

China Wearable Medical Devices Market Size, Share & Trends Analysis Report By Product (Diagnostic, Therapeutic), By Site (Handheld, Headband, Strap), By Grade Type, By Application, By Distribution Channel, And Segment Forecasts, 2026 - 2033

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Abstracts

Summary

The China wearable medical devices market size was estimated at USD 1.80 billion in 2025 and is projected to reach USD 13.24 billion by 2033, growing at a CAGR of 28.25% from 2026 to 2033. The market is expanding due to the rising use of smartwatches and health bands equipped with ECG, SpO2, heart-rate, and sleep-tracking functions offered by leading domestic brands such as Huawei and Xiaomi.

The growth is also supported by increasing diagnoses of hypertension and diabetes, wider enrollment in health management programs by insurers, and the adoption of remote monitoring tools by hospitals for cardiac and respiratory conditions. Government action under 'Healthy China 2030' is further increasing the demand for continuous health data tracking.

The rising demand for round-the-clock health monitoring is a major driver of the China wearable medical devices industry, as consumers seek continuous insights into their health status rather than occasional check-ups. Growing awareness of chronic conditions such as hypertension, diabetes, and cardiovascular diseases, combined with the need for early detection, has made real-time tracking essential. Wearable devices equipped with sensors for heart rate, blood pressure, sleep, and activity offer users a convenient way to monitor their health 24/7, promoting proactive self-management. In addition, China's expanding digital health ecosystem, telemedicine adoption, and

employer wellness programs further encourage widespread use of devices that deliver continuous data. This shift toward uninterrupted monitoring enhances personal health management and accelerates the adoption of medical-grade wearables across the country.

The figure below shows the number of wearable device users recorded across 31 provinces in China between 2022 and 2024 data collected from mobile phones and Huawei Watch D, demonstrating broad national engagement with digital health technologies. This widespread geographic participation underscores strong adoption of smart health monitoring tools among diverse population groups and socioeconomic segments.

China Wearable Medical Devices Market Report Segmentation

This report forecasts revenue growth at the country level and provides an analysis of the latest industry trends in each of the sub-segments from 2021 to 2033. For this study, Grand View Research has segmented the China wearable medical devices market report based on product, site, application, grade type, and distribution channel:

Product Outlook (Revenue, USD Million, 2021 - 2033)

Diagnostic Devices

Vital Sign Monitor

Heart Rate Monitors

Activity Monitors

Electrocardiographs

Pulse Oximeters

Spirometers

Blood Pressure Monitors

Others

Sleep Monitoring Device

Sleep Trackers

Wrist Actigraphs

Polysomnographs

Others

Electrocardiographs Fetal & Obstetric Devices

Neuromonitoring Devices

EEG

EMG

Others

Therapeutic Devices

Pain Management Devices

Neurostimulation Devices

Others

Insulin Monitoring Devices

Insulin Pumps

Others

Autoinjectors

Other Insulin Devices

Rehabilitation Devices

Accelerometers

Sensing Devices

Ultrasound Platform

Others

Respiratory Therapy Devices

Ventilators

CPAP

Portable oxygen concentrators

Others

Site Outlook (Revenue, USD Million, 2021 - 2033)

Handheld

Headband

Strap, Clip, Bracelet

Shoe Sensors

Others

Application Outlook (Revenue, USD Million, 2021 - 2033)

Sports & Fitness

Remote Patient Monitoring

Home Healthcare

Grade Type Outlook (Revenue, USD Million, 2021 - 2033)

Consumer-grade Wearable Medical Devices

Clinical Wearable Medical Devices

Distribution Channel Outlook (Revenue, USD Million, 2021 - 2033)

