

Contract Cleaning Services Market Size, Share & Trends Analysis Report By Service Type (Window Cleaning, Upholstery Cleaning, Floor & Carpet Cleaning, Construction Cleaning), By End-use, By Region, And Segment Forecasts, 2023 - 2030

https://marketpublishers.com/r/C32C99A0DF3CEN.html

Date: February 2023

Pages: 80

Price: US\$ 4,950.00 (Single User License)

ID: C32C99A0DF3CEN

Abstracts

This report can be delivered to the clients within 3 Business Days

Contract Cleaning Services Market Growth & Trends

The global contract cleaning services market size is expected to reach USD 555.44 billion by 2030, registering a CAGR of 6.3% from 2023 to 2030, according to a new report by Grand View Research, Inc.

Growing awareness regarding hygiene and safety at workplaces has stimulated business organizations worldwide to hire third-party cleaning service providers. Additionally, to ensure the good health of the employees and consequently raise their productivity, companies globally are increasingly availing green contract cleaning services from providers that use non-hazardous and non-toxic products for cleaning the premise. Thus, a growing preference for green products is further anticipated to increase the demand for these services over the forecast period.

Technological advancements have created smart devices that rely on Artificial Intelligence (AI), the Internet of Things (IoT), and robotic capabilities, such as autonomous floor cleaners. These gadgets, which homeowners typically use, perform simple cleaning duties. However, the restricted applicability and capabilities of these smart cleaning devices, as well as their incapacity to complete duties, is a significant concern. As a result, the pressing need to keep a clean environment and limit health



risks will likely drive up demand for cleaning services over the forecast period.

Following the continuing COVID-19 epidemic, there has been an unusual spike in the use of contract cleaning services as firms attempt to start on-premise operations following the relaxation of lockdown restrictions. The requirement to create a sanitary working environment, along with the need to comply with legal rules imposed by governments worldwide, has a beneficial influence on market demand. Due to stringent laws established, corporate organizations actively try to clean the premises regularly to create a safe workplace.

Contract Cleaning Services Market Report Highlights

The contract cleaning services industry's growth is majorly driven by the growing need to provide a clean and safe workplace and thereby improve employee productivity

The floor & carpet cleaning segment held the largest revenue share in 2022, primarily driven by the fact that this is the most sought-after service by commercial and industrial end-users, as cleaning large areas covered by floors is a tedious and time-consuming task

The commercial end-use segment held the largest revenue share of 49.7% in 2022. This is majorly attributable to the relatively greater adoption of these services among commercial institutions such as hospitals, hotels, and retail outlets

Corporate offices held the largest revenue share in 2022. Ensuring employee safety and improving employee productivity are the primary reasons for the large market share of this segment

North America dominated the contract cleaning services industry with a revenue share of 31.7% in 2022

Some prominent players in the market include Jani-King International Inc.; ABM Industries Incorporated; Mitie Group plc.; ISS Facility Services, Inc.; and Pritchard Industries Inc.



Contents

CHAPTER 1. METHODOLOGY AND SCOPE

- 1.1. Market Segmentation & Scope
- 1.2. Market Definitions
- 1.3. Research Methodology
- 1.4. Research Assumptions
- 1.5. List of Data Sources
 - 1.5.1. Secondary Sources
 - 1.5.2. Primary Sources

CHAPTER 2. EXECUTIVE SUMMARY

- 2.1. Market Snapshot
- 2.2. Segmental Snapshot
- 2.3. Competitive Landscape Snapshot

CHAPTER 3. MARKET VARIABLES, TRENDS, & SCOPE OUTLOOK

- 3.1. Market Lineage Outlook
- 3.2. Contract Cleaning Services Market Value Chain Analysis
- 3.3. Contract Cleaning Services Market Dynamics
 - 3.3.1. Market Driver Analysis
 - 3.3.2. Market Restraint Analysis
 - 3.3.3. Market Opportunity Analysis
- 3.4. Contract Cleaning Services Market Porter's Five Forces Analysis
 - 3.4.1. Supplier power
 - 3.4.2. Buyer power
 - 3.4.3. Substitution threat
 - 3.4.4. Threat from new entrant
 - 3.4.5. Competitive rivalry
- 3.5. Contract Cleaning Services Market PEST Analysis
 - 3.5.1. Political landscape
 - 3.5.2. Economic landscape
 - 3.5.3. Social landscape
 - 3.5.4. Technology landscape
- 3.6. COVID-19 Impact Analysis



