

Cement Packaging Market Size, Share & Trends Analysis Report By Material (Plastic, Paper, Jute), By Capacity (Up to 5 kg, 5 to 15 kg, 15 to 30 kg, Above 30 kg), By Region, And Segment Forecasts, 2025 - 2030

<https://marketpublishers.com/r/CB5B016B63B3EN.html>

Date: May 2025

Pages: 120

Price: US\$ 4,950.00 (Single User License)

ID: CB5B016B63B3EN

Abstracts

This report can be delivered to the clients within 8 Business Days

Cement Packaging Market Growth & Trends

The global cement packaging market size is anticipated to reach USD 5.60 billion by 2030, registering a CAGR of 3.5% during the forecast period, according to a new report by Grand View Research, Inc. The growth of the construction industry is a primary driver of the cement packaging industry's growth. Rapid urbanization, infrastructure development, and increasing demand for residential and commercial buildings boost cement consumption, necessitating efficient packaging solutions. For example, countries like India and China are witnessing massive construction projects, such as highways, smart cities, and affordable housing schemes, which directly increase the demand for durable and cost-effective cement packaging.

Sustainability and regulatory pressures are reshaping the cement packaging landscape. With rising environmental concerns, manufacturers are shifting toward recyclable and biodegradable materials to comply with stringent regulations. For instance, the European Union's Circular Economy Action Plan encourages the use of sustainable packaging, pushing companies to adopt paper-based or reusable cement bags. In Africa, some manufacturers are introducing kraft paper bags with inner liners to reduce plastic waste. Consumer preference for eco-friendly options also pressures brands to adopt greener packaging, fostering market growth for sustainable alternatives.

Technological advancements in packaging materials and designs enhance durability, cost-efficiency, and logistics optimization. Innovations such as FIBCs (Flexible Intermediate Bulk Containers) and valve sacks improve cement storage and transportation, reducing spillage and waste. For example, companies such as Mondi Group have developed multi-layer cement bags with moisture-resistant barriers, extending shelf life in humid climates.

Moreover, emerging markets and export demands significantly influence cement packaging trends. Developing regions such as Southeast Asia, Africa, and Latin America are experiencing rising cement consumption due to industrialization and foreign investments. Export-oriented cement producers require robust packaging to withstand long-distance shipping, favoring waterproof and tear-resistant materials. For instance, Vietnam's booming cement exports to Africa and the Middle East have led to higher demand for high-density polyethylene (HDPE) laminated bags. As global trade expands, cement packaging solutions must adapt to diverse climatic and handling conditions, further driving market innovation and growth.

Cement Packaging Market Report Highlights

Based on material, the paper segment accounted for the largest revenue share of over 59.0% in 2024 and is expected to grow at the fastest CAGR of 3.6% during the forecast period.

Based on capacity, the above 30 kg segment dominated the market in 2024 with the largest revenue share of over 48.0% in 2024. The segment is projected to grow at the fastest CAGR of 4.0% over the forecast period.

Asia Pacific dominated the cement packaging industry by registering the largest revenue share of over 40.0% in 2024 and is anticipated to grow at the fastest CAGR of 3.9% during the forecast period.

Companies Mentioned

Mondi
Smurfit Westrock
Stora Enso
Billerud
UltraTech

NNZ Inc.
ARODO BV
FORMOSA SYNTHETICS PVT. LTD.
Shalimar Group
Umasree Texplast Pvt. Ltd.
R. G. Plasto-packs Pvt. Ltd.
Dhuleva Industries
Knack Polymers
Yiyang Wanlin Weave Packing Co., Ltd.

