

Companion Animal Health Market Size, Share & Trends Analysis Report By Animal Type (Dogs, Cats), By Distribution Channel (Retail, E-commerce), By Product (Diagnostics, Vaccines), By End-use, And Segment Forecasts, 2023 - 2030

<https://marketpublishers.com/r/C6282AB0D4DEN.html>

Date: July 2023

Pages: 150

Price: US\$ 5,950.00 (Single User License)

ID: C6282AB0D4DEN

Abstracts

This report can be delivered to the clients within 3 Business Days

Companion Animal Health Market Growth & Trends

The global companion animal health market size is expected to reach USD 42.4 billion by 2030, registering a CAGR of 9.1% over the forecast period, according to a new report by Grand View Research, Inc. The market is driven by rising research and development programs, growing numbers of government initiatives, increasing adoption of pets, and high volumes of veterinary surgeries & prevalence of chronic diseases in companion animals. The veterinary healthcare sector has experienced many challenges during the COVID-19 pandemic. Veterinarians could still work despite the shutdown. According to a survey of more than 3,000 pet owners in the U.S., UK, France, and Brazil, more than a quarter of pet owners have put off or avoided contacting their veterinarians since the pandemic started due to the fear of disease transmission.

Moreover, the majority of owners (65 percent) concur that the pandemic had no negative effects on access to medications and procedures. An increase in pet ownership is one of the major factors driving the market. Approximately 70% of households (90.5 million homes) in the U.S. have a pet, with dogs and cats being the most common breeds, according to the American Veterinary Medical Association. The market is also being driven by rising demand for pet medicine as more individuals own pets. The market for companion animal medication is also being driven by an increase in the

demand for high-quality veterinarian care. Veterinary research and development activities have steadily increased during the last decade. There were numerous innovations in the fields of surgery and specialized medications for use in pets. To establish themselves as market leaders, major players are strategically integrating novel technologies.

For instance, in January 2022, the FDA approved Zoetis' first monoclonal antibody treatment for osteoarthritis, Solensia, which is intended to reduce pain in cats with the condition. Similar to this, the company has released Librela, a monoclonal antibody to lessen canine arthritic pain. In recent years, pet disease prevalence has increased in countries like France, which has increased the demand for pet treatment. Obesity, dental issues, skin allergies, osteoarthritis, and viral diseases are the most typical pet illnesses in France. The need for medications and preventive care to keep pets healthy and happy is highlighted by the rising prevalence of pet ailments in France. In addition, it is projected that the rising pharmaceutical and vaccine demand will further boost the market. The presence of government agencies that ensure the safety of veterinary pharmaceuticals, such as the French Agency for Veterinary Medicinal Products (ANMV), contributes to the growth of the market.

Companion Animal Health Market Report Highlights

By product, the pharmaceuticals segment held a dominant share of over 44.0% in 2022. The introduction of medications to aid in extending animal lifespan has been accelerated by a notable rise in pet ownership

The dogs segment dominated the market with a share of over 40.0% in 2022 as a result of rising pet healthcare costs, particularly in developed regions

By distribution channel, the hospital pharmacies segment held the largest share of over 47% in 2022. The global availability of veterinary clinics and hospital services has increased due to the rising pet adoption rate

The hospitals & clinics end-use segment held a dominant share of over 80% in 2022. This is due to an expansion of veterinary hospitals and clinics with innovative infrastructure around the world. Another aspect influencing the segment growth is a rise in the number of veterinarians

North America held a 35.98% share of the overall market in 2022

Contents

CHAPTER 1. METHODOLOGY AND SCOPE

- 1.1. Market Segmentation and Scope
- 1.2. Research Methodology
- 1.3. Information Procurement
- 1.4. Information or Data Analysis
- 1.5. Market Formulation & Validation
- 1.6. Model Details
- 1.7. List of Data Sources

CHAPTER 2. EXECUTIVE SUMMARY

- 2.1. Market Outlook
- 2.2. Segment Outlook
- 2.3. Competitive Insights

CHAPTER 3. COMPANION ANIMAL HEALTH MARKET VARIABLES, TRENDS, & SCOPE

- 3.1. Market Lineage Outlook
 - 3.1.1. Parent Market Outlook
 - 3.1.2. Ancillary Market Outlook
- 3.2. Market Dynamics
 - 3.2.1. Market Driver Analysis
 - 3.2.1.1. Growing companion ownership
 - 3.2.1.2. Increasing number of government initiatives
 - 3.2.1.3. Increasing prevalence of zoonotic diseases
 - 3.2.1.4. Technological advancements
 - 3.2.2. Market Restraint Analysis
 - 3.2.2.1. Increase in the number of counterfeit Drugs
 - 3.2.2.2. High pet care cost
 - 3.2.3. Market Opportunity Analysis
 - 3.2.4. Market Challenge Analysis
- 3.3. Companion Animal Health Market Analysis Tools
 - 3.3.1. Industry Analysis - Porter's
 - 3.3.1.1. Bargaining power of suppliers
 - 3.3.1.2. Bargaining power of buyers