Pharmacies

Online Channels

Hypermarkets

This report can be delivered to the clients within 1 Business Day

Contents

CHAPTER 1. METHODOLOGY AND SCOPE

- 1.1. Market Segmentation & Scope
- 1.2. Segment Definitions
 - 1.2.1. Product
 - 1.2.2. Site
 - 1.2.3. Application
 - 1.2.4. Grade type
 - 1.2.5. Distribution channel
 - 1.2.6. Estimates and forecasts timeline
- 1.3. Research Methodology
- 1.4. Information Procurement
 - 1.4.1. Purchased database
 - 1.4.2. GVR's internal database
 - 1.4.3. Secondary sources
 - 1.4.4. Primary research
- 1.5. Information or Data Analysis
 - 1.5.1. Data analysis models
- 1.6. Market Formulation & Validation
- 1.7. Model Details
 - 1.7.1. Commodity flow analysis (Model 1)
 - 1.7.2. Volume price analysis (Model 2)
- 1.8. List of Secondary Sources
- 1.9. List of Primary Sources
- 1.10. Objectives

CHAPTER 2. EXECUTIVE SUMMARY

- 2.1. Market Outlook
- 2.2. Segment Outlook
 - 2.2.1. Product Outlook
 - 2.2.2. Site outlook
 - 2.2.3. Application outlook
 - 2.2.4. Grade type outlook
 - 2.2.5. Distribution channel
- 2.3. Competitive Insights

