

Cell Processing Instruments Market Size, Share & Trends Analysis Report By Type (Cell Counters, Cell Imaging Systems, Flow Cytometers), By Application (Cell Isolation/Separation, Cell Viability & Proliferation), By End-use, By Region, And Segment Forecasts, 2024 - 2030

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Abstracts

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Cell Processing Instruments Market Growth & Trends

The global cell processing instruments market size is anticipated to reach USD 9.74 billion by 2030 and is projected to grow at a CAGR of 7.04% from 2024-2030, according to a new report by Grand View Research, Inc. The rising incidence of chronic diseases, continuous advancements in cell processing technologies, and the expanding field of stem cell research are anticipated to increase the demand for cell processing instruments over the forecast period.

The COVID-19 pandemic has had a positive impact on the market growth. The pandemic has impelled investments in biopharmaceutical research, including cell-based therapies, driving demand for cell processing instruments. In addition, the increased demand for vaccines and treatments has accelerated the adoption of advanced cell processing technologies, boosting market growth. Moreover, it also highlighted the importance of regenerative medicine and cell therapies in addressing healthcare challenges, further driving interest and investment in this sector.

Moreover, continuous advancements in cell processing technologies, such as

automated systems, closed systems, and the integration of robotics, improve efficiency, reduce contamination risks, and enhance the scalability of cell processing, thus driving market growth.

However, cell processing instruments often require a significant upfront investment, along with ongoing maintenance and operational expenses, which can pose a barrier to adoption, especially for smaller research facilities and institutions with limited budgets. Thereby anticipated to hamper the growth of the market to a certain extent.

Cell Processing Instruments Market Report Highlights

Based on type, the cell separator systems segment led the market with the largest revenue share of 22.25% in 2023. This system offers high precision & efficiency in isolating target cells from heterogeneous cell populations, thus, increasing the demand for the instrument in pharmaceutical & biotechnology companies. On the other hand, the cell imaging systems segment is expected to grow at the fastest CAGR over the forecast period

Based on application, the cell separation/isolation segment held the market with the largest revenue share of 35.30% in 2023. The diverse applications such as cancer research, immunotherapy, tissue engineering, and stem cell research are expected to propel the growth of the segment. On the other hand, the cell viability and proliferation segment is expected to grow at the fastest CAGR over the forecast period

Based on end-use, the pharmaceutical & biotechnology companies segment led the market with the largest revenue share of 41.13% in 2023. This is attributed to the growing R&D activities for drug discovery, increasing demand for personalized medicines, and growing technological advancements in cell therapy. On the other hand, the CROs & CMOs segment is anticipated to grow at the fastest CAGR over the forecast period

North America dominated the market with the revenue share of 36.22% in 2023, due to its robust healthcare infrastructure, high adoption rates of advanced medical technologies, and significant investments in biopharmaceutical research and development. On the other hand, Asia Pacific region is anticipated to grow at the fastest CAGR over the forecast period

Contents

CHAPTER 1. METHODOLOGY AND SCOPE

- 1.1. Market Segmentation and Scope
- 1.2. Market Definitions
 - 1.2.1. Type
 - 1.2.2. Application
 - 1.2.3. End-use
- 1.3. Information analysis
- 1.4. Market formulation & data visualization
- 1.5. Data validation & publishing
- 1.6. Information Procurement
 - 1.6.1. Primary Research
- 1.7. Information or Data Analysis
- 1.8. Market Formulation & Validation
- 1.9. Market Model
- 1.10. Objectives

CHAPTER 2. EXECUTIVE SUMMARY

- 2.1. Market Outlook
- 2.2. Segment Snapshot
- 2.3. Competitive Landscape Snapshot

CHAPTER 3. MARKET VARIABLES, TRENDS, & SCOPE

- 3.1. Market Lineage Outlook
 - 3.1.1. Parent Market Outlook
 - 3.1.2. Related/Ancillary Market Outlook
- 3.2. Market Dynamics
 - 3.2.1. Market Driver Analysis
 - 3.2.1.1. The increasing demand for cell-based therapies
 - 3.2.1.2. Rising incidence of chronic diseases
 - 3.2.1.3. Technological advancements
 - 3.2.2. Market Restraint Analysis
 - 3.2.2.1. High cost of instruments
- 3.3. Industry Analysis Tools
 - 3.3.1. Porter's Five Forces Analysis

