

Cleanroom Technology Market Size, Share & Trends Analysis Report By Product (Consumables, Equipment), By End Use (Pharmaceutical Industry, Medical Device Industry), By Region, And Segment Forecasts, 2021 - 2028

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Abstracts

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Cleanroom Technology Market Growth & Trends

The global cleanroom technology market size is expected to reach USD 5.0 billion by 2028 and is expected to expand at a CAGR of 5.4% over the forecast period, according to a new report by Grand View Research, Inc. Growing compliance with stringent regulatory standards for new product approvals, technological advancements by key players to provide customized services to manufacturing companies and increase in awareness about contamination-free products coupled with growing demand in biopharmaceutical and pharma companies to develop high-quality products are some of the key factors driving the market growth.

Moreover, an increase in the development of healthcare facilities and an increase in government initiatives to spread awareness are factors anticipated to drive the market. Some of the initiatives responsible for increased awareness about these technologies, such as the establishment of companies dedicated to instructing manufacturing companies about them, online magazines, and cleanroom company directories, are anticipated to boost the market growth in the coming years. Cleanroom Academy, founded in 2008, is an example of an organization dedicated to providing related aids to manufacturing companies to optimize their work processes and training pertaining to this technology.

In addition, the ongoing COVID-19 pandemic has significantly disrupted the supply chain of these consumables including gloves, apparel, wipes, and other cleaning products. This can mainly be attributed to the rapid closure of production sites in China (accounting for 9.0% of global production for disposable gloves) and Malaysia (producing 64.0% of the global volumes of disposable gloves). Thus, a 50.0% fall in the global production capacity owing to which the exceeding demand is left unmatched has impacted the market in a significant way.

Cleanroom Technology Market Report Highlights

The market is anticipated to witness significant growth by 2028, owing to the rapidly increasing incidence of Healthcare-acquired Infections (HAIs)

The cleanroom consumables segment dominated the market in 2020, owing to increased demand for products such as disinfectants, gloves, and wipes to combat the COVID-19 situation in medical facilities

The pharmaceutical industry segment dominated the market in 2020 owing to growing advancements in pharmaceutical cleanroom technology, both in terms of technicality and regulations

North America dominated the market in 2020 owing to the growing presence of developed healthcare infrastructure, rapid implementation of these facilities, and increase in the number of medical/surgical procedures that require adequate standards

Contents

CHAPTER 1 RESEARCH METHODOLOGY & SCOPE

- 1.1 Market Segmentation and Scope
- 1.2 Market Definition
- 1.3 Research Methodology
 - 1.3.1 Information Procurement
 - 1.3.1.1 Purchased database:
 - 1.3.1.2 GVR's internal database
 - 1.3.2 Primary Research:
- 1.4 Research Scope and Assumptions
- 1.5 List to Data Sources

CHAPTER 2 EXECUTIVE SUMMARY

- 2.1 Market Outlook
- 2.2 Segment Outlook
- 2.3 Competitive Insights
- 2.4 Global Cleanroom Technology Snapshot

CHAPTER 3 GLOBAL CLEANROOM TECHNOLOGY MARKET VARIABLES, TRENDS, & SCOPE

- 3.1 Cleanroom Technology Market Lineage Outlook
 - 3.1.1 Parent market outlook
 - 3.1.2 Related/ancillary market outlook
- 3.2 Penetration and Growth Prospect Mapping
- 3.3 Market Dynamics
 - 3.3.1 Market Driver Analysis
 - 3.3.2 Market Restraint Analysis
 - 3.3.3 Market Opportunity Analysis
 - 3.3.4 Industry Challenges
- 3.4 Global Cleanroom Technology Market Analysis Tools
 - 3.4.1 Industry Analysis – Porter's
 - 3.4.1.1 Bargaining power of the suppliers
 - 3.4.1.2 Bargaining power of the buyers
 - 3.4.1.3 Threats of substitution
 - 3.4.1.4 Threats from new entrants

