- 1.2. Market Definition
- 1.3. Information Procurement
 - 1.3.1. Information Analysis
 - 1.3.2. Market Formulation & Data Visualization
 - 1.3.3. Data Validation & Publishing
- 1.4. Research Scope and Assumptions
 - 1.4.1. List of Data Sources

CHAPTER 2. EXECUTIVE SUMMARY

- 2.1. Market Snapshot
- 2.2. Segmental Outlook
- 2.3. Competitive Outlook

CHAPTER 3. MARKET VARIABLES, TRENDS, AND SCOPE

- 3.1. Market Lineage Outlook
 - 3.1.1. Global Copper Market Outlook
- 3.2. Value Chain Analysis
 - 3.2.1. Raw Material Supplier
- 3.3. Manufacturing / Technology Overview
- 3.4. Regulatory Framework
- 3.5. Market Dynamics
 - 3.5.1. Market Driver Analysis
 - 3.5.2. Market Restraint Analysis
 - 3.5.3. Industry Trends
- 3.6. Porter's Five Forces Analysis
 - 3.6.1. Bargaining Power of Suppliers
 - 3.6.2. Bargaining Power of Buyers
 - 3.6.3. Threat of Substitution
 - 3.6.4. Threat of New Entrants
 - 3.6.5. Competitive Rivalry
- 3.7. PESTLE Analysis
 - 3.7.1. Political

- 3.7.2. Economic
- 3.7.3. Social
- 3.7.4. Technology
- 3.7.5. Environmental
- 3.7.6. Legal

CHAPTER 4. COPPER IN DATA CENTERS MARKET: APPLICATION ESTIMATES & TREND ANALYSIS

- 4.1. Copper in Data Centers Market: Application Movement Analysis, 2025 & 2033
- 4.2. Power Infrastructure
 - 4.2.1. Market estimates and forecasts, 2021 - 2033 (USD Million) (Kilotons)
- 4.3. Cooling Systems
 - 4.3.1. Market estimates and forecasts, 2021 - 2033 (USD Million) (Kilotons)
- 4.4. Networking & IT Infrastructure
 - 4.4.1. Market estimates and forecasts, 2021 - 2033 (USD Million) (Kilotons)
- 4.5. Others
 - 4.5.1. Market estimates and forecasts, 2021 - 2033 (USD Million) (Kilotons)

CHAPTER 5. COPPER IN DATA CENTERS MARKET: TYPE ESTIMATES & TREND ANALYSIS

- 5.1. Copper in Data Centers Market: Type Movement Analysis, 2025 & 2033
- 5.2. Hyperscale
 - 5.2.1. Market estimates and forecasts, 2021 - 2033 (USD Million) (Kilotons)
- 5.3. Colocation
 - 5.3.1. Market estimates and forecasts, 2021 - 2033 (USD Million) (Kilotons)
- 5.4. Enterprise
 - 5.4.1. Market estimates and forecasts, 2021 - 2033 (USD Million) (Kilotons)
- 5.5. Edge
 - 5.5.1. Market estimates and forecasts, 2021 - 2033 (USD Million) (Kilotons)
- 5.6. Others
 - 5.6.1. Market estimates and forecasts, 2021 - 2033 (USD Million) (Kilotons)

