

# **Chromatography Resin Market Size, Share & Trends Analysis Report By Product (Natural, Synthetic), By Technique (Ion Exchange), By End-use (Pharmaceutical & Biotechnology), By Region, And Segment Forecasts, 2022 - 2030**

<https://marketpublishers.com/r/C1D4990A0CEEN.html>

Date: May 2022

Pages: 145

Price: US\$ 5,950.00 (Single User License)

ID: C1D4990A0CEEN

## **Abstracts**

This report can be delivered to the clients within 3 Business Days

### **Chromatography Resin Market Growth & Trends**

The global chromatography resin market size is expected to reach USD 3.07 billion by 2030, as per a new report by Grand View Research, Inc. The market is projected to advance at a CAGR of 5.4% from 2022 to 2030. The growth is majorly driven by the constantly increasing need for drug development activities for the production of biopharma and biological products for diagnostics. The chromatography technique is used in therapeutic drug monitoring, which is used when a patient is on toxic medication to analyze the blood and urine levels. Such tests of blood, urine, stool, and umbilical cord on a regular basis are beneficial to ensure that the patient is taking an appropriate dose of medication. This technique helps companies develop and manufacture biological pharmaceutical tools to achieve the safety and quality of active ingredients.

In North America, the pharmaceutical industry has been advancing for years and has grown at a faster rate, resulting in booming demand for ion-exchange chromatography resin. Additionally, high healthcare spending and the presence of major pharmaceutical market leaders in the U.S. are the main drivers of the market for chromatography resin in the North America region. Key players operating in this industry are constantly undertaking initiatives to develop more effective and innovative products in an attempt to strengthen their position in the global market. During the COVID-19 pandemic,

chromatography resin manufacturers including Purolite, TriAltus Bioscience, and Avantor were majorly engaged in R&D activities for new product development. For instance, TriAltus Bioscience, a developer of innovative tools for protein purification, developed a novel CL7/Im7 system, which is a protein purification technology. This technology was developed to aid cancer institutes with COVID-19 vaccine development.

### Chromatography Resin Market Report Highlights

The Asia Pacific region is expected to witness the fastest CAGR globally of 6.1%, in terms of revenue, during the forecast period. This is attributable to government initiatives in Asian countries, especially in China and India, to give a boost to the pharmaceutical industry

The ion exchange technique is anticipated to exhibit a rapid growth rate of 6.3% in terms of revenue from 2022 to 2030. This is owed to rapid growth in drug discovery activities in developed as well as developing economies worldwide

The pharmaceutical & biotechnology end-use segment contributed the highest share, accounting for more than 87% of the revenue in 2021, owing to constant demand from pharmaceutical companies and CROs for drug discovery processes

On the other hand, the food & beverages segment is witnessed to advance at a CAGR of 6.2%, in terms of revenue, during the forecast period. The high growth rate is attributable to the growing application of the technique in F&B processes such as detection of aflatoxins in foods, vitamin separation, amino acid analysis, profiling food components, analysis of colorants and residues, sugar content analysis, and others

The natural type segment accounted for the largest share of more than 51% in terms of revenue in the global market. This high share is attributable to the rising demand for natural resins obtained from natural sources, which comply with the regulatory support for use in various applications, thus complementing the segment growth

## Contents

### CHAPTER 1 METHODOLOGY AND SCOPE

- 1.1 Research methodology
- 1.2 Research scope and assumptions
- 1.3 List of data sources
- 1.4 List of abbreviations

### CHAPTER 2 EXECUTIVE SUMMARY

- 2.1 Market snapshot

### CHAPTER 3 MARKET VARIABLES, TRENDS, AND SCOPE

- 3.1 Market segmentation
- 3.2 Penetration & growth prospect mapping, 2018 - 2030
- 3.3 Value chain analysis
- 3.4 Regulatory framework
- 3.5 Price Trend Analysis
- 3.6 Market dynamics
  - 3.6.1 Market driver analysis
    - 3.6.1.1 High demand considering advances in drug development
    - 3.6.1.2 Increasing use of chromatography as a separation technique in food & beverage industry
  - 3.6.2 Market restraint analysis
    - 3.6.2.1 Costlier than other separation techniques
- 3.7 Key opportunities prioritized
  - 3.7.1 New market avenues
- 3.8 Industry analysis - Porter's Five Forces
- 3.9 PESTEL analysis
- 3.10 Impact of COVID-19 Pandemic

