

# **Connected Mining Market Size, Share & Trends Analysis Report By Component (Solution, Services), By Deployment (On-premise, Cloud), By Enterprise Size, By Mining (Surface, Underground), By Application, By Region, And Segment Forecasts, 2025 - 2030**

<https://marketpublishers.com/r/C430B6607FF8EN.html>

Date: May 2025

Pages: 130

Price: US\$ 4,950.00 (Single User License)

ID: C430B6607FF8EN

## **Abstracts**

This report can be delivered to the clients within 3 Business Days

### **Connected Mining Market Size & Trends**

The global connected mining market size was estimated at USD 17.26 billion in 2024 and is projected to grow at a CAGR of 11.0% from 2025 to 2030. The rising demand for operational efficiency and productivity drives the growth of the market. Mining operations are typically complex, capital-intensive, and involve multiple moving parts, from exploration and drilling to transportation and refining. Traditionally, inefficiencies, delays, and breakdowns were common due to limited data visibility and manual interventions. Connected mining leverages technologies such as real-time monitoring, automation, and data analytics to streamline these operations.

By enabling predictive maintenance, optimized resource allocation, and reduced downtime, connected systems help mining companies enhance productivity while lowering operational costs.

The widespread adoption of the Industrial Internet of Things (IIoT) and automation in the mining sector drives the growth of the market. IIoT integrates sensors, connected devices, and software to collect and analyze real-time data across mining equipment

and facilities. This enhances visibility and enables mining companies to take proactive actions, such as scheduling maintenance before a machine fails or redirecting equipment to high-yield zones.

In addition, automation, ranging from autonomous haul trucks to remote-controlled drilling rigs, improves efficiency and safety while minimizing the need for manual labor, especially in hazardous environments. As the mining industry increasingly relies on automation to overcome labor shortages and harsh working conditions, the IIoT-backed connected mining segment is witnessing significant investment.

Moreover, growing investments in digital and smart mining projects are driving the growth of the market. Countries rich in mineral resources, such as Australia, Canada, Chile, and South Africa, are seeing substantial investments in digital transformation initiatives. Leading mining companies are forming partnerships with technology providers to build intelligent mines that integrate robotics, AI, and analytics into every stage of the operation. These efforts improve ROI and set industry benchmarks that others are motivated to follow. This wave of investment is a strong indicator of long-term commitment to connected mining technologies.

However, high initial capital investments and integration costs restrain the growth of the market. Implementing advanced solutions such as IoT sensors, autonomous equipment, data analytics platforms, and high-speed connectivity infrastructure requires substantial capital. Many mining companies, particularly small and mid-sized operators, may find it financially burdensome to justify these investments without guaranteed returns. In addition, the cost of integrating these technologies with existing legacy systems can be high, requiring system overhauls, extensive training, and new IT frameworks.

## Global Connected Mining Market Report Segmentation

This report forecasts revenue growth at global, regional, and country levels and provides an analysis of the latest industry trends in each of the sub-segments from 2018 to 2030. For this study, Grand View Research has segmented the global connected mining market report based on component, deployment, enterprise size, mining, application, and region.

### Component Outlook (Revenue, USD Billion, 2018 - 2030)

#### Solution

Services

Deployment Outlook (Revenue, USD Billion, 2018 - 2030)

On-premise

Cloud

Enterprise Size Outlook (Revenue, USD Billion, 2018 - 2030)

Large Enterprises

Small & Medium Enterprises

Mining Outlook (Revenue, USD Billion, 2018 - 2030)

Surface

Underground

Application Outlook (Revenue, USD Billion, 2018 - 2030)

Exploration

Processing & Refining

Transportation

Regional Outlook (Revenue, USD Billion, 2018 - 2030)

North America

U.S.