- 3.3.2. PESTEL Analysis
- 3.3.3. COVID-19 Impact Analysis

CHAPTER 4. CELL PROCESSING INSTRUMENTS MARKET: TYPE BUSINESS ANALYSIS

- 4.1. Segment Dashboard
- 4.2. Global Cell Processing Instruments Market Type Movement Analysis
- 4.3. Global Cell Processing Instruments Market Size & Trend Analysis, by Type, 2018 to 2030 (USD Million)
- 4.4. Cell Counters
 - 4.4.1. Global Cell Counters Market Estimates and Forecasts, 2018 - 2030 (USD Million)
- 4.5. Cell Imaging Systems
 - 4.5.1. Global Cell Imaging Systems Market Estimates and Forecasts, 2018 - 2030 (USD Million)
- 4.6. Flow Cytometers
 - 4.6.1. Global Flow Cytometers Market Estimates and Forecasts, 2018 - 2030 (USD Million)
- 4.7. Cell Separator Systems
 - 4.7.1. Global Cell Separator Systems Market Estimates and Forecasts, 2018 - 2030 (USD Million)
- 4.8. Automated Cell Processing Systems
 - 4.8.1. Global Automated Cell Processing Systems Market Estimates and Forecasts, 2018 - 2030 (USD Million)
- 4.9. Other Instruments
 - 4.9.1. Global Other Instruments Market Estimates and Forecasts, 2018 - 2030 (USD Million)

CHAPTER 5. CELL PROCESSING INSTRUMENTS MARKET: APPLICATION BUSINESS ANALYSIS

- 5.1. Segment Dashboard
- 5.2. Global Cell Processing Instruments Market Application, Movement Analysis
- 5.3. Global Cell Processing Instruments Market Size & Trend Analysis, by Application, 2018 to 2030 (USD Million)
- 5.4. Cell Isolation/Separation
 - 5.4.1. Global Cell Isolation/Separation Market Estimates and Forecasts, 2018 - 2030 (USD Million)

5.5. Cell Imaging & Counting

5.5.1. Global Cell Imaging & Counting Market Estimates and Forecasts, 2018 - 2030 (USD Million)

5.6. Cell Viability & Proliferation

5.6.1. Global Cell Viability & Proliferation Market Estimates and Forecasts, 2018 - 2030 (USD Million)

5.7. Other Applications

5.7.1. Global Other Applications Market Estimates and Forecasts, 2018 - 2030 (USD Million)

CHAPTER 6. CELL PROCESSING INSTRUMENTS MARKET: END-USE BUSINESS ANALYSIS

6.1. Segment Dashboard

6.2. Global Cell Processing Instruments Market End-use Movement Analysis

6.3. Global Cell Processing Instruments Market Size & Trend Analysis, by End-use, 2018 to 2030 (USD Million)

6.4. Pharmaceutical & Biotechnology Companies

6.4.1. Global Pharmaceutical & Biotechnology Companies Market Estimates and Forecasts, 2018 - 2030 (USD Million)

6.5. CROs & CMOs

6.5.1. Global CROs & CMOs Market Estimates and Forecasts, 2018 - 2030 (USD Million)

6.6. Academic & Research Institutes

6.6.1. Global Academic & Research Institutes Market Estimates and Forecasts, 2018 - 2030 (USD Million)

6.7. Others

6.7.1. Global Others Market Estimates and Forecasts, 2018 - 2030 (USD Million)

CHAPTER 7. CELL PROCESSING INSTRUMENTS MARKET: REGIONAL ESTIMATES & TREND ANALYSIS BY PRODUCT & SERVICE, TYPE, PLATFORM, APPLICATION, & END-USE