### CHAPTER 4 CHROMATOGRAPHY RESIN MARKET: TYPE ESTIMATES & TREND ANALYSIS

- 4.1 Type Process Market Introduction
- 4.2 Chromatography resin market estimates & forecasts, by type
  - 4.2.1 Natural

- 4.2.1.1 Natural chromatography resin market estimates & forecasts, 2018 - 2030  
(Thousand Liters) (USD Million)
- 4.2.2 Synthetic
  - 4.2.2.1 Synthetic chromatography resin market estimates & forecasts, 2018 - 2030  
(Thousand Liters) (USD Million)
- 4.2.3 Inorganic
  - 4.2.3.1 Inorganic chromatography resin market estimates & forecasts, 2018 - 2030  
(Thousand Liters) (USD Million)

## **CHAPTER 5 CHROMATOGRAPHY RESIN MARKET: TECHNIQUE ESTIMATES & TREND ANALYSIS**

- 5.1 Technique Process Market Introduction
- 5.2 Chromatography resin market estimates & forecasts, by technique, 2018-2030
  - 5.2.1 Ion exchange
    - 5.2.1.1 Chromatography resin market estimates & forecasts, by ion exchange, 2018 - 2030 (Thousand Liters) (USD Million)
  - 5.2.2 Affinity
    - 5.2.2.1 Chromatography resin market estimates & forecasts, by affinity, 2018 - 2030 (Thousand Liters) (USD Million)
  - 5.2.3 Hydrophobic Interaction
    - 5.2.3.1 Chromatography resin market estimates & forecasts, by hydrophobic interaction, 2018 - 2030 (Thousand Liters) (USD Million)
  - 5.2.4 Size Exclusion
    - 5.2.4.1 Chromatography resin market estimates & forecasts, by size exclusion, 2018 - 2030 (Thousand Liters) (USD Million)
  - 5.2.5 Others
    - 5.2.5.1 Chromatography resin market estimates & forecasts, by others, 2018 - 2030 (Thousand Liters) (USD Million)

## **CHAPTER 6 CHROMATOGRAPHY RESIN MARKET: END-USE ESTIMATES & TREND ANALYSIS**

- 6.1 End-Use Process Market Introduction
- 6.2 Chromatography resin market estimates & forecasts, by end-use, 2018-2030
  - 6.2.1 Pharmaceutical & biotechnology
    - 6.2.1.1 Chromatography resin market estimates & forecasts, in pharmaceutical & biotechnology, 2018 - 2030 (Thousand Liters) (USD Million)
  - 6.2.2 Food & Beverages

6.2.2.1 Chromatography resin market estimates & forecasts, in food & beverages, 2018 - 2030 (Thousand Liters) (USD Million)