CHAPTER 4. CONTRACT CLEANING SERVICES MARKET SERVICE TYPE OUTLOOK

- 4.1. Contract Cleaning Services Market, By Service Type Analysis & Market Share, 2022 & 2030
- 4.2. Window Cleaning
- 4.2.1. Market estimates and forecasts, 2017 2030 (USD Million)
- 4.2.2. Market estimates and forecasts, By Region, 2017 2030 (USD Million)
- 4.3. Floor & Carpet Cleaning
 - 4.3.1. Market estimates and forecasts, 2017 2030 (USD Million)
 - 4.3.2. Market estimates and forecasts, By Region, 2017 2030 (USD Million)
- 4.4. Upholstery Cleaning
 - 4.4.1. Market estimates and forecasts, 2017 2030 (USD Million)
 - 4.4.2. Market estimates and forecasts, By Region, 2017 2030 (USD Million)
- 4.5. Construction Cleaning
 - 4.5.1. Market estimates and forecasts, 2017 2030 (USD Million)
 - 4.5.2. Market estimates and forecasts, By Region, 2017 2030 (USD Million)
- 4.6. Others
 - 4.6.1. Market estimates and forecasts, 2017 2030 (USD Million)
 - 4.6.2. Market estimates and forecasts, By Region, 2017 2030 (USD Million)

CHAPTER 5. CONTRACT CLEANING SERVICES MARKET END-USE OUTLOOK

- 5.1. Contract Cleaning Services Market, By End-use Analysis & Market Share, 2022 & 2030
- 5.2. Residential
 - 5.2.1. Market estimates and forecasts, 2017 2030 (USD Million)
 - 5.2.2. Market estimates and forecasts, By Region, 2017 2030 (USD Million)
- 5.3. Industrial
 - 5.3.1. Market estimates and forecasts, 2017 2030 (USD Million)
 - 5.3.2. Market estimates and forecasts, By Region, 2017 2030 (USD Million)
- 5.4. Commercial
 - 5.4.1. Market estimates and forecasts, 2017 2030 (USD Million)
 - 5.4.2. Market estimates and forecasts, By Region, 2017 2030 (USD Million)
 - 5.4.3. Healthcare & Medical Facilities
 - 5.4.3.1. Market estimates and forecasts, 2017 2030 (USD Million)
 - 5.4.3.2. Market estimates and forecasts, By Region, 2017 2030 (USD Million)
 - 5.4.4. Educational Institutions
 - 5.4.4.1. Market estimates and forecasts, 2017 2030 (USD Million)



- 5.4.4.2. Market estimates and forecasts, By Region, 2017 2030 (USD Million)
- 5.4.5. Hotels & Restaurants
 - 5.4.5.1. Market estimates and forecasts, 2017 2030 (USD Million)
 - 5.4.5.2. Market estimates and forecasts, By Region, 2017 2030 (USD Million)
- 5.4.6. Retail Outlets
 - 5.4.6.1. Market estimates and forecasts, 2017 2030 (USD Million)
- 5.4.6.2. Market estimates and forecasts, By Region, 2017 2030 (USD Million)
- 5.4.7. Corporate Offices
 - 5.4.7.1. Market estimates and forecasts, 2017 2030 (USD Million)
 - 5.4.7.2. Market estimates and forecasts, By Region, 2017 2030 (USD Million)
- 5.4.8. Financial Institutions
 - 5.4.8.1. Market estimates and forecasts, 2017 2030 (USD Million)
 - 5.4.8.2. Market estimates and forecasts, By Region, 2017 2030 (USD Million)
- 5.4.9. Others
 - 5.4.9.1. Market estimates and forecasts, 2017 2030 (USD Million)
 - 5.4.9.2. Market estimates and forecasts, By Region, 2017 2030 (USD Million)

