

Cerebral Spinal Fluid (CSF) Management Market Size & Forecast By Product (CSF Shunts, CSF Drainage), By Region (North America, Europe, Asia Pacific, Row), And Trend Analysis From 2012 To 2022

<https://marketpublishers.com/r/C24A602A505EN.html>

Date: January 2017

Pages: 64

Price: US\$ 4,450.00 (Single User License)

ID: C24A602A505EN

Abstracts

The global cerebral spinal fluid (CSF) management market is anticipated to reach USD 1.4 billion by 2022, according to a new report by Grand View Research, Inc. Constant evaluation of various techniques by neurosurgeons for improvement of hydrocephalus management is expected to drive growth in this market. Moreover, shunt manufacturers are engaged in the investment for development of novel and improved shunts in order to tackle the pitfalls associated with the existing designs.

Significant increase in geriatric population across the globe as well as raise in incidence of chronic CNS associated disorders such as stroke can be attributed to projected growth. Furthermore, grants for research in neuromodulation therapies in order to develop different products for prognosis of various nervous system associated disorders are expected to boost development.

Further Key Findings from the Study Suggest:

CSF management devices are expected to witness extensive competition owing to presence of several market players operating in this segment. Rise in number of CSF associated disorders such as trauma and stroke are anticipated to boost demand for these products in the coming years.

CSF shunts captured the largest market share in terms of revenue generation in 2014.

These devices are most commonly used for supplementing and replacing lost drainage

capacity in case of CSF leak management.

CSF drainage is anticipated to witness lucrative growth over the forecast period.

This growth can be attributed to ongoing development for enhancing overall safety of guidance-based systems and anti-biotic impregnated catheters incorporation.

In 2014, North America accounted for the largest share with respect to revenue generation.

Factors contributive for the share include continuous increase in the number of Americans affected from Hydrocephalus coupled with ongoing research in neuroscience.

Asia Pacific is expected to propel with fastest CAGR owing to constantly improving healthcare system in the region.

Moreover, economic progress of Asia Pacific countries such as China has led to significant transformation of neurology and neurologic practices in the country. This is one of the key drivers to propel progress in this region in the coming years.

Some of the key players operating in the market include Johnson & Johnson Services, Inc; B.Braun Melsungen AG; Magstim; Elekta AB; Medtronic, Inc.; Integra LifeSciences Corporation; Phoenix Biomedical Corp.; Sophysa; Spiegelberg GmbH & Co. KG; and Beckersmith Medical, Inc.

These players are engaged in development of novel platforms for CSF management.

Contents

CHAPTER 1 RESEARCH METHODOLOGY

- 1.1 Information Procurement
- 1.2 Data Analysis

CHAPTER 2 EXECUTIVE SUMMARY

CHAPTER 3 CSF MANAGEMENT INDUSTRY OUTLOOK

- 3.1 Market segmentation
- 3.2 Market size and growth prospects, 2012 - 2022
- 3.3 CSF Management market dynamics
 - 3.3.1 Market driver analysis
 - 3.3.1.1 Technological advances driving growth
 - 3.3.1.2 Growing base of aging population more prone to chronic diseases such as Parkinson's and Alzheimer's disorders
 - 3.3.1.3 Increasing demand for minimally invasive surgeries
 - 3.3.1.4 Rising cases of stroke and hydrocephalus
 - 3.3.2 Market restraint analysis
 - 3.3.2.1 Rising intricacies of clinical trials
 - 3.3.2.2 Hospital budget constraints & alternative treatment facilities
- 3.4 Key opportunities prioritized, 2014
- 3.5 Industry analysis - Porter's
- 3.6 CSF management PESTEL Analysis

CHAPTER 4 CSF MANAGEMENT PRODUCT OUTLOOK

- 4.1 Global CSF Management Revenue Share, by Product, 2014 & 2022
 - 4.1.1 CSF shunts
 - 4.1.1.1 CSF shunts devices market, 2012 - 2022 (USD Million)
 - 4.1.2 CSF Drainage
 - 4.1.2.1 CSF drainage devices market, 2012 - 2022 (USD Million)