## **CHAPTER 7 CHROMATOGRAPHY RESIN MARKET: REGIONAL ESTIMATES & TREND ANALYSIS**

7.1 Regional Market Introduction

7.2 Chromatography resin market estimates & forecasts, by region, 2018-2030

7.2.1 North America

7.2.2 North America chromatography resin market estimates & forecasts, by type, 2018 - 2030

7.2.3 North America chromatography resin market estimates & forecasts, by technique, 2018 - 2030

7.2.4 North America chromatography resin market estimates & forecasts, by end-use, 2018 - 2030

7.2.4.1 U.S.

7.2.4.1.1 U.S. chromatography resin market estimates & forecasts, by type, 2018 - 2030

7.2.4.1.2 U.S. chromatography resin market estimates & forecasts, by technique, 2018 - 2030

7.2.4.1.3 U.S. chromatography resin market estimates & forecasts, by end-use, 2018 - 2030

7.2.5 Europe

7.2.6 Europe chromatography resin market estimates & forecasts, by type, 2018 - 2030

7.2.7 Europe chromatography resin market estimates & forecasts, by technique, 2018 - 2030

7.2.8 Europe chromatography resin market estimates & forecasts, by end-use, 2018 - 2030

7.2.8.1 Germany

7.2.8.1.1 Germany chromatography resin market estimates & forecasts, by type, 2018 - 2030

7.2.8.1.2 Germany chromatography resin market estimates & forecasts, by technique, 2018 - 2030

7.2.8.1.3 Germany chromatography resin market estimates & forecasts, by end-use, 2018 - 2030

7.2.8.2 U.K.

7.2.8.2.1 U.K. chromatography resin market estimates & forecasts, by type, 2018 - 2030

7.2.8.2.2 U.K. chromatography resin market estimates & forecasts, by technique, 2018 - 2030

7.2.8.2.3 U.K. chromatography resin market estimates & forecasts, by end-use, 2018 - 2030

7.2.8.3 France

7.2.8.3.1 France chromatography resin market estimates & forecasts, by type, 2018 - 2030

7.2.8.3.2 France chromatography resin market estimates & forecasts, by technique, 2018 - 2030

7.2.8.3.3 France chromatography resin market estimates & forecasts, by end-use, 2018 - 2030

7.2.9 Asia Pacific

7.2.10 Asia Pacific chromatography resin market estimates & forecasts, by type, 2018 - 2030

7.2.11 Asia Pacific chromatography resin market estimates & forecasts, by technique, 2018 - 2030

7.2.12 Asia Pacific chromatography resin market estimates & forecasts, by end-use, 2018 - 2030

7.2.12.1 China

7.2.12.1.1 China chromatography resin market estimates & forecasts, by type, 2018 - 2030

7.2.12.1.2 China chromatography resin market estimates & forecasts, by technique, 2018 - 2030

7.2.12.1.3 China chromatography resin market estimates & forecasts, by end-use, 2018 - 2030

7.2.12.2 India

7.2.12.2.1 India chromatography resin market estimates & forecasts, by type, 2018 - 2030

7.2.12.2.2 India chromatography resin market estimates & forecasts, by technique, 2018 - 2030

7.2.12.2.3 India chromatography resin market estimates & forecasts, by end-use, 2018 - 2030

7.2.12.3 Japan

7.2.12.3.1 Japan chromatography resin market estimates & forecasts, by type, 2018 - 2030

7.2.12.3.2 Japan chromatography resin market estimates & forecasts, by technique, 2018 - 2030

7.2.12.3.3 Japan chromatography resin market estimates & forecasts, by end-use, 2018 - 2030

#### 7.2.12.4 South Korea

7.2.12.4.1 South Korea chromatography resin market estimates & forecasts, by type, 2018 - 2030

7.2.12.4.2 South Korea chromatography resin market estimates & forecasts, by technique, 2018 - 2030

7.2.12.4.3 South Korea chromatography resin market estimates & forecasts, by end-use, 2018 - 2030

#### 7.2.13 Central & South America

7.2.14 Central & South America chromatography resin market estimates & forecasts, by type, 2018 - 2030

7.2.15 Central & South America chromatography resin market estimates & forecasts, by technique, 2018 - 2030

