

Circular Textile Fibers Market Size, Share & Trends Analysis Report By Fiber Type (Recycled Cellulosic Fibers, Recycled Protein Fibers, Regenerated Fibers), By Fiber Form, By Recycling Technology (Mechanical Recycling), By Application, By Region, And Segment Forecasts, 2026 - 2033

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Abstracts

The global circular textile fibers market size was valued at USD 27.3 billion in 2025 and is projected to grow from USD 29.3 billion in 2026 to USD 49.0 billion by 2033, at a CAGR of 7.6% from 2026 to 2033. Asia Pacific dominated the market, accounting for a revenue share of 38.4% in 2025. The demand for circular textile fibers is increasing as textile manufacturers, brands, and consumers place greater emphasis on reducing textile waste and improving resource efficiency.

Growing concerns regarding landfill waste, water consumption, raw material dependency, and the environmental impact of conventional fiber production are encouraging the adoption of recycled and regenerated fibers. Circular textile fibers enable the conversion of textile waste, post-consumer garments, and production scraps into new fiber feedstock. A major driver of the market is the growing emphasis on textile waste management and resource conservation. Mechanical recycling, chemical recycling, fiber-to-fiber recycling, and other advanced processing technologies are improving the ability to recover valuable fibers from textile waste. Manufacturers are increasingly developing recycled cotton, recycled polyester, regenerated cellulose, and blended-fiber solutions to reduce dependence on virgin raw materials. Improvements in sorting, identification, decolorization, and fiber regeneration technologies are supporting higher-quality recycled outputs.

Technological innovation is transforming the circular textile fibers industry by improving both mechanical and chemical recycling processes. Advanced sorting technologies, automated fiber identification, enzymatic processing, solvent-based recycling, and depolymerization techniques are enabling the recovery of fibers from increasingly complex textile waste streams. Innovations are also focusing on recycling blended fabrics, which have historically presented challenges for conventional recycling systems. Digital traceability and material identification technologies are being integrated into textile supply chains to improve the tracking of recycled content and product composition.

Global Circular Textile Fibers Market Segmentation

This report forecasts revenue growth at the regional & country levels and provides an analysis of the industry trends in each of the sub-segments from 2021 to 2033. For this study, Grand View Research has segmented the global circular textile fibers market report based on the fiber type, fiber form, recycling technology, application, and region:

Fiber Type Outlook (Revenue, USD Billion, 2021 - 2033)

Recycled Cellulosic Fibers

Recycled Synthetic Fibers

Recycled Protein Fibers

Regenerated Fibers

Other Circular Fibers

Fiber Form Outlook (Revenue, USD Billion, 2021 - 2033)

Staple Fibers

Filament Fibers

Tow

Other Forms

Recycling Technology Outlook (Revenue, USD Billion, 2021 - 2033)

Mechanical Recycling

Chemical Recycling

Biological Recycling

Others

Application Outlook (Revenue, USD Billion, 2021 - 2033)

Apparel & Garments

Home Textiles

Technical Textiles

Industrial Textiles

Others

Regional Outlook (Revenue, USD Billion, 2021 - 2033)

North America

U.S.

Canada

Mexico

Europe

UK

Germany

France

Italy

Spain

Asia Pacific

China

Japan

India

South Korea

Central and South America

Brazil

Middle East and Africa

Saudi Arabia

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