

Contrast Enhanced Ultrasound Market Size, Share & Trends Analysis Report By Product (Equipment, Contrast Agents), By Type (Non-targeted, Targeted), By End-use (Hospitals, Clinics), By Region, And Segment Forecasts, 2021 - 2028

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Abstracts

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Contrast Enhanced Ultrasound Market Growth & Trends

The global contrast enhanced ultrasound market size is estimated to reach USD 2.71 billion by 2028, expanding at a CAGR of 4.0%, according to a new report by Grand View Research, Inc. Introduction of affordable dyes, increasing sonography procedural volume, and contrast imaging modes becoming an integral feature of ultrasound systems are the prominent factors driving the market.

The increasing prevalence of cardiovascular diseases, liver lesions, renal lesions, gastrointestinal diseases, and vascular diseases globally is anticipated to boost the market growth, as these are major areas of clinical application of Contrast-enhanced Ultrasound (CEUS) systems.

The presence of several potential benefits in CEUS such as being completely radiation-free, quick, cost-efficient, and patient-friendly, in comparison to the contrast-enhanced CT/MRI, is expected to propel the growth of the market.

Increasing approvals of CEUS by regulatory bodies for new indications are expected to propel the growth of the market during the forecast period. For instance, the ultrasound dyes which were originally indicated for cardiac imaging have received an extension of

indication for pediatric and liver imaging in several countries.

Contrast Enhanced Ultrasound Market Report Highlights

Based on product, the equipment segment held the largest revenue share in 2019. This can be attributed to the largest installed base of sonography technology compatible with CEUS

The contrast agents segment is expected to grow at the fastest rate of 4.0% during the forecast period owing to its approval of usage in the liver and pediatric imaging by the FDA

Based on type, the non-targeted segment held the largest revenue share in 2019 as most of the commercially available dyes are non-targeted agents

Numerous clinical trials conducted to determine the potential of diagnostic and therapeutic application of targeted imaging dyes in cancer care are expected to drive the segment during the forecast period

The hospitals segment held the largest market share in 2019 owing to the increasing number of emergency visits with medical conditions such as abdominal pain, abdominal/thoracic trauma, and cardiac complications

The clinics segment is anticipated to witness lucrative growth over the forecast period owing to the realization of economic and patient care benefits with the adoption of sonography devices in practice among physicians at primary and secondary care

In Asia Pacific, the market is expected to grow at the fastest rate owing to the limited accessibility to advanced CT/MRI imaging modalities such as CT and MRI, and the growing burden of cardiovascular disorders in China and India.

Contents

CHAPTER 1. METHODOLOGY AND SCOPE

- 1.1. Market Segmentation & Scope
 - 1.1.1. Product
 - 1.1.2. Type
 - 1.1.3. End use
 - 1.1.4. Estimates and forecast timeline
- 1.2. Research Methodology
- 1.3. Information Procurement
 - 1.3.1. Purchased database
 - 1.3.2. GVR's internal database
 - 1.3.3. Secondary sources
 - 1.3.4. Primary research
 - 1.3.5. Details of primary research
 - 1.3.5.1. Data for primary interviews in North America
 - 1.3.5.2. Data for primary interviews in Europe
 - 1.3.5.3. Data for primary interviews in Asia Pacific
 - 1.3.5.4. Data for primary interviews in Latin America
 - 1.3.5.5. Data for Primary interviews in MEA
- 1.4. Information or Data Analysis
 - 1.4.1. Data analysis models
- 1.5. Market Formulation & Validation
- 1.6. Model Details
 - 1.6.1. Commodity flow analysis (Model 1)
 - 1.6.1.1. Approach 1: Commodity flow approach
 - 1.6.2. Volume price analysis (Model 2)
 - 1.6.2.1. Approach 2: Volume price analysis
- 1.7. List of Secondary Sources
- 1.8. List of Primary Sources
- 1.9. Objectives
 - 1.9.1. Objective
 - 1.9.2. Objective