7.2.16 Central & South America chromatography resin market estimates & forecasts, by end-use, 2018 - 2030

#### 7.2.17 Middle East & Africa

7.2.18 Middle East & Africa chromatography resin market estimates & forecasts, by type, 2018 - 2030

7.2.19 Middle East & Africa chromatography resin market estimates & forecasts, by technique, 2018 - 2030

7.2.20 Middle East & Africa chromatography resin market estimates & forecasts, by end-use, 2018 - 2030

## CHAPTER 8 COMPETITIVE LANDSCAPE

8.1 Vendor landscape

8.2 Competitive environment

8.3 Strategy framework

## CHAPTER 9 COMPANY PROFILES

### 9.1 Merck KGaA

9.1.1 Company overview

9.1.2 Financial performance

9.1.3 Product benchmarking

9.1.4 Strategic initiatives

### 9.2 Bio-Rad Laboratories, Inc.

9.2.1 Company overview

9.2.2 Financial performance

9.2.3 Product benchmarking



- 9.2.4 Strategic initiatives
- 9.3 Thermo Fisher Scientific, Inc.
  - 9.3.1 Company overview
  - 9.3.2 Financial performance
  - 9.3.3 Product benchmarking
  - 9.3.4 Strategic initiatives
- 9.4 GE Healthcare
  - 9.4.1 Company overview
  - 9.4.2 Financial performance
  - 9.4.3 Product benchmarking
  - 9.4.4 Strategic initiatives
- 9.5 Purolite Corporation
  - 9.5.1 Company overview
  - 9.5.2 Financial performance
  - 9.5.3 Product benchmarking
  - 9.5.4 Strategic initiatives
- 9.6 W. R. Grace & Co.
  - 9.6.1 Company overview
  - 9.6.2 Financial performance
  - 9.6.3 Product benchmarking
  - 9.6.4 Strategic initiatives
- 9.7 Mitsubishi Chemical Corporation
  - 9.7.1 Company overview
  - 9.7.2 Financial performance
  - 9.7.3 Product benchmarking
- 9.8 Tosoh Corporation
  - 9.8.1 Company overview
  - 9.8.1 Financial performance
  - 9.8.2 Product benchmarking
  - 9.8.3 Strategic initiatives
- 9.9 Danaher Corporation
  - 9.9.1 Company overview
  - 9.9.2 Financial performance
  - 9.9.3 Product benchmarking
  - 9.9.4 Strategic initiatives



## List Of Tables

### LIST OF TABLES

Table 1 Key international regulations

Table 2 Global Chromatography Resin market estimates & forecast, 2018 - 2030  
(Thousand Liters)

Table 3 Global Chromatography Resin market estimates & forecast, 2018 - 2030 (USD  
Millions)

Table 4 Chromatography resin market estimates & forecasts, by natural type, 2018 -  
2030 (Thousand Liters) (USD Million)

Table 5 Chromatography resin market estimates & forecasts, by synthetic type, 2018 -  
2030 (Thousand Liters) (USD Million)

Table 6 Chromatography resin market estimates & forecasts, by inorganic type, 2018 -  
2030 (Thousand Liters) (USD Million)

Table 7 Chromatography resin market estimates & forecasts, by ion exchange, 2018 -  
2030 (Thousand Liters) (USD Million)

Table 8 Chromatography resin market estimates & forecasts, by affinity, 2018 - 2030  
(Thousand Liters) (USD Million)

Table 9 Chromatography resin market estimates & forecasts, by hydrophobic  
interaction, 2018 - 2030 (Thousand Liters) (USD Million)

Table 10 Chromatography resin market estimates & forecasts, by size exclusion, 2018 -  
2030 (Thousand Liters) (USD Million)

Table 11 Chromatography resin market estimates & forecasts, by others, 2018 - 2030  
(Thousand Liters) (USD Million)

Table 12 Chromatography resin market estimates & forecasts, in pharmaceutical &  
biotechnology, 2018 - 2030 (Thousand Liters) (USD Million)

Table 13 Chromatography resin market estimates & forecasts, in food & beverages,  
2018 - 2030 (Thousand Liters) (USD Million)

Table 14 North America chromatography resin market estimates & forecasts, 2018 -  
2030 (Thousand liters) (USD Million)

Table 15 North America chromatography resin market volume, by type, 2018 - 2030  
(Thousand Liters)

Table 16 North America chromatography resin market revenue, by type, 2018 - 2030  
(USD Million)