Canada

Mexico

Europe

Germany

UK

France

Asia Pacific

China

Japan

India

South Korea

Australia

Latin America

Brazil

Middle East and Africa (MEA)

KSA

UAE

South Africa

## **Companies Mentioned**

Caterpillar

ABB

Accenture

Rio Tinto

International Business Machines Corporation

Cisco Systems, Inc.  
Komatsu  
Hexagon AB  
Rockwell Automation, Inc  
Siemens

## Contents

### CHAPTER 1. METHODOLOGY AND SCOPE

- 1.1. Market Segmentation and Scope
- 1.2. Research Methodology
  - 1.2.1. Information Procurement
- 1.3. Information or Data Analysis
- 1.4. Methodology
- 1.5. Research Scope and Assumptions
- 1.6. Market Formulation & Validation
- 1.7. Country Based Segment Share Calculation
- 1.8. List of Data Sources

### CHAPTER 2. EXECUTIVE SUMMARY

- 2.1. Market Outlook
- 2.2. Segment Outlook
- 2.3. Competitive Insights

### CHAPTER 3. CONNECTED MINING MARKET VARIABLES, TRENDS, & SCOPE

- 3.1. Market Lineage Outlook
- 3.2. Market Dynamics
  - 3.2.1. Market Driver Analysis
  - 3.2.2. Market Restraint Analysis
  - 3.2.3. Industry Challenge
- 3.3. Connected Mining Market Analysis Tools
  - 3.3.1. Industry Analysis - Porter's
    - 3.3.1.1. Bargaining power of the suppliers
    - 3.3.1.2. Bargaining power of the buyers
    - 3.3.1.3. Threats of substitution
    - 3.3.1.4. Threats from new entrants
    - 3.3.1.5. Competitive rivalry
  - 3.3.2. PESTEL Analysis
    - 3.3.2.1. Political landscape
    - 3.3.2.2. Economic landscape
    - 3.3.2.3. Social landscape
    - 3.3.2.4. Technological landscape

