

Construction Nails Market Size, Share & Trends Analysis Report By Material (Stainless Steel, Carbon Steel), By Application, By Region (North America, Europe, Asia Pacific, Central & South America, Middle East & Africa), And Segment Forecasts, 2024 - 2030

<https://marketpublishers.com/r/CA03ADC903AFEN.html>

Date: July 2024

Pages: 98

Price: US\$ 5,950.00 (Single User License)

ID: CA03ADC903AFEN

Abstracts

This report can be delivered to the clients within Immediate

Construction Nails Market Growth & Trends

The global Construction Nails market size is expected to reach USD 14.71 billion by 2030, registering a CAGR of 4.7% during the forecast period, according to a new report by Grand View Research, Inc. This growth can be attributed to the increasing use of wood in construction applications in countries across the world owing to the prevailing trend of developing sustainable and green buildings. Furthermore, the utilization of wood in construction applications is cost-effective and results in low carbon emissions.

As construction nails, especially stainless steel nails, are increasingly used in wood-based construction owing to their strength and corrosion-resistant properties, the surge in the development of wood-based sustainable and green buildings is expected to fuel the growth of the market for these nails over the forecast period.

The global construction industry is also witnessing significant growth owing to rising public and private investments in the development of infrastructure related to transport, residential spaces, and commercial buildings. Factors such as the growing global population, rising per capita income of people in countries such as the U.S., Mexico, India, and China, and ongoing urbanization are fueling the construction of

residential and non-residential spaces worldwide. This, in turn, is expected to drive the global demand for the product in the coming years.

The risen demand for seismic-resistant houses in regions such as North America to mitigate the risks of earthquakes is also driving the construction of lightweight wood-based structures as wood is flexible and can withstand the impact of low-intensity earthquakes and light tornadoes. Since construction nails are increasingly used to fix wooden structures and hold different materials together using friction in the axial direction and shear strength in the lateral direction, it is expected to drive the growth of the market for them during the forecast period.

The fluctuating raw material prices often lead to variations in the prices of construction nails. Furthermore, the availability of raw materials in various countries around the globe, as well as applicable government policies, is likely to influence the raw material prices. Raw material suppliers often supply steel with coatings or plating of zinc, chromium, cadmium, and nickel, primarily for additional protection by the client requirements, which is anticipated to further increase the raw material prices.

The manufacturers in the market for construction nails cater to the demand of end users in various ways. The majority of the players distribute their products through distributors, sales offices, and sales representatives spread across different regions across the globe. The manufacturers' products are also showcased on the online portals of third-party distributors. The end-to-end distribution route is thereafter in charge of the third-party distributors. This helps manufacturing companies to mainly focus on product development and quality.

Construction Nails Market Report Highlights

The stainless steel segment is expected to grow at a CAGR of 4.7% over the forecast period. Stainless steel is an expensive raw material, resulting in comparatively higher prices for end products such as nails. However, these nails offer a long-lasting solution with minimal maintenance requirements. Additionally, recycling stainless-steel nails is also considered to be an easy process. These factors are expected to fuel the global demand for stainless steel nails for usage in various construction projects

Concrete construction dominated the market with a revenue share of 59.5% in 2023. Concrete is the most common material used in construction projects. The material is made by mixing several other materials such as water, gravel, stones, cement, and aggregates. These materials together result in long-lasting building solutions. Furthermore, concrete is also highly preferred in the construction of sidewalks, garages, basements, driveways, columns, manholes, and beams on account of its superior strength.

The Central & South America region is expected to grow at a healthy rate over the forecast period. Emerging economies, such as Argentina, Brazil, and Peru are witnessing population growth coupled with rapid urbanization. These factors are triggering the construction of residential and commercial units in Central & South America, thereby fueling the product demand.