Table 17 North America chromatography resin market volume, by technique, 2018 -  
2030 (Thousand Liters)

Table 18 North America chromatography resin market revenue, by technique, 2018 -  
2030 (USD Million)

Table 19 North America chromatography resin market volume, by end-use, 2018 - 2030

(Thousand Liters)

Table 20 North America chromatography resin market revenue, by end-use, 2018 - 2030 (USD Million)

Table 21 U.S. chromatography resin market estimates & forecasts, 2018 - 2030 (Thousand liters) (USD Million)

Table 22 U.S. chromatography resin market volume, by type, 2018 - 2030 (Thousand Liters)

Table 23 U.S. chromatography resin market revenue, by type, 2018 - 2030 (USD Million)

Table 24 U.S. chromatography resin market volume, by technique, 2018 - 2030 (Thousand Liters)

Table 25 U.S. chromatography resin market revenue, by technique, 2018 - 2030 (USD Million)

Table 26 U.S. chromatography resin market volume, by end-use, 2018 - 2030 (Thousand Liters)

Table 27 U.S. chromatography resin market revenue, by end-use, 2018 - 2030 (USD Million)

Table 28 Europe chromatography resin market estimates & forecasts, 2018 - 2030 (Thousand liters) (USD Million)

Table 29 Europe chromatography resin market volume, by type, 2018 - 2030 (Thousand Liters)

Table 30 Europe chromatography resin market revenue, by type, 2018 - 2030 (USD Million)

Table 31 Europe chromatography resin market volume, by technique, 2018 - 2030 (Thousand Liters)

Table 32 Europe chromatography resin market revenue, by technique, 2018 - 2030 (USD Million)

Table 33 Europe chromatography resin market volume, by end-use, 2018 - 2030 (Thousand Liters)

Table 34 Europe chromatography resin market revenue, by end-use, 2018 - 2030 (USD Million)

Table 35 Germany chromatography resin market estimates & forecasts, 2018 - 2030 (Thousand liters) (USD Million)

Table 36 Germany chromatography resin market volume, by type, 2018 - 2030 (Thousand Liters)

Table 37 Germany chromatography resin market revenue, by type, 2018 - 2030 (USD Million)

Table 38 Germany chromatography resin market volume, by technique, 2018 - 2030 (Thousand Liters)

Table 39 Germany chromatography resin market revenue, by technique, 2018 - 2030  
(USD Million)

Table 40 Germany chromatography resin market volume, by end-use, 2018 - 2030  
(Thousand Liters)

Table 41 Germany chromatography resin market revenue, by end-use, 2018 - 2030  
(USD Million)

Table 42 U.K. chromatography resin market estimates & forecasts, 2018 - 2030  
(Thousand liters) (USD Million)

Table 43 U.K. chromatography resin market volume, by type, 2018 - 2030 (Thousand  
Liters)

Table 44 U.K. chromatography resin market revenue, by type, 2018 - 2030 (USD  
Million)

Table 45 U.K. chromatography resin market volume, by technique, 2018 - 2030  
(Thousand Liters)

Table 46 U.K. chromatography resin market revenue, by technique, 2018 - 2030 (USD  
Million)

Table 47 U.K. chromatography resin market volume, by end-use, 2018 - 2030  
(Thousand Liters)

Table 48 U.K. chromatography resin market revenue, by end-use, 2018 - 2030 (USD  
Million)

Table 49 France chromatography resin market estimates & forecasts, 2018 - 2030  
(Thousand liters) (USD Million)

Table 50 France chromatography resin market volume, by type, 2018 - 2030 (Thousand  
Liters)

Table 51 France chromatography resin market revenue, by type, 2018 - 2030 (USD  
Million)

Table 52 France chromatography resin market volume, by technique, 2018 - 2030  
(Thousand Liters)

Table 53 France chromatography resin market revenue, by technique, 2018 - 2030  
(USD Million)

Table 54 France chromatography resin market volume, by end-use, 2018 - 2030  
(Thousand Liters)

