

Connected Healthcare Platform Market Size, Share & Trends Analysis Report By Solution Types (Electronic Medical Records, Patient Engagement & Patient Portals), By Deployment Mode (Cloud-Based, On-Premise), By End-use, By Region, And Segment Forecasts, 2026 - 2033

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Abstracts

The global connected healthcare platform market size was valued at USD 16.54 billion in 2025 and is projected to reach USD 28.22 billion by 2033, growing at a CAGR of 7.06% from 2026 to 2033. This growth is attributed to telehealth and remote patient monitoring expansion, rising adoption of digital health solutions, increased use of wearable & IoT devices, and demand for personalized and preventive care.

The growing adoption of telehealth and remote patient monitoring solutions is driving the connected healthcare platform industry. These platforms provide the digital infrastructure necessary for virtual care delivery and continuous monitoring beyond traditional settings. Healthcare providers increasingly use video consultations, connected medical devices, and home-based monitoring tools.

As a result, demand grows for platforms that securely integrate real-time patient data into clinical workflows. For instance, in November 2024, the Canadian Space Agency launched a telemedicine hub pilot project at the Pierrefonds CLSC in Montreal. This project uses space-derived healthcare technologies integrated by Ba?ne, enabling users to measure vital signs such as blood pressure, pulse, and blood oxygen levels. It demonstrates how space innovation can improve access to quality healthcare on Earth. Such initiatives enhance patient access and engagement. They also accelerate demand for integrated digital platforms, expanding the adoption and growth of connected

healthcare solutions in hospitals, clinics, and home care settings worldwide.

Connected healthcare platforms are increasingly incorporating genomic data integration and analysis to support more precise and personalized care delivery. These platforms enable seamless ingestion and harmonization of complex genomic datasets, including variant and reference genome information, alongside traditional clinical records, allowing clinicians and researchers to correlate genetic variations with health outcomes and tailor treatments accordingly. By providing tools for visualization of genomic variants within patient timelines and supporting cohort level analysis, connected platforms help bridge the gap between genomic research and everyday clinical decision making, enhancing predictive diagnostics, risk stratification, and targeted therapy selection in precision medicine programs.

In addition, the growing focus on personalized and preventive care is driving growth in the connected healthcare platform market, as healthcare shifts from a one-size-fits-all approach to treatments tailored to individual patient profiles. Connected platforms enable integration of diverse health data, including medical history, lab results, genomics, and lifestyle information, allowing clinicians to deliver targeted interventions and early preventive measures. By supporting continuous monitoring, predictive analytics, and risk stratification, these platforms help identify potential health issues before they become critical, improve chronic disease management, and enhance patient outcomes. This growing emphasis on proactive, patient-centered care is driving healthcare providers to adopt connected healthcare platforms that can deliver personalized insights at scale.

Global Connected Healthcare Platform Market Report Segmentation

This report forecasts revenue growth at global, regional, and country levels and provides an analysis of the latest industry trends in each of the sub-segments from 2021 to 2033. For this study, Grand View Research has segmented the global connected healthcare platform market report based on solution type, deployment mode, end-use, and region:

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Solution Type Outlook (Revenue, USD Million, 2021 - 2033)

Electronic Medical Records (EMR)/Clinical Documentation Platforms

Care Coordination & Patient Journey Management

Clinical Analytics & Insights Platforms

Patient Engagement & Patient Portals

Virtual Care & Teleconsultation Modules

Interoperability & Data Integration Layer

Deployment Mode Outlook (Revenue, USD Million, 2021 - 2033)

Cloud Based

Hybrid

On-Premise

End-use Outlook (Revenue, USD Million, 2021 - 2033)

Hospitals and integrated delivery networks (IDNs)

Large multi-specialty and specialty clinics

Public and private healthcare systems

Other

Regional Outlook (Revenue, USD Million, 2021 - 2033)

North America

U.S.

Canada

Mexico

Europe

UK

Germany

France

Italy

Spain

Denmark

Sweden

Norway

Asia Pacific

China

Japan

India

South Korea

Australia

Thailand

Latin America

Brazil

Argentina

Middle East and Africa (MEA)

South Africa

Saudi Arabia

UAE

Kuwait

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