CHAPTER 2. EXECUTIVE SUMMARY

- 2.1. Market Outlook

CHAPTER 3. CONTRAST ENHANCED ULTRASOUND MARKET VARIABLES, TRENDS & SCOPE

3.1. Market Lineage Outlook

3.1.1. Parent market outlook

3.1.2. Related/ancillary market outlook

3.2. Penetration & Growth Prospect Mapping

3.3. Industry Value Chain Analysis

3.3.1. Reimbursement framework

3.4. Market Dynamics

3.4.1. Market driver analysis

3.4.1.1. Increasing prevalence of chronic illness diseases

3.4.1.2. Technological advancements

3.4.1.3. Extension of indication for use

3.4.2. Market restraint analysis

3.4.2.1. Low stability of contrast agents

3.4.2.2. Procedural complexity

3.4.2.3. Availability of alternatives

3.5. Contrast Enhanced Ultrasound Market Analysis Tools

3.5.1. Industry analysis - Porter's

3.5.1.1. Supplier power

3.5.1.2. Buyer power

3.5.1.3. Substitution threat

3.5.1.4. Threat of new entrant

3.5.1.5. Competitive rivalry

3.5.2. PESTEL analysis

3.5.2.1. Political landscape

3.5.2.2. Technological landscape

3.5.2.3. Economic landscape

3.5.3. Major deals & strategic alliances analysis

3.5.4. Market entry strategies

3.5.5. Covid-19 Impact Analysis

CHAPTER 4. GLOBAL CONTRAST ENHANCED ULTRASOUND MARKET: PRODUCT ESTIMATES & TREND ANALYSIS

4.1. Definitions and Scope

4.1.1. Equipment

4.1.2. Contrast Agent

- 4.2. Product Market Share, 2020 & 2028
- 4.3. Segment Dashboard
- 4.4. Global Contrast Enhanced Ultrasound Market by Product Outlook
- 4.5. Market Size & Forecasts and Trend Analyses, 2016 to 2027 for the following
 - 4.5.1. Equipment
 - 4.5.1.1. Market estimates and forecast, 2016 - 2028 (Revenue, USD Million)
 - 4.5.2. Contrast Agent
 - 4.5.2.1. Market estimates and forecast, 2016 - 2028 (Revenue, USD Million)

CHAPTER 5. GLOBAL CONTRAST ENHANCED ULTRASOUND MARKET: TYPE ESTIMATES & TREND ANALYSIS

- 5.1. Definitions and Scope
 - 5.1.1. Non-targeted
 - 5.1.2. Targeted
- 5.2. Type Market Share, 2020 & 2028
- 5.3. Segment Dashboard
- 5.4. Global Contrast Enhanced Ultrasound Market by Type Outlook
- 5.5. Market Size & Forecasts and Trend Analyses, 2016 to 2028 for the following
 - 5.5.1. Non-targeted
 - 5.5.1.1. Market estimates and forecast, 2016 - 2028 (Revenue, USD Million)
 - 5.5.2. Targeted
 - 5.5.2.1. Market estimates and forecast, 2016 - 2028 (Revenue, USD Million)

CHAPTER 6. GLOBAL CONTRAST ENHANCED ULTRASOUND MARKET: END USE ESTIMATES & TREND ANALYSIS

- 6.1. Definitions and Scope
 - 6.1.1. Hospitals
 - 6.1.2. Clinics
 - 6.1.3. Ambulatory Diagnostic Centers
- 6.2. End Use Market Share, 2020 & 2028
- 6.3. Segment Dashboard
- 6.4. Global Contrast Enhanced Ultrasound Market by End Use Outlook
- 6.5. Market Size & Forecasts and Trend Analyses, 2016 to 2028 for the following
 - 6.5.1. Hospitals
 - 6.5.1.1. Market estimates and forecast, 2016 - 2028 (Revenue, USD Million)
 - 6.5.2. Clinics
 - 6.5.2.1. Market estimates and forecast, 2016 - 2028 (Revenue, USD Million)