CHAPTER 3. CHINA WEARABLE MEDICAL DEVICES MARKET VARIABLES, TRENDS & SCOPE

3.1. Market Lineage Outlook

3.1.1. Parent market outlook

3.1.2. Related/ancillary market outlook

3.2. Market Dynamics

3.2.1. Market driver analysis

3.2.1.1. Rising demand for round-the-clock monitoring

3.2.1.2. Growing awareness on fitness

3.2.1.3. Technological advancements

3.2.1.4. Growing prevalence of chronic diseases

3.2.1.5. Growing geriatric population

3.2.2. Market Restraint Impact Analysis

3.2.2.1. Data security and privacy issues

3.2.2.2. Non-availability of reimbursement

3.2.3. Market Opportunity Impact Analysis

3.2.3.1. Increasing home healthcare services

3.2.3.2. Expansion into emerging markets

3.2.3.3. Growing number of clinical trials

3.2.3.4. Rising government initiatives for digital healthcare

3.2.4. Market Challenge Impact Analysis

3.2.4.1. Product recalls

3.3. China Wearable Medical Devices Market Analysis Tools

3.3.1. Industry Analysis - Porter's

3.3.1.1. Supplier power

3.3.1.2. Buyer power

3.3.1.3. Substitution threat

3.3.1.4. Threat of new entrant

3.3.1.5. Competitive rivalry

3.3.2. PESTEL Analysis

3.3.2.1. Political landscape

3.3.2.2. Technological landscape

3.3.2.3. Economic landscape

3.3.3. Regulatory Framework

3.3.4. Reimbursement Scenario

CHAPTER 4. CHINA WEARABLE MEDICAL DEVICES MARKET: PRODUCT ESTIMATES & TREND ANALYSIS

- 4.1. Product Market Share, 2025 & 2033
- 4.2. Segment Dashboard
- 4.3. China Wearable Medical Devices Market by Product Outlook
- 4.4. Market Size & Forecasts and Trend Analyses, 2021 to 2033 for the following
 - 4.4.1. Diagnostic Devices
 - 4.4.1.1. Market estimates and forecasts, 2021 to 2033 (USD Million)
 - 4.4.1.2. Vital Sign Monitor
 - 4.4.1.2.1. Vital sign monitor market, 2021 - 2033 (USD Million)
 - 4.4.1.2.2. Heart Rate Monitors
 - 4.4.1.2.2.1. Heart rate monitors market, 2021 - 2033 (USD Million)
 - 4.4.1.2.3. Activity Monitors
 - 4.4.1.2.3.1. Activity monitors market, 2021 - 2033 (USD Million)
 - 4.4.1.2.4. Electrocardiographs
 - 4.4.1.2.4.1. Electrocardiographs market, 2021 - 2033 (USD Million)
 - 4.4.1.2.5. Pulse Oximeters
 - 4.4.1.2.5.1. Pulse oximeters market, 2021 - 2033 (USD Million)
 - 4.4.1.2.6. Spirometers
 - 4.4.1.2.6.1. Spirometers market, 2021 - 2033 (USD Million)
 - 4.4.1.2.7. Blood Pressure Monitors
 - 4.4.1.2.7.1. Blood pressure monitors market, 2021 - 2033 (USD Million)
 - 4.4.1.2.8. Others
 - 4.4.1.2.8.1. Others market, 2021 - 2033 (USD Million)
 - 4.4.1.3. Sleep Monitoring Device
 - 4.4.1.3.1. Sleep monitoring device market, 2021 - 2033 (USD Million)
 - 4.4.1.3.2. Sleep Trackers
 - 4.4.1.3.2.1. Sleep trackers market, 2021 - 2033 (USD Million)
 - 4.4.1.3.3. Wrist Actigraphs
 - 4.4.1.3.3.1. Wrist actigraphs market, 2021 - 2033 (USD Million)
 - 4.4.1.3.4. Polysomnographs
 - 4.4.1.3.4.1. Polysomnographs market, 2021 - 2033 (USD Million)
 - 4.4.1.3.5. Others
 - 4.4.1.3.5.1. Others market, 2021 - 2033 (USD Million)
 - 4.4.1.4. Electrocardiographs Fetal & Obstetric Devices
 - 4.4.1.4.1. Electrocardiographs fetal & obstetric devices market, 2021 - 2033 (USD Million)
 - 4.4.1.5. Neuromonitoring Devices
 - 4.4.1.5.1. Neuromonitoring devices market, 2021 - 2033 (USD Million)
 - 4.4.1.5.1.1. EEG (Electroencephalographs)

- 4.4.1.5.1.1.1. EEG market, 2021 - 2033 (USD Million)
- 4.4.1.5.1.1.2. EMG (Electromyography)
 - 4.4.1.5.1.2.1. EMG market, 2021 - 2033 (USD Million)
- 4.4.1.5.1.1.3. Others
 - 4.4.1.5.1.3.1. Others market, 2021 - 2033 (USD Million)
- 4.4.2. Therapeutic Devices
 - 4.4.2.1. Therapeutic Device Market estimates and forecasts 2021 to 2033 (USD Million)
 - 4.4.2.2. Pain Management Devices
 - 4.4.2.2.1. Pain management devices market, 2021 - 2033 (USD Million)
 - 4.4.2.2.2. Neurostimulation Devices
 - 4.4.2.2.2.1. Neurostimulation devices market, 2021 - 2033 (USD Million)
 - 4.4.2.2.3. Others
 - 4.4.2.2.3.1. Others market, 2021 - 2033 (USD Million)
 - 4.4.2.3. Insulin Monitoring Devices
 - 4.4.2.3.1. Insulin monitoring devices market, 2021 - 2033 (USD Million)
 - 4.4.2.3.2. Insulin Pumps
 - 4.4.2.3.2.1. Insulin pumps market, 2021 - 2033 (USD Million)
 - 4.4.2.3.3. Others
 - 4.4.2.3.3.1. Others market, 2021 - 2033 (USD Million)
 - 4.4.2.3.3.2. Autoinjectors
 - 4.4.2.3.3.2.1. Autoinjectors market, 2021 - 2033 (USD Million)
 - 4.4.2.3.3.3. Others
 - 4.4.2.3.3.3.1. Others market, 2021 - 2033 (USD Million)
 - 4.4.2.4. Rehabilitation Devices
 - 4.4.2.4.1. Rehabilitation devices market, 2021 - 2033 (USD Million)
 - 4.4.2.4.2. Accelerometers
 - 4.4.2.4.2.1. Accelerometers market, 2021 - 2033 (USD Million)
 - 4.4.2.4.3. Sensing Devices
 - 4.4.2.4.3.1. Sensing devices market, 2021 - 2033 (USD Million)
 - 4.4.2.4.4. Ultrasound Platform
 - 4.4.2.4.4.1. Ultrasound platform market, 2021 - 2033 (USD Million)
 - 4.4.2.4.5. Others
 - 4.4.2.4.5.1. Others market, 2021 - 2033 (USD Million)
 - 4.4.2.5. Respiratory Therapy Devices
 - 4.4.2.5.1. Respiratory therapy devices market, 2021 - 2033 (USD Million)
 - 4.4.2.5.2. Ventilators
 - 4.4.2.5.2.1. Ventilators market, 2021 - 2033 (USD Million)
 - 4.4.2.5.3. CPAP