CHAPTER 6. COPPER IN DATA CENTERS MARKET: REGIONAL ESTIMATES & TREND ANALYSIS

- 6.1. Regional Analysis, 2025 & 2033
- 6.2. North America

- 6.2.1. Market estimates and forecasts, 2021 - 2033 (USD Million) (Kilotons)
- 6.2.2. Market estimates and forecasts, by application, 2021 - 2033 (USD Million)
(Kilotons)
- 6.2.3. Market estimates and forecasts, by type, 2021 - 2033 (USD Million) (Kilotons)
- 6.2.4. U.S.
 - 6.2.4.1. Market estimates and forecasts, 2021 - 2033 (USD Million) (Kilotons)
 - 6.2.4.2. Market estimates and forecasts, by application, 2021 - 2033 (USD Million)
(Kilotons)
 - 6.2.4.3. Market estimates and forecasts, by type, 2021 - 2033 (USD Million) (Kilotons)
- 6.2.5. Canada
 - 6.2.5.1. Market estimates and forecasts, 2021 - 2033 (USD Million) (Kilotons)
 - 6.2.5.2. Market estimates and forecasts, by application, 2021 - 2033 (USD Million)
(Kilotons)
 - 6.2.5.3. Market estimates and forecasts, by type, 2021 - 2033 (USD Million) (Kilotons)
- 6.2.6. Mexico
 - 6.2.6.1. Market estimates and forecasts, 2021 - 2033 (USD Million) (Kilotons)
 - 6.2.6.2. Market estimates and forecasts, by application, 2021 - 2033 (USD Million)
(Kilotons)
 - 6.2.6.3. Market estimates and forecasts, by type, 2021 - 2033 (USD Million) (Kilotons)
- 6.3. Europe
 - 6.3.1. Market estimates and forecasts, 2021 - 2033 (USD Million) (Kilotons)
 - 6.3.2. Market estimates and forecasts, by application, 2021 - 2033 (USD Million)
(Kilotons)
 - 6.3.3. Market estimates and forecasts, by type, 2021 - 2033 (USD Million) (Kilotons)
 - 6.3.4. Germany
 - 6.3.4.1. Market estimates and forecasts, 2021 - 2033 (USD Million) (Kilotons)
 - 6.3.4.2. Market estimates and forecasts, by application, 2021 - 2033 (USD Million)
(Kilotons)
 - 6.3.4.3. Market estimates and forecasts, by type, 2021 - 2033 (USD Million) (Kilotons)
 - 6.3.5. France
 - 6.3.5.1. Market estimates and forecasts, 2021 - 2033 (USD Million) (Kilotons)
 - 6.3.5.2. Market estimates and forecasts, by application, 2021 - 2033 (USD Million)
(Kilotons)
 - 6.3.5.3. Market estimates and forecasts, by type, 2021 - 2033 (USD Million) (Kilotons)
 - 6.3.6. UK
 - 6.3.6.1. Market estimates and forecasts, 2021 - 2033 (USD Million) (Kilotons)
 - 6.3.6.2. Market estimates and forecasts, by application, 2021 - 2033 (USD Million)
(Kilotons)
 - 6.3.6.3. Market estimates and forecasts, by type, 2021 - 2033 (USD Million) (Kilotons)