Contents

CHAPTER 1. METHODOLOGY AND SCOPE

- 1.1. Research Methodology
 - 1.1.1. Market Segmentation
 - 1.1.2. Market Definition
- 1.2. Research Scope & Assumptions
- 1.3. Information Procurement
 - 1.3.1. Purchased Database
 - 1.3.2. GVR's Internal Database
 - 1.3.3. Secondary Sources & Third-Party Perspectives
 - 1.3.4. Primary Research
- 1.4. Information Analysis
 - 1.4.1. Data Analysis Models
- 1.5. Market Formulation & Data Visualization
- 1.6. Data Validation & Publishing
- 1.7. List of Abbreviations

CHAPTER 2. EXECUTIVE SUMMARY

- 2.1. Market Snapshot, 2024 (USD Million)
- 2.2. Segmental Snapshot
- 2.3. Competitive Landscape Snapshot

CHAPTER 3. GLOBAL CEMENT PACKAGING MARKET VARIABLES, TRENDS, AND SCOPE

- 3.1. Market Lineage Outlook
 - 3.1.1. Parent Market Outlook
- 3.2. Penetration & Growth Prospect Mapping
- 3.3. Industry Value Chain Analysis
- 3.4. Manufacturing Trends
- 3.5. Regulatory Framework
- 3.6. Market Dynamics
 - 3.6.1. Market Driver Analysis
 - 3.6.2. Market Restraint Analysis
 - 3.6.3. Market Challenge Analysis
 - 3.6.4. Market Opportunity Analysis