6.5.3. Ambulatory Diagnostic Centers

6.5.3.1. Market estimates and forecast, 2016 - 2028 (Revenue, USD Million)

CHAPTER 7. GLOBAL CONTRAST ENHANCED ULTRASOUND MARKET: REGIONAL ESTIMATES & TREND ANALYSIS

7.1. Regional Market Share Analysis, 2020 & 2028

7.2. Regional Market Dashboard

7.3. Global Regional Market Snapshot

7.4. Regional Market Share and Leading Players, 2020

7.4.1. North America

7.4.2. Europe

7.4.3. Asia Pacific

7.4.4. Latin America

7.4.5. Middle East and Africa

7.5. SWOT Analysis, by Factor (Political & Legal, Economic and Technological)

7.5.1. North America

7.5.2. Europe

7.5.3. Asia Pacific

7.5.4. Latin America

7.5.5. Middle East and Africa

7.6. Market Size, & Forecasts, and Trend Analysis, 2016 to 2028:

7.7. North America

7.7.1. U.S.

7.7.1.1. Market estimates and forecast, 2016 - 2028 (Revenue, USD Million)

7.7.2. Canada

7.7.2.1. Market estimates and forecast, 2016 - 2028 (Revenue, USD Million)

7.8. Europe

7.8.1. Germany

7.8.1.1. Market estimates and forecast, 2016 - 2028 (Revenue, USD Million)

7.8.2. The U.K.

7.8.2.1. Market estimates and forecast, 2016 - 2028 (Revenue, USD Million)

7.8.3. France

7.8.3.1. Market estimates and forecast, 2016 - 2028 (Revenue, USD Million)

7.8.4. Italy

7.8.4.1. Market estimates and forecast, 2016 - 2028 (Revenue, USD Million)

7.8.5. Spain

7.8.5.1. Market estimates and forecast, 2016 - 2028 (Revenue, USD Million)

7.9. Asia Pacific

7.9.1. China

7.9.1.1. Market estimates and forecast, 2016 - 2028 (Revenue, USD Million)

7.9.2. Japan

7.9.2.1. Market estimates and forecast, 2016 - 2028 (Revenue, USD Million)

7.9.3. India

7.9.3.1. Market estimates and forecast, 2016 - 2028 (Revenue, USD Million)

7.9.4. South Korea

7.9.4.1. Market estimates and forecast, 2016 - 2028 (Revenue, USD Million)

7.9.5. Thailand

7.9.5.1. Market estimates and forecast, 2016 - 2028 (Revenue, USD Million)

7.10. Latin America

7.10.1. Brazil

7.10.1.1. Market estimates and forecast, 2016 - 2028 (Revenue, USD Million)

7.10.2. Mexico

7.10.2.1. Market estimates and forecast, 2016 - 2028 (Revenue, USD Million)

7.10.3. Argentina

7.10.3.1. Market estimates and forecast, 2016 - 2028 (Revenue, USD Million)

7.11. MEA

7.11.1. South Africa

7.11.1.1. Market estimates and forecast, 2016 - 2028 (Revenue, USD Million)

7.11.2. Saudi Arabia

7.11.2.1. Market estimates and forecast, 2016 - 2028 (Revenue, USD Million)

7.11.3. UAE

7.11.3.1. Market estimates and forecast, 2016 - 2028 (Revenue, USD Million)

CHAPTER 8. COMPETITIVE LANDSCAPE

8.1. Recent Developments & Impact Analysis, By Key Market Participants

8.2. Company/Competitive Categorization

8.2.1. Innovators

8.2.2. Market leaders

8.2.3. Emerging players

8.3. Vendor Landscape

8.3.1. List of key distributors and channel partners

8.3.2. Key customers

8.3.3. Key company market share analysis, 2020

8.4. Public Companies

8.4.1. Company market position analysis (Revenue, geographic presence, product portfolio, key serviceable industries, key alliances)