6.3.7. Netherlands

6.3.7.1. Market estimates and forecasts, 2021 - 2033 (USD Million) (Kilotons)

6.3.7.2. Market estimates and forecasts, by application, 2021 - 2033 (USD Million)
(Kilotons)

6.3.7.3. Market estimates and forecasts, by type, 2021 - 2033 (USD Million) (Kilotons)

6.4. Asia Pacific

6.4.1. Market estimates and forecasts, 2021 - 2033 (USD Million) (Kilotons)

6.4.2. Market estimates and forecasts, by application, 2021 - 2033 (USD Million)
(Kilotons)

6.4.3. Market estimates and forecasts, by type, 2021 - 2033 (USD Million) (Kilotons)

6.4.4. China

6.4.4.1. Market estimates and forecasts, 2021 - 2033 (USD Million) (Kilotons)

6.4.4.2. Market estimates and forecasts, by application, 2021 - 2033 (USD Million)
(Kilotons)

6.4.4.3. Market estimates and forecasts, by type, 2021 - 2033 (USD Million) (Kilotons)

6.4.5. India

6.4.5.1. Market estimates and forecasts, 2021 - 2033 (USD Million) (Kilotons)

6.4.5.2. Market estimates and forecasts, by application, 2021 - 2033 (USD Million)
(Kilotons)

6.4.5.3. Market estimates and forecasts, by type, 2021 - 2033 (USD Million) (Kilotons)

6.4.6. Japan

6.4.6.1. Market estimates and forecasts, 2021 - 2033 (USD Million) (Kilotons)

6.4.6.2. Market estimates and forecasts, by application, 2021 - 2033 (USD Million)
(Kilotons)

6.4.6.3. Market estimates and forecasts, by type, 2021 - 2033 (USD Million) (Kilotons)

6.5. Latin America

6.5.1. Market estimates and forecasts, 2021 - 2033 (USD Million) (Kilotons)

6.5.2. Market estimates and forecasts, by application, 2021 - 2033 (USD Million)
(Kilotons)

6.5.3. Market estimates and forecasts, by type, 2021 - 2033 (USD Million) (Kilotons)

6.5.4. Brazil

6.5.4.1. Market estimates and forecasts, 2021 - 2033 (USD Million) (Kilotons)

6.5.4.2. Market estimates and forecasts, by application, 2021 - 2033 (USD Million)
(Kilotons)

6.5.4.3. Market estimates and forecasts, by type, 2021 - 2033 (USD Million) (Kilotons)

6.6. Middle East & Africa

6.6.1. Market estimates and forecasts, 2021 - 2033 (USD Million) (Kilotons)

6.6.2. Market estimates and forecasts, by application, 2021 - 2033 (USD Million)
(Kilotons)

6.6.3. Market estimates and forecasts, by type, 2021 - 2033 (USD Million) (Kilotons)

6.6.4. UAE

6.6.4.1. Market estimates and forecasts, 2021 - 2033 (USD Million) (Kilotons)

6.6.4.2. Market estimates and forecasts, by application, 2021 - 2033 (USD Million)
(Kilotons)

6.6.4.3. Market estimates and forecasts, by type, 2021 - 2033 (USD Million) (Kilotons)

6.6.5. Saudi Arabia

6.6.5.1. Market estimates and forecasts, 2021 - 2033 (USD Million) (Kilotons)

6.6.5.2. Market estimates and forecasts, by application, 2021 - 2033 (USD Million)
(Kilotons)

6.6.5.3. Market estimates and forecasts, by type, 2021 - 2033 (USD Million) (Kilotons)

6.6.6. South Africa

6.6.6.1. Market estimates and forecasts, 2021 - 2033 (USD Million) (Kilotons)

6.6.6.2. Market estimates and forecasts, by application, 2021 - 2033 (USD Million)
(Kilotons)

6.6.6.3. Market estimates and forecasts, by type, 2021 - 2033 (USD Million) (Kilotons)

CHAPTER 7. COMPETITIVE LANDSCAPE

7.1. Recent Developments & Impact Analysis, By Key Market Participants

7.2. Kraljic Matrix

7.3. Company Categorization

7.4. Heat Map Analysis

7.5. Vendor Landscape

7.5.1. List of Raw Material Suppliers

7.5.2. List of Component Suppliers

7.6. List of Prospective End-Users

7.7. Strategy Mapping

7.8. Company Profiles/Listing

7.8.1. Furukawa Electric Co., Ltd.

7.8.1.1. Company Overview

7.8.1.2. Financial Performance

7.8.1.3. Product Benchmarking

7.8.2. Hubbell Incorporated

7.8.2.1. Company Overview

7.8.2.2. Financial Performance

7.8.2.3. Product Benchmarking

7.8.3. Legrand

7.8.3.1. Company Overview

- 7.8.3.2. Financial Performance
- 7.8.3.3. Product Benchmarking
- 7.8.4. LS Cable & System
 - 7.8.4.1. Company Overview
 - 7.8.4.2. Financial Performance
 - 7.8.4.3. Product Benchmarking
- 7.8.5. Nexans
 - 7.8.5.1. Company Overview
 - 7.8.5.2. Financial Performance
 - 7.8.5.3. Product Benchmarking
- 7.8.6. nVent Electric plc
 - 7.8.6.1. Company Overview
 - 7.8.6.2. Financial Performance
 - 7.8.6.3. Product Benchmarking
- 7.8.7. Panduit Corporation
 - 7.8.7.1. Company Overview
 - 7.8.7.2. Financial Performance
 - 7.8.7.3. Product Benchmarking
- 7.8.8. Prysmian Group
 - 7.8.8.1. Company Overview
 - 7.8.8.2. Financial Performance
 - 7.8.8.3. Product Benchmarking
- 7.8.9. Southwire Company
 - 7.8.9.1. Company Overview
 - 7.8.9.2. Financial Performance
 - 7.8.9.3. Product Benchmarking
- 7.8.10. Sumitomo Electric Industries Ltd.
 - 7.8.10.1. Company Overview
 - 7.8.10.2. Financial Performance
 - 7.8.10.3. Product Benchmarking

List Of Tables

LIST OF TABLES

List of Tables

Table 1 Copper in data centers market estimates & forecasts, 2021 - 2033 (USD Million) (Kilotons)

Table 2 Copper in data centers market estimates and forecasts, by power infrastructure 2021 - 2033 (USD Million) (Kilotons)

Table 3 Copper in data centers market estimates and forecasts, by cooling systems 2021 - 2033 (USD Million) (Kilotons)

Table 4 Copper in data centers market estimates and forecasts, by networking & IT infrastructure 2021 - 2033 (USD Million) (Kilotons)

Table 5 Copper in data centers market estimates and forecasts, by other applications 2021 - 2033 (USD Million) (Kilotons)