- 3.3.1.3. Threat of substitutes
- 3.3.1.4. Threat of new entrants
- 3.3.1.5. Competitive rivalry
- 3.3.2. PESTEL Analysis
 - 3.3.2.1. Political & Legal landscape
 - 3.3.2.2. Economic and Social landscape
 - 3.3.2.3. Technological landscape
- 3.3.3. Pricing Analysis
- 3.3.4. Estimated Companion Animal Population, by key countries, 2018 to 2022
- 3.3.5. COVID-19 Impact Analysis

CHAPTER 4. COMPANION ANIMAL HEALTH MARKET: PRODUCT ESTIMATES & TREND ANALYSIS

- 4.1. Segment Dashboard
- 4.2. Companion Animal Health Market: Product Movement Analysis & Market Share, 2022 & 2030
- 4.3. Vaccines
 - 4.3.1. Vaccines Market Revenue Estimates and Forecasts, 2018 - 2030 (USD Million)
- 4.4. Pharmaceuticals
 - 4.4.1. Pharmaceuticals Market Revenue Estimates and Forecasts, 2018 - 2030 (USD Million)
 - 4.4.2. OTC
 - 4.4.2.1. OTC Market Revenue Estimates and Forecasts, 2018 - 2030 (USD Million)
 - 4.4.3. Prescription
 - 4.4.3.1. Prescription Market Revenue Estimates and Forecasts, 2018 - 2030 (USD Million)
- 4.5. Feed Additives
 - 4.5.1. Feed Additives Market Revenue Estimates and Forecasts, 2018 - 2030 (USD Million)
- 4.6. Diagnostics
 - 4.6.1. Diagnostics Market Revenue Estimates and Forecasts, 2018 - 2030 (USD Million)
- 4.7. Others
 - 4.7.1. Others Market Revenue Estimates and Forecasts, 2018 - 2030 (USD Million)

CHAPTER 5. COMPANION ANIMAL HEALTH MARKET: ANIMAL TYPE ESTIMATES & TREND ANALYSIS

5.1. Segment Dashboard

5.2. Companion Animal Health Market: Animal Type Movement Analysis & Market Share, 2022 & 2030

5.3. Dogs

5.3.1. Dogs Market Revenue Estimates and Forecasts, 2018 - 2030 (USD Million)

5.4. Cats

5.4.1. Cats Market Revenue Estimates and Forecasts, 2018 - 2030 (USD Million)

5.5. Equine

5.5.1. Equine Market Revenue Estimates and Forecasts, 2018 - 2030 (USD Million)

5.6. Others

5.6.1. Others Market Revenue Estimates and Forecasts, 2018 - 2030 (USD Million)

CHAPTER 6. COMPANION ANIMAL HEALTH MARKET: DISTRIBUTION CHANNEL ESTIMATES & TREND ANALYSIS

6.1. Segment Dashboard

6.2. Companion Animal Health Market: Distribution Channel Movement Analysis & Market Share, 2022 & 2030

6.3. Retail

6.3.1. Retail Market Revenue Estimates and Forecasts, 2018 - 2030 (USD Million)

6.4. E-Commerce

6.4.1. E-Commerce Market Revenue Estimates and Forecasts, 2018 - 2030 (USD Million)

6.5. Hospital Pharmacies

6.5.1. Hospital Pharmacies Market Revenue Estimates and Forecasts, 2018 - 2030 (USD Million)

CHAPTER 7. COMPANION ANIMAL HEALTH MARKET: END-USE ESTIMATES & TREND ANALYSIS

7.1. Segment Dashboard

7.2. Companion Animal Health Market: End-use Movement Analysis & Market Share, 2022 & 2030

7.3. Point-of-care/In-house Testing

7.3.1. Point-of-care/In-house testing Market Revenue Estimates and Forecasts, 2018 - 2030 (USD Million)

7.4. Hospitals & Clinics

7.4.1. Hospitals & clinics Market Revenue Estimates and Forecasts, 2018 - 2030 (USD Million)

7.5. Others

7.5.1. Others Market Revenue Estimates and Forecasts, 2018 - 2030 (USD Million)

CHAPTER 8. COMPANION ANIMAL HEALTH MARKET: REGIONAL ESTIMATES & TREND ANALYSIS

8.1. Regional Outlook

8.2. Companion Animal Health Market: Regional Movement Analysis & Market Share, 2022 & 2030

8.3. North America

8.3.1. North America Companion Animal Health Market Estimates And Forecasts, 2018 - 2030 (USD Million)

8.3.2. U.S.

8.3.2.1. Key Country Dynamics

8.3.2.2. Regulatory Framework

8.3.2.3. U.S. Companion Animal Health Market Estimates And Forecasts, 2018 - 2030 (USD Million)

8.3.3. Canada

8.3.3.1. Key Country Dynamics

8.3.3.2. Regulatory Framework

8.3.3.3. Canada Companion Animal Health Market Estimates And Forecasts, 2018 - 2030 (USD Million)

8.4. Europe

8.4.1. Europe Companion Animal Health Market Estimates And Forecasts, 2018 - 2030 (USD Million)

8.4.2. UK

8.4.2.1. Key Country Dynamics

8.4.2.2. Regulatory Framework

8.4.2.3. UK Companion Animal Health Market Estimates And Forecasts, 2018 - 2030 (USD Million)

8.4.3. Germany

8.4.3.1. Key Country Dynamics

8.4.3.2. Regulatory Framework

8.4.3.3. Germany Companion Animal Health Market Estimates And Forecasts, 2018 - 2030 (USD Million)

8.4.4. France

8.4.4.1. Key Country Dynamics

8.4.4.2. Regulatory Framework

8.4.4.3. France Companion Animal Health Market Estimates And Forecasts, 2018 -

2030 (USD Million)

