

Commercial Kitchen Appliances Market Size, Share & Trends Analysis Report By Product, By End-use (Food Service, Food & Beverage Retail, Food & Beverage Production), By Region, And Segment Forecasts, 2025 - 2030

<https://marketpublishers.com/r/CB93AB24614AEN.html>

Date: November 2024

Pages: 120

Price: US\$ 4,950.00 (Single User License)

ID: CB93AB24614AEN

Abstracts

This report can be delivered to the clients within 5 Business Days

Commercial Kitchen Appliances Market Trends & Growth

The global commercial kitchen appliances market size is expected to reach USD 149.34 billion by 2030, registering a CAGR of 7.3% from 2025 to 2030, according to a new report by Grand View Research, Inc. Rising popularity of Quick Service Restaurants (QSRs) and Full Service Restaurants (FSRs) and expanding travel and tourism are some of the key factors driving the market. Other factors impacting the market growth are rising demand for drive-through meals, development of railways, fast-paced life in metros and cosmopolitans, surge in the number of working women and nuclear families, and increasing disposable income of individuals.

Emergence of smart kitchen equipment is expected to favorably contribute to the market growth. Smart technologies can keep track of the performance of kitchen equipment as well as increase food preparation consistency. Hence, key market participants are focusing on technological advancements pertaining to ventilation, temperature control, and automated techniques for maintenance and cleaning of the equipment to reduce operational time and capital in the long run.

Moreover, the Internet of Things (IoT) is taking over commercial kitchens worldwide by integrating the appliances with other electronic devices owned by the consumers,

which, in turn, increases efficiency and saves time. For instance, Monnit Corporation designs remote monitoring solutions for commercial refrigerators that are built with temperature and humidity sensors to ensure food quality, monitor cold inventory, and optimal inventory storage. Prominent end-use industries of commercial kitchen appliances are equipping multi-functional equipment with such state-of-the-art solutions as they are more efficient and they combine several functions in a single device to accommodate different pre-cooking programs as well as prepare multiple dishes in relatively less time.

According to the U.S. Environmental Protection Agency (EPA), commercial kitchens roughly consume 2.5 times more energy per square foot than any other commercial spaces. Thus, growing concerns regarding the energy consumption of equipment used and shift towards more energy-efficient appliances are expected to significantly contribute to the industry growth. Furthermore, rising government initiatives to spread awareness about energy consumption and increasing electricity cost are expected to drive the demand for eco-friendly and energy-efficient equipment over the forecast period.

Commercial Kitchen Appliances Market Report Highlights

The oven segment accounted for a leading revenue share of 16.5% in the global market in 2024. The demand for commercial ovens has expanded globally, owing to the strong growth of the foodservice industry, which includes restaurants, cafes, hotels, catering services, and quick-service restaurants (QSRs).

The food service segment accounted for the highest revenue share in the global market in 2024, aided by the global expansion of the food service industry and the development of innovative service models such as cloud kitchens.

North America commercial kitchen appliances market accounted for a leading revenue share of 34.1% in the global market in 2024, aided by the rapid growth of the food service industry, integration of advanced technologies in the food & beverage sector, and extensive presence of major market players.

The Asia Pacific region is expected to advance at the fastest CAGR during the forecast period. Increasing pace of urbanization in emerging economies and the expansion of several major chains such as KFC, McDonald's, and Starbucks has led to the extensive deployment of modern kitchen appliances.

Contents

CHAPTER 1. METHODOLOGY AND SCOPE

- 1.1. Market Segmentation and Scope
- 1.2. Research Methodology
 - 1.2.1. Information Procurement
- 1.3. Information or Data Analysis
- 1.4. Methodology
- 1.5. Research Scope and Assumptions
- 1.6. Market Formulation & Validation
- 1.7. Country Based Segment Share Calculation
- 1.8. List of Data Sources

CHAPTER 2. EXECUTIVE SUMMARY

- 2.1. Market Outlook
- 2.2. Segment Outlook
- 2.3. Competitive Insights

CHAPTER 3. COMMERCIAL KITCHEN APPLIANCES MARKET VARIABLES, TRENDS, & SCOPE

- 3.1. Market Lineage Outlook
- 3.2. Market Dynamics
 - 3.2.1. Market Drivers Analysis
 - 3.2.2. Market Restraints Analysis
 - 3.2.3. Industry Challenges
- 3.3. Commercial Kitchen Appliances Market Analysis Tools
 - 3.3.1. Porter's Analysis
 - 3.3.1.1. Bargaining power of the suppliers
 - 3.3.1.2. Bargaining power of the buyers
 - 3.3.1.3. Threats of substitution
 - 3.3.1.4. Threats from new entrants
 - 3.3.1.5. Competitive rivalry
 - 3.3.2. PESTEL Analysis
 - 3.3.2.1. Political Landscape
 - 3.3.2.2. Economic and Social Landscape
 - 3.3.2.3. Technological Landscape