Table 55 France chromatography resin market revenue, by end-use, 2018 - 2030 (USD  
Million)

Table 56 Asia Pacific chromatography resin market estimates & forecasts, 2018 - 2030  
(Thousand liters) (USD Million)

Table 57 Asia Pacific chromatography resin market volume, by type, 2018 - 2030  
(Thousand Liters)

Table 58 Asia Pacific chromatography resin market revenue, by type, 2018 - 2030 (USD

Million)

Table 59 Asia Pacific chromatography resin market volume, by technique, 2018 - 2030  
(Thousand Liters)

Table 60 Asia Pacific chromatography resin market revenue, by technique, 2018 - 2030  
(USD Million)

Table 61 Asia Pacific chromatography resin market volume, by end-use, 2018 - 2030  
(Thousand Liters)

Table 62 Asia Pacific chromatography resin market revenue, by end-use, 2018 - 2030  
(USD Million)

Table 63 China chromatography resin market estimates & forecasts, 2018 - 2030  
(Thousand liters) (USD Million)

Table 64 China chromatography resin market volume, by type, 2018 - 2030 (Thousand  
Liters)

Table 65 China chromatography resin market revenue, by type, 2018 - 2030 (USD  
Million)

Table 66 China chromatography resin market volume, by technique, 2018 - 2030  
(Thousand Liters)

Table 67 China chromatography resin market revenue, by technique, 2018 - 2030 (USD  
Million)

Table 68 China chromatography resin market volume, by end-use, 2018 - 2030  
(Thousand Liters)

Table 69 China chromatography resin market revenue, by end-use, 2018 - 2030 (USD  
Million)

Table 70 India chromatography resin market estimates & forecasts, 2018 - 2030  
(Thousand liters) (USD Million)

Table 71 India chromatography resin market volume, by type, 2018 - 2030 (Thousand  
Liters)

Table 72 India chromatography resin market revenue, by type, 2018 - 2030 (USD  
Million)

Table 73 India chromatography resin market volume, by technique, 2018 - 2030  
(Thousand Liters)

Table 74 India chromatography resin market revenue, by technique, 2018 - 2030 (USD  
Million)

Table 75 India chromatography resin market volume, by end-use, 2018 - 2030  
(Thousand Liters)

Table 76 India chromatography resin market revenue, by end-use, 2018 - 2030 (USD  
Million)

Table 77 Japan chromatography resin market estimates & forecasts, 2018 - 2030  
(Thousand liters) (USD Million)

Table 78 Japan chromatography resin market volume, by type, 2018 - 2030 (Thousand Liters)

Table 79 Japan chromatography resin market revenue, by type, 2018 - 2030 (USD Million)

Table 80 Japan chromatography resin market volume, by technique, 2018 - 2030 (Thousand Liters)

Table 81 Japan chromatography resin market revenue, by technique, 2018 - 2030 (USD Million)

Table 82 Japan chromatography resin market volume, by end-use, 2018 - 2030 (Thousand Liters)

Table 83 Japan chromatography resin market revenue, by end-use, 2018 - 2030 (USD Million)

Table 84 South Korea chromatography resin market estimates & forecasts, 2018 - 2030 (Thousand liters) (USD Million)

Table 85 South Korea chromatography resin market volume, by type, 2018 - 2030 (Thousand Liters)

Table 86 South Korea chromatography resin market revenue, by type, 2018 - 2030 (USD Million)

Table 87 South Korea chromatography resin market volume, by technique, 2018 - 2030 (Thousand Liters)

Table 88 South Korea chromatography resin market revenue, by technique, 2018 - 2030 (USD Million)

Table 89 South Korea chromatography resin market volume, by end-use, 2018 - 2030 (Thousand Liters)

Table 90 South Korea chromatography resin market revenue, by end-use, 2018 - 2030 (USD Million)

Table 91 Central & South America chromatography resin market estimates & forecasts, 2018 - 2030 (Thousand liters) (USD Million)