- 3.4.1.5 Competitive rivalry
- 3.4.2 PESTEL Analysis
 - 3.4.2.1 Political landscape
 - 3.4.2.2 Economic and Social landscape
 - 3.4.2.3 Technology landscape
 - 3.4.2.4 Legal landscape
 - 3.4.2.5 Technology landscape
- 3.5 Major Deals & Strategic Alliances Analysis
 - 3.5.1 Joint Ventures
 - 3.5.2 Mergers & Acquisitions
 - 3.5.3 Licensing & Partnership
 - 3.5.4 Technology Collaborations
- 3.6 Impact of COVID-19 Pandemic on Cleanroom Technology Market

CHAPTER 4 CLEANROOM TECHNOLOGY MARKET: PRODUCT ESTIMATES & TREND ANALYSIS

- 4.1 Definitions & Scope
- 4.2 Global Cleanroom Technology Market: Product Market Share Analysis, 2020 and 2028
- 4.3 Equipment
 - 4.3.1 Equipment analysis market estimates and forecasts, 2016 - 2028 (USD million)
 - 4.3.2 Heating Ventilation and Air Conditioning System (HVAC)
 - 4.3.2.1 Heating Ventilation and Air Conditioning System (HVAC) analysis market estimates and forecasts, 2016 - 2028 (USD million)
 - 4.3.3 Cleanroom air filters
 - 4.3.3.1 Cleanroom air filters analysis market estimates and forecasts, 2016 - 2028 (USD million)
 - 4.3.4 Air shower and diffuser
 - 4.3.4.1 Air shower and diffuser analysis market estimates and forecasts, 2016 - 2028 (USD million)
 - 4.3.5 Laminar air flow unit
 - 4.3.5.1 Laminar air flow unit analysis market estimates and forecasts, 2016 - 2028 (USD million)
 - 4.3.6 Other equipment
 - 4.3.6.1 Other equipment analysis market estimates and forecasts, 2016 - 2028 (USD million)
- 4.4 Consumables
 - 4.4.1 Consumables analysis market estimates and forecasts, 2016 - 2028 (USD

million)

4.4.2 Gloves

4.4.2.1 Gloves analysis market estimates and forecasts, 2016 - 2028 (USD million)

4.4.3 Wipes

4.4.3.1 Wipes analysis market estimates and forecasts, 2016 - 2028 (USD million)

4.4.4 Disinfectants

4.4.4.1 Disinfectants analysis market estimates and forecasts, 2016 - 2028 (USD million)

4.4.5 Apparels

4.4.5.1 Apparels analysis market estimates and forecasts, 2016 - 2028 (USD million)

4.4.6 Cleaning products

4.4.6.1 Cleaning products analysis market estimates and forecasts, 2016 - 2028 (USD million)

CHAPTER 5 CLEANROOM TECHNOLOGY MARKET: END-USE ESTIMATES & TREND ANALYSIS

5.1 Definitions & Scope

5.2 Global Cleanroom Technology Market: End-use Market Share Analysis, 2020 and 2028

5.3 Pharmaceutical industry

5.3.1 Pharmaceutical industry analysis market estimates and forecasts, 2016 - 2028 (USD million)

5.4 Medical device industry

5.4.1 Medical device industry market estimates and forecasts, 2016 - 2028 (USD million)

5.5 Biotechnology industry

5.5.1 Biotechnology industry market estimates and forecasts, 2016 - 2028 (USD million)

5.6 Hospitals and diagnostic centers

5.6.1 Hospitals and diagnostic centers market estimates and forecasts, 2016 - 2028 (USD million)

CHAPTER 6 CLEANROOM TECHNOLOGY MARKET: REGIONAL ESTIMATES & TREND ANALYSIS, BY PRODUCT, AND END-USE

6.1 Global Cleanroom Technology Market: Regional Movement Analysis

6.2 North America

6.2.1 North America Cleanroom Technology market estimates and forecasts By

Product, and End-use, 2016 - 2028 (USD Million)