8.4.5. Italy

8.4.5.1. Key Country Dynamics

8.4.5.2. Regulatory Framework

8.4.5.3. Italy Companion Animal Health Market Estimates And Forecasts, 2018 -

2030 (USD Million)

8.4.6. Spain

8.4.6.1. Key Country Dynamics

8.4.6.2. Regulatory Framework

8.4.6.3. Spain Companion Animal Health Market Estimates And Forecasts, 2018 -

2030 (USD Million)

8.4.7. Russia

8.4.7.1. Key Country Dynamics

8.4.7.2. Regulatory Framework

8.4.7.3. Russia Companion Animal Health Market Estimates And Forecasts, 2018 -

2030 (USD Million)

8.4.8. Sweden

8.4.8.1. Key Country Dynamics

8.4.8.2. Regulatory Framework

8.4.8.3. Sweden Companion Animal Health Market Estimates And Forecasts, 2018 -

2030 (USD Million)

8.4.9. The Netherlands

8.4.9.1. Key Country Dynamics

8.4.9.2. Regulatory Framework

8.4.9.3. The Netherlands Companion Animal Health Market Estimates And

Forecasts, 2018 - 2030 (USD Million)

8.4.10. Switzerland

8.4.10.1. Key Country Dynamics

8.4.10.2. Regulatory Framework

8.4.10.3. Switzerland Companion Animal Health Market Estimates And Forecasts,

2018 - 2030 (USD Million)

8.4.11. Ireland

8.4.11.1. Key Country Dynamics

8.4.11.2. Regulatory Framework

8.4.11.3. Ireland Companion Animal Health Market Estimates And Forecasts, 2018 -

2030 (USD Million)

8.4.12. Poland

8.4.12.1. Key Country Dynamics

8.4.12.2. Regulatory Framework

8.4.12.3. Poland Companion Animal Health Market Estimates And Forecasts, 2018 - 2030 (USD Million)

8.5. Asia Pacific

8.5.1. Asia Pacific Companion Animal Health Market Estimates And Forecasts, 2018 - 2030 (USD Million)

8.5.2. Japan

8.5.2.1. Key Country Dynamics

8.5.2.2. Regulatory Framework

8.5.2.3. Japan Companion Animal Health Market Estimates And Forecasts, 2018 - 2030 (USD Million)

8.5.3. China

8.5.3.1. Key Country Dynamics

8.5.3.2. Regulatory Framework

8.5.3.3. China Companion Animal Health Market Estimates And Forecasts, 2018 - 2030 (USD Million)

8.5.4. India

8.5.4.1. Key Country Dynamics

8.5.4.2. Regulatory Framework

8.5.4.3. India Companion Animal Health Market Estimates And Forecasts, 2018 - 2030 (USD Million)

8.5.5. South Korea

8.5.5.1. Key Country Dynamics

8.5.5.2. Regulatory Framework

8.5.5.3. South Korea Companion Animal Health Market Estimates And Forecasts, 2018 - 2030 (USD Million)

8.5.6. Australia

8.5.6.1. Key Country Dynamics

8.5.6.2. Regulatory Framework

8.5.6.3. Australia Companion Animal Health Market Estimates And Forecasts, 2018 - 2030 (USD Million)

8.5.7. Thailand

8.5.7.1. Key Country Dynamics

8.5.7.2. Regulatory Framework

8.5.7.3. Thailand Companion Animal Health Market Estimates And Forecasts, 2018 - 2030 (USD Million)

8.5.8. Singapore

8.5.8.1. Key Country Dynamics

8.5.8.2. Regulatory Framework

8.5.8.3. Singapore Companion Animal Health Market Estimates And Forecasts, 2018

- 2030 (USD Million)