- 8.4.2. Company market share/ranking, by region
- 8.4.3. Competitive dashboard analysis
 - 8.4.3.1. Market differentiators
 - 8.4.3.2. Synergy analysis: major deals and strategic alliances
- 8.5. Private Companies
 - 8.5.1. List of key emerging companies/technology disruptors/innovators
 - 8.5.2. Funding outlook
 - 8.5.3. Regional network map
 - 8.5.4. Company market position analysis (geographic presence, product portfolio, key alliance, industry experience)
 - 8.5.5. Supplier ranking
 - 8.5.6. Key company profiled
 - 8.5.7. Lantheus Medical Imaging Inc.
 - 8.5.7.1. Company overview
 - 8.5.7.2. Financial performance
 - 8.5.7.3. Product benchmarking
 - 8.5.7.4. Strategic initiatives
 - 8.5.8. Bracco Diagnostic Inc.
 - 8.5.8.1. Company overview
 - 8.5.8.2. Financial performance
 - 8.5.8.3. Product benchmarking
 - 8.5.8.4. Strategic initiatives
 - 8.5.9. General Electric
 - 8.5.9.1. Company overview
 - 8.5.9.2. Financial performance
 - 8.5.9.3. Product benchmarking
 - 8.5.9.4. Strategic initiatives
 - 8.5.10. Siemens Healthcare GmbH
 - 8.5.10.1. Company overview
 - 8.5.10.2. Financial performance
 - 8.5.10.3. Product benchmarking
 - 8.5.10.4. Strategic Initiative
 - 8.5.11. nanoPET Pharma GmbH
 - 8.5.11.1. Company overview
 - 8.5.11.2. Financial performance
 - 8.5.11.3. Product benchmarking
 - 8.5.11.4. Strategic initiatives
 - 8.5.12. ESAOTE SPA
 - 8.5.12.1. Company overview

8.5.12.2. Financial performance

8.5.12.3. Product benchmarking

8.5.12.4. Strategic initiatives

8.5.13. Shenzhen Mindray Bio-Medical Electronics Co., Ltd.

8.5.13.1. Company overview

8.5.13.2. Financial performance

8.5.13.3. Product benchmarking

8.5.13.4. Strategic initiatives

List Of Tables

LIST OF TABLES

Table 1 List of Abbreviation

Table 2 North America contrast enhanced ultrasound market, by region, 2016 - 2028 (USD Million)

Table 3 North America contrast enhanced ultrasound market, by product, 2016 - 2028 (USD Million)

Table 4 North America contrast enhanced ultrasound market, by type, 2016 - 2028 (USD Million)

Table 5 North America contrast enhanced ultrasound market, by end use, 2016 - 2028 (USD Million)

Table 6 The U.S. contrast enhanced ultrasound market, by product, 2016 - 2028 (USD Million)

Table 7 The U.S. contrast enhanced ultrasound market, by type, 2016 - 2028 (USD Million)

Table 8 The U.S. contrast enhanced ultrasound market, by end use, 2016 - 2028 (USD Million)

Table 9 Canada contrast enhanced ultrasound market, by product, 2016 - 2028 (USD Million)

Table 10 Canada contrast enhanced ultrasound market, by type, 2016 - 2028 (USD Million)

Table 11 Canada contrast enhanced ultrasound market, by end use, 2016 - 2028 (USD Million)

Table 12 Europe contrast enhanced ultrasound market, by region, 2016 - 2028 (USD Million)

Table 13 Europe contrast enhanced ultrasound market, by product, 2016 - 2028 (USD Million)

Table 14 Europe contrast enhanced ultrasound market, by type, 2016 - 2028 (USD Million)

Table 15 Europe contrast enhanced ultrasound market, by end use, 2016 - 2028 (USD Million)

