

Compact Agricultural Tractors Market Size, Share & Trends Analysis Report By Engine Power (Below 30HP, 31 HP To 40 HP), By Driveline (2WD, 4WD), By Propulsion, By Region, And Segment Forecasts, 2025 - 2030

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Abstracts

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Compact Agricultural Tractors Market Trends

The global compact agricultural tractors market size was estimated at USD 17.48 billion in 2024 and is projected to grow at a CAGR of 9.0% from 2025 to 2030. The rising trend of small-scale and precision farming across both developed and developing regions is driving the market growth.

Key Highlights:

As agricultural land holdings shrink due to urbanization and land division among heirs, farmers are increasingly adopting compact tractors that are more suitable for managing small plots of land efficiently. These tractors are easier to maneuver, require less fuel, and are ideal for tasks like tilling, plowing, and hauling within tight field boundaries. The affordability and versatility of compact tractors make them highly attractive to smallholder farmers who seek to increase productivity without investing in large-scale machinery.

The increased mechanization of farming in developing countries, particularly in Asia and Africa, is driving the adoption of compact agricultural tractors. Governments in these regions are actively promoting farm mechanization to address labor shortages and

enhance food security. Compact tractors are often subsidized or supported through rural development schemes, making them accessible to a broader base of farmers. These tractors also require less infrastructure for operation and maintenance, which is particularly beneficial in rural areas with limited access to service centers. As more countries focus on agricultural modernization, the demand for compact tractors is expected to rise.

The growing use of compact tractors for non-agricultural applications is also boosting the market. Compact agricultural tractors are being increasingly used in landscaping, municipal maintenance, snow removal, and construction activities. Their compact size, ease of attachment to multiple implements, and fuel efficiency make them suitable for a wide variety of tasks beyond traditional farming. Municipal bodies and contractors prefer these machines for their ability to work in confined spaces, such as parks, gardens, and roadside maintenance areas. This cross-industry usage is diversifying the customer base and expanding the overall market demand.

The increased demand for horticulture and organic farming, particularly in peri-urban and semi-urban areas, is driving market growth. As consumer preferences shift toward healthier food options, farmers and agribusinesses are focusing on high-value crops such as fruits, vegetables, and herbs. These crops often require more precise and frequent cultivation, which is well-suited to compact tractors due to their agility and compatibility with various specialized implements. Compact tractors can easily navigate between closely planted rows and operate in greenhouses or polyhouses, where larger machines would be impractical.

Moreover, dealer network expansion and digital sales platforms are making compact tractors more accessible to rural and semi-urban customers. Manufacturers are investing in wider dealership coverage, especially in underserved regions, and engine power demo programs that allow farmers to test equipment before purchasing. The rise of online sales and digital financing tools has also reduced barriers to purchase, particularly for tech-savvy younger farmers. This expanded access, coupled with improved after-sales service and spare parts availability, is strengthening consumer confidence and accelerating market penetration.

Global Compact Agricultural Tractors Market Report Segmentation

This report forecasts revenue growth at global, regional, and country levels and provides an analysis of the latest industry trends in each of the sub-segments from 2018 to 2030. For this study, Grand View Research has segmented the global compact

agricultural tractors market report based on engine power, driveline, propulsion, and region.

Engine Power Outlook (Revenue, USD Million, 2018 - 2030)

Below 30HP

31 HP to 40 HP

Driveline Outlook (Revenue, USD Million, 2018 - 2030)

2WD

4WD

Propulsion Outlook (Revenue, USD Million, 2018 - 2030)

ICE

Electric

Regional Outlook (Revenue, USD Million, 2018 - 2030)

North America

U.S.

Canada

Mexico

Europe

Germany

UK

France

Asia Pacific

China

India

Japan

South Korea

Australia

Latin America

Brazil

Middle East & Africa

UAE

Saudi Arabia

South Africa

Companies Mentioned

AGCO Corporation

CLAAS KGaA mbH

CNH Industrial N.V.

Daedong Corporation

Deere & Company

International Tractors Limited

Kubota Corporation

Mahindra & Mahindra Ltd.

TYM Corporation

YANMAR HOLDINGS CO., LTD.

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