3.3.2.5. Environmental landscape

3.3.2.6. Legal landscape

## **CHAPTER 4. CONNECTED MINING MARKET: COMPONENT ESTIMATES & TREND ANALYSIS**

4.1. Segment Dashboard

4.2. Connected Mining Market: Component Movement Analysis, 2024 & 2030 (USD Million)

4.3. Solution

4.3.1. Solution Market Revenue Estimates and Forecasts, 2018 - 2030 (USD Million)

4.4. Services

4.4.1. Services Market Revenue Estimates and Forecasts, 2018 - 2030 (USD Million)

## **CHAPTER 5. CONNECTED MINING MARKET: DEPLOYMENT ESTIMATES & TREND ANALYSIS**

5.1. Segment Dashboard

5.2. Connected Mining Market: Deployment Movement Analysis, 2024 & 2030 (USD Million)

5.3. On-premise

5.3.1. On-premise Market Revenue Estimates and Forecasts, 2018 - 2030 (USD Million)

5.4. Cloud

5.4.1. Cloud Market Revenue Estimates and Forecasts, 2018 - 2030 (USD Million)

## **CHAPTER 6. CONNECTED MINING MARKET: ENTERPRISE SIZE ESTIMATES & TREND ANALYSIS**

6.1. Segment Dashboard

6.2. Connected Mining Market: Enterprise Size Movement Analysis, 2024 & 2030 (USD Million)

6.3. Large Enterprises

6.3.1. Large Enterprises Market Revenue Estimates and Forecasts, 2018 - 2030 (USD Million)

6.4. Small & Medium Enterprises

6.4.1. Small & Medium Enterprises Market Revenue Estimates and Forecasts, 2018 - 2030 (USD Million)

## **CHAPTER 7. CONNECTED MINING MARKET: MINING ESTIMATES & TREND ANALYSIS**

### 7.1. Segment Dashboard

### 7.2. Connected Mining Market: Mining Movement Analysis, 2024 & 2030 (USD Million)

### 7.3. Surface

#### 7.3.1. Surface Market Revenue Estimates and Forecasts, 2018 - 2030 (USD Million)

### 7.4. Underground

#### 7.4.1. Underground Market Revenue Estimates and Forecasts, 2018 - 2030 (USD Million)

## **CHAPTER 8. CONNECTED MINING MARKET: APPLICATION ESTIMATES & TREND ANALYSIS**

### 8.1. Segment Dashboard

### 8.2. Connected Mining Market: Application Movement Analysis, 2024 & 2030 (USD Million)

### 8.3. Exploration

#### 8.3.1. Exploration Market Revenue Estimates and Forecasts, 2018 - 2030 (USD Million)

### 8.4. Processing & Refining

#### 8.4.1. Processing & Refining Market Revenue Estimates and Forecasts, 2018 - 2030 (USD Million)

### 8.5. Transportation

#### 8.5.1. Transportation Market Revenue Estimates and Forecasts, 2018 - 2030 (USD Million)

## **CHAPTER 9. CONNECTED MINING MARKET: REGIONAL ESTIMATES & TREND ANALYSIS**

### 9.1. Connected Mining Market Share, By Region, 2024 & 2030, USD Million

### 9.2. North America

#### 9.2.1. North America Connected Mining Market Estimates and Forecasts, 2018 - 2030 (USD Million)

#### 9.2.2. U.S.

##### 9.2.2.1. U.S. Connected Mining Market Estimates and Forecasts, 2018 - 2030 (USD Million)

#### 9.2.3. Canada

##### 9.2.3.1. Canada Connected Mining Market Estimates and Forecasts, 2018 - 2030



(USD Million)

9.2.4. Mexico

9.2.4.1. Mexico Connected Mining Market Estimates and Forecasts, 2018 - 2030

(USD Million)

9.3. Europe

9.3.1. Europe Connected Mining Market Estimates and Forecasts, 2018 - 2030 (USD Million)

9.3.2. UK

9.3.2.1. UK Connected Mining Market Estimates and Forecasts, 2018 - 2030 (USD Million)

9.3.3. Germany

9.3.3.1. Germany Connected Mining Market Estimates and Forecasts, 2018 - 2030 (USD Million)

9.3.4. France

9.3.4.1. France Connected Mining Market Estimates and Forecasts, 2018 - 2030 (USD Million)

9.4. Asia Pacific

9.4.1. Asia Pacific Connected Mining Market Estimates and Forecasts, 2018 - 2030 (USD Million)

9.4.2. China

9.4.2.1. China Connected Mining Market Estimates and Forecasts, 2018 - 2030 (USD Million)

9.4.3. Japan

9.4.3.1. Japan Connected Mining Market Estimates and Forecasts, 2018 - 2030 (USD Million)

9.4.4. India

9.4.4.1. India Connected Mining Market Estimates and Forecasts, 2018 - 2030 (USD Million)

9.4.5. South Korea

9.4.5.1. South Korea Connected Mining Market Estimates and Forecasts, 2018 - 2030 (USD Million)

9.4.6. Australia

9.4.6.1. Australia Connected Mining Market Estimates and Forecasts, 2018 - 2030 (USD Million)

9.5. Latin America

9.5.1. Latin America Connected Mining Market Estimates and Forecasts, 2018 - 2030 (USD Million)

9.5.2. Brazil

9.5.2.1. Brazil Connected Mining Market Estimates and Forecasts, 2018 - 2030 (USD Million)

Million)