CHAPTER 6. CONTRACT CLEANING SERVICES MARKET: REGIONAL ESTIMATES & TREND ANALYSIS

- 6.1. Contract Cleaning Services Market Share by Region, 2022 & 2030
- 6.2. North America
 - 6.2.1. Market estimates and forecasts, 2017 2030
 - 6.2.2. Market estimates and forecasts, By Service Type, 2017 2030 (USD Million)
 - 6.2.3. Market estimates and forecasts, By End-use, 2017 2030 (USD Million)
 - 6.2.4. U.S.
 - 6.2.4.1. Market estimates and forecasts, By Service Type, 2017 2030 (USD Million)
 - 6.2.4.2. Market estimates and forecasts, By End-use, 2017 2030 (USD Million)
 - 6.2.5. Canada
 - 6.2.5.1. Market estimates and forecasts, By Service Type, 2017 2030 (USD Million)
 - 6.2.5.2. Market estimates and forecasts, By End-use, 2017 2030 (USD Million)
- 6.3. Europe
 - 6.3.1. Market estimates and forecasts, 2017 2030
 - 6.3.2. Market estimates and forecasts, By Service Type, 2017 2030 (USD Million)
 - 6.3.3. Market estimates and forecasts, By End-use, 2017 2030 (USD Million)
 - 6.3.4. U.K.
 - 6.3.4.1. Market estimates and forecasts, By Service Type, 2017 2030 (USD Million)
 - 6.3.4.2. Market estimates and forecasts, By End-use, 2017 2030 (USD Million)
 - 6.3.5. Germany



- 6.3.5.1. Market estimates and forecasts, By Service Type, 2017 2030 (USD Million)
- 6.3.5.2. Market estimates and forecasts, By End-use, 2017 2030 (USD Million)
- 6.3.6. France
 - 6.3.6.1. Market estimates and forecasts, By Service Type, 2017 2030 (USD Million)
 - 6.3.6.2. Market estimates and forecasts, By End-use, 2017 2030 (USD Million)
- 6.3.7. Italy
 - 6.3.7.1. Market estimates and forecasts, By Service Type, 2017 2030 (USD Million)
 - 6.3.7.2. Market estimates and forecasts, By End-use, 2017 2030 (USD Million)
- 6.4. Asia-Pacific
 - 6.4.1. Market estimates and forecasts, 2017 2030
 - 6.4.2. Market estimates and forecasts, By Service Type, 2017 2030 (USD Million)
 - 6.4.3. Market estimates and forecasts, By End-use, 2017 2030 (USD Million)
 - 6.4.4. China
 - 6.4.4.1. Market estimates and forecasts, By Service Type, 2017 2030 (USD Million)
 - 6.4.4.2. Market estimates and forecasts, By End-use, 2017 2030 (USD Million)
 - 6.4.5. India
 - 6.4.5.1. Market estimates and forecasts, By Service Type, 2017 2030 (USD Million)
 - 6.4.5.2. Market estimates and forecasts, By End-use, 2017 2030 (USD Million)
 - 6.4.6. Japan
 - 6.4.6.1. Market estimates and forecasts, By Service Type, 2017 2030 (USD Million)
 - 6.4.6.2. Market estimates and forecasts, By End-use, 2017 2030 (USD Million)
 - 6.4.7. South Korea
 - 6.4.7.1. Market estimates and forecasts, By Service Type, 2017 2030 (USD Million)
 - 6.4.7.2. Market estimates and forecasts, By End-use, 2017 2030 (USD Million)
- 6.5. Latin America
 - 6.5.1. Market estimates and forecasts, 2017 2030
 - 6.5.2. Market estimates and forecasts, By Service Type, 2017 2030 (USD Million)
 - 6.5.3. Market estimates and forecasts, By End-use, 2017 2030 (USD Million)
 - 6.5.4. Brazil
 - 6.5.4.1. Market estimates and forecasts, By Service Type, 2017 2030 (USD Million)
 - 6.5.4.2. Market estimates and forecasts, By End-use, 2017 2030 (USD Million)
 - 6.5.5. Mexico
 - 6.5.5.1. Market estimates and forecasts, By Service Type, 2017 2030 (USD Million)
 - 6.5.5.2. Market estimates and forecasts, By End-use, 2017 2030 (USD Million)
- 6.6. Middle East & Africa
 - 6.6.1. Market estimates and forecasts, 2017 2030
 - 6.6.2. Market estimates and forecasts, By Service Type, 2017 2030 (USD Million)
 - 6.6.3. Market estimates and forecasts, By End-use, 2017 2030 (USD Million)