Contents

CHAPTER 1. METHODOLOGY AND SCOPE

- 1.1. Market Segmentation and Scope
- 1.2. Research Methodology
- 1.3. Research Scope & Assumption
- 1.4. Information Procurement
 - 1.4.1. Purchased Database
 - 1.4.2. GVR's Internal Database
 - 1.4.3. Secondary Sources & Third-Party Perspectives
 - 1.4.4. Primary Research
- 1.5. Information Analysis
 - 1.5.1. Data Analysis Models
- 1.6. Market Formulation & Data Visualization
- 1.7. Data Validation & Publishing

CHAPTER 2. EXECUTIVE SUMMARY

- 2.1. Market Outlook
- 2.2. Segmental Outlook
- 2.3. Competitive Insights

CHAPTER 3. CONSTRUCTION NAILS MARKET VARIABLES, TRENDS & SCOPE

- 3.1. Market Lineage Outlook
 - 3.1.1. Global Industrial Fasteners Market
- 3.2. Construction Nails Market: Industry Value Chain Analysis
 - 3.2.1. Raw Material Trend
 - 3.2.1.1. Stainless Steel
 - 3.2.1.2. Carbon Steel
 - 3.2.2. Sales Channel Analysis
- 3.3. Regulatory Framework
 - 3.3.1. Analyst Perspective
 - 3.3.2. Regulations
- 3.4. Technology Overview
 - 3.4.1. Wire Drawing
 - 3.4.2. Cold Forming
 - 3.4.3. Heat Treatment

3.5. Market Dynamics

3.5.1. Market Driver Analysis

3.5.1.1. Flourishing Global Construction Industry

3.5.1.2. Increasing Penetration of Construction Nails In Interior And Exterior

Structures Of Buildings

3.5.2. Market Restraints Analysis

3.5.2.1. Increasing Use Of Building & Construction Tapes

3.5.3. Industry Opportunity

3.5.4. Industry Challenges

3.6. Construction Nails Market - Business Environment Analysis Tools

3.6.1. Industry Analysis: Porter's

3.6.2. PESTEL Analysis

3.7. Market Disruption Analysis

CHAPTER 4. CONSTRUCTION NAILS MARKET: MATERIAL ESTIMATES & TREND ANALYSIS

4.1. Key Takeaways

4.2. Material Market Share Analysis, 2023 & 2030

4.3. Construction Nails Market Estimates & Forecast, By Material (USD Billion), 2018 - 2030

4.4. Stainless Steel

4.5. Carbon Steel

4.6. Others

CHAPTER 5. CONSTRUCTION NAILS MARKET: APPLICATION ESTIMATES & TREND ANALYSIS

5.1. Key Takeaways

5.2. Application Market Share Analysis, 2023 & 2030

5.3. Construction Nails Market Estimates & Forecast, By Application (USD Billion), 2018 - 2030

5.4. Wood Construction

5.5. Concrete Construction

CHAPTER 6. CONSTRUCTION NAILS MARKET: REGIONAL ESTIMATES & TREND ANALYSIS

6.1. Key Takeaways

6.2. Regional Market Share Analysis, 2023 & 2030

6.3. North America

6.3.1. North America construction nails market estimates & Forecasts, 2018 - 2030 (USD million)

6.3.2. U.S.

6.3.2.1. U.S. construction nails market estimates & Forecasts, 2018 - 2030 (USD Million)

6.3.3. Canada

6.3.3.1. Canada construction nails market estimates & Forecasts, 2018 - 2030 (USD million)

6.3.4. Mexico

6.3.4.1. Mexico construction nails market estimates & Forecasts, 2018 - 2030 (USD Million)

6.4. Europe

6.4.1. Europe construction nails market estimates & Forecasts, 2018 - 2030 (USD Million)

6.4.2. Germany

6.4.2.1. Germany construction nails market estimates & Forecasts, 2018 - 2030 (USD Million)

6.4.3. UK

6.4.3.1. UK construction nails market estimates & Forecasts, 2018 - 2030 (USD Million)

6.4.4. France

6.4.4.1. France construction nails market estimates & Forecasts, 2018 - 2030 (USD Million)

6.4.5. Spain

6.4.5.1. Spain construction nails market estimates & Forecasts, 2018 - 2030 (USD Million)

6.4.6. Turkey

6.4.6.1. Turkey construction nails market estimates & Forecasts, 2018 - 2030 (USD Million)

6.5. Asia Pacific

6.5.1. Asia Pacific construction nails market estimates and forecast, 2018 - 2030 (USD Million)

6.5.2. China

6.5.2.1. China construction nails market estimates & forecast, 2018 - 2030 (USD Million)

6.5.3. Japan

6.5.3.1. Japan construction nails market estimates & forecast, 2018 - 2030 (USD Million)

Million)

