

Cashew Nut Kernel Market Size, Share & Trends Analysis Report By Product (White Wholes, Scorched Wholes, Dessert Wholes, White Pieces, Scorched Pieces), By Type, By Distribution, By Region, And Segment Forecasts, 2024 - 2030

<https://marketpublishers.com/r/CFD615FA94F3EN.html>

Date: January 2025

Pages: 80

Price: US\$ 5,950.00 (Single User License)

ID: CFD615FA94F3EN

Abstracts

This report can be delivered to the clients within 3 Business Days

Cashew Nut Kernel Market Size & Trends

The global cashew nut kernel market size was valued at USD 5.95 billion in 2023 and is expected to grow at a CAGR of 5.4% from 2024 to 2030. This market's growth is driven by several interrelated factors that reflect changing consumer preferences, health trends, and market dynamics. The rising awareness of health benefits associated with cashew nuts has significantly contributed to their popularity. Cashews are rich in healthy fats, proteins, vitamins and minerals, making them nutritious snacks. Consumers are increasingly seeking healthy alternatives to traditional snacks, leading to a surge in demand for cashew-based products. This trend is particularly evident in regions like Europe and North America, where consumers are willing to pay a premium for health-oriented products.

The industry has seen an increase in the availability of flavored and processed products. Innovations such as cashew butter, milk, and various flavored snacks have broadened the appeal of cashews beyond traditional consumption. This diversification caters to different consumer tastes and dietary preferences, including veganism and gluten-free diets. The growth of ready-to-eat snacks has further fueled this trend, as cashews are often incorporated into convenient food options.

The Asia-Pacific region stands out as the largest consumer of cashew nuts, with countries like India and China driving significant demand. In India, cashews are integral to culinary traditions, while in China, there is a growing preference for diverse nut flavors in snacks. The increased consumption in these regions reflects cultural shifts toward incorporating healthier ingredients into diets. As these markets expand, they present substantial opportunities for producers and exporters.

The rise of e-commerce has transformed how consumers access cashew kernels. Online platforms allow for greater visibility and availability of various cashew-based snacks and ingredients. The convenience of online shopping aligns with modern consumer lifestyles, further boosting sales. Additionally, traditional retail channels are adapting by increasing their offerings of health-oriented snack options, including cashews.

Consumers are increasingly concerned about the ethical implications of their food choices. The demand for sustainably sourced and produced cashews is rising, particularly in developed markets where consumers prioritize brands that demonstrate social responsibility. This trend is reflected in the willingness of consumers to pay more for products that have positive societal or environmental impacts.

Economic growth in developing countries has increased disposable incomes, enabling consumers to spend more on premium food products like cashews. As urbanization continues to rise, so does the demand for convenient and nutritious snack options. This economic backdrop supports the expansion of the cashew kernel market as more consumers can afford to incorporate these healthy nuts into their diets.

One of the primary challenges in the cashew nut kernel market is the disruption in the supply chain due to inconsistent weather patterns and crop failures. In 2024, for instance, there was a notable reduction in in-shell arrivals by approximately 25% compared to the previous year, which raised concerns about production forecasts and market stability. Weather-related issues such as dry spells or excessive rainfall can severely affect fruit development, leading to lower yields and impacting the supply of cashew nuts.

Global Cashew Nut Kernel Market Report Segmentation

This report forecasts revenue growth at the global, regional, and country levels and provides an analysis of the latest industry trends and opportunities in each of the sub-segments from 2018 to 2030. For this study, Grand View Research has segmented

the global cashew nut kernel market report on the basis of product, type, distribution channel and region.

Type Outlook (Revenue, USD Billion, 2018 - 2030)

Conventional Cashew Nut Kernel

Organic Cashew Nut Kernel

Product Outlook (Revenue, USD Billion, 2018 - 2030)

White Wholes

Scorched Wholes

Dessert Wholes

White Pieces

Scorched Pieces

Distribution Outlook (Revenue, USD Billion, 2018 - 2030)

Supermarkets & Hypermarkets

Convenience Stores

Grocery Stores

Online Retailers

Regional Outlook (Revenue, USD Billion, 2018 - 2030)

North America

U.S.

Canada

Mexico

Europe

Germany

U.K.