7.1. Regional Dashboard

7.2. Market Size & Forecasts and Trend Analysis, 2018 to 2030

7.3. North America

7.3.1. North America Cell Processing Instruments Market Estimates and Forecasts, 2018 - 2030 (USD Million)

7.3.2. U.S.

- 7.3.2.1. Key Country Dynamics
- 7.3.2.2. Competitive Scenario
- 7.3.2.3. Regulatory Framework
- 7.3.2.4. U.S. Cell Processing Instruments Market Estimates and Forecasts, 2018 - 2030 (USD Million)
- 7.3.3. Canada
 - 7.3.3.1. Key Country Dynamics
 - 7.3.3.2. Competitive Scenario
 - 7.3.3.3. Regulatory Framework
 - 7.3.3.4. Canada Cell Processing Instruments Market Estimates and Forecasts, 2018 - 2030 (USD Million)
- 7.4. Europe
 - 7.4.1. Europe Cell Processing Instruments Market Estimates and Forecasts, 2018 - 2030 (USD Million)
 - 7.4.2. UK
 - 7.4.2.1. Key Country Dynamics
 - 7.4.2.2. Competitive Scenario
 - 7.4.2.3. Regulatory Framework
 - 7.4.2.4. UK Cell Processing Instruments Market Estimates and Forecasts, 2018 - 2030 (USD Million)
 - 7.4.3. Germany
 - 7.4.3.1. Key Country Dynamics
 - 7.4.3.2. Competitive Scenario
 - 7.4.3.3. Regulatory Framework
 - 7.4.3.4. Germany Cell Processing Instruments Market Estimates and Forecasts, 2018 - 2030 (USD Million)
 - 7.4.4. France
 - 7.4.4.1. Key Country Dynamics
 - 7.4.4.2. Competitive Scenario
 - 7.4.4.3. Regulatory Framework
 - 7.4.4.4. France Cell Processing Instruments Market Estimates and Forecasts, 2018 - 2030 (USD Million)
 - 7.4.5. Italy
 - 7.4.5.1. Key Country Dynamics
 - 7.4.5.2. Competitive Scenario
 - 7.4.5.3. Regulatory Framework
 - 7.4.5.4. Italy Cell Processing Instruments Market Estimates and Forecasts, 2018 - 2030 (USD Million)
 - 7.4.6. Spain

- 7.4.6.1. Key Country Dynamics
- 7.4.6.2. Competitive Scenario
- 7.4.6.3. Regulatory Framework
- 7.4.6.4. Spain Cell Processing Instruments Market Estimates and Forecasts, 2018 - 2030 (USD Million)
- 7.4.7. Denmark
 - 7.4.7.1. Key Country Dynamics
 - 7.4.7.2. Competitive Scenario
 - 7.4.7.3. Regulatory Framework
 - 7.4.7.4. Denmark Cell Processing Instruments Market Estimates and Forecasts, 2018 - 2030 (USD Million)
- 7.4.8. Sweden
 - 7.4.8.1. Key Country Dynamics
 - 7.4.8.2. Competitive Scenario
 - 7.4.8.3. Regulatory Framework
 - 7.4.8.4. Sweden Cell Processing Instruments Market Estimates and Forecasts, 2018 - 2030 (USD Million)
- 7.4.9. Norway
 - 7.4.9.1. Key Country Dynamics
 - 7.4.9.2. Competitive Scenario
 - 7.4.9.3. Regulatory Framework
 - 7.4.9.4. Norway Cell Processing Instruments Market Estimates and Forecasts, 2018 - 2030 (USD Million)
- 7.5. Asia Pacific
 - 7.5.1. Asia Pacific Cell Processing Instruments Market Estimates and Forecasts, 2018 - 2030 (USD Million)
 - 7.5.2. Japan
 - 7.5.2.1. Key Country Dynamics
 - 7.5.2.2. Competitive Scenario
 - 7.5.2.3. Regulatory Framework
 - 7.5.2.4. Japan Cell Processing Instruments Market Estimates and Forecasts, 2018 - 2030 (USD Million)
 - 7.5.3. China
 - 7.5.3.1. Key Country Dynamics
 - 7.5.3.2. Competitive Scenario
 - 7.5.3.3. Regulatory Framework
 - 7.5.3.4. China Cell Processing Instruments Market Estimates and Forecasts, 2018 - 2030 (USD Million)
 - 7.5.4. India