6.5.4. India

6.5.4.1. India construction nails market estimates & Forecasts, 2018 - 2030 (USD million)

6.5.5. South Korea

6.5.5.1. South Korea construction nails market estimates & Forecasts, 2018 - 2030 (USD Million)

6.5.6. Australia

6.5.6.1. Australia construction nails market estimates & Forecasts, 2018 - 2030 (USD Million)

6.6. Central & South America

6.6.1. Central & South America construction nails market estimates and forecast, 2018 - 2030 (USD Million)

6.6.2. Brazil

6.6.2.1. Brazil construction nails market estimates & forecast, 2018 - 2030 (USD Million)

6.6.3. Argentina

6.6.3.1. Argentina construction nails market estimates & forecast, 2018 - 2030 (USD Million)

6.7. Middle East & Africa

6.7.1. Middle East & Africa construction nails market estimates and forecast, 2018 - 2030 (USD Million)

6.7.2. UAE

6.7.2.1. UAE construction nails market estimates & forecast, 2018 - 2030 (USD Million)

6.7.3. Saudi Arabia

6.7.3.1. Saudi Arabia construction nails market estimates & forecast, 2018 - 2030 (USD Million)

CHAPTER 7. SUPPLIER INTELLIGENCE

7.1. Kraljic Matrix

7.2. Engagement Model

7.3. Negotiation Strategies

7.4. Sourcing Best Practices

7.5. Vendor Selection Criteria

7.6. List of Raw Material Suppliers

7.7. List of End Users

CHAPTER 8. COMPETITIVE LANDSCAPE

8.1. Recent Developments & Impact Analysis, By Key Market Participants

8.2. Competition Categorization

8.3. Company Market Positioning

8.4. Company Heat Map Analysis, 2023

8.5. Strategy Mapping, 2023

8.6. Company Listing

8.6.1. Simpson Strong-Tie

8.6.1.1. Company Overview

8.6.1.2. Financial Performance

8.6.1.3. Product Benchmarking

8.6.1.4. Strategic Initiatives

8.6.2. Grip-Rite

8.6.2.1. Company Overview

8.6.2.2. Financial Performance

8.6.2.3. Product Benchmarking

8.6.2.4. Strategic Initiatives

8.6.3. Shandong Oriental Cherry Hardware Group

8.6.3.1. Company Overview

8.6.3.2. Financial Performance

8.6.3.3. Product Benchmarking

8.6.3.4. Strategic Initiatives

8.6.4. Maze Nails

8.6.4.1. Company Overview

8.6.4.2. Financial Performance

8.6.4.3. Product Benchmarking

8.6.4.4. Strategic Initiatives

8.6.5. TITIBI

8.6.5.1. Company Overview

8.6.5.2. Financial Performance

8.6.5.3. Product Benchmarking

8.6.5.4. Strategic Initiatives

8.6.6. Pan Chem Corporation

8.6.6.1. Company Overview

8.6.6.2. Financial Performance

8.6.6.3. Product Benchmarking

8.6.6.4. Strategic Initiatives

8.6.7. JE-IL WIRE PRODUCTION

- 8.6.7.1. Company Overview
- 8.6.7.2. Financial Performance
- 8.6.7.3. Product Benchmarking
- 8.6.7.4. Strategic Initiatives
- 8.6.8. Duchesne
 - 8.6.8.1. Company Overview
 - 8.6.8.2. Financial Performance
 - 8.6.8.3. Product Benchmarking
 - 8.6.8.4. Strategic Initiatives
- 8.6.9. BECK Fastener Group
 - 8.6.9.1. Company Overview
 - 8.6.9.2. Financial Performance
 - 8.6.9.3. Product Benchmarking
 - 8.6.9.4. Strategic Initiatives
- 8.6.10. DEACERO
 - 8.6.10.1. Company Overview
 - 8.6.10.2. Financial Performance
 - 8.6.10.3. Product Benchmarking
 - 8.6.10.4. Strategic Initiatives