France

Italy

Spain

Asia Pacific

China

Japan

India

Australia & New Zealand

South Korea

Central & South America

Brazil

Middle East & Africa

UAE

Contents

CHAPTER 1. METHODOLOGY AND SCOPE

- 1.1. Market Segmentation & Scope
- 1.2. Market Definition
- 1.3. Information Procurement
 - 1.3.1. Purchased Database
 - 1.3.2. GVR's Internal Database
 - 1.3.3. Secondary Sources & Third-Party Perspectives
 - 1.3.4. Primary Research
- 1.4. Information Analysis
 - 1.4.1. Data Analysis Models
- 1.5. Market Formulation & Data Visualization
- 1.6. Data Validation & Publishing

CHAPTER 2. EXECUTIVE SUMMARY

- 2.1. Market Outlook
- 2.2. Product Outlook
- 2.3. Type Outlook
- 2.4. Competitive Landscape Outlook

CHAPTER 3. CASHEW NUT KERNEL MARKET VARIABLES, TRENDS & SCOPE

- 3.1. Market Lineage Outlook
- 3.2. Penetration & Growth Prospect Mapping
- 3.3. Industry Value Chain Analysis
 - 3.3.1. Raw Material Outlooks
 - 3.3.2. Manufacturing and Technology Trends
 - 3.3.3. Sales Channel Analysis
 - 3.3.4. Profit Margin Analysis
- 3.4. Market Dynamics
 - 3.4.1. Market Driver Analysis
 - 3.4.2. Market Restraint Analysis
 - 3.4.3. Market Opportunities
 - 3.4.4. Market Challenges
- 3.5. Industry Analysis - Porter's Five Forces Analysis
- 3.6. Market Entry Strategies

CHAPTER 4. CASHEW NUT KERNEL MARKET: TYPE ESTIMATES & TREND ANALYSIS

- 4.1. Cashew Nut Kernel Market, by Type: Key Takeaways
- 4.2. Type Movement Analysis & Market Share, 2023 & 2030
- 4.3. Market Estimates & Forecasts, by Type, 2018 - 2030 (USD Billion)
 - 4.3.1. Conventional Cashew Nut Kernel
 - 4.3.1.1. Market estimates and forecast, 2018 - 2030 (USD Billion)
 - 4.3.2. Organic Cashew Nut Kernel
 - 4.3.2.1. Market estimates and forecast, 2018 - 2030 (USD Billion)

CHAPTER 5. CASHEW NUT KERNEL MARKET: PRODUCT ESTIMATES & TREND ANALYSIS

- 5.1. Cashew Nut Kernel Market, by Product: Key Takeaways
- 5.2. Product Movement Analysis & Market Share, 2023 & 2030
- 5.3. Market Estimates & Forecasts, by Product, 2018 - 2030 (USD Billion)
 - 5.3.1. White Wholes
 - 5.3.1.1. Market estimates and forecast, 2018 - 2030 (USD Billion)
 - 5.3.2. Scorched Wholes
 - 5.3.2.1. Market estimates and forecast, 2018 - 2030 (USD Billion)
 - 5.3.3. Dessert Wholes
 - 5.3.3.1. Market estimates and forecast, 2018 - 2030 (USD Billion)
 - 5.3.4. White Pieces
 - 5.3.4.1. Market estimates and forecast, 2018 - 2030 (USD Billion)
 - 5.3.5. Scorched Pieces
 - 5.3.5.1. Market estimates and forecast, 2018 - 2030 (USD Billion)

CHAPTER 6. CASHEW NUT KERNEL MARKET: DISTRIBUTION ESTIMATES & TREND ANALYSIS

- 6.1. Cashew Nut Kernel Market, by Distribution: Key Takeaways
- 6.2. Distribution Movement Analysis & Market Share, 2023 & 2030
- 6.3. Market Estimates & Forecasts, by Distribution, 2018 - 2030 (USD Billion)
 - 6.3.1. Supermarkets & Hypermarkets
 - 6.3.1.1. Market estimates and forecast, 2018 - 2030 (USD Billion)
 - 6.3.2. Convenience Stores
 - 6.3.2.1. Market estimates and forecast, 2018 - 2030 (USD Billion)

