

Concrete Release Agents Market Size, Share & Trends Analysis Report By Product (Plant-based Agents, Mineral Oil-based Agents), By Application (Precast, Other Concrete Types), By Region, And Segment Forecasts, 2025 - 2033

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Abstracts

The global concrete release agents market size was estimated at USD 4,856.0 million in 2024 and is projected to reach USD 8192.1 million by 2033, growing at a CAGR of 6.1% from 2025 to 2033. The market is primarily driven by accelerating demand for high-quality precast and architectural concrete products. This demand is supported by a global surge in infrastructure modernization and the adoption of sustainable construction practices.

There is a growing focus on surface finish quality, mold reusability, and production efficiency. Therefore, there is an increased need for advanced release formulations that reduce adhesion, minimize surface defects, and extend the life of formwork. The market is shifting toward bio-based and low-VOC plant-derived agents. This reflects tighter environmental regulations and end user preference for eco-friendly alternatives.

The market for concrete release agents is poised for growth as construction companies seek cleaner, safer, and more efficient solutions. There is a clear opportunity for suppliers to expand their plant-based product offerings, as builders increasingly prefer eco-friendly options that enhance surface quality and reduce post-processing work. Growing investment in precast production, especially in Asia Pacific and the Middle East, creates space for specialized release agents tailored to wet cast, dry cast, and AAC applications. At the same time, tightening environmental regulations are prompting users to switch to low-VOC and biodegradable formulations, providing manufacturers with the opportunity to introduce innovative, value-added products and enhance their

presence in rapidly developing markets.

The market faces several restraints that limit its growth potential. Volatility in raw material prices, especially for plant-based oils and specialty additives, increases manufacturers' costs. Strict environmental regulations on VOC emissions, chemical residues, and sustainability certifications increase compliance expenses. This is particularly challenging for mineral-oil-based formulations. Limited awareness and the slow transition from traditional mineral oil-based agents to higher-value plant-based alternatives remain barriers. This is especially true in emerging economies, where cost is a primary factor in decision-making.

Global Concrete Release Agents Market Report Segmentation

This report forecasts revenue growth at global, regional, and country levels and provides an analysis of the latest industry trends in each of the sub-segments from 2018 to 2033. For this study, Grand View Research has segmented the global concrete release agents market report based on product, application, and region:

Product Outlook (Volume, Kilotons; Revenue, USD Million, 2018 - 2033)

Plant-based agents (DBM)

Pure Oils

Plant Emulsions

Mineral Oil-based Agents

Pure Oils

Emulsions

Other Agents

Application Outlook (Volume, Kilotons; Revenue, USD Million, 2018 - 2033)

Precast

Wet cast

Dry cast

Autoclaved Aerated Concrete (AAC)

Other Concrete Types

Regional Outlook (Volume, Kilotons; Revenue, USD Million, 2018 - 2033)

North America

U.S.

Canada

Mexico

Europe

Germany

UK

France

Italy

Spain

Asia Pacific

China

India

Japan

South Korea

Latin America

Brazil

Argentina

Middle East & Africa

Saudi Arabia

South Africa

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