List Of Tables

LIST OF TABLES

Table 1 Construction Nails Market Estimates & Forecast, By Material 2018 - 2030 (USD Billion)

Table 2 Construction Nails Market Estimates & Forecast, By Application 2018 - 2030 (USD Billion)

Table 3 Recent Developments & Impact Analysis, By Key Market Participants

Table 4 Company Heat Map Analysis, 2023

List Of Figures

LIST OF FIGURES

- Fig. 1 Market research process
- Fig. 2 Data triangulation techniques
- Fig. 3 Primary research pattern
- Fig. 4 Primary interviews in North America
- Fig. 5 Primary interviews in Europe
- Fig. 6 Primary interviews in APAC
- Fig. 7 Primary interviews in Latin America
- Fig. 8 Primary interviews in MEA
- Fig. 9 Market research approaches
- Fig. 10 Value-chain-based sizing & forecasting
- Fig. 11 QFD modeling for market share assessment
- Fig. 12 Market formulation & validation
- Fig. 13 Molecular Imaging market: market outlook
- Fig. 14 Parent market outlook
- Fig. 15 Related/ancillary market outlook
- Fig. 16 Penetration and growth prospect mapping
- Fig. 17 Industry value chain analysis
- Fig. 18 Molecular imaging market driver impact
- Fig. 19 Molecular imaging market restraint impact
- Fig. 20 Molecular imaging market: Modality movement analysis
- Fig. 21 Molecular imaging market: Modality outlook and key takeaways
- Fig. 22 Molecular ultrasound imaging market estimates and forecast, 2018 - 2030 (USD Million)
- Fig. 23 Positron emission tomography (PET) market estimates and forecast, 2018 - 2030 (USD Million)
- Fig. 24 Single photon emission computed tomography (SPECT) market estimates and forecast, 2018-2030 (USD Million)
- Fig. 25 Nuclear magnetic resonance (NMR) spectrometer market estimates and forecast, 2018 - 2030 (USD Million)
- Fig. 26 Other modalities market estimates and forecast, 2018 - 2030 (USD Million)
- Fig. 27 Molecular imaging market: Application movement analysis
- Fig. 28 Molecular imaging market: Application outlook and key takeaways
- Fig. 29 Cardiovascular market estimates and forecast, 2018 - 2030 (USD Million)
- Fig. 30 Neurology market estimates and forecast, 2018 - 2030 (USD Million)

- Fig. 31 Oncology market estimates and forecast, 2018 - 2030 (USD Million)
- Fig. 32 Respiratory market estimates and forecast, 2018 - 2030 (USD Million)
- Fig. 33 Gastrointestinal market estimates and forecast, 2018 - 2030 (USD Million)
- Fig. 34 Molecular imaging market: End use movement analysis
- Fig. 35 Molecular imaging market: End use outlook and key takeaways
- Fig. 36 Hospitals market estimates and forecast, 2018 - 2030 (USD Million)
- Fig. 37 Diagnostic imaging centers market estimates and forecast, 2018 - 2030 (USD Million)
- Fig. 38 Research institutes market estimates and forecast, 2018 - 2030 (USD Million)
- Fig. 39 Global molecular imaging market: Regional movement analysis
- Fig. 40 Global molecular imaging market: Regional outlook and key takeaways
- Fig. 41 North America
- Fig. 42 North America market estimates and forecasts, 2018 - 2030 (USD Million)
- Fig. 43 U.S.
- Fig. 44 U.S. market estimates and forecasts, 2018 - 2030 (USD Million)
- Fig. 45 Canada
- Fig. 46 Canada market estimates and forecasts, 2018 - 2030 (USD Million)
- Fig. 47 Mexico
- Fig. 48 Mexico market estimates and forecasts, 2018 - 2030 (USD Million)
- Fig. 49 Europe
- Fig. 50 Europe market estimates and forecasts, 2018 - 2030 (USD Million)
- Fig. 51 UK
- Fig. 52 UK market estimates and forecasts, 2018 - 2030 (USD Million)
- Fig. 53 Germany
- Fig. 54 Germany market estimates and forecasts, 2018 - 2030 (USD Million)
- Fig. 55 France
- Fig. 56 France market estimates and forecasts, 2018 - 2030 (USD Million)
- Fig. 57 Italy
- Fig. 58 Italy market estimates and forecasts, 2018 - 2030 (USD Million)
- Fig. 59 Spain
- Fig. 60 Spain market estimates and forecasts, 2018 - 2030 (USD Million)
- Fig. 61 Denmark
- Fig. 62 Denmark market estimates and forecasts, 2018 - 2030 (USD Million)
- Fig. 63 Sweden
- Fig. 64 Sweden market estimates and forecasts, 2018 - 2030 (USD Million)
- Fig. 65 Norway
- Fig. 66 Norway market estimates and forecasts, 2018 - 2030 (USD Million)
- Fig. 67 Asia Pacific
- Fig. 68 Asia Pacific market estimates and forecasts, 2018 - 2030 (USD Million)