#### 9.6. Middle East and Africa

9.6.1. Middle East and Africa Connected Mining Market Estimates and Forecasts, 2018 - 2030 (USD Million)

##### 9.6.2. UAE

9.6.2.1. UAE Connected Mining Market Estimates and Forecasts, 2018 - 2030 (USD Million)

##### 9.6.3. KSA

9.6.3.1. KSA Connected Mining Market Estimates and Forecasts, 2018 - 2030 (USD Million)

##### 9.6.4. South Africa

9.6.4.1. South Africa Connected Mining Market Estimates and Forecasts, 2018 - 2030 (USD Million)

## **CHAPTER 10. COMPETITIVE LANDSCAPE**

### 10.1. Company Categorization

### 10.2. Company Market Positioning

### 10.3. Company Heat Map Analysis

### 10.4. Company Profiles/Listing

#### 10.4.1. Caterpillar

10.4.1.1. Participant's Overview

10.4.1.2. Financial Performance

10.4.1.3. Product Benchmarking

10.4.1.4. Strategic Initiatives

#### 10.4.2. ABB

10.4.2.1. Participant's Overview

10.4.2.2. Financial Performance

10.4.2.3. Product Benchmarking

10.4.2.4. Strategic Initiatives

#### 10.4.3. Accenture

10.4.3.1. Participant's Overview

10.4.3.2. Financial Performance

10.4.3.3. Product Benchmarking

10.4.3.4. Strategic Initiatives

#### 10.4.4. Rio Tinto

10.4.4.1. Participant's Overview

10.4.4.2. Financial Performance

10.4.4.3. Product Benchmarking

- 10.4.4.4. Strategic Initiatives
- 10.4.5. International Business Machines Corporation
  - 10.4.5.1. Participant's Overview
  - 10.4.5.2. Financial Performance
  - 10.4.5.3. Product Benchmarking
  - 10.4.5.4. Strategic Initiatives
- 10.4.6. Cisco Systems, Inc.
  - 10.4.6.1. Participant's Overview
  - 10.4.6.2. Financial Performance
  - 10.4.6.3. Product Benchmarking
  - 10.4.6.4. Strategic Initiatives
- 10.4.7. Komatsu
  - 10.4.7.1. Participant's Overview
  - 10.4.7.2. Financial Performance
  - 10.4.7.3. Product Benchmarking
  - 10.4.7.4. Strategic Initiatives
- 10.4.8. Hexagon AB
  - 10.4.8.1. Participant's Overview
  - 10.4.8.2. Financial Performance
  - 10.4.8.3. Product Benchmarking
  - 10.4.8.4. Strategic Initiatives
- 10.4.9. Rockwell Automation, Inc
  - 10.4.9.1. Participant's Overview
  - 10.4.9.2. Financial Performance
  - 10.4.9.3. Product Benchmarking
  - 10.4.9.4. Strategic Initiatives
- 10.4.10. Siemens
  - 10.4.10.1. Participant's Overview
  - 10.4.10.2. Financial Performance
  - 10.4.10.3. Product Benchmarking
  - 10.4.10.4. Strategic Initiatives

## List Of Tables

### LIST OF TABLES

Table 1 Global connected mining market size estimates & forecasts 2018 - 2030 (USD Million)

Table 2 Global connected mining market, by region 2018 - 2030 (USD Million)

Table 3 Global connected mining market, by component 2018 - 2030 (USD Million)

Table 4 Global connected mining market, by deployment 2018 - 2030 (USD Million)

Table 5 Global connected mining market, by enterprise size 2018 - 2030 (USD Million)

Table 6 Global connected mining market, by mining 2018 - 2030 (USD Million)

Table 7 Global connected mining market, by application 2018 - 2030 (USD Million)

Table 8 Solution market, by region 2018 - 2030 (USD Million)

Table 9 Services market, by region 2018 - 2030 (USD Million)

Table 10 On-premise market, by region 2018 - 2030 (USD Million)

Table 11 Cloud market, by region 2018 - 2030 (USD Million)

Table 12 Large enterprises market, by region 2018 - 2030 (USD Million)

Table 13 SMEs market, by region 2018 - 2030 (USD Million)

Table 14 Surface market, by region 2018 - 2030 (USD Million)

Table 15 Underground market, by region 2018 - 2030 (USD Million)

Table 16 Exploration market, by region 2018 - 2030 (USD Million)

Table 17 Processing & refining market, by region 2018 - 2030 (USD Million)

Table 18 Transportation market, by region 2018 - 2030 (USD Million)

Table 19 North America connected mining market, by component 2018 - 2030 (USD Million)

Table 20 North America connected mining market, by deployment 2018 - 2030 (USD Million)

Table 21 North America connected mining market, by enterprise size 2018 - 2030 (USD Million)

Table 22 North America connected mining market, by mining 2018 - 2030 (USD Million)

Table 23 North America connected mining market, by application 2018 - 2030 (USD Million)

Table 24 U.S. connected mining market, by component 2018 - 2030 (USD Million)

Table 25 U.S. connected mining market, by deployment 2018 - 2030 (USD Million)

Table 26 U.S. connected mining market, by enterprise size 2018 - 2030 (USD Million)

Table 27 U.S. connected mining market, by mining 2018 - 2030 (USD Million)

Table 28 U.S. connected mining market, by application 2018 - 2030 (USD Million)

Table 29 Canada connected mining market, by component 2018 - 2030 (USD Million)

Table 30 Canada connected mining market, by deployment 2018 - 2030 (USD Million)

Table 31 Canada connected mining market, by enterprise size 2018 - 2030 (USD Million)

Table 32 Canada connected mining market, by mining 2018 - 2030 (USD Million)

Table 33 Canada connected mining market, by application 2018 - 2030 (USD Million)

Table 34 Mexico connected mining market, by component 2018 - 2030 (USD Million)

Table 35 Mexico connected mining market, by deployment 2018 - 2030 (USD Million)