6.2.2 U.S.

6.2.2.1 U.S. Cleanroom Technology market estimates and forecasts By Product, and End-use, 2016 - 2028 (USD Million)

6.2.3 Canada

6.2.3.1 Canada Cleanroom Technology market estimates and forecasts By Product, and End-use, 2016 - 2028 (USD Million)

6.3 Europe

6.3.1 Europe Cleanroom Technology market estimates and forecasts By Product, and End-use, 2016 - 2028 (USD Million)

6.3.2 U.K.

6.3.2.1 U.K. Cleanroom Technology market estimates and forecasts By Product, and End-use, 2016 - 2028 (USD Million)

6.3.3 Germany

6.3.3.1 Germany Cleanroom Technology market estimates and forecasts By Product, and End-use, 2016 - 2028 (USD Million)

6.3.4 France

6.3.4.1 France Cleanroom Technology market estimates and forecasts By Product, and End-use, 2016 - 2028 (USD Million)

6.3.5 Italy

6.3.5.1 Italy Cleanroom Technology market estimates and forecasts By Product, and End-use, 2016 - 2028 (USD Million)

6.3.6 Spain

6.3.6.1 Spain Cleanroom Technology market estimates and forecasts By Product, and End-use, 2016 - 2028 (USD Million)

6.3.7 Russia

6.3.7.1 Russia Cleanroom Technology market estimates and forecasts By Product, and End-use, 2016 - 2028 (USD Million)

6.4 Asia Pacific

6.4.1 Asia Pacific Cleanroom Technology market estimates and forecasts By Product, and End-use, 2016 - 2028 (USD Million)

6.4.2 Japan

6.4.2.1 Japan Cleanroom Technology market estimates and forecasts By Product, and End-use, 2016 - 2028 (USD Million)

6.4.3 China

6.4.3.1 China Cleanroom Technology market estimates and forecasts By Product, and End-use, 2016 - 2028 (USD Million)

6.4.4 India

6.4.4.1 India Cleanroom Technology market estimates and forecasts By Product, and

End-use, 2016 - 2028 (USD Million)

6.4.5 Australia

6.4.5.1 Australia Cleanroom Technology market estimates and forecasts By Product, and End-use, 2016 - 2028 (USD Million)

6.4.6 South Korea

6.4.6.1 South Korea Cleanroom Technology market estimates and forecasts By Product, and End-use, 2016 - 2028 (USD Million)

6.5 Latin America

6.5.1 Latin America Cleanroom Technology market estimates and forecasts By Product, and End-use, 2016 - 2028 (USD Million)

6.5.2 Brazil

6.5.2.1 Brazil Cleanroom Technology market estimates and forecasts By Product, and End-use, 2016 - 2028 (USD Million)

6.5.3 Mexico

6.5.3.1 Mexico Cleanroom Technology market estimates and forecasts By Product, and End-use, 2016 - 2028 (USD Million)

6.5.4 Argentina

6.5.4.1 Argentina Cleanroom Technology market estimates and forecasts By Product, and End-use, 2016 - 2028 (USD Million)

6.6 MEA

6.6.1 MEA Artificial Cleanroom Technology market estimates and forecasts By Product, and End-use, 2016 - 2028 (USD Million)

6.6.2 Saudi Arabia

6.6.2.1 Saudi Arabia Cleanroom Technology market estimates and forecasts By Product, and End-use, 2016 - 2028 (USD Million)

6.6.3 South Africa

6.6.3.1 South Africa Cleanroom Technology market estimates and forecasts By Product, and End-use, 2016 - 2028 (USD Million)

