

# **Cell & Gene Therapy Contract Research Organizations Market Size, Share & Trends Analysis Report By Type (Drug Discovery, Preclinical, Clinical), By Service (Regulatory Strategy, Clinical Monitoring), By Indication, By Modality, By Region, And Segment Forecasts, 2025 - 2033**

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## **Abstracts**

This report can be delivered to the clients within 3 Business Days

### Cell & Gene Therapy Contract Research Organizations Market Summary

The global cell & gene therapy contract research organizations market size was estimated at USD 4.84 billion in 2024 and is projected to reach USD 11.26 million by 2033, growing at a CAGR of 9.89% from 2025 to 2033. The growth is due to the rising clinical trial volume in CGT, increased outsourcing by biotech firms, regulatory complexity, and global expansion, among others.

The growth of the cell & gene therapy contract research organizations industry is fueled by the rapid expansion of clinical pipelines, especially in oncology, hematologic, and rare genetic disorders. Sponsors are increasingly turning to CROs due to the high complexity, regulatory scrutiny, and cost intensity of CGT trials. These therapies demand specialized logistics, personalized manufacturing coordination, and sophisticated data handling capabilities that most small to mid-sized biotech firms prefer to outsource. Moreover, the global increase in Investigational New Drug (IND) applications for ATMPs has heightened demand for regulatory support, trial design, and long-term safety monitoring services.

Advancements in gene-editing platforms such as CRISPR and viral and non-viral delivery technologies are transforming CGT development, thereby intensifying the need for expert-led preclinical and clinical research support. CROs offering integrated solutions across discovery, preclinical validation, vector analytics, and GMP compliance are gaining a competitive edge. Additionally, increased funding, strategic partnerships, and industry consolidation have enhanced the CRO ecosystem's capacity to scale with the innovation surge. This ecosystem shift has positioned specialized CROs as essential partners in accelerating CGT approvals and global trial execution.

## Global Cell & Gene Therapy Contract Research Organizations Market Report Segmentation

This report forecasts revenue growth at the global, regional, and country levels and provides an analysis of the latest industry trends in each of the sub-segments from 2021 to 2033. For this study, Grand View Research has segmented the global cell & gene therapy contract research organizations market report based on type, service, indication, modality, and region:

Type Outlook (Revenue, USD Million, 2021 - 2033)

Drug Discovery

Target Validation

Lead Identification

Lead Optimization

Preclinical

Clinical

Phase I

Phase II

Phase III

Phase IV

Service Outlook (Revenue, USD Million, 2021 - 2033)

Project & Clinical Trial Management

Regulatory Strategy

Data Management & Medical Writing

Clinical Monitoring

Quality Management / GMP Compliance

Biostatistics & Safety Monitoring

Patient & Site Recruitment

Technology Transfer

Others

Indication Outlook (Revenue, USD Million, 2021 - 2033)

Oncology

CNS Disorders

Infectious Diseases

Immunological Disorders

Cardiovascular Diseases

Respiratory Diseases

Diabetes

Ophthalmology

Pain Management

Others

Modality Outlook (Revenue, USD Million, 2021 - 2033)

Cell-Based Therapies

Gene Therapies

Gene-Modified Cell Therapies

Regional Outlook (Revenue, USD Million, 2021 - 2033)

North America

U.S.

Canada

Mexico

Europe

UK

Germany

France

Italy

Spain

Denmark

Norway

Sweden

## Asia Pacific

Japan

China

India

Australia

South Korea

Thailand

## Latin America

Brazil

Argentina

## Middle East and Africa (MEA)

South Africa

Saudi Arabia

UAE

Kuwait

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