Table 36 Mexico connected mining market, by enterprise size 2018 - 2030 (USD Million)

Table 37 Mexico connected mining market, by mining 2018 - 2030 (USD Million)

Table 38 Mexico connected mining market, by application 2018 - 2030 (USD Million)

Table 39 Europe connected mining market, by component 2018 - 2030 (USD Million)

Table 40 Europe connected mining market, by deployment 2018 - 2030 (USD Million)

Table 41 Europe connected mining market, by enterprise size 2018 - 2030 (USD Million)

Table 42 Europe connected mining market, by mining 2018 - 2030 (USD Million)

Table 43 Europe connected mining market, by application 2018 - 2030 (USD Million)

Table 44 UK connected mining market, by component 2018 - 2030 (USD Million)

Table 45 UK connected mining market, by deployment 2018 - 2030 (USD Million)

Table 46 UK connected mining market, by enterprise size 2018 - 2030 (USD Million)

Table 47 UK connected mining market, by mining 2018 - 2030 (USD Million)

Table 48 UK connected mining market, by application 2018 - 2030 (USD Million)

Table 49 Germany connected mining market, by component 2018 - 2030 (USD Million)

Table 50 Germany connected mining market, by deployment 2018 - 2030 (USD Million)

Table 51 Germany connected mining market, by enterprise size 2018 - 2030 (USD Million)

Table 52 Germany connected mining market, by mining 2018 - 2030 (USD Million)

Table 53 Germany connected mining market, by application 2018 - 2030 (USD Million)

Table 54 France connected mining market, by component 2018 - 2030 (USD Million)

Table 55 France connected mining market, by deployment 2018 - 2030 (USD Million)

Table 56 France connected mining market, by enterprise size 2018 - 2030 (USD Million)

Table 57 France connected mining market, by mining 2018 - 2030 (USD Million)

Table 58 France connected mining market, by application 2018 - 2030 (USD Million)

Table 59 Asia Pacific connected mining market, by component 2018 - 2030 (USD Million)

Table 60 Asia Pacific connected mining market, by deployment 2018 - 2030 (USD Million)

Table 61 Asia Pacific connected mining market, by enterprise size 2018 - 2030 (USD Million)

Table 62 Asia Pacific connected mining market, by mining 2018 - 2030 (USD Million)

Table 63 Asia Pacific connected mining market, by application 2018 - 2030 (USD Million)

Million)

Table 64 China connected mining market, by component 2018 - 2030 (USD Million)

Table 65 China connected mining market, by deployment 2018 - 2030 (USD Million)

Table 66 China connected mining market, by enterprise size 2018 - 2030 (USD Million)

Table 67 China connected mining market, by mining 2018 - 2030 (USD Million)

Table 68 China connected mining market, by application 2018 - 2030 (USD Million)

Table 69 India connected mining market, by component 2018 - 2030 (USD Million)

Table 70 India connected mining market, by deployment 2018 - 2030 (USD Million)

Table 71 India connected mining market, by enterprise size 2018 - 2030 (USD Million)

Table 72 India connected mining market, by mining 2018 - 2030 (USD Million)

Table 73 India connected mining market, by application 2018 - 2030 (USD Million)

Table 74 Japan connected mining market, by component 2018 - 2030 (USD Million)

Table 75 Japan connected mining market, by deployment 2018 - 2030 (USD Million)

Table 76 Japan connected mining market, by enterprise size 2018 - 2030 (USD Million)

Table 77 Japan connected mining market, by mining 2018 - 2030 (USD Million)

Table 78 Japan connected mining market, by application 2018 - 2030 (USD Million)

Table 79 Australia connected mining market, by component 2018 - 2030 (USD Million)

Table 80 Australia connected mining market, by deployment 2018 - 2030 (USD Million)

Table 81 Australia connected mining market, by enterprise size 2018 - 2030 (USD Million)

Table 82 Australia connected mining market, by mining 2018 - 2030 (USD Million)

Table 83 Australia connected mining market, by application 2018 - 2030 (USD Million)

Table 84 South Korea connected mining market, by component 2018 - 2030 (USD Million)

Table 85 South Korea connected mining market, by deployment 2018 - 2030 (USD Million)

Table 86 South Korea connected mining market, by enterprise size 2018 - 2030 (USD Million)