6.6.4 UAE

6.6.4.1 UAE Cleanroom Technology market estimates and forecasts By Product, and End-use, 2016 - 2028 (USD Million)

CHAPTER 7 COMPETITIVE ANALYSIS

7.1 Recent Developments & Impact Analysis, By Key Market Participants

7.2 Company/Competition Categorization (Key innovators, Market leaders, Emerging Players)

7.3 Vendor Landscape

7.3.1 Key Company Market Share Analysis, 2020

7.4 Public Companies

7.4.1 Company Market Position Analysis (Geographic Presence, Product Portfolio, Key Alliance, Industry Experience)

7.5 Private Companies

7.5.1 List of Key Emerging Companies /Technology Disruptors/Innovators

7.5.2 Company Market Position Analysis (Geographic Presence, Product Portfolio, Key Alliance, Industry Experience)

CHAPTER 8 COMPANY PROFILES

8.1 Clean Air Products

8.1.1 Company overview

8.1.2 Financial performance

8.1.3 Product benchmarking

8.1.4 Strategic initiatives

8.2 Kimberley-Clark

8.2.1 Company overview

8.2.2 Financial performance

8.2.3 Product benchmarking

8.2.4 Strategic initiatives

8.3 DuPont

8.3.1 Company overview

8.3.2 Financial performance

8.3.3 Product benchmarking

8.3.4 Strategic initiatives

8.4 Terra Universal

8.4.1 Company overview

8.4.2 Financial performance

8.4.3 Product benchmarking

8.4.4 Strategic initiatives

8.5 Labconco

8.5.1 Company overview

8.5.2 Financial performance

8.5.3 Product benchmarking

8.5.4 Strategic initiatives

8.6 Clean Room Depot

8.6.1 Company overview

8.6.2 Financial performance

8.6.3 Product benchmarking

8.6.4 Strategic initiatives

8.7 Integrated Cleanroom Technologies Private Limited

8.7.1 Company overview

8.7.2 Financial performance

8.7.3 Product benchmarking

8.7.4 Strategic initiatives

8.8 Abtech

8.8.1 Company overview

8.8.2 Financial performance

8.8.3 Product benchmarking

8.8.4 Strategic initiatives

8.9 M+W Group

8.9.1 Company overview

8.9.2 Financial performance

8.9.3 Product benchmarking

8.9.4 Strategic initiatives

List Of Tables

LIST OF TABLES

TABLE 1 Cleanliness class comparison between ISO and FS 209E, by volume of airborne particulates

TABLE 2 Environmental cleanliness classes (BSI standard)

TABLE 3 European standard for airborne particulate matter

TABLE 4 Costs of the cleanroom technology equipment

TABLE 5 Cleanroom technology cost per sq. feet

TABLE 6 North America cleanroom technology market, by product, 2016 - 2028 (USD Million)

TABLE 7 North America cleanroom technology market, by equipment, 2016 - 2028 (USD Million)

TABLE 8 North America cleanroom technology market, by consumables, 2016 - 2028 (USD Million)

TABLE 9 North America cleanroom technology market, by end use, 2016 - 2028 (USD Million)

TABLE 10 U.S. cleanroom technology market, by product, 2016 - 2028 (USD Million)

TABLE 11 U.S. cleanroom technology market, by equipment, 2016 - 2028 (USD Million)

TABLE 12 U.S. cleanroom technology market, by consumables, 2016 - 2028 (USD Million)

TABLE 13 U.S. cleanroom technology market, by end use, 2016 - 2028 (USD Million)

TABLE 14 Canada cleanroom technology market, by product, 2016 - 2028 (USD Million)

TABLE 15 Canada cleanroom technology market, by equipment, 2016 - 2028 (USD Million)

TABLE 16 Canada cleanroom technology market, by consumables, 2016 - 2028 (USD Million)

TABLE 17 Canada cleanroom technology market, by end use, 2016 - 2028 (USD Million)

TABLE 18 Europe cleanroom technology market, by product, 2016 - 2028 (USD Million)

TABLE 19 Europe cleanroom technology market, by equipment, 2016 - 2028 (USD Million)

TABLE 20 Europe cleanroom technology market, by consumables, 2016 - 2028 (USD Million)

TABLE 21 Europe cleanroom technology market, by end use, 2016 - 2028 (USD Million)

TABLE 22 U.K. cleanroom technology market, by product, 2016 - 2028 (USD Million)

TABLE 23 U.K. cleanroom technology market, by equipment, 2016 - 2028 (USD Million)

TABLE 24 U.K. cleanroom technology market, by consumables, 2016 - 2028 (USD Million)

TABLE 25 U.K. cleanroom technology market, by end use, 2016 - 2028 (USD Million)

TABLE 26 Germany cleanroom technology market, by product, 2016 - 2028 (USD Million)

TABLE 27 Germany cleanroom technology market, by equipment, 2016 - 2028 (USD Million)

TABLE 28 Germany cleanroom technology market, by consumables, 2016 - 2028 (USD Million)

TABLE 29 Germany cleanroom technology market, by end use, 2016 - 2028 (USD Million)

TABLE 30 France cleanroom technology market, by product, 2016 - 2028 (USD Million)

TABLE 31 France cleanroom technology market, by equipment, 2016 - 2028 (USD Million)

TABLE 32 France cleanroom technology market, by consumables, 2016 - 2028 (USD Million)