- 3.3.2.4. Environmental Landscape
- 3.3.2.5. Legal Landscape

CHAPTER 4. COMMERCIAL KITCHEN APPLIANCES MARKET: PRODUCT ESTIMATES & TREND ANALYSIS

- 4.1. Segment Dashboard
- 4.2. Commercial Kitchen Appliances Market: Product Movement Analysis, 2024 & 2030 (USD Billion)
- 4.3. Refrigerator
 - 4.3.1. Refrigerator Market Revenue Estimates and Forecasts, 2018 - 2030 (USD Billion)
- 4.4. Cooktop & Cooking Range
 - 4.4.1. Cooktop & Cooking Range Market Revenue Estimates and Forecasts, 2018 - 2030 (USD Billion)
- 4.5. Oven
 - 4.5.1. Oven Market Revenue Estimates and Forecasts, 2018 - 2030 (USD Billion)
 - 4.5.2. Pizza Oven
 - 4.5.2.1. Pizza Oven Market Revenue Estimates and Forecasts, 2018 - 2030 (USD Billion)
 - 4.5.3. Conveyor and Impinger Oven
 - 4.5.3.1. Conveyor and Impinger Oven Market Revenue Estimates and Forecasts, 2018 - 2030 (USD Billion)
 - 4.5.4. Smoker & Roaster Oven
 - 4.5.4.1. Smoker & Roaster Oven Market Revenue Estimates and Forecasts, 2018 - 2030 (USD Billion)
 - 4.5.5. Multi-cook Oven
 - 4.5.5.1. Multi-cook Oven Market Revenue Estimates and Forecasts, 2018 - 2030 (USD Billion)
 - 4.5.6. Others
 - 4.5.6.1. Other Oven Types Market Revenue Estimates and Forecasts, 2018 - 2030 (USD Billion)
- 4.6. Grilling Equipment
 - 4.6.1. Grilling Equipment Market Revenue Estimates and Forecasts, 2018 - 2030 (USD Billion)
- 4.7. Coffee Maker
 - 4.7.1. Coffee Maker Market Revenue Estimates and Forecasts, 2018 - 2030 (USD Billion)
- 4.8. Tilt Skillet & Braising Pan

