

Combi Ovens Market Size, Share & Trends Analysis Report By Type (Electrical, Gas), By Power Rating (Low, Medium, High), By Application (Restaurants/QSRs, Hotels & Hospitality, Bakery), By Region, And Segment Forecasts, 2025 - 2030

<https://marketpublishers.com/r/CAF6D740FF41EN.html>

Date: May 2025

Pages: 80

Price: US\$ 5,950.00 (Single User License)

ID: CAF6D740FF41EN

Abstracts

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Combi Ovens Market Size & Trends

The global combi ovens market size was estimated at USD 2,675.0 million in 2024 and is expected to grow at a CAGR of 9.1% from 2025 to 2030. The market is experiencing significant growth, driven by a convergence of technological, economic, and consumer trends.

One of the foremost reasons is the increasing demand for versatile, energy-efficient, and multi-functional cooking appliances in commercial kitchens. Combi ovens, which combine convection, steam, and hybrid cooking modes, offer superior flexibility and efficiency compared to traditional ovens.

This versatility allows foodservice operators to prepare a wide range of dishes consistently, streamlining operations and reducing the need for multiple appliances. Another major driver is the rapid expansion of the quick-service restaurant (QSR) sector and the broader hospitality industry. As urbanization accelerates and lifestyles become busier, consumers opt for ready-to-eat and fast-casual dining options. Combi ovens enable QSRs, hotels, and catering businesses to meet these demands by delivering high-quality food quickly and efficiently, even during peak periods. Their ability to maintain food texture and moisture is particularly valued in bakeries and catering

services, further fueling adoption.

Technological advancements have also played a pivotal role in market growth. Integrating smart features such as digital touchscreens, programmable cooking modes, IoT connectivity, and AI-assisted automation has made combi ovens more user-friendly and efficient. These innovations enhance cooking precision and consistency and support remote monitoring and predictive maintenance, reducing downtime and operational costs in commercial kitchens.

Sustainability and regulatory pressures are increasingly shaping purchasing decisions in the foodservice industry. Governments and industry bodies are promoting energy-efficient appliances and sustainability initiatives, especially in regions like Europe and North America. Combi ovens, particularly electric models, are favored for their lower energy consumption and reduced emissions. This aligns with the broader push toward eco-friendly and low-emission kitchen equipment, making combi ovens an attractive investment for businesses aiming to meet regulatory standards and corporate sustainability goals.

The rise of cloud kitchens, ghost kitchens, and meal-prep companies has further accelerated the adoption of combi ovens. These business models prioritize operational efficiency, space-saving equipment, and the ability to consistently produce diverse menu items. Combi ovens, with their compact design and programmable features, are ideally suited to these modern kitchen environments, supporting the growth of delivery-focused and multi-brand food service operations.

The global expansion of the hospitality and foodservice sectors, particularly in emerging markets across Asia Pacific, contributes to robust market growth. Urbanization, rising disposable incomes, and increased restaurant and hotel infrastructure investment drive demand for advanced kitchen equipment. Government incentives for energy-efficient appliances and the growing presence of international food chains also encourage the adoption of combi ovens in these regions, ensuring sustained market expansion in the coming decade.

Global Combi Ovens Market Report Segmentation

This report forecasts revenue growth globally, regionally, and country-wide and analyzes the latest industry trends and opportunities in each sub-segment from 2018 to 2030. For this study, Grand View Research has segmented the global combi ovens market report based on type, power rating, application, and region:

Power Rating Outlook (Revenue, USD Million, 2018 - 2030)

Low

Medium

High

Type Outlook (Revenue, USD Million, 2018 - 2030)

Electric

Gas

Application Outlook (Revenue, USD Million, 2018 - 2030)

Restaurants/QSRs

Hotels & Hospitality

Bakery

Institutional Kitchen

Regional Outlook (Revenue, USD Million, 2018 - 2030)

North America

U.S.

Canada

Mexico

Europe

Germany

UK

France

Italy

Spain

Asia Pacific

China

Japan

India

Australia & New Zealand

South Korea

Central & South America

Brazil

Middle East & Africa

UAE

Companies Mentioned

Rational AG

Electrolux Professional

Convotherm

Unox

Alto-Shaam, Inc.

The Middleby Corporation

Vulcan Equipment

G.S. Blodgett

Lincat Catering Equipment

Henny Penny Corporation
Retigo Ltd.
Falcon Foodservice Equipment
Turbofan
Carbolite Gero
Merrychef

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