3.7. Business Environment Analysis

3.7.1. Porter's Five Forces Analysis

3.7.2. PESTEL Analysis

CHAPTER 4. GLOBAL CEMENT PACKAGING MARKET: MATERIAL ESTIMATES & TREND ANALYSIS

4.1. Key Takeaways

4.2. Material Movement Analysis & Market Share, 2024 & 2030

4.2.1. Plastic

4.2.1.1. Market estimates and forecasts, 2018 - 2030 (USD Million)

4.2.2. Paper

4.2.2.1. Market estimates and forecasts, 2018 - 2030 (USD Million)

4.2.3. Jute

4.2.3.1. Market estimates and forecasts, 2018 - 2030 (USD Million)

CHAPTER 5. GLOBAL CEMENT PACKAGING MARKET: CAPACITY ESTIMATES & TREND ANALYSIS

5.1. Key Takeaways

5.2. Capacity Movement Analysis & Market Share, 2024 & 2030

5.2.1. Up to 5 kg

5.2.1.1. Market estimates and forecasts, 2018 - 2030 (USD Million)

5.2.2. 5 kg to 15 kg

5.2.2.1. Market estimates and forecasts, 2018 - 2030 (USD Million)

5.2.3. 15 kg to 30 kg

5.2.3.1. Market estimates and forecasts, 2018 - 2030 (USD Million)

5.2.4. Above 30 kg

5.2.4.1. Market estimates and forecasts, 2018 - 2030 (USD Million)

CHAPTER 6. GLOBAL CEMENT PACKAGING MARKET: REGIONAL ESTIMATES & TREND ANALYSIS

6.1. Key Takeaways

6.2. Regional Movement Analysis & Market Share, 2024 & 2030

6.3. North America

6.3.1. North America Cement Packaging Market Estimates & Forecasts, 2018 - 2030 (USD Million)

6.3.2. U.S.

6.3.2.1. U.S. Cement Packaging Market Estimates & Forecasts, 2018 - 2030 (USD Million)

6.3.3. Canada

6.3.3.1. Canada Cement Packaging Market Estimates & Forecasts, 2018 - 2030 (USD Million)

6.3.4. Mexico

6.3.4.1. Mexico Cement Packaging Market Estimates & Forecasts, 2018 - 2030 (USD Million)

6.4. Europe

6.4.1. Europe Cement Packaging Market Estimates & Forecasts, 2018 - 2030 (USD Million)

6.4.2. Germany

6.4.2.1. Germany Cement Packaging Market Estimates & Forecasts, 2018 - 2030 (USD Million)

6.4.3. UK

6.4.3.1. UK Cement Packaging Market Estimates & Forecasts, 2018 - 2030 (USD Million)

6.4.4. France

6.4.4.1. France Cement Packaging Market Estimates & Forecasts, 2018 - 2030 (USD Million)

6.4.5. Italy

6.4.5.1. Italy Cement Packaging Market Estimates & Forecasts, 2018 - 2030 (USD Million)

6.4.6. Spain

6.4.6.1. Spain Cement Packaging Market Estimates & Forecasts, 2018 - 2030 (USD Million)

6.5. Asia Pacific

6.5.1. Asia Pacific Cement Packaging Market Estimates & Forecasts, 2018 - 2030 (USD Million)

6.5.2. China

6.5.2.1. China Cement Packaging Market Estimates & Forecasts, 2018 - 2030 (USD Million)

6.5.3. India

6.5.3.1. India Cement Packaging Market Estimates & Forecasts, 2018 - 2030 (USD Million)

6.5.4. Japan

6.5.4.1. Japan Cement Packaging Market Estimates & Forecasts, 2018 - 2030 (USD Million)

6.5.5. Australia

6.5.5.1. Australia Cement Packaging Market Estimates & Forecasts, 2018 - 2030
(USD Million)

6.5.6. South Korea

6.5.6.1. South Korea Cement Packaging Market Estimates & Forecasts, 2018 - 2030
(USD Million)

6.6. Latin America

6.6.1. Latin America Cement Packaging Market Estimates & Forecasts, 2018 - 2030
(USD Million)

6.6.2. Brazil

6.6.2.1. Brazil Cement Packaging Market Estimates & Forecasts, 2018 - 2030 (USD
Million)

6.6.3. Argentina

6.6.3.1. Argentina Cement Packaging Market Estimates & Forecasts, 2018 - 2030
(USD Million)

6.7. Middle East & Africa

6.7.1. Middle East & Africa Cement Packaging Market Estimates & Forecasts, 2018 -
2030 (USD Million)

6.7.2. Saudi Arabia

6.7.2.1. Saudi Arabia Cement Packaging Market Estimates & Forecasts, 2018 - 2030
(USD Million)

6.7.3. UAE

6.7.3.1. UAE Cement Packaging Market Estimates & Forecasts, 2018 - 2030 (USD
Million)

6.7.4. South Africa

6.7.4.1. South Africa Cement Packaging Market Estimates & Forecasts, 2018 - 2030
(USD Million)

CHAPTER 7. COMPETITIVE LANDSCAPE

7.1. Key Global Players & Recent Developments & Their Impact on the Industry

7.2. Company/Competition Categorization

7.3. List of Potential Customers

7.4. Company Market Position Analysis

7.5. Company Heat Map Analysis

7.6. Company Dashboard Analysis

7.7. Strategy Mapping

7.7.1. Expansions

7.7.2. Mergers & Acquisitions

7.7.3. Collaborations/Partnerships/Agreements

7.7.4. New Product Launches

7.7.5. Others

CHAPTER 8. COMPANY LISTING (OVERVIEW, FINANCIAL PERFORMANCE, PRODUCTS OVERVIEW)