8.5.9. Malaysia

8.5.9.1. Key Country Dynamics

8.5.9.2. Regulatory Framework

8.5.9.3. Malaysia Companion Animal Health Market Estimates And Forecasts, 2018 - 2030 (USD Million)

8.5.10. Indonesia

8.5.10.1. Key Country Dynamics

8.5.10.2. Regulatory Framework

8.5.10.3. Indonesia Companion Animal Health Market Estimates And Forecasts, 2018 - 2030 (USD Million)

8.5.11. Philippines

8.5.11.1. Key Country Dynamics

8.5.11.2. Regulatory Framework

8.5.11.3. Philippines Companion Animal Health Market Estimates And Forecasts, 2018 - 2030 (USD Million)

8.6. Latin America

8.6.1. Latin America Companion Animal Health Market Estimates And Forecasts, 2018 - 2030 (USD Million)

8.6.2. Brazil

8.6.2.1. Key Country Dynamics

8.6.2.2. Regulatory Framework

8.6.2.3. Brazil Companion Animal Health Market Estimates And Forecasts, 2018 - 2030 (USD Million)

8.6.3. Mexico

8.6.3.1. Key Country Dynamics

8.6.3.2. Regulatory Framework

8.6.3.3. Mexico Companion Animal Health Market Estimates And Forecasts, 2018 - 2030 (USD Million)

8.6.4. Argentina

8.6.4.1. Key Country Dynamics

8.6.4.2. Regulatory Framework

8.6.4.3. Argentina Companion Animal Health Market Estimates And Forecasts, 2018 - 2030 (USD Million)

8.7. Middle East & Africa

8.7.1. Middle East & Africa Companion Animal Health Market Estimates And Forecasts, 2018 - 2030 (USD Million)

8.7.2. South Africa

8.7.2.1. Key Country Dynamics

- 8.7.2.2. Regulatory Framework
- 8.7.2.3. South Africa Companion Animal Health Market Estimates And Forecasts, 2018 - 2030 (USD Million)
- 8.7.3. Saudi Arabia
 - 8.7.3.1. Key Country Dynamics
 - 8.7.3.2. Regulatory Framework
 - 8.7.3.3. Saudi Arabia Companion Animal Health Market Estimates And Forecasts, 2018 - 2030 (USD Million)
- 8.7.4. UAE
 - 8.7.4.1. Key Country Dynamics
 - 8.7.4.2. Regulatory Framework
 - 8.7.4.3. UAE Companion Animal Health Market Estimates And Forecasts, 2018 - 2030 (USD Million)
- 8.7.5. Turkey
 - 8.7.5.1. Key Country Dynamics
 - 8.7.5.2. Regulatory Framework
 - 8.7.5.3. Turkey Companion Animal Health Market Estimates And Forecasts, 2018 - 2030 (USD Million)
- 8.7.6. Iran
 - 8.7.6.1. Key Country Dynamics
 - 8.7.6.2. Regulatory Framework
 - 8.7.6.3. Iran Companion Animal Health Market Estimates And Forecasts, 2018 - 2030 (USD Million)
- 8.7.7. Israel
 - 8.7.7.1. Key Country Dynamics
 - 8.7.7.2. Regulatory Framework
 - 8.7.7.3. Israel Companion Animal Health Market Estimates And Forecasts, 2018 - 2030 (USD Million)

CHAPTER 9. COMPETITIVE LANDSCAPE

- 9.1. Key Company Profiles
 - 9.1.1. Participant's Overview
 - 9.1.2. Product Benchmarking
 - 9.1.3. Financial Performance
 - 9.1.4. Strategic Initiatives
- 9.2. Participant Categorization
- 9.3. Heat Map Analysis/ Company Market Position Analysis
- 9.4. Strategy Mapping

9.5. List of Other Key Market Players

List Of Tables

LIST OF TABLES

Table 1 List of secondary sources

Table 2 Global Companion Animal Health market, by region, 2018 - 2030 (USD Million)

Table 3 Global Companion Animal Health market, by product, 2018 - 2030 (USD Million)

Table 4 Global Companion Animal Health market, by distribution channel, 2018 - 2030 (USD Million)

Table 5 Global Companion Animal Health market, by animal type, 2018 - 2030 (USD Million)

Table 6 Global Companion Animal Health market, by end-use, 2018 - 2030 (USD Million)

Table 7 North America Companion Animal Health market, by country, 2018 - 2030 (USD Million)

Table 8 North America Companion Animal Health market, by product, 2018 - 2030 (USD Million)

Table 9 North America Companion Animal Health market, by distribution channel, 2018 - 2030 (USD Million)

Table 10 North America Companion Animal Health market, by animal type, 2018 - 2030 (USD Million)

Table 11 North America Companion Animal Health market, by end-use, 2018 - 2030 (USD Million)

Table 12 U.S. Companion Animal Health market, by product, 2018 - 2030 (USD Million)

Table 13 U.S. Companion Animal Health market, by distribution channel, 2018 - 2030 (USD Million)

Table 14 U.S. Companion Animal Health market, by animal type, 2018 - 2030 (USD Million)

Table 15 U.S. Companion Animal Health market, by end-use, 2018 - 2030 (USD Million)

Table 16 Canada Companion Animal Health market, by product, 2018 - 2030 (USD Million)

Table 17 Canada Companion Animal Health market, by distribution channel, 2018 - 2030 (USD Million)

Table 18 Canada Companion Animal Health market, by animal type, 2018 - 2030 (USD Million)

Table 19 Canada Companion Animal Health market, by end-use, 2018 - 2030 (USD Million)

Table 20 Europe Companion Animal Health market, by country, 2018 - 2030 (USD Million)

Million)

Table 21 Europe Companion Animal Health market, by product, 2018 - 2030 (USD Million)

Table 22 Europe Companion Animal Health market, by distribution channel, 2018 - 2030 (USD Million)

Table 23 Europe Companion Animal Health market, by animal type, 2018 - 2030 (USD Million)

Table 24 Europe Companion Animal Health market, by end-use, 2018 - 2030 (USD Million)

Table 25 UK Companion Animal Health market, by product, 2018 - 2030 (USD Million)

Table 26 UK Companion Animal Health market, by distribution channel, 2018 - 2030 (USD Million)

Table 27 UK Companion Animal Health market, by animal type, 2018 - 2030 (USD Million)