- 4.4.2.5.3.1. CPAP market, 2021 - 2033 (USD Million)
- 4.4.2.5.4. Portable Oxygen Concentrators
 - 4.4.2.5.4.1. Portable oxygen concentrators market, 2021 - 2033 (USD Million)
- 4.4.2.5.5. Others
 - 4.4.2.5.5.1. Others market, 2021 - 2033 (USD Million)

CHAPTER 5. CHINA WEARABLE MEDICAL DEVICES MARKET: SITE ESTIMATES & TREND ANALYSIS

- 5.1. Site Market Share, 2025 & 2033
- 5.2. Segment Dashboard
- 5.3. China Wearable Medical Devices Market by Site Outlook
- 5.4. Market Size & Forecasts and Trend Analyses, 2021 to 2033 for the following
 - 5.4.1. Handheld
 - 5.4.1.1. Market estimates and forecasts, 2021 to 2033 (USD Million)
 - 5.4.2. Headband
 - 5.4.2.1. Market estimates and forecasts, 2021 to 2033 (USD Million)
 - 5.4.3. Strap/Clip/Bracelet
 - 5.4.3.1. Market estimates and forecasts, 2021 to 2033 (USD Million)
 - 5.4.4. Shoe Sensors
 - 5.4.4.1. Market estimates and forecasts, 2021 to 2033 (USD Million)
 - 5.4.5. Others
 - 5.4.5.1. Market estimates and forecasts, 2021 to 2033 (USD Million)

CHAPTER 6. CHINA WEARABLE MEDICAL DEVICES MARKET: APPLICATION ESTIMATES & TREND ANALYSIS

- 6.1. Application Market Share, 2025 & 2033
- 6.2. Segment Dashboard
- 6.3. China Wearable Medical Devices Market by Application Outlook
- 6.4. Market Size & Forecasts and Trend Analyses, 2021 to 2033 for the following
 - 6.4.1. Sports & Fitness
 - 6.4.1.1. Market estimates and forecasts, 2021 to 2033 (USD million)
 - 6.4.2. Remote Patient Monitoring
 - 6.4.2.1. Market estimates and forecasts, 2021 to 2033 (USD Million)
 - 6.4.3. Home Healthcare
 - 6.4.3.1. Market estimates and forecasts, 2021 to 2033 (USD Million)

CHAPTER 7. CHINA WEARABLE MEDICAL DEVICES MARKET: GRADE TYPE

ESTIMATES & TREND ANALYSIS

- 7.1. Grade Type Market Share, 2025 & 2033
- 7.2. Segment Dashboard
- 7.3. China Wearable Medical Devices Market by Grade Type Outlook
- 7.4. Market Size & Forecasts and Trend Analyses, 2021 to 2033 for the following
 - 7.4.1. Consumer-grade Wearable Medical Devices
 - 7.4.1.1. Market estimates and forecasts, 2021 to 2033 (USD million)
 - 7.4.2. Clinical Wearable Medical Devices
 - 7.4.2.1. Market estimates and forecasts, 2021 to 2033 (USD Million)