4.8.1. Tilt Skillet & Braising Pan Market Revenue Estimates and Forecasts, 2018 - 2030 (USD Billion)

4.9. Dishwasher & Dryer

4.9.1. Dishwasher & Dryer Market Revenue Estimates and Forecasts, 2018 - 2030 (USD Billion)

4.10. Kitchen Ventilation

4.10.1. Kitchen Ventilation Market Revenue Estimates and Forecasts, 2018 - 2030 (USD Billion)

4.11. Others

4.11.1. Other Appliances Market Revenue Estimates and Forecasts, 2018 - 2030 (USD Billion)

CHAPTER 5. COMMERCIAL KITCHEN APPLIANCES MARKET: END USE ESTIMATES & TREND ANALYSIS

5.1. Segment Dashboard

5.2. Commercial Kitchen Appliances Market: End Use Movement Analysis, 2024 & 2030 (USD Billion)

5.3. Food Service

5.3.1. Food Service Market Revenue Estimates and Forecasts, 2018 - 2030 (USD Billion)

5.3.2. QSR

5.3.2.1. QSR Market Revenue Estimates and Forecasts, 2018 - 2030 (USD Billion)

5.3.3. FSR

5.3.3.1. FSR Market Revenue Estimates and Forecasts, 2018 - 2030 (USD Billion)

5.3.4. Resort & Hotel

5.3.4.1. Resort & Hotel Market Revenue Estimates and Forecasts, 2018 - 2030 (USD Billion)

5.3.5. Institutional Canteen

5.3.5.1. Institutional Canteen Market Revenue Estimates and Forecasts, 2018 - 2030 (USD Billion)

5.3.6. Hospital

5.3.6.1. Hospital Market Revenue Estimates and Forecasts, 2018 - 2030 (USD Billion)

5.3.7. Rail, Cruise & Airway Catering

5.3.7.1. Rail, Cruise & Airway Catering Market Revenue Estimates and Forecasts, 2018 - 2030 (USD Billion)

5.3.8. Others

5.3.8.1. Others Market Revenue Estimates and Forecasts, 2018 - 2030 (USD Billion)

5.4. Food & Beverage Retail

5.4.1. Food & Beverage Retail Market Revenue Estimates and Forecasts, 2018 - 2030 (USD Billion)

5.5. Food & Beverage Production

5.5.1. Food & Beverage Production Market Revenue Estimates and Forecasts, 2018 - 2030 (USD Billion)

5.6. Others

5.6.1. Other End Uses Market Revenue Estimates and Forecasts, 2018 - 2030 (USD Billion)

CHAPTER 6. COMMERCIAL KITCHEN APPLIANCES MARKET: REGIONAL ESTIMATES & TREND ANALYSIS

6.1. Commercial Kitchen Appliances Market Share, By Region, 2024 & 2030 (USD Billion)

6.2. North America

6.2.1. North America Commercial Kitchen Appliances Market Estimates and Forecasts, 2018 - 2030 (USD Billion)

6.2.2. U.S.

6.2.2.1. U.S. Commercial Kitchen Appliances Market Estimates and Forecasts, 2018 - 2030 (USD Billion)

6.2.3. Canada

6.2.3.1. Canada Commercial Kitchen Appliances Market Estimates and Forecasts, 2018 - 2030 (USD Billion)

6.2.4. Mexico

6.2.4.1. Mexico Commercial Kitchen Appliances Market Estimates and Forecasts, 2018 - 2030 (USD Billion)

6.3. Europe

6.3.1. Europe Commercial Kitchen Appliances Market Estimates and Forecasts, 2018 - 2030 (USD Billion)

6.3.2. UK

6.3.2.1. UK Commercial Kitchen Appliances Market Estimates and Forecasts, 2018 - 2030 (USD Billion)

6.3.3. Germany

6.3.3.1. Germany Commercial Kitchen Appliances Market Estimates and Forecasts, 2018 - 2030 (USD Billion)

6.3.4. France

6.3.4.1. France Commercial Kitchen Appliances Market Estimates and Forecasts, 2018 - 2030 (USD Billion)

6.3.5. Italy

6.3.5.1. Italy Commercial Kitchen Appliances Market Estimates and Forecasts, 2018 - 2030 (USD Billion)

6.3.6. Spain

6.3.6.1. Spain Commercial Kitchen Appliances Market Estimates and Forecasts, 2018 - 2030 (USD Billion)

6.4. Asia Pacific

6.4.1. Asia Pacific Commercial Kitchen Appliances Market Estimates and Forecasts, 2018 - 2030 (USD Billion)

6.4.2. China

6.4.2.1. China Commercial Kitchen Appliances Market Estimates and Forecasts, 2018 - 2030 (USD Billion)

6.4.3. Japan

6.4.3.1. Japan Commercial Kitchen Appliances Market Estimates and Forecasts, 2018 - 2030 (USD Billion)

6.4.4. India

6.4.4.1. India Commercial Kitchen Appliances Market Estimates and Forecasts, 2018 - 2030 (USD Billion)

6.4.5. South Korea

6.4.5.1. South Korea Commercial Kitchen Appliances Market Estimates and Forecasts, 2018 - 2030 (USD Billion)

6.4.6. Australia

6.4.6.1. Australia Commercial Kitchen Appliances Market Estimates and Forecasts, 2018 - 2030 (USD Billion)

6.5. Latin America

6.5.1. Latin America Commercial Kitchen Appliances Market Estimates and Forecasts, 2018 - 2030 (USD Billion)

6.5.2. Brazil

6.5.2.1. Brazil Commercial Kitchen Appliances Market Estimates and Forecasts, 2018 - 2030 (USD Billion)

6.6. Middle East and Africa