Table 28 UK Companion Animal Health market, by end-use, 2018 - 2030 (USD Million)

Table 29 Germany Companion Animal Health market, by product, 2018 - 2030 (USD Million)

Table 30 Germany Companion Animal Health market, by distribution channel, 2018 - 2030 (USD Million)

Table 31 Germany Companion Animal Health market, by animal type, 2018 - 2030 (USD Million)

Table 32 Germany Companion Animal Health market, by end-use, 2018 - 2030 (USD Million)

Table 33 France Companion Animal Health market, by product, 2018 - 2030 (USD Million)

Table 34 France Companion Animal Health market, by distribution channel, 2018 - 2030 (USD Million)

Table 35 France Companion Animal Health market, by animal type, 2018 - 2030 (USD Million)

Table 36 France Companion Animal Health market, by end-use, 2018 - 2030 (USD Million)

Table 37 Italy Companion Animal Health market, by product, 2018 - 2030 (USD Million)

Table 38 Italy Companion Animal Health market, by distribution channel, 2018 - 2030 (USD Million)

Table 39 Italy Companion Animal Health market, by animal type, 2018 - 2030 (USD Million)

Table 40 Italy Companion Animal Health market, by end-use, 2018 - 2030 (USD Million)

Table 41 Spain Companion Animal Health market, by product, 2018 - 2030 (USD Million)

Table 42 Spain Companion Animal Health market, by distribution channel, 2018 - 2030 (USD Million)

Table 43 Spain Companion Animal Health market, by animal type, 2018 - 2030 (USD Million)

Table 44 Spain Companion Animal Health market, by end-use, 2018 - 2030 (USD Million)

Table 45 The Netherlands Companion Animal Health market, by product, 2018 - 2030 (USD Million)

Table 46 The Netherlands Companion Animal Health market, by distribution channel, 2018 - 2030 (USD Million)

Table 47 The Netherlands Companion Animal Health market, by animal type, 2018 - 2030 (USD Million)

Table 48 The Netherlands Companion Animal Health market, by end-use, 2018 - 2030 (USD Million)

Table 49 Sweden Companion Animal Health market, by product, 2018 - 2030 (USD Million)

Table 50 Sweden Companion Animal Health market, by distribution channel, 2018 - 2030 (USD Million)

Table 51 Sweden Companion Animal Health market, by animal type, 2018 - 2030 (USD Million)

Table 52 Sweden Companion Animal Health market, by end-use, 2018 - 2030 (USD Million)

Table 53 Russia Companion Animal Health market, by product, 2018 - 2030 (USD Million)

Table 54 Russia Companion Animal Health market, by distribution channel, 2018 - 2030 (USD Million)

Table 55 Russia Companion Animal Health market, by animal type, 2018 - 2030 (USD Million)

Table 56 Russia Companion Animal Health market, by end-use, 2018 - 2030 (USD Million)

Table 57 Switzerland Companion Animal Health market, by product, 2018 - 2030 (USD Million)

Table 58 Switzerland Companion Animal Health market, by distribution channel, 2018 - 2030 (USD Million)

Table 59 Switzerland Companion Animal Health market, by animal type, 2018 - 2030 (USD Million)

Table 60 Switzerland Companion Animal Health market, by end-use, 2018 - 2030 (USD Million)

Table 61 Ireland Companion Animal Health market, by product, 2018 - 2030 (USD

Million)

Table 62 Ireland Companion Animal Health market, by distribution channel, 2018 - 2030 (USD Million)

Table 63 Ireland Companion Animal Health market, by animal type, 2018 - 2030 (USD Million)

Table 64 Ireland Companion Animal Health market, by end-use, 2018 - 2030 (USD Million)

Table 65 Poland Companion Animal Health market, by product, 2018 - 2030 (USD Million)

Table 66 Poland Companion Animal Health market, by distribution channel, 2018 - 2030 (USD Million)

Table 67 Poland Companion Animal Health market, by animal type, 2018 - 2030 (USD Million)

Table 68 Poland Companion Animal Health market, by end-use, 2018 - 2030 (USD Million)

Table 69 Asia Pacific Companion Animal Health market, by country, 2018 - 2030 (USD Million)

Table 70 Asia Pacific Companion Animal Health market, by product, 2018 - 2030 (USD Million)

Table 71 Asia Pacific Companion Animal Health market, by distribution channel, 2018 - 2030 (USD Million)

Table 72 Asia Pacific Companion Animal Health market, by animal type, 2018 - 2030 (USD Million)

Table 73 Asia Pacific Companion Animal Health market, by end-use, 2018 - 2030 (USD Million)

Table 74 Japan Companion Animal Health market, by product, 2018 - 2030 (USD Million)

Table 75 Japan Companion Animal Health market, by distribution channel, 2018 - 2030 (USD Million)

Table 76 Japan Companion Animal Health market, by animal type, 2018 - 2030 (USD Million)

Table 77 Japan Companion Animal Health market, by end-use, 2018 - 2030 (USD Million)

Table 78 China Companion Animal Health market, by product, 2018 - 2030 (USD Million)

Table 79 China Companion Animal Health market, by distribution channel, 2018 - 2030 (USD Million)