Table 87 South Korea connected mining market, by mining 2018 - 2030 (USD Million)

Table 88 South Korea Connected mining market, by application 2018 - 2030 (USD Million)

Table 89 Latin America connected mining market, by component 2018 - 2030 (USD Million)

Table 90 Latin America connected mining market, by deployment 2018 - 2030 (USD Million)

Table 91 Latin America connected mining market, by enterprise size 2018 - 2030 (USD Million)

Table 92 Latin America connected mining market, by mining 2018 - 2030 (USD Million)

Table 93 Latin America connected mining market, by application 2018 - 2030 (USD



Million)

Table 94 Brazil connected mining market, by component 2018 - 2030 (USD Million)

Table 95 Brazil connected mining market, by deployment 2018 - 2030 (USD Million)

Table 96 Brazil connected mining market, by enterprise size 2018 - 2030 (USD Million)

Table 97 Brazil connected mining market, by mining 2018 - 2030 (USD Million)

Table 98 Brazil connected mining market, by application 2018 - 2030 (USD Million)

Table 99 MEA connected mining market, by component 2018 - 2030 (USD Million)

Table 100 MEA connected mining market, by deployment 2018 - 2030 (USD Million)

Table 101 MEA connected mining market, by enterprise size 2018 - 2030 (USD Million)

Table 102 MEA connected mining market, by mining 2018 - 2030 (USD Million)

Table 103 MEA connected mining market, by application 2018 - 2030 (USD Million)

Table 104 UAE connected mining market, by component 2018 - 2030 (USD Million)

Table 105 UAE connected mining market, by deployment 2018 - 2030 (USD Million)

Table 106 UAE connected mining market, by enterprise size 2018 - 2030 (USD Million)

Table 107 UAE connected mining market, by mining 2018 - 2030 (USD Million)

Table 108 UAE connected mining market, by application 2018 - 2030 (USD Million)

Table 109 KSA connected mining market, by component 2018 - 2030 (USD Million)

Table 110 KSA connected mining market, by deployment 2018 - 2030 (USD Million)

Table 111 KSA connected mining market, by enterprise size 2018 - 2030 (USD Million)

Table 112 KSA connected mining market, by mining 2018 - 2030 (USD Million)

Table 113 KSA connected mining market, by application 2018 - 2030 (USD Million)

Table 114 South Africa connected mining market, by component 2018 - 2030 (USD Million)

Table 115 South Africa connected mining market, by deployment 2018 - 2030 (USD Million)

Table 116 South Africa connected mining market, by enterprise size 2018 - 2030 (USD Million)

Table 117 South Africa connected mining market, by mining 2018 - 2030 (USD Million)

Table 118 South Africa connected mining market, by application 2018 - 2030 (USD Million)

## List Of Figures

### LIST OF FIGURES

- Fig. 1 Connected mining market segmentation
- Fig. 2 Market research deployment
- Fig. 3 Information procurement
- Fig. 4 Primary research pattern
- Fig. 5 Market research approaches
- Fig. 6 Value chain-based sizing & forecasting
- Fig. 7 Parent market analysis
- Fig. 8 Market formulation & validation
- Fig. 9 Connected mining market snapshot
- Fig. 10 Connected mining market segment snapshot
- Fig. 11 Connected mining market competitive landscape snapshot
- Fig. 12 Market research deployment
- Fig. 13 Market driver relevance analysis (Current & future impact)
- Fig. 14 Market restraint relevance analysis (Current & future impact)
- Fig. 15 Connected mining market: Component outlook key takeaways (USD Million)
- Fig. 16 Connected mining market: Component movement analysis 2024 & 2030 (USD Million)
- Fig. 17 Solution market revenue estimates and forecasts, 2018 - 2030 (USD Million)
- Fig. 18 Services market revenue estimates and forecasts, 2018 - 2030 (USD Million)
- Fig. 19 Connected mining market: Deployment outlook key takeaways (USD Million)
- Fig. 20 Connected mining market: Deployment movement analysis 2024 & 2030 (USD Million)
- Fig. 21 On-premise market revenue estimates and forecasts, 2018 - 2030 (USD Million)
- Fig. 22 Cloud market revenue estimates and forecasts, 2018 - 2030 (USD Million)
- Fig. 23 Connected mining market: Enterprise size outlook key takeaways (USD Million)
- Fig. 24 Connected mining market: Enterprise size movement analysis 2024 & 2030 (USD Million)
- Fig. 25 Large enterprises market revenue estimates and forecasts, 2018 - 2030 (USD Million)
- Fig. 26 SMEs market revenue estimates and forecasts, 2018 - 2030 (USD Million)
- Fig. 27 Connected mining market: Mining outlook key takeaways (USD Million)
- Fig. 28 Connected mining market: Mining movement analysis 2024 & 2030 (USD Million)
- Fig. 29 Surface market revenue estimates and forecasts, 2018 - 2030 (USD Million)
- Fig. 30 Underground market revenue estimates and forecasts, 2018 - 2030 (USD Million)