6.3.3. Grocery Stores

6.3.3.1. Market estimates and forecast, 2018 - 2030 (USD Billion)

6.3.4. Online Retailers

6.3.4.1. Market estimates and forecast, 2018 - 2030 (USD Billion)

CHAPTER 7. CASHEW NUT KERNEL MARKET: REGIONAL ESTIMATES & TREND ANALYSIS

7.1. Cashew Nut Kernel Market: Regional Outlook

7.2. Regional Movement Analysis & Market Share, 2023 & 2030

7.3. Market Estimates & Forecasts, by Region & Country, 2018 - 2030 (USD Billion)

7.3.1. North America

7.3.1.1. Market estimates and forecast, 2018 - 2030 (USD Billion)

7.3.1.2. U.S.

7.3.1.2.1. Key country dynamics

7.3.1.2.2. Market estimates and forecast, 2018 - 2030 (USD Billion)

7.3.1.3. Canada

7.3.1.3.1. Key country dynamics

7.3.1.3.2. Market estimates and forecast, 2018 - 2030 (USD Billion)

7.3.1.4. Mexico

7.3.1.4.1. Key country dynamics

7.3.1.4.2. Market estimates and forecast, 2018 - 2030 (USD Billion)

7.3.2. Europe

7.3.2.1. Market estimates and forecast, 2018 - 2030 (USD Billion)

7.3.2.2. Germany

7.3.2.2.1. Key country dynamics

7.3.2.2.2. Market estimates and forecast, 2018 - 2030 (USD Billion)

7.3.2.3. U.K.

7.3.2.3.1. Key country dynamics

7.3.2.3.2. Market estimates and forecast, 2018 - 2030 (USD Billion)

7.3.2.4. France

7.3.2.4.1. Key country dynamics

7.3.2.4.2. Market estimates and forecast, 2018 - 2030 (USD Billion)

7.3.2.5. Italy

7.3.2.5.1. Key country dynamics

7.3.2.5.2. Market estimates and forecast, 2018 - 2030 (USD Billion)

7.3.2.6. Spain

7.3.2.6.1. Key country dynamics

7.3.2.6.2. Market estimates and forecast, 2018 - 2030 (USD Billion)

7.3.3. Asia Pacific

7.3.3.1. Market estimates and forecast, 2018 - 2030 (USD Billion)

7.3.3.2. China

7.3.3.2.1. Key country dynamics

7.3.3.2.2. Market estimates and forecast, 2018 - 2030 (USD Billion)

7.3.3.3. Japan

7.3.3.3.1. Key country dynamics

7.3.3.3.2. Market estimates and forecast, 2018 - 2030 (USD Billion)

7.3.3.4. India

7.3.3.4.1. Key country dynamics

7.3.3.4.2. Market estimates and forecast, 2018 - 2030 (USD Billion)

7.3.3.5. Australia & New Zealand

7.3.3.5.1. Key country dynamics

7.3.3.5.2. Market estimates and forecast, 2018 - 2030 (USD Billion)

7.3.3.6. South Korea

7.3.3.6.1. Key country dynamics

7.3.3.6.2. Market estimates and forecast, 2018 - 2030 (USD Billion)

7.3.4. Central & South America

7.3.4.1. Market estimates and forecast, 2018 - 2030 (USD Billion)

7.3.4.2. Brazil

7.3.4.2.1. Key country dynamics

7.3.4.2.2. Market estimates and forecast, 2018 - 2030 (USD Billion)

7.3.5. Middle East & Africa

7.3.5.1. Market estimates and forecast, 2018 - 2030 (USD Billion)

7.3.5.2. UAE

7.3.5.2.1. Key country dynamics

CHAPTER 8. COMPETITIVE ANALYSIS

8.1. Recent Developments & Impact Analysis, by Key Market Participants

8.2. Company Categorization

8.3. Participant's Overview

8.4. Financial Performance

8.5. Type Benchmarking

8.6. Company Market Share Analysis, 2023 (%)

8.7. Company Heat Map Analysis

8.8. Strategy Mapping

8.9. Company Profiles

8.9.1. Nestl? S.A.

- 8.9.2. Archer Daniels Midland Company
- 8.9.3. Bunge Limited
- 8.9.4. The Kraft Heinz Company
- 8.9.5. John B. Sanfilippo & Son Inc.
- 8.9.6. Vietnam Cashew Corporation (VINACAS)
- 8.9.7. Lien Anh Co. Ltd
- 8.9.8. Haldiram Foods International Private Limited
- 8.9.9. Alphonsa Cashew Industries
- 8.9.10. Diamond Foods LLC
- 8.9.11. Emerald Nuts LLC
- 8.9.12. Aurora Products Inc.
- 8.9.13. Aryan Food Ingredients Limited
- 8.9.14. CBL Natural Foods Private Limited
- 8.9.15. Nutsco Inc.
- 8.9.16. Delicious Cashew Company
- 8.9.17. Nutty Yogi
- 8.9.18. Wonderland Foods
- 8.9.19. Bismi Cashew Company
- 8.9.20. Divine Foods

I would like to order

Product name: Cashew Nut Kernel Market Size, Share & Trends Analysis Report By Product (White Wholes, Scorched Wholes, Dessert Wholes, White Pieces, Scorched Pieces), By Type, By Distribution, By Region, And Segment Forecasts, 2024 - 2030

Product link: <https://marketpublishers.com/r/CFD615FA94F3EN.html>

Price: US\$ 5,950.00 (Single User License / Electronic Delivery)

If you want to order Corporate License or Hard Copy, please, contact our Customer Service:

info@marketpublishers.com

Payment

To pay by Credit Card (Visa, MasterCard, American Express, PayPal), please, click button on product page <https://marketpublishers.com/r/CFD615FA94F3EN.html>