- 7.5.4.1. Key Country Dynamics
- 7.5.4.2. Competitive Scenario
- 7.5.4.3. Regulatory Framework
- 7.5.4.4. India Cell Processing Instruments Market Estimates and Forecasts, 2018 - 2030 (USD Million)
- 7.5.5. Australia
 - 7.5.5.1. Key Country Dynamics
 - 7.5.5.2. Competitive Scenario
 - 7.5.5.3. Regulatory Framework
 - 7.5.5.4. Australia Cell Processing Instruments Market Estimates and Forecasts, 2018 - 2030 (USD Million)
- 7.5.6. Thailand
 - 7.5.6.1. Key Country Dynamics
 - 7.5.6.2. Competitive Scenario
 - 7.5.6.3. Regulatory Framework
 - 7.5.6.4. Thailand Cell Processing Instruments Market Estimates and Forecasts, 2018 - 2030 (USD Million)
- 7.5.7. South Korea
 - 7.5.7.1. Key Country Dynamics
 - 7.5.7.2. Competitive Scenario
 - 7.5.7.3. Regulatory Framework
 - 7.5.7.4. South Korea Cell Processing Instruments Market Estimates and Forecasts, 2018 - 2030 (USD Million)
- 7.6. Latin America
 - 7.6.1. Latin America Cell Processing Instruments Market Estimates and Forecasts, 2018 - 2030 (USD Million)
 - 7.6.2. Brazil
 - 7.6.2.1. Key Country Dynamics
 - 7.6.2.2. Competitive Scenario
 - 7.6.2.3. Regulatory Framework
 - 7.6.2.4. Brazil Cell Processing Instruments Market Estimates and Forecasts, 2018 - 2030 (USD Million)
 - 7.6.3. Mexico
 - 7.6.3.1. Key Country Dynamics
 - 7.6.3.2. Competitive Scenario
 - 7.6.3.3. Regulatory Framework
 - 7.6.3.4. Mexico Cell Processing Instruments Market Estimates and Forecasts, 2018 - 2030 (USD Million)
 - 7.6.4. Argentina

