

Cell Analysis Market Size, Share & Trends Analysis Report By Product & Service (Reagents & Consumables, Instruments), By Technique (Flow Cytometry, PCR), By Process, By End-use, By Region, And Segment Forecasts, 2024 - 2030

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Abstracts

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Cell Analysis Market Size & Trends

The global cell analysis market size was estimated at USD 29.2 billion in 2023 and is projected to grow at a CAGR of 9.8% from 2024 to 2030. This growth can be attributed to the increasing prevalence of chronic diseases, advancements in cell analysis technologies, and the growing number of drug discovery activities. Cell analysis has emerged as an important tool for the identification of potential therapies and treatments for chronic diseases. Thus, the increasing prevalence of chronic diseases such as cardiovascular diseases, cancer, autoimmune diseases, neurological disorders, and others can drive the demand for cell analysis. According to the American Cancer Society, over 2 million new cancer cases are expected to be diagnosed in the U.S. in 2024.

Cell analysis has witnessed an increase in its application, from early-stage cancer diagnostics to the development of cancer-associated therapies and tools, which has further increased its popularity in the oncology sector. The players operating in the oncology sector are increasing their efforts for advancements in cell analysis to develop advanced therapies and treatments. For instance, in March 2024, a cancer diagnostics company, Serum Detect, was set to launch the T-cell analysis approach for early cancer detection at the American Association for Cancer Research

(AACR). Such increasing efforts by healthcare companies to increase the application of cell analysis are anticipated to drive market growth over the forecast period.

Moreover, technological advancements in cell analysis have enabled the development of automated cell analysis systems that offer results with better accuracy and efficiency. Similarly, the development of advanced technologies such as automated cell imaging, cell counting, and cell sorters allows researchers to study cells on a much larger scale. For instance, in July 2024, NanoCollect Biomedical announced the launch of VERLO, an image-guided cell sorter. This cell-sorter allows the researchers to distinguish & sort interacting cells, enabling precise characterization of cell subsets & validation of their functional phenotypes without disturbing the cell interactions. Such advancements in cell analysis technologies are anticipated to increase demand and drive market growth over the forecast period.

In addition to this, the adoption of cell cycle analysis has significantly increased in drug discovery to analyze the associated complexities. Similarly, the increasing advancements in cell biology, molecular biology, bioinformatics, proteomics, and genomics have increased the significance of utilizing cell-based assays in the drug development process. Cell-based assays offer an alternative approach to the conventional methods of toxicity and drug safety testing and allow researchers to identify problems with tested compounds in early screening through cytotoxicity and cell deaths. Thus, the increasing drug discovery activities owing to the rising need for advanced treatments are anticipated to increase the demand for cell-based assays, thereby driving the market growth.

Global Cell Analysis Market Report Segmentation

This report forecasts revenue growth at global, regional, and country levels and provides an analysis of the latest industry trends in each of the sub-segments from 2018 to 2030. For this study, Grand View Research has segmented the global cell analysis market report based on product & service, technique, process, End-use, and region.

Product & Service Outlook (Revenue, USD Million, 2018 - 2030)

Reagents & Consumables

Instruments

Accessories

Software

Service

Technique Outlook (Revenue, USD Million, 2018 - 2030)

Flow Cytometry

PCR

Cell Microarrays

Microscopy

Spectrophotometry

High Content-Screening

Other Techniques

Process Outlook (Revenue, USD Million, 2018 - 2030)

Cell Identification

Cell Viability

Cell Signaling Pathways

Cell Proliferation

Cell Counting

Cell Interaction

Cell Structure Study

Single-cell Analysis

Others

End-use Outlook (Revenue, USD Million, 2018 - 2030)

Pharmaceutical & Biotechnology Companies

Hospitals & Clinical Testing Laboratories

Academic & Research Institutes

Other

Regional Outlook (Revenue, USD Million, 2018 - 2030)

North America

U.S.

Canada

Mexico

Europe

Germany

UK

France

Italy

Spain

Denmark

Sweden

Norway

Asia Pacific

China

Japan

India

South Korea

Australia

Thailand

Latin America

Brazil

Argentina

MEA

South Africa

Saudi Arabia

UAE

Kuwait

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