TABLE 33 France cleanroom technology market, by end use, 2016 - 2028 (USD Million)

TABLE 34 Italy cleanroom technology market, by product, 2016 - 2028 (USD Million)

TABLE 35 Italy cleanroom technology market, by equipment, 2016 - 2028 (USD Million)

TABLE 36 Italy cleanroom technology market, by consumables, 2016 - 2028 (USD Million)

TABLE 37 Italy cleanroom technology market, by end use, 2016 - 2028 (USD Million)

TABLE 38 Spain cleanroom technology market, by product, 2016 - 2028 (USD Million)

TABLE 39 Spain cleanroom technology market, by equipment, 2016 - 2028 (USD Million)

TABLE 40 Spain cleanroom technology market, by consumables, 2016 - 2028 (USD Million)

TABLE 41 Spain cleanroom technology market, by end use, 2016 - 2028 (USD Million)

TABLE 42 Russia cleanroom technology market, by product, 2016 - 2028 (USD Million)

TABLE 43 Russia cleanroom technology market, by equipment, 2016 - 2028 (USD Million)

TABLE 44 Russia cleanroom technology market, by consumables, 2016 - 2028 (USD Million)

TABLE 45 Russia cleanroom technology market, by end use, 2016 - 2028 (USD Million)

TABLE 46 Asia Pacific cleanroom technology market, by product, 2016 - 2028 (USD Million)

TABLE 47 Asia Pacific cleanroom technology market, by equipment, 2016 - 2028 (USD Million)

TABLE 48 Asia Pacific cleanroom technology market, by consumables, 2016 - 2028

(USD Million)

TABLE 49 Asia Pacific cleanroom technology market, by end use, 2016 - 2028 (USD Million)

TABLE 50 Japan cleanroom technology market, by product, 2016 - 2028 (USD Million)

TABLE 51 Japan cleanroom technology market, by equipment, 2016 - 2028 (USD Million)

TABLE 52 Japan cleanroom technology market, by consumables, 2016 - 2028 (USD Million)

TABLE 53 Japan cleanroom technology market, by end use, 2016 - 2028 (USD Million)

TABLE 54 China cleanroom technology market, by product, 2016 - 2028 (USD Million)

TABLE 55 China cleanroom technology market, by equipment, 2016 - 2028 (USD Million)

TABLE 56 China cleanroom technology market, by consumables, 2016 - 2028 (USD Million)

TABLE 57 China cleanroom technology market, by end use, 2016 - 2028 (USD Million)

TABLE 58 India cleanroom technology market, by product, 2016 - 2028 (USD Million)

TABLE 59 India cleanroom technology market, by equipment, 2016 - 2028 (USD Million)

TABLE 60 India cleanroom technology market, by consumables, 2016 - 2028 (USD Million)

TABLE 61 India cleanroom technology market, by end use, 2016 - 2028 (USD Million)

TABLE 62 Australia cleanroom technology market, by product, 2016 - 2028 (USD Million)

TABLE 63 Australia cleanroom technology market, by equipment, 2016 - 2028 (USD Million)

TABLE 64 Australia cleanroom technology market, by consumables, 2016 - 2028 (USD Million)

TABLE 65 Australia cleanroom technology market, by end use, 2016 - 2028 (USD Million)

TABLE 66 South Korea cleanroom technology market, by product, 2016 - 2028 (USD Million)

TABLE 67 South Korea cleanroom technology market, by equipment, 2016 - 2028 (USD Million)

TABLE 68 South Korea cleanroom technology market, by consumables, 2016 - 2028 (USD Million)

TABLE 69 South Korea cleanroom technology market, by end use, 2016 - 2028 (USD Million)

TABLE 70 Latin America cleanroom technology market, by product, 2016 - 2028 (USD Million)

TABLE 71 Latin America cleanroom technology market, by equipment, 2016 - 2028
(USD Million)

TABLE 72 Latin America cleanroom technology market, by consumables, 2016 - 2028
(USD Million)

TABLE 73 Latin America cleanroom technology market, by end use, 2016 - 2028 (USD
Million)

TABLE 74 Mexico cleanroom technology market, by product, 2016 - 2028 (USD Million)