7.6.4.1. Key Country Dynamics

7.6.4.2. Competitive Scenario

7.6.4.3. Regulatory Framework

7.6.4.4. Argentina Cell Processing Instruments Market Estimates and Forecasts, 2018 - 2030 (USD Million)

7.7. MEA

7.7.1. MEA Cell Processing Instruments Market Estimates and Forecasts, 2018 - 2030 (USD Million)

7.7.2. South Africa

7.7.2.1. Key Country Dynamics

7.7.2.2. Competitive Scenario

7.7.2.3. Regulatory Framework

7.7.2.4. South Africa Cell Processing Instruments Market Estimates and Forecasts, 2018 - 2030 (USD Million)

7.7.3. Saudi Arabia

7.7.3.1. Key Country Dynamics

7.7.3.2. Competitive Scenario

7.7.3.3. Regulatory Framework

7.7.3.4. Saudi Arabia Cell Processing Instruments Market Estimates and Forecasts, 2018 - 2030 (USD Million)

7.7.4. UAE

7.7.4.1. Key Country Dynamics

7.7.4.2. Competitive Scenario

7.7.4.3. Regulatory Framework

7.7.4.4. UAE Cell Processing Instruments Market Estimates and Forecasts, 2018 - 2030 (USD Million)

7.7.5. Kuwait

7.7.5.1. Key Country Dynamics

7.7.5.2. Competitive Scenario

7.7.5.3. Regulatory Framework

7.7.5.4. Kuwait Cell Processing Instruments Market Estimates and Forecasts, 2018 - 2030 (USD Million)

CHAPTER 8. COMPETITIVE LANDSCAPE

8.1. Participant Categorization

8.2. Strategy Mapping

8.3. Company Market Position Analysis, 2023

8.4. Participant's Overview

- 8.4.1. BD
 - 8.4.1.1. Overview
 - 8.4.1.2. Financial Performance
 - 8.4.1.3. Product Benchmarking
 - 8.4.1.4. Strategic Initiatives
- 8.4.2. Thermo Fisher Scientific Inc.
 - 8.4.2.1. Overview
 - 8.4.2.2. Financial Performance
 - 8.4.2.3. Product Benchmarking
 - 8.4.2.4. Strategic Initiatives
- 8.4.3. Merck KGaA
 - 8.4.3.1. Overview
 - 8.4.3.2. Financial Performance
 - 8.4.3.3. Product Benchmarking
 - 8.4.3.4. Strategic Initiatives
- 8.4.4. Danaher
 - 8.4.4.1. Overview
 - 8.4.4.2. Financial Performance
 - 8.4.4.3. Product Benchmarking
 - 8.4.4.4. Strategic Initiatives
- 8.4.5. Sartorius AG
 - 8.4.5.1. Overview
 - 8.4.5.2. Financial Performance
 - 8.4.5.3. Product Benchmarking
 - 8.4.5.4. Strategic Initiatives
- 8.4.6. Bio-Rad Laboratories, Inc.
 - 8.4.6.1. Overview
 - 8.4.6.2. Financial Performance
 - 8.4.6.3. Product Benchmarking
 - 8.4.6.4. Strategic Initiatives
- 8.4.7. Miltenyi Biotec
 - 8.4.7.1. Overview
 - 8.4.7.2. Financial Performance
 - 8.4.7.3. Product Benchmarking
 - 8.4.7.4. Strategic Initiatives
- 8.4.8. Bio-Techne.
 - 8.4.8.1. Overview
 - 8.4.8.2. Financial Performance
 - 8.4.8.3. Product Benchmarking

- 8.4.8.4. Strategic Initiatives
- 8.4.9. Agilent Technologies, Inc.
 - 8.4.9.1. Overview
 - 8.4.9.2. Financial Performance
 - 8.4.9.3. Product Benchmarking
 - 8.4.9.4. Strategic Initiatives
- 8.4.10. Revvity Inc.
 - 8.4.10.1. Overview
 - 8.4.10.2. Financial Performance
 - 8.4.10.3. Product Benchmarking
 - 8.4.10.4. Strategic Initiatives

List Of Tables

LIST OF TABLES

Table 1 List of secondary sources

Table 2 List of abbreviations

Table 3 Global cell processing instruments market, by type, 2018 - 2030 (USD million)

Table 4 Global cell processing instruments market, by application, 2018 - 2030 (USD million)

Table 5 Global cell processing instruments market, by end-use, 2018 - 2030 (USD million)

Table 6 Global cell processing instruments market, by region, 2018 - 2030 (USD million)

Table 7 North America cell processing instruments market, by country, 2018 - 2030 (USD million)

Table 8 North America cell processing instruments market, by type, 2018 - 2030 (USD million)

Table 9 North America cell processing instruments market, by application, 2018 - 2030 (USD million)

Table 10 North America cell processing instruments market, by end-use, 2018 - 2030 (USD million)

Table 11 U.S. cell processing instruments market, by type, 2018 - 2030 (USD million)

Table 12 U.S. cell processing instruments market, by application, 2018 - 2030 (USD million)

Table 13 U.S. cell processing instruments market, by end-use, 2018 - 2030 (USD million)

Table 14 Canada cell processing instruments market, by type, 2018 - 2030 (USD million)

Table 15 Canada cell processing instruments market, by application, 2018 - 2030 (USD million)

Table 16 Canada cell processing instruments market, by end-use, 2018 - 2030 (USD million)

Table 17 Europe cell processing instruments market, by country, 2018 - 2030 (USD million)

Table 18 Europe cell processing instruments market, by type, 2018 - 2030 (USD million)

Table 19 Europe cell processing instruments market, by application, 2018 - 2030 (USD million)

Table 20 Europe cell processing instruments market, by end-use, 2018 - 2030 (USD million)

Table 21 U.K. cell processing instruments market, by type, 2018 - 2030 (USD million)

Table 22 U.K. cell processing instruments market, by application, 2018 - 2030 (USD million)

Table 23 U.K. cell processing instruments market, by end-use, 2018 - 2030 (USD million)

Table 24 Germany cell processing instruments market, by type, 2018 - 2030 (USD million)

Table 25 Germany cell processing instruments market, by application, 2018 - 2030 (USD million)

Table 26 Germany cell processing instruments market, by end-use, 2018 - 2030 (USD million)