8.1. Mondi

8.1.1. Company Overview

8.1.2. Financial Performance

8.1.3. Product Benchmarking

8.2. Smurfit Westrock

8.2.1. Company Overview

8.2.2. Financial Performance

8.2.3. Product Benchmarking

8.3. Stora Enso

8.3.1. Company Overview

8.3.2. Financial Performance

8.3.3. Product Benchmarking

8.4. Billerud

8.4.1. Company Overview

8.4.2. Financial Performance

8.4.3. Product Benchmarking

8.5. UltraTech

8.5.1. Company Overview

8.5.2. Financial Performance

8.5.3. Product Benchmarking

8.6. NNZ Inc.

8.6.1. Company Overview

8.6.2. Financial Performance

8.6.3. Product Benchmarking

8.7. ARODO BV

8.7.1. Company Overview

8.7.2. Financial Performance

8.7.3. Product Benchmarking

8.8. FORMOSA SYNTHETICS PVT. LTD.

8.8.1. Company Overview

8.8.2. Financial Performance

8.8.3. Product Benchmarking

8.9. Shalimar Group

- 8.9.1. Company Overview
- 8.9.2. Financial Performance
- 8.9.3. Product Benchmarking
- 8.10. Umasree Texplast Pvt. Ltd.
 - 8.10.1. Company Overview
 - 8.10.2. Financial Performance
 - 8.10.3. Product Benchmarking
- 8.11. R. G. Plasto-packs Pvt. Ltd.
 - 8.11.1. Company Overview
 - 8.11.2. Financial Performance
 - 8.11.3. Product Benchmarking
- 8.12. Dhuleva Industries
 - 8.12.1. Company Overview
 - 8.12.2. Financial Performance
 - 8.12.3. Product Benchmarking
- 8.13. Knack Polymers
 - 8.13.1. Company Overview
 - 8.13.2. Financial Performance
 - 8.13.3. Product Benchmarking
- 8.14. Yiyang Wanlin Weave Packing Co., Ltd.
 - 8.14.1. Company Overview
 - 8.14.2. Financial Performance
 - 8.14.3. Product Benchmarking

List Of Tables

LIST OF TABLES

Table 1 Cement Packaging market estimates and forecasts, by Material, 2018 - 2030 (USD Million)

Table 2 Cement Packaging market estimates and forecasts, by Plastic, 2018 - 2030 (USD Million)

Table 3 Cement Packaging market estimates and forecasts, by Paper, 2018 - 2030 (USD Million)

Table 4 Cement Packaging market estimates and forecasts, by Jute, 2018 - 2030 (USD Million)

Table 5 Cement Packaging market estimates and forecasts, by Capacity, 2018 - 2030 (USD Million)

Table 6 Cement Packaging market estimates and forecasts, in Up to 5 kg, 2018 - 2030 (USD Million)

Table 7 Cement Packaging market estimates and forecasts, in 5 kg to 15 kg, 2018 - 2030 (USD Million)

Table 8 Cement Packaging market estimates and forecasts, by 15 kg to 30 kg, 2018 - 2030 (USD Million)

Table 9 Cement Packaging market estimates and forecasts, by Above 30 kg, 2018 - 2030 (USD Million)

Table 10 Cement Packaging market estimates and forecasts, by region, 2018 - 2030 (USD Million)

Table 11 North America Cement Packaging market estimates and forecasts, 2018 - 2030 (USD Million)

Table 12 North America Cement Packaging market estimates and forecasts, by Material, 2018 - 2030 (USD Million)

Table 13 North America Cement Packaging market estimates and forecasts, by Capacity, 2018 - 2030 (USD Million)

Table 14 U.S Cement Packaging market estimates and forecasts, 2018 - 2030 (USD Million)

Table 15 U.S Cement Packaging market estimates and forecasts, by Material, 2018 - 2030 (USD Million)

Table 16 U.S Cement Packaging market estimates and forecasts, by Capacity, 2018 - 2030 (USD Million)

Table 17 Canada Cement Packaging market estimates and forecasts, 2018 - 2030 (USD Million)

Table 18 Canada Cement Packaging market estimates and forecasts, by Material, 2018

- 2030 (USD Million)

Table 19 Canada Cement Packaging market estimates and forecasts, by Capacity, 2018 - 2030 (USD Million)

Table 20 Mexico Cement Packaging market estimates and forecasts, 2018 - 2030 (USD Million)

Table 21 Mexico Cement Packaging market estimates and forecasts, by Material, 2018 - 2030 (USD Million)

Table 22 Mexico Cement Packaging market estimates and forecasts, by Capacity, 2018 - 2030 (USD Million)

Table 23 Europe Cement Packaging market estimates and forecasts, 2018 - 2030 (USD Million)

Table 24 Europe Cement Packaging market estimates and forecasts, by Material, 2018 - 2030 (USD Million)

Table 25 Europe Cement Packaging market estimates and forecasts, by Capacity, 2018 - 2030 (USD Million)

Table 26 Germany Cement Packaging market estimates and forecasts, 2018 - 2030 (USD Million)

Table 27 Germany Cement Packaging market estimates and forecasts, by Material, 2018 - 2030 (USD Million)

Table 28 Germany Cement Packaging market estimates and forecasts, by Capacity, 2018 - 2030 (USD Million)

Table 29 UK Cement Packaging market estimates and forecasts, 2018 - 2030 (USD Million)