Table 16 Germany contrast enhanced ultrasound market, by product, 2016 - 2028 (USD Million)

Table 17 Germany contrast enhanced ultrasound market, by type, 2016 - 2028 (USD Million)

Table 18 Germany contrast enhanced ultrasound market, by end use, 2016 - 2028 (USD Million)

Table 19 The U.K. contrast enhanced ultrasound market, by product, 2016 - 2028 (USD Million)

Table 20 The U.K. contrast enhanced ultrasound market, by type, 2016 - 2028 (USD Million)

Table 21 The U.K. contrast enhanced ultrasound market, by end use, 2016 - 2028 (USD Million)

Table 22 France contrast enhanced ultrasound market, by product, 2016 - 2028 (USD Million)

Table 23 France contrast enhanced ultrasound market, by type, 2016 - 2028 (USD Million)

Table 24 France contrast enhanced ultrasound market, by end use, 2016 - 2028 (USD Million)

Table 25 Italy contrast enhanced ultrasound market, by product, 2016 - 2028 (USD Million)

Table 26 Italy contrast enhanced ultrasound market, by type, 2016 - 2028 (USD Million)

Table 27 Italy contrast enhanced ultrasound market, by end use, 2016 - 2028 (USD Million)

Table 28 Spain contrast enhanced ultrasound market, by product, 2016 - 2028 (USD Million)

Table 29 Spain contrast enhanced ultrasound market, by type, 2016 - 2028 (USD Million)

Table 30 Spain contrast enhanced ultrasound market, by end use, 2016 - 2028 (USD Million)

Table 31 Asia Pacific contrast enhanced ultrasound market, by region, 2016 - 2028 (USD Million)

Table 32 Asia Pacific contrast enhanced ultrasound market, by product, 2016 - 2028 (USD Million)

Table 33 Asia Pacific contrast enhanced ultrasound market, by type, 2016 - 2028 (USD Million)

Table 34 Asia Pacific contrast enhanced ultrasound market, by end use, 2016 - 2028 (USD Million)

Table 35 China contrast enhanced ultrasound market, by product, 2016 - 2028 (USD Million)

Table 36 China contrast enhanced ultrasound market, by type, 2016 - 2028 (USD Million)

Table 37 China contrast enhanced ultrasound market, by end use, 2016 - 2028 (USD Million)

Table 38 Japan contrast enhanced ultrasound market, by product, 2016 - 2028 (USD Million)

Table 39 Japan contrast enhanced ultrasound market, by type, 2016 - 2028 (USD Million)

Table 40 Japan contrast enhanced ultrasound market, by end use, 2016 - 2028 (USD Million)

Table 41 India contrast enhanced ultrasound market, by product, 2016 - 2028 (USD Million)

Table 42 India contrast enhanced ultrasound market, by type, 2016 - 2028 (USD Million)

Table 43 India contrast enhanced ultrasound market, by end use, 2016 - 2028 (USD Million)

Table 44 South Korea contrast enhanced ultrasound market, by product, 2016 - 2028 (USD Million)

Table 45 South Korea contrast enhanced ultrasound market, by type, 2016 - 2028 (USD Million)

Table 46 South Korea contrast enhanced ultrasound market, by end use, 2016 - 2028 (USD Million)

Table 47 Thailand contrast enhanced ultrasound market, by product, 2016 - 2028 (USD Million)

Table 48 Thailand contrast enhanced ultrasound market, by type, 2016 - 2028 (USD Million)

Table 49 Thailand contrast enhanced ultrasound market, by end use, 2016 - 2028 (USD Million)

Table 50 Latin America contrast enhanced ultrasound market, by region, 2016 - 2028 (USD Million)

Table 51 Latin America contrast enhanced ultrasound market, by product, 2016 - 2028 (USD Million)

Table 52 Latin America contrast enhanced ultrasound market, by type, 2016 - 2028 (USD Million)

Table 53 Latin America contrast enhanced ultrasound market, by end use, 2016 - 2028 (USD Million)