CHAPTER 8. CHINA WEARABLE MEDICAL DEVICES MARKET: DISTRIBUTION CHANNEL ESTIMATES & TREND ANALYSIS

- 8.1. Distribution Channel Market Share, 2025 & 2033
- 8.2. Segment Dashboard
- 8.3. China Wearable Medical Devices Market by Distribution Channel Outlook
- 8.4. Market Size & Forecasts and Trend Analyses, 2021 to 2033 for the following
 - 8.4.1. Pharmacy
 - 8.4.1.1. Market estimates and forecasts, 2021 to 2033 (USD million)
 - 8.4.2. Online Channels
 - 8.4.2.1. Market estimates and forecasts, 2021 to 2033 (USD Million)
 - 8.4.3. Hypermarkets
 - 8.4.3.1. Market estimates and forecasts, 2021 to 2033 (USD Million)

CHAPTER 9. COMPETITIVE LANDSCAPE

- 9.1. Recent Developments & Impact Analysis by Key Market Participants
- 9.2. Company/Competition Categorization
- 9.3. Vendor Landscape
 - 9.3.1. List of key distributors and channel partners
 - 9.3.2. Key customers
 - 9.3.3. Key company market share analysis, 2025
- 9.4. Company Profiles
 - 9.4.1. CONTEC Medical Systems Co. Ltd.
 - 9.4.1.1. Company overview
 - 9.4.1.2. Financial performance
 - 9.4.1.3. Product benchmarking
 - 9.4.1.4. Strategic initiatives

9.4.2. Huawei Technologies Co., Ltd.

- 9.4.2.1. Company overview
- 9.4.2.2. Financial performance
- 9.4.2.3. Product benchmarking
- 9.4.2.4. Strategic initiatives

9.4.3. Xiaomi

- 9.4.3.1. Company overview
- 9.4.3.2. Financial performance
- 9.4.3.3. Product benchmarking
- 9.4.3.4. Strategic initiatives

9.4.4. Omron Corporation

- 9.4.4.1. Company overview
- 9.4.4.2. Financial performance
- 9.4.4.3. Product benchmarking
- 9.4.4.4. Strategic initiatives

9.4.5. Abbott Laboratories Shanghai Co. Ltd. (Abbott)

- 9.4.5.1. Company overview
- 9.4.5.2. Financial performance
- 9.4.5.3. Product benchmarking
- 9.4.5.4. Strategic initiatives

9.4.6. Medtronic

- 9.4.6.1. Company overview
- 9.4.6.2. Financial performance
- 9.4.6.3. Product benchmarking
- 9.4.6.4. Strategic initiatives

9.4.7. Apple, Inc.

- 9.4.7.1. Company overview
- 9.4.7.2. Financial performance
- 9.4.7.3. Product benchmarking
- 9.4.7.4. Strategic initiatives

9.4.8. Alphabet Inc.

- 9.4.8.1. Company overview
- 9.4.8.2. Financial performance
- 9.4.8.3. Product benchmarking
- 9.4.8.4. Strategic initiatives

9.4.9. Cortivision

- 9.4.9.1. Company overview
- 9.4.9.2. Financial performance
- 9.4.9.3. Product benchmarking

- 9.4.9.4. Strategic initiatives
- 9.4.10. Tekscan, Inc.
 - 9.4.10.1. Company overview
 - 9.4.10.2. Financial performance
 - 9.4.10.3. Product benchmarking
 - 9.4.10.4. Strategic initiatives
- 9.4.11. Koninklijke Philips N.V.
 - 9.4.11.1. Company overview
 - 9.4.11.2. Financial performance
 - 9.4.11.3. Product benchmarking
 - 9.4.11.4. Strategic initiatives
- 9.4.12. GE HealthCare
 - 9.4.12.1. Company overview
 - 9.4.12.2. Financial performance
 - 9.4.12.3. Product benchmarking
 - 9.4.12.4. Strategic initiatives
- 9.4.13. Insulet Consulting (Shenzhen) Co., Ltd.
 - 9.4.13.1. Company overview
 - 9.4.13.2. Financial performance
 - 9.4.13.3. Product benchmarking
 - 9.4.13.4. Strategic initiatives
- 9.4.14. Samsung
 - 9.4.14.1. Company overview
 - 9.4.14.2. Financial performance
 - 9.4.14.3. Product benchmarking
 - 9.4.14.4. Strategic initiatives