Table 30 UK Cement Packaging market estimates and forecasts, by Material, 2018 - 2030 (USD Million)

Table 31 UK Cement Packaging market estimates and forecasts, by Capacity, 2018 - 2030 (USD Million)

Table 32 France Cement Packaging market estimates and forecasts, 2018 - 2030 (USD Million)

Table 33 France Cement Packaging market estimates and forecasts, by Material, 2018 - 2030 (USD Million)

Table 34 France Cement Packaging market estimates and forecasts, by Capacity, 2018 - 2030 (USD Million)

Table 35 Italy Cement Packaging market estimates and forecasts, 2018 - 2030 (USD Million)

Table 36 Italy Cement Packaging market estimates and forecasts, by Material, 2018 - 2030 (USD Million)

Table 37 Italy Cement Packaging market estimates and forecasts, by Capacity, 2018 - 2030 (USD Million)

Table 38 Spain Cement Packaging market estimates and forecasts, 2018 - 2030 (USD Million)

Table 39 Spain Cement Packaging market estimates and forecasts, by Material, 2018 - 2030 (USD Million)

Table 40 Spain Cement Packaging market estimates and forecasts, by Capacity, 2018 - 2030 (USD Million)

Table 41 Asia Pacific Cement Packaging market estimates and forecasts, 2018 - 2030 (USD Million)

Table 42 Asia Pacific Cement Packaging market estimates and forecasts, by Material, 2018 - 2030 (USD Million)

Table 43 Asia Pacific Cement Packaging market estimates and forecasts, by Capacity, 2018 - 2030 (USD Million)

Table 44 China Cement Packaging market estimates and forecasts, 2018 - 2030 (USD Million)

Table 45 China Cement Packaging market estimates and forecasts, by Material, 2018 - 2030 (USD Million)

Table 46 China Cement Packaging market estimates and forecasts, by Capacity, 2018 - 2030 (USD Million)

Table 47 Japan Cement Packaging market estimates and forecasts, 2018 - 2030 (USD Million)

Table 48 Japan Cement Packaging market estimates and forecasts, by Material, 2018 - 2030 (USD Million)

Table 49 Japan Cement Packaging market estimates and forecasts, by Capacity, 2018 - 2030 (USD Million)

Table 50 India Cement Packaging market estimates and forecasts, 2018 - 2030 (USD Million)

Table 51 India Cement Packaging market estimates and forecasts, by Material, 2018 - 2030 (USD Million)

Table 52 India Cement Packaging market estimates and forecasts, by Capacity, 2018 - 2030 (USD Million)

Table 53 Australia Cement Packaging market estimates and forecasts, 2018 - 2030 (USD Million)

Table 54 Australia Cement Packaging market estimates and forecasts, by Material, 2018 - 2030 (USD Million)

Table 55 Australia Cement Packaging market estimates and forecasts, by Capacity, 2018 - 2030 (USD Million)

Table 56 South Korea Cement Packaging market estimates and forecasts, 2018 - 2030 (USD Million)

Table 57 South Korea Cement Packaging market estimates and forecasts, by Material,

2018 - 2030 (USD Million)

Table 58 South Korea Cement Packaging market estimates and forecasts, by Capacity, 2018 - 2030 (USD Million)

Table 59 Latin America Cement Packaging market estimates and forecasts, 2018 - 2030 (USD Million)

Table 60 Latin America Cement Packaging market estimates and forecasts, by Material, 2018 - 2030 (USD Million)

Table 61 Latin America Cement Packaging market estimates and forecasts, by Capacity, 2018 - 2030 (USD Million)

Table 62 Brazil Cement Packaging market estimates and forecasts, 2018 - 2030 (USD Million)

Table 63 Brazil Cement Packaging market estimates and forecasts, by Material, 2018 - 2030 (USD Million)

Table 64 Brazil Cement Packaging market estimates and forecasts, by Capacity, 2018 - 2030 (USD Million)

Table 65 Argentina Cement Packaging market estimates and forecasts, 2018 - 2030 (USD Million)