CHAPTER 7. CONTRACT CLEANING SERVICES MARKET COMPETITIVE LANDSCAPE

- 7.1. Key Market Participants
 - 7.1.1. ABM Industries Incorporated
 - 7.1.2. Jani-King International Inc.
 - 7.1.3. ISS Facility Services, Inc.
 - 7.1.4. Sodexo Group4
 - 7.1.5. Mitie Group plc
 - 7.1.6. Pritchard Industries Inc.
 - 7.1.7. Vanguard Cleaning Systems Inc.
 - 7.1.8. Stanley Steemer International Inc.
 - 7.1.9. Cleaning Services Group, Inc.
 - 7.1.10. The ServiceMaster Company, LLC
- 7.2. Key Company Market Share Analysis, 2022
- 7.3. Company Categorization/Position Analysis, 2022
- 7.4. Strategic Mapping
 - 7.4.1. Expansion
 - 7.4.2. Mergers and Acquisition
 - 7.4.3. Partnerships and Collaborations
 - 7.4.4. Product/Service Launch



List Of Tables

LIST OF TABLES

Table 1 Global Contract Cleaning Services Market Revenue Estimates and Forecast, By Service Type, 2017 - 2030 (USD Million)

Table 2 Global Contract Cleaning Services Market Revenue Estimates and Forecast, By End - use, 2017 - 2030 (USD Million)

Table 3 Global Contract Cleaning Services Market Revenue Estimates and Forecast, By Region, 2017 - 2030 (USD Million)

Table 4 Company Heat Map Analysis

Table 5 Key Companies undergoing acquisition.

Table 6 Key Companies launching new products & developing the existing products.

Table 7 Key Companies undertaking other strategies.



List Of Figures

LIST OF FIGURES

- Fig. 1 Contract Cleaning Services Market Segmentation
- Fig. 2 Information Procurement
- Fig. 3 Data Analysis Models
- Fig. 4 Market Formulation And Validation
- Fig. 5 Data Validating & Publishing
- Fig. 6 Market Snapshot
- Fig. 7 Segment Snapshot
- Fig. 8 Competitive Landscape Snapshot
- Fig. 9 Market Lineage Outlook
- Fig. 10 Contract Cleaning Services Industry Value Chain Analysis
- Fig. 11 Contract Cleaning Services Market Dynamics
- Fig. 12 Contract Cleaning Services Market: PORTER's Analysis
- Fig. 13 Contract Cleaning Services Market: PESTEL Analysis
- Fig. 14 Contract Cleaning Services Market, by Service Type: Key Takeaways
- Fig. 15 Contract Cleaning Services Market, by Service Type: Market Share, 2022 & 2030
- Fig. 16 Window Cleaning Contract Cleaning Services market estimates & forecasts,
- 2017 2030 (USD Million)
- Fig. 17 Floor & Carpet Cleaning Contract Cleaning Services market estimates & forecasts, 2017 2030 (USD Million)
- Fig. 18 Upholstery Cleaning Contract Cleaning Services market estimates & forecasts, 2017 2030 (USD Million)
- Fig. 19 Construction Cleaning Contract Cleaning Services market estimates & forecasts, 2017 2030 (USD Million)
- Fig. 20 Others Contract Cleaning Services market estimates & forecasts, 2017 2030 (USD Million)
- Fig. 21 Contract Cleaning Services Market, by End-use: Key Takeaways
- Fig. 22 Contract Cleaning Services Market, by End-use: Market Share, 2022 & 2030
- Fig. 23 Residential Contract Cleaning Services market estimates & forecasts, 2017 2030 (USD Million)
- Fig. 24 Industrial Contract Cleaning Services market estimates & forecasts, 2017 2030 (USD Million)
- Fig. 25 Commercial Contract Cleaning Services market estimates & forecasts, 2017 2030 (USD Million)
- Fig. 26 Global Contract Cleaning Services market revenue, by region, 2022 & 2030