TABLE 75 Mexico cleanroom technology market, by equipment, 2016 - 2028 (USD
Million)

TABLE 76 Mexico cleanroom technology market, by consumables, 2016 - 2028 (USD
Million)

TABLE 77 Mexico cleanroom technology market, by end use, 2016 - 2028 (USD Million)

TABLE 78 Brazil cleanroom technology market, by product, 2016 - 2028 (USD Million)

TABLE 79 Brazil cleanroom technology market, by equipment, 2016 - 2028 (USD
Million)

TABLE 80 Brazil cleanroom technology market, by consumables, 2016 - 2028 (USD
Million)

TABLE 81 Brazil cleanroom technology market, by end use, 2016 - 2028 (USD Million)

TABLE 82 Argentina cleanroom technology market, by product, 2016 - 2028 (USD
Million)

TABLE 83 Argentina cleanroom technology market, by equipment, 2016 - 2028 (USD
Million)

TABLE 84 Argentina cleanroom technology market, by consumables, 2016 - 2028 (USD
Million)

TABLE 85 Argentina cleanroom technology market, by end use, 2016 - 2028 (USD
Million)

TABLE 86 MEA cleanroom technology market, by product, 2016 - 2028 (USD Million)

TABLE 87 MEA cleanroom technology market, by equipment, 2016 - 2028 (USD
Million)

TABLE 88 MEA cleanroom technology market, by consumables, 2016 - 2028 (USD
Million)

TABLE 89 MEA cleanroom technology market, by end use, 2016 - 2028 (USD Million)

TABLE 90 South Africa cleanroom technology market, by product, 2016 - 2028 (USD
Million)

TABLE 91 South Africa cleanroom technology market, by equipment, 2016 - 2028 (USD
Million)

TABLE 92 South Africa cleanroom technology market, by consumables, 2016 - 2028
(USD Million)

TABLE 93 South Africa cleanroom technology market, by end use, 2016 - 2028 (USD

Million)

TABLE 94 Saudi Arabia cleanroom technology market, by product, 2016 - 2028 (USD Million)

TABLE 95 Saudi Arabia cleanroom technology market, by equipment, 2016 - 2028 (USD Million)

TABLE 96 Saudi Arabia cleanroom technology market, by consumables, 2016 - 2028 (USD Million)

TABLE 97 Saudi Arabia cleanroom technology market, by end use, 2016 - 2028 (USD Million)

TABLE 98 UAE cleanroom technology market, by product, 2016 - 2028 (USD Million)

TABLE 99 UAE cleanroom technology market, by equipment, 2016 - 2028 (USD Million)

TABLE 100 UAE cleanroom technology market, by consumables, 2016 - 2028 (USD Million)

TABLE 101 UAE cleanroom technology market, by end use, 2016 - 2028 (USD Million)

List Of Figures

LIST OF FIGURES

- FIG. 1 Market Research Process
- FIG. 2 Information Procurement
- FIG. 3 Primary research pattern
- FIG. 4 Market Research Approaches
- FIG. 5 Value Chain Based Sizing & Forecasting
- FIG. 6 QFD Modelling For Market Share Assessment
- FIG. 7 Market summary 2020, (USD Million)
- FIG. 8 Market trends & outlook
- FIG. 9 Market segmentation & scope
- FIG. 10 Market driver relevance analysis (Current & future impact)
- FIG. 11 Market restraint relevance analysis (Current & future impact)
- FIG. 12 Cleanroom technology market, product type outlook key takeaways (USD Million)
- FIG. 13 Cleanroom technology market: Product type movement analysis (USD Million)
- FIG. 14 Equipment market estimates and forecasts, 2016 - 2028 (USD Million)
- FIG. 15 Heating ventilation and air conditioning system (HVAC) market estimates and forecasts, 2016 - 2028 (USD Million)
- FIG. 16 Cleanroom air filters market estimates and forecasts, 2016 - 2028 (USD Million)
- FIG. 17 Air shower and air diffusers market estimates and forecasts, 2016 - 2028 (USD Million)
- FIG. 18 Laminar airflow unit market estimates and forecasts, 2016 - 2028 (USD Million)
- FIG. 19 Other equipment market estimates and forecasts, 2016 - 2028 (USD Million)
- FIG. 20 Consumables market estimates and forecasts, 2016 - 2028 (USD Million)
- FIG. 21 Gloves market estimates and forecasts, 2016 - 2028 (USD Million)
- FIG. 22 Wipes market estimates and forecasts, 2016 - 2028 (USD Million)
- FIG. 23 Disinfectants market estimates and forecasts, 2016 - 2028 (USD Million)
- FIG. 24 Apparels market estimates and forecasts, 2016 - 2028 (USD Million)
- FIG. 25 Cleaning products market estimates and forecasts, 2016 - 2028 (USD Million)
- FIG. 26 Cleanroom technology market, End-use outlook key takeaways (USD Million)
- FIG. 27 Cleanroom technology market: End use movement analysis (USD Million)
- FIG. 28 Pharmaceutical industry market estimates and forecasts, 2016 - 2028 (USD Million)
- FIG. 29 Medical devices industry market estimates and forecasts, 2016 - 2028 (USD Million)
- FIG. 30 Biotechnology industry market estimates and forecasts, 2016 - 2028 (USD Million)