Table 27 France cell processing instruments market, by type, 2018 - 2030 (USD million)

Table 28 France cell processing instruments market, by application, 2018 - 2030 (USD million)

Table 29 France cell processing instruments market, by end-use, 2018 - 2030 (USD million)

Table 30 Italy cell processing instruments market, by type, 2018 - 2030 (USD million)

Table 31 Italy cell processing instruments market, by application, 2018 - 2030 (USD million)

Table 32 Italy cell processing instruments market, by end-use, 2018 - 2030 (USD million)

Table 33 Spain cell processing instruments market, by type, 2018 - 2030 (USD million)

Table 34 Spain cell processing instruments market, by application, 2018 - 2030 (USD million)

Table 35 Spain cell processing instruments market, by end-use, 2018 - 2030 (USD million)

Table 36 Denmark cell processing instruments market, by type, 2018 - 2030 (USD million)

Table 37 Denmark cell processing instruments market, by application, 2018 - 2030 (USD million)

Table 38 Denmark cell processing instruments market, by end-use, 2018 - 2030 (USD million)

Table 39 Sweden cell processing instruments market, by type, 2018 - 2030 (USD million)

Table 40 Sweden cell processing instruments market, by application, 2018 - 2030 (USD million)

Table 41 Sweden cell processing instruments market, by end-use, 2018 - 2030 (USD million)

Table 42 Norway cell processing instruments market, by type, 2018 - 2030 (USD million)

million)

Table 43 Norway cell processing instruments market, by application, 2018 - 2030 (USD million)

Table 44 Norway cell processing instruments market, by end-use, 2018 - 2030 (USD million)

Table 45 Asia Pacific cell processing instruments market, by country, 2018 - 2030 (USD million)

Table 46 Asia Pacific cell processing instruments market, by type, 2018 - 2030 (USD million)

Table 47 Asia Pacific cell processing instruments market, by application, 2018 - 2030 (USD million)

Table 48 Asia Pacific cell processing instruments market, by end-use, 2018 - 2030 (USD million)

Table 49 Japan cell processing instruments market, by type, 2018 - 2030 (USD million)

Table 50 Japan cell processing instruments market, by application, 2018 - 2030 (USD million)

Table 51 Japan cell processing instruments market, by end-use, 2018 - 2030 (USD million)

Table 52 China cell processing instruments market, by type, 2018 - 2030 (USD million)

Table 53 China cell processing instruments market, by application, 2018 - 2030 (USD million)

Table 54 China cell processing instruments market, by end-use, 2018 - 2030 (USD million)

Table 55 India cell processing instruments market, by type, 2018 - 2030 (USD million)

Table 56 India cell processing instruments market, by application, 2018 - 2030 (USD million)

Table 57 India cell processing instruments market, by end-use, 2018 - 2030 (USD million)

Table 58 Australia cell processing instruments market, by type, 2018 - 2030 (USD million)

Table 59 Australia cell processing instruments market, by application, 2018 - 2030 (USD million)

Table 60 Australia cell processing instruments market, by end-use, 2018 - 2030 (USD million)

Table 61 Thailand cell processing instruments market, by type, 2018 - 2030 (USD million)

Table 62 Thailand cell processing instruments market, by application, 2018 - 2030 (USD million)

Table 63 Thailand cell processing instruments market, by end-use, 2018 - 2030 (USD million)

million)

Table 64 South Korea cell processing instruments market, by type, 2018 - 2030 (USD million)

Table 65 South Korea cell processing instruments market, by application, 2018 - 2030 (USD million)

Table 66 South Korea cell processing instruments market, by end-use, 2018 - 2030 (USD million)

Table 67 Latin America cell processing instruments market, by country, 2018 - 2030 (USD million)

Table 68 Latin America cell processing instruments market, by type, 2018 - 2030 (USD million)

Table 69 Latin America cell processing instruments market, by application, 2018 - 2030 (USD million)

Table 70 Latin America cell processing instruments market, by end-use, 2018 - 2030 (USD million)

Table 71 Brazil cell processing instruments market, by type, 2018 - 2030 (USD million)

Table 72 Brazil cell processing instruments market, by application, 2018 - 2030 (USD million)