Table 80 China Companion Animal Health market, by animal type, 2018 - 2030 (USD Million)

Table 81 China Companion Animal Health market, by end-use, 2018 - 2030 (USD Million)

Table 82 India Companion Animal Health market, by product, 2018 - 2030 (USD Million)

Table 83 India Companion Animal Health market, by distribution channel, 2018 - 2030 (USD Million)

Table 84 India Companion Animal Health market, by animal type, 2018 - 2030 (USD Million)

Table 85 India Companion Animal Health market, by end-use, 2018 - 2030 (USD Million)

Table 86 South Korea Companion Animal Health market, by product, 2018 - 2030 (USD Million)

Table 87 South Korea Companion Animal Health market, by distribution channel, 2018 - 2030 (USD Million)

Table 88 South Korea Companion Animal Health market, by animal type, 2018 - 2030 (USD Million)

Table 89 South Korea Companion Animal Health market, by end-use, 2018 - 2030 (USD Million)

Table 90 Australia Companion Animal Health market, by product, 2018 - 2030 (USD Million)

Table 91 Australia Companion Animal Health market, by distribution channel, 2018 - 2030 (USD Million)

Table 92 Australia Companion Animal Health market, by animal type, 2018 - 2030 (USD Million)

Table 93 Australia Companion Animal Health market, by end-use, 2018 - 2030 (USD Million)

Table 94 Thailand Companion Animal Health market, by product, 2018 - 2030 (USD Million)

Table 95 Thailand Companion Animal Health market, by distribution channel, 2018 - 2030 (USD Million)

Table 96 Thailand Companion Animal Health market, by animal type, 2018 - 2030 (USD Million)

Table 97 Thailand Companion Animal Health market, by end-use, 2018 - 2030 (USD Million)

Table 98 Singapore Companion Animal Health market, by product, 2018 - 2030 (USD Million)

Table 99 Singapore Companion Animal Health market, by distribution channel, 2018 - 2030 (USD Million)

Table 100 Singapore Companion Animal Health market, by animal type, 2018 - 2030 (USD Million)

Table 101 Singapore Companion Animal Health market, by end-use, 2018 - 2030 (USD Million)

Table 102 Malaysia Companion Animal Health market, by product, 2018 - 2030 (USD Million)

Table 103 Malaysia Companion Animal Health market, by distribution channel, 2018 - 2030 (USD Million)

Table 104 Malaysia Companion Animal Health market, by animal type, 2018 - 2030 (USD Million)

Table 105 Malaysia Companion Animal Health market, by end-use, 2018 - 2030 (USD Million)

Table 106 Indonesia Companion Animal Health market, by product, 2018 - 2030 (USD Million)

Table 107 Indonesia Companion Animal Health market, by distribution channel, 2018 - 2030 (USD Million)

Table 108 Indonesia Companion Animal Health market, by animal type, 2018 - 2030 (USD Million)

Table 109 Indonesia Companion Animal Health market, by end-use, 2018 - 2030 (USD Million)

Table 110 Philippines Companion Animal Health market, by product, 2018 - 2030 (USD Million)

Table 111 Philippines Companion Animal Health market, by distribution channel, 2018 - 2030 (USD Million)

Table 112 Philippines Companion Animal Health market, by animal type, 2018 - 2030 (USD Million)

Table 113 Philippines Companion Animal Health market, by end-use, 2018 - 2030 (USD Million)

Table 114 Latin America Companion Animal Health market, by country, 2018 - 2030 (USD Million)

Table 115 Latin America Companion Animal Health market, by product, 2018 - 2030 (USD Million)

Table 116 Latin America Companion Animal Health market, by distribution channel, 2018 - 2030 (USD Million)

Table 117 Latin America Companion Animal Health market, by animal type, 2018 - 2030 (USD Million)

Table 118 Latin America Companion Animal Health market, by end-use, 2018 - 2030 (USD Million)

Table 119 Brazil Companion Animal Health market, by product, 2018 - 2030 (USD Million)

Table 120 Brazil Companion Animal Health market, by distribution channel, 2018 - 2030

(USD Million)

Table 121 Brazil Companion Animal Health market, by animal type, 2018 - 2030 (USD Million)

Table 122 Brazil Companion Animal Health market, by end-use, 2018 - 2030 (USD Million)

Table 123 Mexico Companion Animal Health market, by product, 2018 - 2030 (USD Million)

Table 124 Mexico Companion Animal Health market, by distribution channel, 2018 - 2030 (USD Million)

Table 125 Mexico Companion Animal Health market, by animal type, 2018 - 2030 (USD Million)

Table 126 Mexico Companion Animal Health market, by end-use, 2018 - 2030 (USD Million)

Table 127 Argentina Companion Animal Health market, by product, 2018 - 2030 (USD Million)

Table 128 Argentina Companion Animal Health market, by distribution channel, 2018 - 2030 (USD Million)

Table 129 Argentina Companion Animal Health market, by animal type, 2018 - 2030 (USD Million)

Table 130 Argentina Companion Animal Health market, by end-use, 2018 - 2030 (USD Million)

Table 131 MEA Companion Animal Health market, by country, 2018 - 2030 (USD Million)

Table 132 MEA Companion Animal Health market, by product, 2018 - 2030 (USD Million)