Million)

FIG. 31 Hospitals and diagnostic centers industry market estimates and forecasts, 2016 - 2028 (USD Million)

FIG. 32 Regional marketplace: Key takeaways (USD Million)

FIG. 33 Cleanroom technology market: Regional movement analysis (USD Million)

FIG. 34 North America cleanroom technology market estimates and forecast, 2016 - 2028 (USD Million)

FIG. 35 U.S. cleanroom technology market estimates and forecast, 2016 - 2028 (USD Million)

FIG. 36 Canada cleanroom technology market estimates and forecast, 2016 - 2028 (USD Million)

FIG. 37 Europe cleanroom technology market estimates and forecast, 2016 - 2028 (USD Million)

FIG. 38 U.K. cleanroom technology market estimates and forecast, 2016 - 2028 (USD Million)

FIG. 39 Germany cleanroom technology market estimates and forecast, 2016 - 2028 (USD Million)

FIG. 40 France cleanroom technology market estimates and forecast, 2016 - 2028 (USD Million)

FIG. 41 Italy cleanroom technology market estimates and forecast, 2016 - 2028 (USD Million)

FIG. 42 Spain cleanroom technology market estimates and forecast, 2016 - 2028 (USD Million)

FIG. 43 Russia cleanroom technology market estimates and forecast, 2016 - 2028 (USD Million)

FIG. 44 Asia Pacific cleanroom technology market estimates and forecast, 2016 - 2028 (USD Million)

FIG. 45 Japan cleanroom technology market estimates and forecast, 2016 - 2028 (USD Million)

FIG. 46 China cleanroom technology market estimates and forecast, 2016 - 2028 (USD Million)

FIG. 47 India cleanroom technology market estimates and forecast, 2016 - 2028 (USD Million)

FIG. 48 South Korea cleanroom technology market estimates and forecast, 2016 - 2028 (USD Million)

FIG. 49 Australia cleanroom technology market estimates and forecast, 2016 - 2028 (USD Million)

FIG. 50 Latin America cleanroom technology market estimates and forecast, 2016 - 2028 (USD Million)

FIG. 51 Mexico cleanroom technology market estimates and forecast, 2016 - 2028
(USD Million)

FIG. 52 Brazil cleanroom technology market estimates and forecast, 2016 - 2028 (USD
Million)

FIG. 53 Argentina cleanroom technology market estimates and forecast, 2016 - 2028
(USD Million)

FIG. 54 MEA cleanroom technology market estimates and forecast, 2016 - 2028 (USD
Million)

FIG. 55 South Africa cleanroom technology market estimates and forecast, 2016 - 2028
(USD Million)

FIG. 56 Saudi Arabia cleanroom technology market estimates and forecast, 2016 - 2028
(USD Million)

FIG. 57 UAE cleanroom technology market estimates and forecast, 2016 - 2028 (USD
Million)

FIG. 58 List of key emerging companies/technology disruptors/innovators

FIG. 59 Company market share analysis/Company market position analysis, 2020

FIG. 60 Company market share analysis/Company market position analysis for public
players

FIG. 61 Company market share analysis/Company market position analysis for private
players

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