

Container Handling Equipment Market Size, Share & Trends Analysis Report By Equipment Type (Forklift Truck, Reach Stacker), By Propulsion Type (Diesel), By Lifting Capacity, By Handling Mode, By End Use, By Region, And Segment Forecasts, 2026 - 2033

<https://marketpublishers.com/r/C6F40CF1010FEN.html>

Date: May 2026

Pages: 120

Price: US\$ 4,950.00 (Single User License)

ID: C6F40CF1010FEN

Abstracts

Container Handling Equipment Market Summary

The global container handling equipment market size was estimated at USD 8.49 billion in 2025, and is projected to reach USD 12.65 billion by 2033, growing at a CAGR of 5.3% from 2026 to 2033. Terminal automation, encompassing the full or partial substitution of manned operations with automated equipment and processes, has emerged as a significant trend in the global market.

The container handling equipment market is expected to experience substantial growth owing to the rising global containerized trade and increasing cargo movement across international maritime routes. The expansion of global manufacturing activities, cross-border trade, and e-commerce logistics has significantly increased the volume of containers handled at ports and inland terminals. In addition, the growing deployment of mega container vessels with higher TEU capacities is increasing the need for efficient loading, unloading, stacking, and yard management operations at ports. This has encouraged terminal operators to invest in advanced container handling equipment, such as cranes, reach stackers, straddle carriers, forklifts, and automated guided vehicles, to improve operational productivity and reduce vessel turnaround time.

Moreover, governments across developing economies are heavily investing in port modernization and logistics infrastructure development projects to strengthen trade competitiveness and support economic growth. The growing development of inland

container depots, dry ports, and intermodal freight corridors is also driving demand for container-handling equipment beyond traditional seaport applications. In addition, rising congestion at ports and terminals has accelerated the adoption of high-capacity, automated handling systems to improve throughput efficiency. The growing focus on faster cargo movement, reduced operational downtime, and optimized yard utilization is further supporting market expansion. These infrastructure and trade-related developments are collectively driving the growth of the container handling equipment market globally.

Furthermore, the market for container-handling equipment is witnessing strong growth, driven by the increasing adoption of automation and smart technologies across port and terminal operations. Port operators are increasingly focusing on improving cargo handling efficiency, minimizing labor dependency, and reducing operational errors through the deployment of automated equipment. In addition, the rising labor costs and workforce shortages at major ports are encouraging the integration of automated guided vehicles, automated stacking cranes, remote-controlled quay cranes, and intelligent terminal management systems. The growing implementation of smart port initiatives integrating IoT, artificial intelligence, predictive maintenance, and real-time fleet monitoring systems is further accelerating the demand for technologically advanced container handling equipment.

Global Container Handling Equipment Market Report Segmentation

This report forecasts revenue growth at global, regional, and country levels and provides an analysis of the latest industry trends in each of the sub-segments from 2021 to 2033. For this study, Grand View Research has segmented the global container handling equipment market report based on equipment type, propulsion type, lifting capacity, handling mode, end use, and region:

Equipment Type Outlook (Revenue, USD Billion, 2021 - 2033)

Forklift Truck

Reach Stacker

Straddle Carrier

Cranes

RTG Cranes

RMG Cranes

Ship-to-Shore Crane

Mobile Harbor Cranes

Automated Guided Vehicle (AGV)

Terminal Tractor/Yard Truck

Others

Propulsion Type Outlook (Revenue, USD Billion, 2021 - 2033)

Diesel

Electric

Hybrid

Lifting Capacity Outlook (Revenue, USD Billion, 2021 - 2033)

> 100 Tons

50-100 Tons

Handling Mode Outlook (Revenue, USD Billion, 2021 - 2033)

Manual

Automatic

End use Outlook (Revenue, USD Billion, 2021 - 2033)

Ports

Container Freight Stations (CFS)

Others

Regional Outlook (Revenue, USD Billion, 2021 - 2033)

North America

U.S.

Canada

Mexico

Europe

Germany

UK

France

Asia Pacific

China

Japan

India

South Korea

Australia

Latin America

Brazil

Middle East and Africa (MEA)

KSA

UAE

South Africa

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