

# Computer On Module Market Size, Share & Trend Analysis Report By Processor (ARM, X86, Others, Power Architecture), By Form Factor (COM Express, SMARC, Qseven, ETX, COM-HPC), By End Use (Industrial Automation), By Region, And Segments Forecasts, 2026 - 2033

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## Abstracts

### Computer On Module Market Summary

The global computer on module market size was valued at USD 1.78 billion in 2025 and is projected to reach USD 3.21 billion by 2033, growing at a CAGR of 7.7% from 2026 to 2033. The global computer on module market is growing due to increasing demand for embedded computing solutions in industrial automation and smart manufacturing applications.

Rising adoption of IoT devices, edge computing platforms, and AI-enabled embedded systems is further accelerating market expansion across multiple industries. Demand for compact, scalable, and energy-efficient computing modules is increasing in automotive, healthcare, aerospace, and communication applications. The computer on module market is experiencing increased demand for AI-enabled modules with integrated NPUs and higher processing power. These modules support real-time edge computing applications with improved efficiency and performance. The focus is growing on on-device AI processing to reduce dependency on cloud systems. Industrial automation and robotics applications are further driving this demand. Low latency and faster decision-making are becoming important requirements. The market is moving toward more intelligent and high-performance embedded computing platforms. For instance, in April 2026, Tria Technologies GmbH, a Germany-based an embedded computing

company, launched a COM-HPC Client computer on module powered by Intel Core Ultra Series 3 processors for AI at the edge in automation and robotics. The module delivers up to 16 cores, 64GB of LPDDR5x memory, and up to 180 TOPS of AI performance through an integrated NPU, enabling high-performance on-device processing.

The computer on module market is increasingly integrating advanced processing capabilities within compact embedded platforms. These modules support real-time edge computing applications across industries. Demand is rising for higher computing performance in smaller form factors. Industrial automation and robotics are adopting more intelligent embedded systems. Focus is increasing on efficient local data processing with reduced latency. AI-enabled features are becoming a standard requirement in new designs. Embedded computing platforms are evolving toward more capable and application-driven solutions. For instance, in January 2026, Congatec, a Germany-based embedded computing company, launched the conga-TCRP1 COM Express Compact module based on AMD Ryzen AI Embedded P100 processors for industrial edge AI applications. The module delivers up to 59 TOPS AI performance with integrated CPU, GPU, and NPU acceleration for real-time computing.

Increasing adoption of edge computing is supporting the growth of the computer on module (COM) market by increasing demand for compact and high-performance embedded computing hardware. COMs provide the processing capability required for real-time data processing and AI workloads at the edge with low latency. These modules enable scalable and flexible system development without requiring complete hardware design from the ground level. This approach helps reduce development time, integration complexity, and overall deployment cost across industrial and commercial applications. Edge computing environments also require reliable and long-life embedded platforms capable of operating in distributed and demanding conditions, which supports COM adoption. Growing focus on real-time local processing and intelligent connected devices continues to accelerate demand for modular embedded computing solutions.

## Global Computer On Module Market Report Segmentation

This report forecasts revenue growth at global, regional, and country levels and provides an analysis of the latest industry trends and opportunities in each of the sub-segments from 2021 to 2033. For this study, Grand View Research has segmented the global Computer On Module market in terms of processor, form factor, end use, and region:

Processor Outlook (Revenue, USD Billion, 2021 - 2033)

ARM

X86

Power Architecture

Others

Form Factor Outlook (Revenue, USD Billion, 2021 - 2033)

COM Express

SMARC (Smart Mobility Architecture)

Qseven

ETX (Embedded Technology Extended)

COM-HPC

Others

End Use Outlook (Revenue, USD Billion, 2021 - 2033)

Industrial Automation

Automotive / Transportation

Healthcare / Medical

Consumer Electronics

Aerospace & Defense

Test & Measurement

Communication / Networking

Others

Regional Outlook (Revenue, USD Billion, 2021 - 2033)

North America

U.S.

Canada

Mexico

Europe

UK

Germany

France

Asia Pacific

China

Japan

India

Australia

South Korea

Latin America

Brazil

Middle East & Africa (MEA)

KSA

UAE

South Africa

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