Million)

Fig. 31 Connected mining market: Applications outlook key takeaways (USD Million)

Fig. 32 Connected mining market: Applications movement analysis 2024 & 2030 (USD Million)

Fig. 33 Exploration market revenue estimates and forecasts, 2018 - 2030 (USD Million)

Fig. 34 Processing & refining market revenue estimates and forecasts, 2018 - 2030 (USD Million)

Fig. 35 Transportation market revenue estimates and forecasts, 2018 - 2030 (USD Million)

Fig. 36 Regional marketplace: Key takeaways

Fig. 37 Connected mining market: Regional outlook, 2024 & 2030 (USD Million)

Fig. 38 North America connected mining market estimates and forecasts, 2018 - 2030 (USD Million)

Fig. 39 U.S. connected mining market estimates and forecasts, 2018 - 2030 (USD Million)

Fig. 40 Canada connected mining market estimates and forecasts, 2018 - 2030 (USD Million)

Fig. 41 Mexico connected mining market estimates and forecasts, 2018 - 2030 (USD Million)

Fig. 42 Europe connected mining market estimates and forecasts, 2018 - 2030 (USD Million)

Fig. 43 UK connected mining market estimates and forecasts, 2018 - 2030 (USD Million)

Fig. 44 Germany connected mining market estimates and forecasts, 2018 - 2030 (USD Million)

Fig. 45 France connected mining market estimates and forecasts, 2018 - 2030 (USD Million)

Fig. 46 Asia Pacific connected mining market estimates and forecasts, 2018 - 2030 (USD Million)

Fig. 47 Japan connected mining market estimates and forecasts, 2018 - 2030 (USD Million)

Fig. 48 China connected mining market estimates and forecasts, 2018 - 2030 (USD Million)

Fig. 49 India connected mining market estimates and forecasts, 2018 - 2030 (USD Million)

Fig. 50 Australia connected mining ing market estimates and forecasts, 2018 - 2030 (USD Million)

Fig. 51 South Korea connected mining market estimates and forecasts, 2018 - 2030 (USD Million)

Fig. 52 Latin America connected mining market estimates and forecasts, 2018 - 2030 (USD Million)

Fig. 53 Brazil connected mining market estimates and forecasts, 2018 - 2030 (USD Million)

Fig. 54 MEA connected mining market estimates and forecasts, 2018 - 2030 (USD Million)

Fig. 55 KSA connected mining market estimates and forecasts, 2018 - 2030 (USD Million)

Fig. 56 UAE connected mining market estimates and forecasts, 2018 - 2030 (USD Million)

Fig. 57 South Africa connected mining market estimates and forecasts, 2018 - 2030 (USD Million)

Fig. 58 Strategy framework

Fig. 59 Company Categorization

## I would like to order

Product name: Connected Mining Market Size, Share & Trends Analysis Report By Component (Solution, Services), By Deployment (On-premise, Cloud), By Enterprise Size, By Mining (Surface, Underground), By Application, By Region, And Segment Forecasts, 2025 - 2030

Product link: <https://marketpublishers.com/r/C430B6607FF8EN.html>

Price: US\$ 4,950.00 (Single User License / Electronic Delivery)

If you want to order Corporate License or Hard Copy, please, contact our Customer Service:

[info@marketpublishers.com](mailto:info@marketpublishers.com)

## Payment

To pay by Credit Card (Visa, MasterCard, American Express, PayPal), please, click button on product page <https://marketpublishers.com/r/C430B6607FF8EN.html>