List Of Tables

LIST OF TABLES

Table 1 List of Secondary Sources

Table 2 List of Abbreviations

Table 3 China Wearable Medical Device Market, By Product, 2021 - 2033 (USD Million)

Table 4 China Diagnostic Device Market, By Types, 2021 - 2033 (USD Million)

Table 5 China Vital Sign Monitoring Device Market, By Types, 2021 - 2033 (USD Million)

Table 6 China Sleep Monitoring Device Market, By Types, 2021 - 2033 (USD Million)

Table 7 China Neuromonitoring Device Market, By Types, 2021 - 2033 (USD Million)

Table 8 China Therapeutic Devices Market, By Types, 2021 - 2033 (USD Million)

Table 9 China Pain Management Device Market, By Types, 2021 - 2033 (USD Million)

Table 10 China Insulin Management Device Market, By Types, 2021 - 2033 (USD Million)

Table 11 China Other Insulin Management Devices Market, By Types, 2021 - 2033

Table 12 China Rehabilitation Device Market, By Types, 2021 - 2033 (USD Million)

Table 13 China Respiratory Therapy Device Market, By Types, 2021 - 2033 (USD Million)

Table 14 China Wearable Medical Devices Market Revenue Estimates and Forecast, By Site, 2021 - 2033 (Million)

Table 15 China Wearable Medical Devices Market Revenue Estimates and Forecast, By Application, 2021 - 2033 (Million)

Table 16 China Wearable Medical Devices Market Revenue Estimates and Forecast, By Grade Type, 2021 - 2033 (Million)

Table 17 China Wearable Medical Devices Market Revenue Estimates and Forecast, By Distribution Channel, 2021 - 2033 (Million)

Table 18 Key Companies Undergoing New Product Launches and Regulatory Approvals

Table 19 Key Companies Undergoing Expansions

Table 20 Key Companies Undergoing Other Strategic Initiatives

List Of Figures

LIST OF FIGURES

- Fig. 1 Market research process
- Fig. 2 Data triangulation techniques
- Fig. 3 Primary research pattern
- Fig. 4 Primary interviews in China
- Fig. 5 Market research approaches
- Fig. 6 Value-chain-based sizing & forecasting
- Fig. 7 QFD modeling for market share assessment
- Fig. 8 Market formulation & validation
- Fig. 9 China Wearable Medical Devices Market: market outlook
- Fig. 10 Wearable devices competitive insights
- Fig. 11 Parent market outlook
- Fig. 12 Related/ancillary market outlook
- Fig. 13 Penetration and growth prospect mapping
- Fig. 14 China wearable medical devices market driver impact
- Fig. 15 China wearable medical devices market restraint impact
- Fig. 16 China wearable medical devices market strategic initiatives analysis
- Fig. 17 China wearable medical devices market: Product movement analysis
- Fig. 18 China wearable medical devices market: Site outlook and key takeaways
- Fig. 19 Diagnostic devices market, 2021 - 2033 (USD Million)
- Fig. 20 Vital sign monitor market, 2021 - 2033 (USD Million)
- Fig. 21 Heart rate monitors market, 2021 - 2033 (USD Million)
- Fig. 22 Activity monitors market, 2021 - 2033 (USD Million)
- Fig. 23 Electrocardiographs market, 2021 - 2033 (USD Million)
- Fig. 24 Pulse oximeters market, 2021 - 2033 (USD Million)
- Fig. 25 Heart rate monitors market, 2021 - 2033 (USD Million)
- Fig. 26 Heart rate monitors market, 2021 - 2033 (USD Million)
- Fig. 27 Others market, 2021 - 2033 (USD Million)
- Fig. 28 Sleep monitoring device market, 2021 - 2033 (USD Million)
- Fig. 29 Sleep trackers market, 2021 - 2033 (USD Million)
- Fig. 30 Wrist actigraphs market, 2021 - 2033 (USD Million)
- Fig. 31 Polysomnographs market, 2021 - 2033 (USD Million)
- Fig. 32 Others market, 2021 - 2033 (USD Million)
- Fig. 33 Electrocardiographs fetal & obstetric devices market, 2021 - 2033 (USD Million)
- Fig. 34 Neuromonitoring devices market, 2021 - 2033 (USD Million)