Table 6 Copper in data centers market estimates and forecasts, by hyperscale, 2021 - 2033 (USD Million) (Kilotons)

Table 7 Copper in data centers market estimates and forecasts, by colocation, 2021 - 2033 (USD Million) (Kilotons)

Table 8 Copper in data centers market estimates and forecasts, by enterprise, 2021 - 2033 (USD Million) (Kilotons)

Table 9 Copper in data centers market estimates and forecasts, by edge, 2021 - 2033 (USD Million) (Kilotons)

Table 10 Copper in data centers market estimates and forecasts, by other types, 2021 - 2033 (USD Million) (Kilotons)

Table 11 North America copper in data centers market estimates & forecasts, 2021 - 2033 (USD Million) (Kilotons)

Table 12 North America copper in data centers market estimates & forecasts, by application, 2021 - 2033 (USD Million) (Kilotons)

Table 13 North America copper in data centers market estimates & forecasts, by type, 2021 - 2033 (USD Million) (Kilotons)

Table 14 U.S. copper in data centers market estimates & forecasts, 2021 - 2033 (USD Million) (Kilotons)

Table 15 U.S. copper in data centers market estimates & forecasts, by application, 2021 - 2033 (USD Million) (Kilotons)

Table 16 U.S. copper in data centers market estimates & forecasts, by type, 2021 - 2033 (USD Million) (Kilotons)

Table 17 Canada copper in data centers market estimates & forecasts, 2021 - 2033 (USD Million) (Kilotons)

Table 18 Canada copper in data centers market estimates & forecasts, by application, 2021 - 2033 (USD Million) (Kilotons)

Table 19 Canada copper in data centers market estimates & forecasts, by type, 2021 - 2033 (USD Million) (Kilotons)

Table 20 Mexico copper in data centers market estimates & forecasts, 2021 - 2033 (USD Million) (Kilotons)

Table 21 Mexico copper in data centers market estimates & forecasts, by application, 2021 - 2033 (USD Million) (Kilotons)

Table 22 Mexico copper in data centers market estimates & forecasts, by type, 2021 - 2033 (USD Million) (Kilotons)

Table 23 Europe copper in data centers market estimates & forecasts, 2021 - 2033 (USD Million) (Kilotons)

Table 24 Europe copper in data centers market estimates & forecasts, by application, 2021 - 2033 (USD Million) (Kilotons)

Table 25 Europe copper in data centers market estimates & forecasts, by type, 2021 - 2033 (USD Million) (Kilotons)

Table 26 Germany copper in data centers market estimates & forecasts, 2021 - 2033 (USD Million) (Kilotons)

Table 27 Germany copper in data centers market estimates & forecasts, by application, 2021 - 2033 (USD Million) (Kilotons)

Table 28 Germany copper in data centers market estimates & forecasts, by type, 2021 - 2033 (USD Million) (Kilotons)

Table 29 France copper in data centers market estimates & forecasts, 2021 - 2033 (USD Million) (Kilotons)

Table 30 France copper in data centers market estimates & forecasts, by application, 2021 - 2033 (USD Million) (Kilotons)

Table 31 France copper in data centers market estimates & forecasts, by type, 2021 - 2033 (USD Million) (Kilotons)

Table 32 UK copper in data centers market estimates & forecasts, 2021 - 2033 (USD Million) (Kilotons)

Table 33 UK copper in data centers market estimates & forecasts, by application, 2021 - 2033 (USD Million) (Kilotons)

Table 34 UK copper in data centers market estimates & forecasts, by type, 2021 - 2033 (USD Million) (Kilotons)

Table 35 Netherlands copper in data centers market estimates & forecasts, 2021 - 2033 (USD Million) (Kilotons)

Table 36 Netherlands copper in data centers market estimates & forecasts, by application, 2021 - 2033 (USD Million) (Kilotons)

Table 37 Netherlands copper in data centers market estimates & forecasts, by type,

2021 - 2033 (USD Million) (Kilotons)

Table 38 Asia Pacific copper in data centers market estimates & forecasts, 2021 - 2033 (USD Million) (Kilotons)

Table 39 Asia Pacific copper in data centers market estimates & forecasts, by application, 2021 - 2033 (USD Million) (Kilotons)

Table 40 Asia Pacific copper in data centers market estimates & forecasts, by type, 2021 - 2033 (USD Million) (Kilotons)

Table 41 China copper in data centers market estimates & forecasts, 2021 - 2033 (USD Million) (Kilotons)