Table 92 Central & South America chromatography resin market volume, by type, 2018 - 2030 (Thousand Liters)

Table 93 Central & South America chromatography resin market revenue, by type, 2018 - 2030 (USD Million)

Table 94 Central & South America chromatography resin market volume, by technique, 2018 - 2030 (Thousand Liters)

Table 95 Central & South America chromatography resin market revenue, by technique, 2018 - 2030 (USD Million)

Table 96 Central & South America chromatography resin market volume, by end-use, 2018 - 2030 (Thousand Liters)

Table 97 Central & South America chromatography resin market revenue, by end-use,

2018 - 2030 (USD Million)

Table 98 Middle East & Africa chromatography resin market estimates & forecasts,  
2018 - 2030 (Thousand liters) (USD Million)

Table 99 Middle East & Africa chromatography resin market volume, by type, 2018 -  
2030 (Thousand Liters)

Table 100 Middle East & Africa chromatography resin market revenue, by type, 2018 -  
2030 (USD Million)

Table 101 Middle East & Africa chromatography resin market volume, by technique,  
2018 - 2030 (Thousand Liters)

Table 102 Middle East & Africa chromatography resin market revenue, by technique,  
2018 - 2030 (USD Million)

Table 103 Middle East & Africa chromatography resin market volume, by end-use, 2018  
- 2030 (Thousand Liters)

Table 104 Middle East & Africa chromatography resin market revenue, by end-use,  
2018 - 2030 (USD Million)



## List Of Figures

### LIST OF FIGURES

- Fig. 1 Chromatography resin market snapshot
- Fig. 2 Chromatography resin market volume, 2021 (Thousand liters)
- Fig. 3 Chromatography resin market segmentation
- Fig. 4 Chromatography market estimates & forecasts, 2018 - 2030 (Thousand liters)  
(USD Million)
- Fig. 5 Value chain analysis
- Fig. 6 Market dynamics
- Fig. 7 Chromatography resin market driver impact
- Fig. 8 Healthcare expenditure, Percentage of GDP
- Fig. 9 Market restraint impact
- Fig. 10 Key opportunities prioritized
- Fig. 11 New market avenues
- Fig. 12 Porter's Five Forces analysis
- Fig. 13 PESTEL analysis
- Fig. 14 Chromatography resin market revenue, by type, 2021 & 2030 (USD Million)
- Fig. 15 Chromatography resin market revenue, by product, 2021 & 2030 (USD Million)
- Fig. 16 Chromatography resin market revenue, by end-use, 2021 & 2030 (USD Million)
- Fig. 17 Chromatography resin market revenue, by region, 2021 & 2030 (USD Million)
- Fig. 18 Competitive environment
- Fig. 19 Strategy framework



## I would like to order

Product name: Chromatography Resin Market Size, Share & Trends Analysis Report By Product (Natural, Synthetic), By Technique (Ion Exchange), By End-use (Pharmaceutical & Biotechnology), By Region, And Segment Forecasts, 2022 - 2030

Product link: <https://marketpublishers.com/r/C1D4990A0CEEN.html>

Price: US\$ 5,950.00 (Single User License / Electronic Delivery)

If you want to order Corporate License or Hard Copy, please, contact our Customer Service:

[info@marketpublishers.com](mailto:info@marketpublishers.com)

## Payment

To pay by Credit Card (Visa, MasterCard, American Express, PayPal), please, click button on product page <https://marketpublishers.com/r/C1D4990A0CEEN.html>

To pay by Wire Transfer, please, fill in your contact details in the form below:

First name:  
Last name:  
Email:  
Company:  
Address:  
City:  
Zip code:  
Country:  
Tel:  
Fax:  
Your message:

**\*\*All fields are required**

Customer signature \_\_\_\_\_

Please, note that by ordering from marketpublishers.com you are agreeing to our Terms & Conditions at <https://marketpublishers.com/docs/terms.html>

To place an order via fax simply print this form, fill in the information below

and fax the completed form to +44 20 7900 3970