CHAPTER 5 CSF MANAGEMENT REGIONAL OUTLOOK

- 5.1 CSF management revenue share, by region, 2014 & 2022
- 5.2 North America

5.2.1 North America CSF management market, 2012 - 2022 (USD Million)

5.3 Europe

5.3.1 Europe CSF management market, 2012 - 2022 (USD Million)

5.4 Asia Pacific

5.4.1 Asia Pacific CSF management market, 2012 - 2022 (USD Million)

5.5 RoW

5.5.1 RoW CSF management market, 2012 - 2022 (USD Million)

CHAPTER 6 COMPETITIVE LANDSCAPE

6.1 Strategy framework

6.2 Market participation categorization

6.3 B. Braun Melsungen AG

6.3.1 Company Overview

6.3.2 Financial Performance

6.3.3 Product Benchmarking

6.3.4 Strategic Initiatives

6.4 Johnson & Johnson Services, Inc

6.4.1 Company Overview

6.4.2 Financial Performance

6.4.3 Product Benchmarking

6.4.4 Strategic Initiatives

6.5 Integra LifeSciences Corporation

6.5.1 Company Overview

6.5.2 Financial Performance

6.5.3 Product Benchmarking

6.5.4 Strategic Initiatives

6.6 Spiegelberg GmbH & Co. KG

6.6.1 Company Overview

6.6.2 Financial Performance

6.6.3 Product Benchmarking

6.6.4 Strategic Initiatives

6.7 Medtronic, Inc.

6.7.1 Company Overview

6.7.2 Financial Performance

6.7.3 Product Benchmarking

6.7.4 Strategic Initiatives

6.8 Sophysa

6.8.1 Company Overview

- 6.8.2 Financial Performance
- 6.8.3 Product Benchmarking
- 6.8.4 Strategic Initiatives
- 6.9 BECKERSMITH MEDICAL, Inc
 - 6.9.1 Company Overview
 - 6.9.2 Financial Performance
 - 6.9.3 Product Benchmarking
 - 6.9.4 Strategic Initiatives
- 6.10 Phoenix Biomedical Corp.
 - 6.10.1 Company Overview
 - 6.10.2 Financial Performance
 - 6.10.3 Product Benchmarking
 - 6.10.4 Strategic Initiatives
- 6.11 M?ller Medical GmbH
 - 6.11.1 Company overview
 - 6.11.2 Financial performance
 - 6.11.3 Product benchmarking
 - 6.11.4 Strategic initiatives
- 6.12 Elekta AB
 - 6.12.1 Company overview
 - 6.12.2 Financial performance
 - 6.12.3 Product benchmarking
 - 6.12.4 Strategic initiatives

List Of Tables

LIST OF TABLES

TABLE 1 CSF Management - Industry Snapshot & Key Buying Criteria, 2012 - 2022

TABLE 2 Global CSF management market, by product, 2012 - 2022 (USD Million)

TABLE 3 CSF Management market, by region, 2012 - 2022 (USD Million)

TABLE 4 CSF Management - Key market driver analysis

TABLE 5 CSF management - Key market restraint analysis

TABLE 6 North America CSF management market, by product, 2012 - 2022 (USD Million)

TABLE 7 Europe CSF management market, by product, 2012 - 2022 (USD Million)

TABLE 8 Asia Pacific CSF management market, by product, 2012 - 2022 (USD Million)

TABLE 10 RoW CSF management market, by product, 2012 - 2022 (USD Million)

List Of Figures

LIST OF FIGURES

- FIG. 1 Market research process
- FIG. 2 Information procurement
- FIG. 3 Primary research pattern
- FIG. 4 Market research approaches
- FIG. 5 Value chain based sizing & forecasting
- FIG. 6 QFD modelling for market share assessment
- FIG. 7 CSF management market segmentation
- FIG. 8 Global CSF management market, 2012 - 2022 (USD Million)
- FIG. 9 CSF management market dynamics
- FIG. 10 Key opportunities prioritized, 2014
- FIG. 11 CSF management market Porter's analysis
- FIG. 12 CSF management market PESTEL analysis
- FIG. 13 CSF management revenue share, by product, 2014 & 2022
- FIG. 14 CSF shunts stimulation devices market , 2012 - 2022 (USD Million)
- FIG. 15 CSF drainage stimulation devices market , 2012 - 2022 (USD Million)
- FIG. 16 CSF Management market share, by region, 2014 & 2022
- FIG. 17 North America CSF management market , 2012 - 2022 (USD Million)
- FIG. 18 Europe CSF management market , 2012 - 2022 (USD Million)
- FIG. 19 Asia Pacific CSF management market , 2012 - 2022 (USD Million)
- FIG. 20 RoW CSF management market , 2012 - 2022 (USD Million)
- FIG. 21 Strategy framework
- FIG. 22 Participant categorization

I would like to order

Product name: Cerebral Spinal Fluid (CSF) Management Market Size & Forecast By Product (CSF Shunts, CSF Drainage), By Region (North America, Europe, Asia Pacific, Row), And Trend Analysis From 2012 To 2022

Product link: <https://marketpublishers.com/r/C24A602A505EN.html>

Price: US\$ 4,450.00 (Single User License / Electronic Delivery)

If you want to order Corporate License or Hard Copy, please, contact our Customer Service:

info@marketpublishers.com

Payment

To pay by Credit Card (Visa, MasterCard, American Express, PayPal), please, click button on product page <https://marketpublishers.com/r/C24A602A505EN.html>

To pay by Wire Transfer, please, fill in your contact details in the form below:

First name:
Last name:
Email:
Company:
Address:
City:
Zip code:
Country:
Tel:
Fax:
Your message:

****All fields are required**

Customer signature _____

Please, note that by ordering from marketpublishers.com you are agreeing to our Terms & Conditions at <https://marketpublishers.com/docs/terms.html>

To place an order via fax simply print this form, fill in the information below

and fax the completed form to +44 20 7900 3970