Fig. 69 China

Fig. 70 China market estimates and forecasts, 2018 - 2030 (USD Million)

Fig. 71 Japan

Fig. 72 Japan market estimates and forecasts, 2018 - 2030 (USD Million)

Fig. 73 India

Fig. 77 India market estimates and forecasts, 2018 - 2030 (USD Million)

Fig. 75 Thailand

Fig. 76 Thailand market estimates and forecasts, 2018 - 2030 (USD Million)

Fig. 77 South Korea

Fig. 78 South Korea market estimates and forecasts, 2018 - 2030 (USD Million)

Fig. 79 Australia

Fig. 80 Australia market estimates and forecasts, 2018 - 2030 (USD Million)

Fig. 81 Latin America

Fig. 82 Latin America market estimates and forecasts, 2018 - 2030 (USD Million)

Fig. 83 Brazil

Fig. 84 Brazil market estimates and forecasts, 2018 - 2030 (USD Million)

Fig. 85 Mexico

Fig. 86 Mexico market estimates and forecasts, 2018 - 2030 (USD Million)

Fig. 87 Argentina

Fig. 88 Argentina market estimates and forecasts, 2018 - 2030 (USD Million)

Fig. 89 Middle East and Africa

Fig. 90 Middle East and Africa market estimates and forecasts, 2018 - 2030 (USD Million)

Fig. 91 South Africa

Fig. 92 South Africa market estimates and forecasts, 2018 - 2030 (USD Million)

Fig. 93 Saudi Arabia

Fig. 94 Saudi Arabia market estimates and forecasts, 2018 - 2030 (USD Million)

Fig. 95 UAE

Fig. 96 UAE market estimates and forecasts, 2018 - 2030 (USD Million)

Fig. 97 Kuwait

Fig. 98 Kuwait market estimates and forecasts, 2018 - 2030 (USD Million)

Fig. 99 Market share of key market players- Molecular imaging market

I would like to order

Product name: Construction Nails Market Size, Share & Trends Analysis Report By Material (Stainless Steel, Carbon Steel), By Application, By Region (North America, Europe, Asia Pacific, Central & South America, Middle East & Africa), And Segment Forecasts, 2024 - 2030

Product link: <https://marketpublishers.com/r/CA03ADC903AFEN.html>

Price: US\$ 5,950.00 (Single User License / Electronic Delivery)

If you want to order Corporate License or Hard Copy, please, contact our Customer Service:

info@marketpublishers.com

Payment

To pay by Credit Card (Visa, MasterCard, American Express, PayPal), please, click button on product page <https://marketpublishers.com/r/CA03ADC903AFEN.html>

To pay by Wire Transfer, please, fill in your contact details in the form below:

First name:

Last name:

Email:

Company:

Address:

City:

Zip code:

Country:

Tel:

Fax:

Your message:

****All fields are required**

Customer signature _____

Please, note that by ordering from marketpublishers.com you are agreeing to our Terms & Conditions at <https://marketpublishers.com/docs/terms.html>

To place an order via fax simply print this form, fill in the information below

and fax the completed form to +44 20 7900 3970