6.6.1. Middle East and Africa Commercial Kitchen Appliances Market Estimates and Forecasts, 2018 - 2030 (USD Billion)

6.6.2. Saudi Arabia

6.6.2.1. Saudi Arabia Commercial Kitchen Appliances Market Estimates and Forecasts, 2018 - 2030 (USD Billion)

6.6.3. UAE

6.6.3.1. UAE Commercial Kitchen Appliances Market Estimates and Forecasts, 2018 - 2030 (USD Billion)

CHAPTER 7. COMPETITIVE LANDSCAPE

7.1. Company Categorization

7.2. Company Market Positioning

7.3. Company Heat Map Analysis

7.4. Company Profiles

7.4.1. Electrolux Professional AB

7.4.1.1. Participant's Overview

7.4.1.2. Financial Performance

7.4.1.3. Product Benchmarking

7.4.1.4. Recent Developments/ Strategic Initiatives

7.4.2. Ali Group Worldwide

7.4.2.1. Participant's Overview

7.4.2.2. Financial Performance

7.4.2.3. Product Benchmarking

7.4.2.4. Recent Developments/ Strategic Initiatives

7.4.3. Alto-Shaam, Inc.

7.4.3.1. Participant's Overview

7.4.3.2. Financial Performance

7.4.3.3. Product Benchmarking

7.4.3.4. Recent Developments/ Strategic Initiatives

7.4.4. BAKERS PRIDE

7.4.4.1. Participant's Overview

7.4.4.2. Financial Performance

7.4.4.3. Product Benchmarking

7.4.4.4. Recent Developments/ Strategic Initiatives

7.4.5. Blodgett Corporation

7.4.5.1. Participant's Overview

7.4.5.2. Financial Performance

7.4.5.3. Product Benchmarking

7.4.5.4. Recent Developments/ Strategic Initiatives

7.4.6. Carrier

7.4.6.1. Participant's Overview

7.4.6.2. Financial Performance

7.4.6.3. Product Benchmarking

7.4.6.4. Recent Developments/ Strategic Initiatives

7.4.7. Caterware Connection

7.4.7.1. Participant's Overview

- 7.4.7.2. Financial Performance
- 7.4.7.3. Product Benchmarking
- 7.4.7.4. Recent Developments/ Strategic Initiatives
- 7.4.8. Foster Refrigerator
 - 7.4.8.1. Participant's Overview
 - 7.4.8.2. Financial Performance
 - 7.4.8.3. Product Benchmarking
 - 7.4.8.4. Recent Developments/ Strategic Initiatives
- 7.4.9. FUKUSHIMA GALILEI CO. LTD.
 - 7.4.9.1. Participant's Overview
 - 7.4.9.2. Financial Performance
 - 7.4.9.3. Product Benchmarking
 - 7.4.9.4. Recent Developments/ Strategic Initiatives
- 7.4.10. GARLAND GROUP
 - 7.4.10.1. Participant's Overview
 - 7.4.10.2. Financial Performance
 - 7.4.10.3. Product Benchmarking
 - 7.4.10.4. Recent Developments/ Strategic Initiatives
- 7.4.11. Hamilton Beach Brands, Inc.
 - 7.4.11.1. Participant's Overview
 - 7.4.11.2. Financial Performance
 - 7.4.11.3. Product Benchmarking
 - 7.4.11.4. Recent Developments/ Strategic Initiatives
- 7.4.12. Hobart
 - 7.4.12.1. Participant's Overview
 - 7.4.12.2. Financial Performance
 - 7.4.12.3. Product Benchmarking
 - 7.4.12.4. Recent Developments/ Strategic Initiatives
- 7.4.13. HOSHIZAKI CORPORATION
 - 7.4.13.1. Participant's Overview
 - 7.4.13.2. Financial Performance
 - 7.4.13.3. Product Benchmarking
 - 7.4.13.4. Recent Developments/ Strategic Initiatives
- 7.4.14. The Vollrath Company, LLC
 - 7.4.14.1. Participant's Overview
 - 7.4.14.2. Financial Performance
 - 7.4.14.3. Product Benchmarking
 - 7.4.14.4. Recent Developments/ Strategic Initiatives
- 7.4.15. True Manufacturing Co., Inc.

- 7.4.15.1. Participant's Overview
- 7.4.15.2. Financial Performance
- 7.4.15.3. Product Benchmarking
- 7.4.15.4. Recent Developments/ Strategic Initiatives
- 7.4.16. Universal Steel Industries Pte Ltd.
 - 7.4.16.1. Participant's Overview
 - 7.4.16.2. Financial Performance
 - 7.4.16.3. Product Benchmarking
 - 7.4.16.4. Recent Developments/ Strategic Initiatives
- 7.4.17. Vulcan
 - 7.4.17.1. Participant's Overview
 - 7.4.17.2. Financial Performance
 - 7.4.17.3. Product Benchmarking
 - 7.4.17.4. Recent Developments/ Strategic Initiatives

I would like to order

Product name: Commercial Kitchen Appliances Market Size, Share & Trends Analysis Report By Product, By End-use (Food Service, Food & Beverage Retail, Food & Beverage Production), By Region, And Segment Forecasts, 2025 - 2030

Product link: <https://marketpublishers.com/r/CB93AB24614AEN.html>

Price: US\$ 4,950.00 (Single User License / Electronic Delivery)

If you want to order Corporate License or Hard Copy, please, contact our Customer Service:

info@marketpublishers.com

Payment

To pay by Credit Card (Visa, MasterCard, American Express, PayPal), please, click button on product page <https://marketpublishers.com/r/CB93AB24614AEN.html>