Table 66 Argentina Cement Packaging market estimates and forecasts, by Material, 2018 - 2030 (USD Million)

Table 67 Argentina Cement Packaging market estimates and forecasts, by Capacity, 2018 - 2030 (USD Million)

Table 68 Middle East & Africa Cement Packaging market estimates and forecasts, 2018 - 2030 (USD Million)

Table 69 Middle East & Africa Cement Packaging market estimates and forecasts, by Material, 2018 - 2030 (USD Million)

Table 70 Middle East & Africa Cement Packaging market estimates and forecasts, by Capacity, 2018 - 2030 (USD Million)

Table 71 Saudi Arabia Cement Packaging market estimates and forecasts, 2018 - 2030 (USD Million)

Table 72 Saudi Arabia Cement Packaging market estimates and forecasts, by Material, 2018 - 2030 (USD Million)

Table 73 Saudi Arabia Cement Packaging market estimates and forecasts, by Capacity, 2018 - 2030 (USD Million)

Table 74 UAE Cement Packaging market estimates and forecasts, 2018 - 2030 (USD Million)

Table 75 UAE Cement Packaging market estimates and forecasts, by Material, 2018 - 2030 (USD Million)

Table 76 UAE Cement Packaging market estimates and forecasts, by Capacity, 2018 - 2030 (USD Million)

Table 77 South Africa Cement Packaging market estimates and forecasts, 2018 - 2030 (USD Million)

Table 78 South Africa Cement Packaging market estimates and forecasts, by Material, 2018 - 2030 (USD Million)

Table 79 South Africa Cement Packaging market estimates and forecasts, by Capacity, 2018 - 2030 (USD Million)

List Of Figures

LIST OF FIGURES

- Fig. 1 Information Procurement
- Fig. 2 Primary Research Pattern
- Fig. 3 Primary Research Process
- Fig. 4 Market Research Approaches - Bottom-Up Approach
- Fig. 5 Market Research Approaches - Top-Down Approach
- Fig. 6 Market Research Approaches - Combined Approach
- Fig. 7 Cement Packaging Market- Market Snapshot
- Fig. 8 Cement Packaging Market- Segment Snapshot (1/2)
- Fig. 9 Cement Packaging Market- Segment Snapshot (2/2)
- Fig. 10 Cement Packaging Market- Competitive Landscape Snapshot
- Fig. 11 Cement Packaging Market: Penetration & Growth Prospect Mapping
- Fig. 12 Cement Packaging Market: Value Chain Analysis
- Fig. 13 Cement Packaging Market: Market Dynamics
- Fig. 14 Cement Packaging Market: Porter's Five Force Analysis
- Fig. 15 Cement Packaging Market: PESTEL Analysis
- Fig. 16 Cement Packaging Market: Material Movement Analysis, 2024 & 2030
- Fig. 17 Cement Packaging Market: Capacity Movement Analysis, 2024 & 2030
- Fig. 18 Cement Packaging Market: Regional Movement Analysis, 2024 & 2030
- Fig. 19 Cement Packaging Market: Company Categorization
- Fig. 20 Cement Packaging Market: Company Positioning Analysis
- Fig. 21 Cement Packaging Market: Heat Map Analysis
- Fig. 22 Cement Packaging Market: Company Dashboard Analysis
- Fig. 23 Cement Packaging Market: Strategy Mapping

I would like to order

Product name: Cement Packaging Market Size, Share & Trends Analysis Report By Material (Plastic, Paper, Jute), By Capacity (Up to 5 kg, 5 to 15 kg, 15 to 30 kg, Above 30 kg), By Region, And Segment Forecasts, 2025 - 2030

Product link: <https://marketpublishers.com/r/CB5B016B63B3EN.html>

Price: US\$ 4,950.00 (Single User License / Electronic Delivery)

If you want to order Corporate License or Hard Copy, please, contact our Customer Service:

info@marketpublishers.com

Payment

To pay by Credit Card (Visa, MasterCard, American Express, PayPal), please, click button on product page <https://marketpublishers.com/r/CB5B016B63B3EN.html>