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Cardiac Workstation Market Size, Share & Trends Analysis Report By End-use (Hospitals, Ambulatory Surgery Centers), By Distribution Channel (Medical Surge Distribution, IT/CDW/VAR-value Added Reseller), By Region, And Segment Forecasts, 2025 - 2030

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Abstracts

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Cardiac Workstation Market Size & Trends

The global cardiac workstation market size was estimated at USD 363.26 million in 2024 and is projected t%li%grow at a CAGR of 9.10% from 2025 t%li%2030. The cardiac workstation market is driven by the rising prevalence of cardiovascular diseases, increasing electrocardiogram (ECG) procedures, and the growing geriatric population, which is more susceptible t%li%heart conditions. According t%li%the data published by the Oxford University Press in November 2024, over 300 million ECGs are performed annually across the globe.

The rising incidence of cardiovascular diseases significantly drives the cardiac workstation market. According t%li%the data published in the Journal of Cardiac Failure in January 2025, about 6.7 million individuals living in America over the age of 20 currently live with heart failure. This number is projected t%li%increase by 70% over the forecast period, underscoring the growing burden of cardiovascular conditions. The incidence of heart failure in 2030, 2040, and 2050 is represented in the figure below. As the incidence of heart failure rises, there is a growing demand for advanced diagnostic and monitoring tools, such as cardiac workstations.

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Moreover, according t%li%the 2024 Heart Disease and Stroke Statistics Update by the American Heart Association, cardiovascular disease was the underlying cause of 931,578 deaths in the U.S. in 2021-surpassing deaths from all forms of cancer and chronic lower respiratory diseases combined. This alarming statistic highlights the critical need for timely diagnosis and efficient management of cardiovascular conditions. As a result, the demand for cardiac workstations, which support comprehensive cardiovascular assessment and streamline clinical workflows, is witnessing substantial growth.

In addition, due t%li%the growing burden of cardioavcular diseases across the globe, the number of ECG procedures is als%li%increasing significantly. In the U.S. alone, over 100 million 12-lead ECGs are performed annually, making it the most commonly used diagnostic tool for detecting heart disease. Also, as per the data published in GE HealthCare’s article in February 2023, more than 300 million ECGs are conducted each year globally across both acute care and ambulatory settings. Thus, the extensive need and large number of ECG procedures undertaken yearly are anticipated t%li%boost the demand for cardiac workstations t%li%streamline workflows, improve diagnostic precision, and meet the growing demand for effective cardiac care.

Global Cardiac Workstation Market Report Segmentation

This report forecasts revenue growth at global, regional, and country levels and provides an analysis on the latest industry trends in each of the sub-segments from 2018 t%li%2030. For the purpose of this study, Grand View Research has segmented the global cardiac workstation market report on the basis of end-use, distribution channel, and region

End-use Outlook (Revenue, USD Million, 2018 - 2030)

Hospitals

Ambulatory Surgical Centers

Physician Offices/ Specialty Clinics/ Office Based Labs

Skilled Nursing Facilities

Others

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Distribution Channel Outlook (Revenue, USD Million, 2018 - 2030)

Medical Surge Distribution

IT/ CDW/ VAR-Value Added Reseller

Regional Outlook (Revenue, USD Million, 2018 - 2030)

North America

U.S.

Canada

Mexico

Europe

Germany

UK

France

Italy

Spain

Denmark

Sweden

Norway

Asia Pacific

Japan

China

India

South Korea

Australia

Thailand

Latin America

Brazil

Argentina

Middle East & Africa

South Africa

Saudi Arabia

UAE

Kuwait

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