Table 133 MEA Companion Animal Health market, by distribution channel, 2018 - 2030 (USD Million)

Table 134 MEA Companion Animal Health market, by animal type, 2018 - 2030 (USD Million)

Table 135 MEA Companion Animal Health market, by end-use, 2018 - 2030 (USD Million)

Table 136 South Africa Companion Animal Health market, by product, 2018 - 2030 (USD Million)

Table 137 South Africa Companion Animal Health market, by distribution channel, 2018 - 2030 (USD Million)

Table 138 South Africa Companion Animal Health market, by animal type, 2018 - 2030 (USD Million)

Table 139 South Africa Companion Animal Health market, by end-use, 2018 - 2030 (USD Million)

Table 140 Saudi Arabia Companion Animal Health market, by product, 2018 - 2030
(USD Million)

Table 141 Saudi Arabia Companion Animal Health market, by distribution channel, 2018
- 2030 (USD Million)

Table 142 Saudi Arabia Companion Animal Health market, by animal type, 2018 - 2030
(USD Million)

Table 143 Saudi Arabia Companion Animal Health market, by end-use, 2018 - 2030
(USD Million)

Table 144 UAE Companion Animal Health market, by product, 2018 - 2030 (USD
Million)

Table 145 UAE Companion Animal Health market, by distribution channel, 2018 - 2030
(USD Million)

Table 146 UAE Companion Animal Health market, by animal type, 2018 - 2030 (USD
Million)

Table 147 UAE Companion Animal Health market, by end-use, 2018 - 2030 (USD
Million)

Table 148 Turkey Companion Animal Health market, by product, 2018 - 2030 (USD
Million)

Table 149 Turkey Companion Animal Health market, by distribution channel, 2018 -
2030 (USD Million)

Table 150 Turkey Companion Animal Health market, by animal type, 2018 - 2030 (USD
Million)

Table 151 Turkey Companion Animal Health market, by end-use, 2018 - 2030 (USD
Million)

Table 152 Iran Companion Animal Health market, by product, 2018 - 2030 (USD Million)

Table 153 Iran Companion Animal Health market, by distribution channel, 2018 - 2030
(USD Million)

Table 154 Iran Companion Animal Health market, by animal type, 2018 - 2030 (USD
Million)

Table 155 Iran Companion Animal Health market, by end-use, 2018 - 2030 (USD
Million)

Table 156 Israel Companion Animal Health market, by product, 2018 - 2030 (USD
Million)

Table 157 Israel Companion Animal Health market, by distribution channel, 2018 - 2030
(USD Million)

Table 158 Israel Companion Animal Health market, by animal type, 2018 - 2030 (USD
Million)

Table 159 Israel Companion Animal Health market, by end-use, 2018 - 2030 (USD
Million)

Table 160 Participant's overview

Table 161 Financial performance

Table 162 Product/ Services benchmarking

Table 163 Strategic Initiatives

List Of Figures

LIST OF FIGURES

- Fig. 1 Market segmentation
- Fig. 2 Market research process
- Fig. 3 Information procurement
- Fig. 4 Market research approaches
- Fig. 5 Value chain-based sizing & forecasting
- Fig. 6 QFD modelling for market share assessment
- Fig. 7 Market formulation & validation
- Fig. 8 Commodity Flow Analysis
- Fig. 9 Companion Animal Health market revenue, 2018 - 2030 (USD Million)
- Fig. 10 Companion Animal Health market snapshot
- Fig. 11 Companion Animal Health market driver impact
- Fig. 12 Companion Animal Health market restraint impact
- Fig. 13 Porter's 5 Forces Analysis
- Fig. 14 PESTEL Analysis
- Fig. 15 Companion Animal Health market product key takeaways (USD Million)
- Fig. 16 Companion Animal Health market: product movement analysis
- Fig. 17 Global vaccines market, 2018 - 2030 (USD Million)
- Fig. 18 Global pharmaceuticals market, 2018 - 2030 (USD Million)
- Fig. 19 Global OTC market, 2018 - 2030 (USD Million)
- Fig. 20 Global prescription market, 2018 - 2030 (USD Million)
- Fig. 21 Global feed additives market, 2018 - 2030 (USD Million)
- Fig. 22 Global diagnostics market, 2018 - 2030 (USD Million)
- Fig. 23 Global others market, 2018 - 2030 (USD Million)
- Fig. 24 Companion Animal Health distribution channel key takeaways (USD Million)
- Fig. 25 Companion Animal Health market: Distribution channel movement analysis
- Fig. 26 Global retail market, 2018 - 2030 (USD Million)
- Fig. 27 Global e-commerce market, 2018 - 2030 (USD Million)
- Fig. 28 Global hospital pharmacies market, 2018 - 2030 (USD Million)
- Fig. 29 Companion Animal Health market animal type key takeaways (USD Million)
- Fig. 30 Companion Animal Health market: Animal type movement analysis
- Fig. 31 Global dogs market, 2018 - 2030 (USD Million)
- Fig. 32 Global cats market, 2018 - 2030 (USD Million)
- Fig. 33 Global equine market, 2018 - 2030 (USD Million)
- Fig. 34 Global others market, 2018 - 2030 (USD Million)
- Fig. 35 Companion Animal Health market end-use key takeaways (USD Million)

