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Cartoning Machinery Market Size, Share & Trends Analysis Report By Machine Type (Horizontal, Vertical), By Automation (Automatic, Semi-automatic), By End Use (Food & Beverage, Pharmaceuticals), By Region, And Segment Forecasts, 2026 - 2033

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Abstracts

The global cartoning machinery market size was valued at USD 5.1 billion in 2025 and is projected to grow from USD 5.3 billion in 2026 to USD 7.5 billion by 2033, at a CAGR of 5.0% from 2026 to 2033. Asia Pacific dominated the global market, accounting for a revenue share of 36.0% in 2025. The industry is driven by the increasing automation of secondary packaging across the pharmaceutical, food & beverage, personal care, and consumer goods sectors.

Manufacturers are adopting automated cartoners to accommodate higher production volumes, improve packaging consistency, and reduce manual intervention. Demand for equipment that supports multiple carton formats, product configurations, and rapid changeovers is further expanding the application of cartoning machinery across diverse production environments.

Additionally, the integration of cartoning machinery with feeding, coding, inspection, serialization, and case-packing systems is strengthening demand for automated packaging lines. Advancements in servo-driven motion control, robotic product loading, and digital machine monitoring are enabling greater flexibility for multi-SKU production and shorter production runs. The shift toward lightweight and recyclable carton materials is also spurring machinery upgrades capable of reliably forming and closing cartons across varied board specifications.

Global Cartoning Machinery Market Report Segmentation

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This report forecasts revenue growth at global, regional, and country levels and provides an analysis of the latest industry trends in each of the sub-segments from 2021 to 2033. For this study, Grand View Research has segmented the global cartoning machinery market report based on machine type, automation, end use, and region.

Machine Type Outlook (Revenue, USD Billion, 2021 - 2033)

- Horizontal
- Vertical

Automation Outlook (Revenue, USD Billion, 2021 - 2033)

- Automatic
- Semi-automatic

End Use Outlook (Revenue, USD Billion, 2021 - 2033)

- Food & Beverage
- Pharmaceuticals
- Personal Care & Cosmetics
- Consumer Goods
- Household Products
- Industrial
- Others

Regional Outlook (Revenue, USD Billion, 2021 - 2033)

- North America
- U.S.

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Canada

Mexico

Europe

Germany

France

Italy

Spain

UK

Asia Pacific

China

India

Japan

South Korea

Australia

Latin America

Brazil

Argentina

Middle East and Africa

Saudi Arabia

UAE

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South Africa

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