Table 54 Brazil contrast enhanced ultrasound market, by product, 2016 - 2028 (USD Million)

Table 55 Brazil contrast enhanced ultrasound market, by type, 2016 - 2028 (USD Million)

Table 56 Brazil contrast enhanced ultrasound market, by end use, 2016 - 2028 (USD Million)

Table 57 Mexico contrast enhanced ultrasound market, by product, 2016 - 2028 (USD Million)

Table 58 Mexico contrast enhanced ultrasound market, by type, 2016 - 2028 (USD Million)

Table 59 Mexico contrast enhanced ultrasound market, by end use, 2016 - 2028 (USD Million)

Table 60 Argentina contrast enhanced ultrasound market, by product, 2016 - 2028 (USD Million)

Table 61 Argentina contrast enhanced ultrasound market, by type, 2016 - 2028 (USD Million)

Table 62 Argentina contrast enhanced ultrasound market, by end use, 2016 - 2028 (USD Million)

Table 63 Middle East & Africa contrast enhanced ultrasound market, by region, 2016 - 2028 (USD Million)

Table 64 Middle East & Africa contrast enhanced ultrasound market, by product, 2016 - 2028 (USD Million)

Table 65 Middle East & Africa contrast enhanced ultrasound market, by type, 2016 - 2028 (USD Million)

Table 66 Middle East & Africa contrast enhanced ultrasound market, by end use, 2016 - 2028 (USD Million)

Table 67 South Africa contrast enhanced ultrasound market, by product, 2016 - 2028 (USD Million)

Table 68 South Africa contrast enhanced ultrasound market, by type, 2016 - 2028 (USD Million)

Table 69 South Africa contrast enhanced ultrasound market, by end use, 2016 - 2028 (USD Million)

Table 70 Saudi Arabia contrast enhanced ultrasound market, by product, 2016 - 2028 (USD Million)

Table 71 Saudi Arabia contrast enhanced ultrasound market, by type, 2016 - 2028 (USD Million)

Table 72 Saudi Arabia contrast enhanced ultrasound market, by end use, 2016 - 2028 (USD Million)

Table 73 UAE contrast enhanced ultrasound market, by product, 2016 - 2028 (USD Million)

Table 74 UAE contrast enhanced ultrasound market, by type, 2016 - 2028 (USD Million)

Table 75 UAE contrast enhanced ultrasound market, by end use, 2016 - 2028 (USD Million)

List Of Figures

LIST OF FIGURES

- Fig. 1 Market research process
- Fig. 2 Data triangulation techniques
- Fig. 3 Primary research pattern
- Fig. 4 Primary interviews in North America
- Fig. 5 Primary interviews in Europe
- Fig. 6 Primary interviews in APAC
- Fig. 7 Primary interviews in Latin America
- Fig. 8 Primary interviews in MEA
- Fig. 9 Market research approaches
- Fig. 10 Value-chain-based sizing & forecasting
- Fig. 11 QFD modeling for market share assessment
- Fig. 12 Market formulation & validation
- Fig. 13 Contrast enhanced ultrasound market: market outlook
- Fig. 14 Contrast enhanced ultrasound market competitive insights
- Fig. 15 Parent market outlook
- Fig. 16 Related/ancillary market outlook
- Fig. 17 Penetration and growth prospect mapping
- Fig. 18 Industry value chain analysis
- Fig. 19 Contrast enhanced ultrasound market driver impact
- Fig. 20 Contrast enhanced ultrasound market restraint impact
- Fig. 21 Contrast enhanced ultrasound market strategic initiatives analysis
- Fig. 22 Contrast enhanced ultrasound market: product movement analysis
- Fig. 23 Contrast enhanced ultrasound market: product outlook and key takeaways
- Fig. 24 Equipment market estimates and forecast, 2016 - 2028
- Fig. 25 Contrast agent market estimates and forecast, 2016 - 2028
- Fig. 26 Contrast enhanced ultrasound market: type movement analysis
- Fig. 27 Contrast enhanced ultrasound market: type outlook and key takeaways
- Fig. 28 Non-targeted market estimates and forecast, 2016 - 2028
- Fig. 29 Targeted market estimates and forecast, 2016 - 2028
- Fig. 30 Contrast enhanced ultrasound market: end use movement analysis
- Fig. 31 Contrast enhanced ultrasound market: end use outlook and key takeaways
- Fig. 32 Hospitals market estimates and forecast, 2016 - 2028
- Fig. 33 Clinics market estimates and forecast, 2016 - 2028
- Fig. 34 Ambulatory diagnostic centers market estimates and forecast, 2016 - 2028
- Fig. 35 Contrast agent market estimates and forecast, 2016 - 2028