- Fig. 36 Companion Animal Health market: end-use movement analysis
- Fig. 37 Global hospitals & clinics market, 2018 - 2030 (USD Million)
- Fig. 38 Global Point-of-care/In-house testing market, 2018 - 2030 (USD Million)
- Fig. 39 Global others market, 2018 - 2030 (USD Million)
- Fig. 40 Regional market place: Key takeaways
- Fig. 41 Regional outlook, 2022 & 2030
- Fig. 42 North America Companion Animal Health market, 2018 - 2030 (USD Million)
- Fig. 43 U.S. Companion Animal Health market, 2018 - 2030 (USD Million)
- Fig. 44 Canada Companion Animal Health market, 2018 - 2030 (USD Million)
- Fig. 45 Europe Companion Animal Health market, 2018 - 2030 (USD Million)
- Fig. 46 UK Companion Animal Health market, 2018 - 2030 (USD Million)
- Fig. 47 Germany Companion Animal Health market, 2018 - 2030 (USD Million)
- Fig. 48 France Companion Animal Health market, 2018 - 2030 (USD Million)
- Fig. 49 Italy Companion Animal Health market, 2018 - 2030 (USD Million)
- Fig. 50 Spain Companion Animal Health market, 2018 - 2030 (USD Million)
- Fig. 51 The Netherlands Companion Animal Health market, 2018 - 2030 (USD Million)
- Fig. 52 Sweden Companion Animal Health market, 2018 - 2030 (USD Million)
- Fig. 53 Switzerland Companion Animal Health market, 2018 - 2030 (USD Million)
- Fig. 54 Ireland Companion Animal Health market, 2018 - 2030 (USD Million)
- Fig. 55 Poland Companion Animal Health market, 2018 - 2030 (USD Million)
- Fig. 56 Russia Companion Animal Health market, 2018 - 2030 (USD Million)
- Fig. 57 Asia Pacific Companion Animal Health market, 2018 - 2030 (USD Million)
- Fig. 58 Japan Companion Animal Health market, 2018 - 2030 (USD Million)
- Fig. 59 China Companion Animal Health market, 2018 - 2030 (USD Million)
- Fig. 60 India Companion Animal Health market, 2018 - 2030 (USD Million)
- Fig. 61 South Korea Companion Animal Health market, 2018 - 2030 (USD Million)
- Fig. 62 Australia Companion Animal Health market, 2018 - 2030 (USD Million)
- Fig. 63 Thailand Companion Animal Health market, 2018 - 2030 (USD Million)
- Fig. 64 Singapore Companion Animal Health market, 2018 - 2030 (USD Million)
- Fig. 65 Malaysia Companion Animal Health market, 2018 - 2030 (USD Million)
- Fig. 66 Indonesia Companion Animal Health market, 2018 - 2030 (USD Million)
- Fig. 67 Philippines Companion Animal Health market, 2018 - 2030 (USD Million)
- Fig. 68 Latin America Companion Animal Health market, 2018 - 2030 (USD Million)
- Fig. 69 Brazil Companion Animal Health market, 2018 - 2030 (USD Million)
- Fig. 70 Mexico Companion Animal Health market, 2018 - 2030 (USD Million)
- Fig. 71 Argentina Companion Animal Health market, 2018 - 2030 (USD Million)
- Fig. 72 MEA Companion Animal Health market, 2018 - 2030 (USD Million)
- Fig. 73 South Africa Companion Animal Health market, 2018 - 2030 (USD Million)
- Fig. 74 Saudi Arabia Companion Animal Health market, 2018 - 2030 (USD Million)

Fig. 75 UAE Companion Animal Health market, 2018 - 2030 (USD Million)

Fig. 76 Iran Companion Animal Health market, 2018 - 2030 (USD Million)

Fig. 77 Turkey Companion Animal Health market, 2018 - 2030 (USD Million)

Fig. 78 Israel Companion Animal Health market, 2018 - 2030 (USD Million)

Fig. 79 Market participant categorization

Fig. 80 Heat map analysis

I would like to order

Product name: Companion Animal Health Market Size, Share & Trends Analysis Report By Animal Type (Dogs, Cats), By Distribution Channel (Retail, E-commerce), By Product (Diagnostics, Vaccines), By End-use, And Segment Forecasts, 2023 - 2030

Product link: <https://marketpublishers.com/r/C6282AB0D4DEN.html>

Price: US\$ 5,950.00 (Single User License / Electronic Delivery)

If you want to order Corporate License or Hard Copy, please, contact our Customer Service:

info@marketpublishers.com

Payment

To pay by Credit Card (Visa, MasterCard, American Express, PayPal), please, click button on product page <https://marketpublishers.com/r/C6282AB0D4DEN.html>

To pay by Wire Transfer, please, fill in your contact details in the form below:

First name:
Last name:
Email:
Company:
Address:
City:
Zip code:
Country:
Tel:
Fax:
Your message:

****All fields are required**

Customer signature _____

Please, note that by ordering from marketpublishers.com you are agreeing to our Terms & Conditions at <https://marketpublishers.com/docs/terms.html>

To place an order via fax simply print this form, fill in the information below

and fax the completed form to +44 20 7900 3970