- Fig. 35 EEG (Electroencephalographs) market, 2021 - 2033 (USD Million)
- Fig. 36 EMG (Electromyography) market, 2021 - 2033 (USD Million)
- Fig. 37 Others market, 2021 - 2033 (USD Million)
- Fig. 38 Therapeutic devices market, 2021 - 2033 (USD Million)
- Fig. 39 Pain management devices market, 2021 - 2033 (USD Million)
- Fig. 40 Neurostimulation devices monitors market, 2021 - 2033 (USD Million)
- Fig. 41 Others market, 2021 - 2033 (USD Million)
- Fig. 42 Insulin monitoring devices market, 2021 - 2033 (USD Million)
- Fig. 43 Insulin pumps market, 2021 - 2033 (USD Million)
- Fig. 44 Others market, 2021 - 2033 (USD Million)
- Fig. 45 Autoinjectors market, 2021 - 2033 (USD Million)
- Fig. 46 Others market, 2021 - 2033 (USD Million)
- Fig. 47 Rehabilitation devices market, 2021 - 2033 (USD Million)
- Fig. 48 Heart rate monitors market, 2021 - 2033 (USD Million)
- Fig. 49 Sensing devices market, 2021 - 2033 (USD Million)
- Fig. 50 Ultrasound platform market, 2021 - 2033 (USD Million)
- Fig. 51 Others market, 2021 - 2033 (USD Million)
- Fig. 52 Respiratory therapy devices market, 2021 - 2033 (USD Million)
- Fig. 53 Ventilators market, 2021 - 2033 (USD Million)
- Fig. 54 CPAP market, 2021 - 2033 (USD Million)
- Fig. 55 Portable oxygen concentrators market, 2021 - 2033 (USD Million)
- Fig. 56 Others market, 2021 - 2033 (USD Million)
- Fig. 57 China wearable medical devices market: Site movement Analysis
- Fig. 58 China Wearable Medical Devices Market: Site outlook and key takeaways
- Fig. 59 Handheld market estimates and forecasts, 2021 - 2033 (USD Million)
- Fig. 60 Headband market estimates and forecasts, 2021 - 2033 (USD Million)
- Fig. 61 Clip/strap/bracelet market estimates and forecasts, 2021 - 2033 (USD Million)
- Fig. 62 Shoe sensors market estimates and forecasts, 2021 - 2033 (USD Million)
- Fig. 63 Others market estimates and forecasts, 2021 - 2033 (USD Million)
- Fig. 64 China wearable medical devices market: Application movement analysis
- Fig. 65 China wearable medical devices market: Application Outlook and key takeaways
- Fig. 66 Sports & fitness market estimates and forecasts, 2021 - 2033 (USD Million)
- Fig. 67 Remote patient monitoring market estimates and forecasts, 2021 - 2033 (USD Million)
- Fig. 68 Home Healthcare market estimates and forecasts, 2021 - 2033 (USD Million)
- Fig. 69 China wearable medical devices market: grade type outlook and key takeaways
- Fig. 70 Consumer grade wearable medical devices market estimates and forecasts, 2021 - 2033 (USD Million)
- Fig. 71 Clinical wearable medical devices market estimates and forecasts, 2021 - 2033

(USD Million)

Fig. 72 China wearable medical devices market: Distribution Channel Outlook and key takeaways

Fig. 73 Pharmacies market estimates and forecasts, 2021 - 2033 (USD Million)

Fig. 74 Online channel market estimates and forecasts, 2021 - 2033 (USD Million)

Fig. 75 Hypermarkets market estimates and forecasts, 2021 - 2033 (USD Million)

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