Fig. 36 Global contrast enhanced ultrasound market: regional movement analysis

Fig. 37 Global contrast enhanced ultrasound market: regional outlook and key takeaways

Fig. 38 Global contrast enhanced ultrasound market share and leading players

Fig. 39 North America market share and leading players

Fig. 40 Europe market share and leading players

Fig. 41 Asia Pacific market share and leading players

Fig. 42 Latin America market share and leading players

Fig. 43 Middle East & Africa market share and leading players

Fig. 44 North America: SWOT

Fig. 45 Europe SWOT

Fig. 46 Asia Pacific SWOT

Fig. 47 Latin America SWOT

Fig. 48 MEA SWOT

Fig. 49 North America, by country

Fig. 50 North America

Fig. 51 North America market estimates and forecast, 2016 - 2028

Fig. 52 The U.S.

Fig. 53 The U.S. market estimates and forecast, 2016 - 2028

Fig. 54 Canada

Fig. 55 Canada market estimates and forecast, 2016 - 2028

Fig. 56 Europe

Fig. 57 Europe. market estimates and forecast, 2016 - 2028

Fig. 58 The U.K.

Fig. 59 The U.K. market estimates and forecast, 2016 - 2028

Fig. 60 Germany

Fig. 61 Germany market estimates and forecast, 2016 - 2028

Fig. 62 France

Fig. 63 France market estimates and forecast, 2016 - 2028

Fig. 64 Italy

Fig. 65 Italy market estimates and forecast, 2016 - 2028

Fig. 66 Spain

Fig. 67 Spain market estimates and forecast, 2016 - 2028

Fig. 68 Asia Pacific

Fig. 69 Asia Pacific market estimates and forecast, 2016 - 2028

Fig. 70 China

Fig. 71 China market estimates and forecast, 2016 - 2028

Fig. 72 Japan

Fig. 73 Japan market estimates and forecast, 2016 - 2028

Fig. 74 India

Fig. 75 India market estimates and forecast, 2016 - 2028

Fig. 76 Thailand

Fig. 77 Thailand. market estimates and forecast, 2016 - 2028

Fig. 78 South Korea

Fig. 79 South Korea market estimates and forecast, 2016 - 2028

Fig. 80 Latin America

Fig. 81 Latin America market estimates and forecast, 2016 - 2028

Fig. 82 Brazil

Fig. 83 Brazil market estimates and forecast, 2016 - 2028

Fig. 84 Mexico

Fig. 85 Mexico market estimates and forecast, 2016 - 2028

Fig. 86 Argentina

Fig. 87 Argentina market estimates and forecast, 2016 - 2028

Fig. 88 Middle East and Africa

Fig. 89 Middle East and Africa. market estimates and forecast, 2016 - 2028

Fig. 90 South Africa

Fig. 91 South Africa market estimates and forecast, 2016 - 2028

Fig. 92 Saudi Arabia

Fig. 93 Saudi Arabia market estimates and forecast, 2016 - 2028

Fig. 94 Participant categorization- contrast enhanced ultrasound market

Fig. 95 Market share of key market players- contrast enhanced ultrasound market

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