(USD Million)

Fig. 27 North America Contract Cleaning Services market estimates & forecasts, 2017 - 2030 (USD Million)

Fig. 28 U.S. Contract Cleaning Services market estimates & forecasts, 2017 - 2030 (USD Million)

Fig. 29 Canada Contract Cleaning Services market estimates & forecasts, 2017 - 2030 (USD Million)

Fig. 30 Europe Contract Cleaning Services market estimates & forecasts, 2017 - 2030 (USD Million)

Fig. 31 U.K. Contract Cleaning Services market estimates & forecasts, 2017 - 2030 (USD Million)

Fig. 32 Germany Contract Cleaning Services market estimates & forecasts, 2017 - 2030 (USD Million)

Fig. 33 France Contract Cleaning Services market estimates & forecasts, 2017 - 2030 (USD Million)

Fig. 34 Italy Contract Cleaning Services market estimates & forecasts, 2017 - 2030 (USD Million)

Fig. 35 Asia Pacific Contract Cleaning Services market estimates & forecasts, 2017 - 2030 (USD Million)

Fig. 36 China Contract Cleaning Services market estimates & forecasts, 2017 - 2030 (USD Million)

Fig. 37 India Contract Cleaning Services market estimates & forecasts, 2017 - 2030 (USD Million)

Fig. 38 Japan Contract Cleaning Services market estimates & forecasts, 2017 - 2030 (USD Million)

Fig. 39 South Korea Contract Cleaning Services market estimates & forecasts, 2017 - 2030 (USD Million)

Fig. 40 Latin America Contract Cleaning Services market estimates & forecasts, 2017 - 2030 (USD Million)

Fig. 41 Brazil Contract Cleaning Services market estimates & forecasts, 2017 - 2030 (USD Million)

Fig. 42 Mexico Contract Cleaning Services market estimates & forecasts, 2017 - 2030 (USD Million)

Fig. 43 Middle East & Africa (MEA) Contract Cleaning Services market estimates & forecasts, 2017 - 2030 (USD Million)

Fig. 44 Key Company Categorization

Fig. 45 Company Market Share Analysis, 2022

Fig. 46 Strategic framework



I would like to order

Product name: Contract Cleaning Services Market Size, Share & Trends Analysis Report By Service

Type (Window Cleaning, Upholstery Cleaning, Floor & Carpet Cleaning, Construction

Cleaning), By End-use, By Region, And Segment Forecasts, 2023 - 2030

Product link: https://marketpublishers.com/r/C32C99A0DF3CEN.html

Price: US\$ 4,950.00 (Single User License / Electronic Delivery)

If you want to order Corporate License or Hard Copy, please, contact our Customer

Service:

info@marketpublishers.com

Payment

To pay by Credit Card (Visa, MasterCard, American Express, PayPal), please, click button on product page https://marketpublishers.com/r/C32C99A0DF3CEN.html

To pay by Wire Transfer, please, fill in your contact details in the form below:

First name:	
Last name:	
Email:	
Company:	
Address:	
City:	
Zip code:	
Country:	
Tel:	
Fax:	
Your message:	
	**All fields are required
	Custumer signature

Please, note that by ordering from marketpublishers.com you are agreeing to our Terms & Conditions at https://marketpublishers.com/docs/terms.html

To place an order via fax simply print this form, fill in the information below



and fax the completed form to +44 20 7900 3970