Table 42 China copper in data centers market estimates & forecasts, by application, 2021 - 2033 (USD Million) (Kilotons)

Table 43 China copper in data centers market estimates & forecasts, by type, 2021 - 2033 (USD Million) (Kilotons)

Table 44 India copper in data centers market estimates & forecasts, 2021 - 2033 (USD Million) (Kilotons)

Table 45 India copper in data centers market estimates & forecasts, by application, 2021 - 2033 (USD Million) (Kilotons)

Table 46 India copper in data centers market estimates & forecasts, by type, 2021 - 2033 (USD Million) (Kilotons)

Table 47 Japan copper in data centers market estimates & forecasts, 2021 - 2033 (USD Million) (Kilotons)

Table 48 Japan copper in data centers market estimates & forecasts, by application, 2021 - 2033 (USD Million) (Kilotons)

Table 49 Japan copper in data centers market estimates & forecasts, by type, 2021 - 2033 (USD Million) (Kilotons)

Table 50 Latin America copper in data centers market estimates & forecasts, 2021 - 2033 (USD Million) (Kilotons)

Table 51 Latin America copper in data centers market estimates & forecasts, by application, 2021 - 2033 (USD Million) (Kilotons)

Table 52 Latin America copper in data centers market estimates & forecasts, by type, 2021 - 2033 (USD Million) (Kilotons)

Table 53 Brazil copper in data centers market estimates & forecasts, 2021 - 2033 (USD Million) (Kilotons)

Table 54 Brazil copper in data centers market estimates & forecasts, by application, 2021 - 2033 (USD Million) (Kilotons)

Table 55 Brazil copper in data centers market estimates & forecasts, by type, 2021 - 2033 (USD Million) (Kilotons)

Table 56 Middle East & Africa copper in data centers market estimates & forecasts, 2021 - 2033 (USD Million) (Kilotons)

Table 57 Middle East & Africa copper in data centers market estimates & forecasts, by application, 2021 - 2033 (USD Million) (Kilotons)

Table 58 Middle East & Africa copper in data centers market estimates & forecasts, by type, 2021 - 2033 (USD Million) (Kilotons)

Table 59 UAE copper in data centers market estimates & forecasts, 2021 - 2033 (USD Million) (Kilotons)

Table 60 UAE copper in data centers market estimates & forecasts, by application, 2021 - 2033 (USD Million) (Kilotons)

Table 61 UAE copper in data centers market estimates & forecasts, by type, 2021 - 2033 (USD Million) (Kilotons)

Table 62 Saudi Arabia copper in data centers market estimates & forecasts, 2021 - 2033 (USD Million) (Kilotons)

Table 63 Saudi Arabia copper in data centers market estimates & forecasts, by application, 2021 - 2033 (USD Million) (Kilotons)

Table 64 Saudi Arabia copper in data centers market estimates & forecasts, by type, 2021 - 2033 (USD Million) (Kilotons)

Table 65 South Africa copper in data centers market estimates & forecasts, 2021 - 2033 (USD Million) (Kilotons)

Table 66 South Africa copper in data centers market estimates & forecasts, by application, 2021 - 2033 (USD Million) (Kilotons)

Table 67 South Africa copper in data centers market estimates & forecasts, by type, 2021 - 2033 (USD Million) (Kilotons)

List Of Figures

LIST OF FIGURES

- Fig 1. Market Segmentation
- Fig 2. Information Procurement
- Fig 3. Data Analysis Models
- Fig 4. Market Formulation and Validation
- Fig 5. Data Validating & Publishing
- Fig 6. Market Snapshot
- Fig 7. Segmental Outlook - Application, Type
- Fig 8. Competitive Outlook
- Fig 9. Copper in Data Centers Market Outlook, 2021 - 2033 (USD Million)
- Fig 10. Value Chain Analysis
- Fig 11. Market Dynamics
- Fig 12. Porter's Analysis
- Fig 13. PESTEL Analysis
- Fig 14. Copper in Data Centers Market, By Application: Key Takeaways
- Fig 15. Copper in Data Centers Market, By Application: Market Share, 2025 & 2033
- Fig 16. Copper in Data Centers Market, By Type: Key Takeaways
- Fig 17. Copper in Data Centers Market, By Type: Market Share, 2025 & 2033
- Fig 18. Copper in Data Centers Market: Regional Analysis, 2023
- Fig 19. Copper in Data Centers Market, By Region: Key Takeaways

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