Table 73 Brazil cell processing instruments market, by end-use, 2018 - 2030 (USD million)

Table 74 Mexico cell processing instruments market, by type, 2018 - 2030 (USD million)

Table 75 Mexico cell processing instruments market, by application, 2018 - 2030 (USD million)

Table 76 Mexico cell processing instruments market, by end-use, 2018 - 2030 (USD million)

Table 77 Argentina cell processing instruments market, by type, 2018 - 2030 (USD million)

Table 78 Argentina cell processing instruments market, by application, 2018 - 2030 (USD million)

Table 79 Argentina cell processing instruments market, by end-use, 2018 - 2030 (USD million)

Table 80 Middle East & Africa cell processing instruments market, by country, 2018 - 2030 (USD million)

Table 81 Middle East & Africa cell processing instruments market, by type, 2018 - 2030 (USD million)

Table 82 Middle East & Africa cell processing instruments market, by application, 2018 - 2030 (USD million)

Table 83 Middle East & Africa cell processing instruments market, by end-use, 2018 - 2030 (USD million)

Table 84 South Africa cell processing instruments market, by type, 2018 - 2030 (USD million)

Table 85 South Africa cell processing instruments market, by application, 2018 - 2030 (USD million)

Table 86 South Africa cell processing instruments market, by end-use, 2018 - 2030 (USD million)

Table 87 Saudi Arabia cell processing instruments market, by type, 2018 - 2030 (USD million)

Table 88 Saudi Arabia cell processing instruments market, by application, 2018 - 2030 (USD million)

Table 89 Saudi Arabia cell processing instruments market, by end-use, 2018 - 2030 (USD million)

Table 90 UAE cell processing instruments market, by type, 2018 - 2030 (USD million)

Table 91 UAE cell processing instruments market, by application, 2018 - 2030 (USD million)

Table 92 UAE cell processing instruments market, by end-use, 2018 - 2030 (USD million)

Table 93 Kuwait cell processing instruments market, by type, 2018 - 2030 (USD million)

Table 94 Kuwait cell processing instruments market, by application, 2018 - 2030 (USD million)

Table 95 Kuwait cell processing instruments market, by end-use, 2018 - 2030 (USD million)

Table 96 Participant's overview

Table 97 Financial performance

Table 98 Key companies undergoing expansions

Table 99 Key companies undergoing acquisitions

Table 100 Key companies undergoing collaborations

Table 101 Key companies launching new products

Table 102 Key companies undertaking other strategies

List Of Figures

LIST OF FIGURES

- Fig. 1 Cell processing instruments market segmentation
- Fig. 2 Market research process
- Fig. 3 Data triangulation techniques
- Fig. 4 Primary research pattern
- Fig. 5 Market research approaches
- Fig. 6 Market formulation & validation
- Fig. 7 Market outlook
- Fig. 8 Segment snapshot
- Fig. 9 Competitive landscape snapshot
- Fig. 10 Parent market outlook
- Fig. 11 Cell processing instruments market driver analysis
- Fig. 12 Cell processing instruments market restraint analysis
- Fig. 13 Cell processing instruments market: Porter's analysis
- Fig. 14 Cell processing instruments market: PESTEL analysis
- Fig. 15 Cell processing instruments market: Type outlook and key takeaways
- Fig. 16 Cell processing instruments market: Type market share analysis, 2023 - 2030
- Fig. 17 Global cell processing instruments by cell counters market, 2018 - 2030 (USD Million)
- Fig. 18 Global cell processing instruments by cell imaging systems market, 2018 - 2030 (USD Million)
- Fig. 19 Global cell processing instruments by flow cytometers market, 2018 - 2030 (USD Million)
- Fig. 20 Global cell processing instruments by cell separator systems market, 2018 - 2030 (USD Million)
- Fig. 21 Global cell processing instruments by automated cell processing systems market, 2018 - 2030 (USD Million)
- Fig. 22 Global cell processing instruments by other instruments market, 2018 - 2030 (USD Million)
- Fig. 23 Cell processing instruments market: Application outlook and key takeaways
- Fig. 24 Cell processing instruments market: Application market share analysis, 2023 - 2030
- Fig. 25 Global cell processing instruments by cell isolation/separation market, 2018 - 2030 (USD Million)
- Fig. 26 Global cell processing instruments by cell imaging & counting market, 2018 -

