

# **Commercial Lighting Market Size, Share & Trends Analysis Report By Product (CFL, Fluorescent Lighting), By Installation (New Installations, Retrofit), By Distribution Channel (Online, Offline), By Application, By End Use, By Region, And Segment Forecasts, 2025 - 2033**

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## **Abstracts**

### Commercial Lighting Market Summary

The global commercial lighting market size was estimated at USD 47.54 billion in 2024 and is projected to reach USD 92.14 billion by 2033, growing at a CAGR of 7.8% from 2025 to 2033. The growing prevalence of green building certifications, such as LEED, BREEAM, and WELL is driving the market growth.

Urbanization and infrastructure development are fueling the demand for commercial lighting globally. The expansion of commercial real estate, such as new office complexes, shopping malls, hotels, airports, and metro stations, directly translates to increased demand for diverse lighting applications, including ambient lighting, architectural facade lighting, task lighting, and emergency systems. Emerging economies in Asia, the Middle East, and parts of Africa are witnessing a construction boom, with developers prioritizing modern lighting solutions that align with aesthetic, functional, and regulatory standards. In addition, renovation projects in mature markets like North America and Europe are triggering retrofitting activities, where outdated lighting systems are being replaced with smarter, greener alternatives.

Workplace wellness and human-centric lighting are driving the market growth. Research has shown that lighting impacts employee productivity, mood, and overall well-being. As

companies prioritize creating healthier work environments, there is growing adoption of tunable lighting systems that mimic natural daylight cycles, helping to regulate circadian rhythms and reduce eye strain. These systems are particularly valued in commercial offices and healthcare settings where long hours under artificial lighting are common. This growing awareness of lighting's influence on human behavior and health is reshaping how lighting is designed and deployed across commercial sectors.

The modernization of commercial infrastructure and the expansion of new commercial spaces contribute to the growth of the lighting market. Across developing and developed economies, there is a growing pipeline of office complexes, malls, airports, educational institutions, and healthcare facilities. Each of these spaces requires specialized lighting solutions tailored to specific functional, aesthetic, and safety needs. Architectural and facade lighting, ambient interior lighting, and emergency lighting are becoming integral parts of design specifications, with architects and engineers prioritizing both performance and visual impact. As commercial construction surges globally, lighting becomes a critical part of capital expenditure planning.

### Global Commercial Lighting Market Report Segmentation

This report forecasts revenue growth at global, regional, and country levels and provides an analysis of the latest industry trends in each of the sub-segments from 2021 to 2033. For this study, Grand View Research has segmented the global commercial lighting market report based on product, installation, distribution channel, application, end use, and region:

#### Product Outlook (Revenue, USD Billion, 2021 - 2033)

CFL

Fluorescent

Halogen

HID

Incandescent

LED

Installation Outlook (Revenue, USD Billion, 2021 - 2033)

New Installations

Retrofit

Distribution Channel Outlook (Revenue, USD Billion, 2021 - 2033)

Online

Offline

Application Outlook (Revenue, USD Billion, 2021 - 2033)

Indoor Lighting

Outdoor Lighting

Smart Lighting

End Use Outlook (Revenue, USD Billion, 2021 - 2033)

Commercial Offices

Retail

Hospitality & Leisure

Healthcare

Educational Institutions

Industrial

Others

Regional Outlook (Revenue, USD Billion, 2021 - 2033)

North America

U.S.

Canada

Mexico

Europe

Germany

UK

France

Asia Pacific

China

India

Japan

South Korea

Australia

Latin America

Brazil

Middle East & Africa

UAE

Saudi Arabia

South Africa

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