2030 (USD Million)

Fig. 27 Global cell processing instruments by cell viability & proliferation market, 2018 - 2030 (USD Million)

Fig. 28 Global cell processing instruments by other applications market, 2018 - 2030 (USD Million)

Fig. 29 Cell processing instruments market: End-use outlook and key takeaways

Fig. 30 Cell processing instruments market: End-use market share analysis, 2023 - 2030

Fig. 31 Global cell processing instruments by pharmaceutical & biotechnology companies market, 2018 - 2030 (USD Million)

Fig. 32 Global cell processing instruments by CROs & CMOs market, 2018 - 2030 (USD Million)

Fig. 33 Global cell processing instruments by academic & research institutes market, 2018 - 2030 (USD Million)

Fig. 34 Global cell processing instruments by others market, 2018 - 2030 (USD Million)

Fig. 35 Regional marketplace: Key takeaways

Fig. 36 North America cell processing instruments market estimates and forecast, 2018 - 2030 (USD Million)

Fig. 37 U.S. cell processing instruments market estimates and forecast, 2018 - 2030 (USD Million)

Fig. 38 Canada cell processing instruments market, 2018 - 2030 (USD Million)

Fig. 39 Europe cell processing instruments market estimates and forecast, 2018 - 2030 (USD million)

Fig. 40 UK cell processing instruments market estimates and forecast, 2018 - 2030 (USD million)

Fig. 41 Germany cell processing instruments market estimates and forecast, 2018 - 2030 (USD million)

Fig. 42 France cell processing instruments market estimates and forecast, 2018 - 2030 (USD million)

Fig. 43 Italy cell processing instruments market estimates and forecast, 2018 - 2030 (USD million)

Fig. 44 Spain cell processing instruments market estimates and forecast, 2018 - 2030 (USD million)

Fig. 45 Denmark cell processing instruments market estimates and forecast, 2018 - 2030 (USD million)

Fig. 46 Sweden cell processing instruments market estimates and forecast, 2018 - 2030 (USD million)

Fig. 47 Norway cell processing instruments market estimates and forecast, 2018 - 2030 (USD million)

Fig. 48 Asia-Pacific cell processing instruments market estimates and forecast, 2018 - 2030 (USD million)

Fig. 49 Japan cell processing instruments market estimates and forecast, 2018 - 2030 (USD million)

Fig. 50 China cell processing instruments market estimates and forecast, 2018 - 2030 (USD million)

Fig. 51 India cell processing instruments market estimates and forecast, 2018 - 2030 (USD million)

Fig. 52 Australia cell processing instruments market estimates and forecast, 2018 - 2030 (USD million)

Fig. 53 Thailand cell processing instruments market estimates and forecast, 2018 - 2030 (USD million)

Fig. 54 South Korea cell processing instruments market estimates and forecast, 2018 - 2030 (USD million)

Fig. 55 Latin America cell processing instruments market estimates and forecast, 2018 - 2030 (USD million)

Fig. 56 Brazil cell processing instruments market estimates and forecast, 2018 - 2030 (USD million)

Fig. 57 Mexico cell processing instruments market estimates and forecast, 2018 - 2030 (USD million)

Fig. 58 Argentina cell processing instruments market estimates and forecast, 2018 - 2030 (USD million)

Fig. 59 MEA cell processing instruments market estimates and forecast, 2018 - 2030 (USD million)

Fig. 60 South Africa cell processing instruments market estimates and forecast, 2018 - 2030 (USD million)

Fig. 61 Saudi Arabia cell processing instruments market estimates and forecast, 2018 - 2030 (USD million)

Fig. 62 UAE cell processing instruments market estimates and forecast, 2018 - 2030 (USD million)

Fig. 63 Kuwait cell processing instruments market estimates and forecast, 2018 - 2030 (USD million)

Fig. 64 Key company categorization

Fig. 65 Company market positioning

Fig. 66 Market participant categorization

Fig. 67 Strategy framework

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