

# **Cardiac Cannula Market Size, Share & Trends Analysis Report By Product (Arterial Cannulas, Venous Cannulas, Cardioplegia Cannulas), By Application, By Material (Silicone, Polyurethane, PVC), By Size, By Age Group, By End-use, By Region, And Segment Forecasts, 2026 - 2033**

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## **Abstracts**

The global cardiac cannula market size was valued at USD 271.88 million in 2025 and is projected to reach USD 447.20 million by 2033, growing at a CAGR of 6.45% from 2026 to 2033. The market is driven by the rising prevalence of cardiovascular diseases and the increasing volume of cardiac surgeries worldwide.

The growing adoption of minimally invasive and robotic-assisted procedures, along with the expansion of advanced cardiac care services, is driving demand for high-performance cannulas. Furthermore, the need for reliable extracorporeal circulation during complex interventions, along with advancements in cannula design and materials, is further fueling market growth.

The increasing volume of cardiac surgeries is driving the global market by increasing demand for essential surgical tools used in these procedures. As more patients undergo interventions such as bypass surgeries, valve replacements, and heart transplants, hospitals and cardiac centers require reliable, efficient cannulas to ensure optimal blood flow and patient safety. This growing procedural demand directly fuels market expansion and innovation in cannula technologies. The table below presents the data on cardiac surgeries performed in China in 2024.

Global Cardiac Cannula Market Report Segmentation

This report forecasts revenue growth at global, regional, and country levels and provides an analysis on the latest industry trends in each of the sub-segments from 2021 to 2033. For the purpose of this study, Grand View Research has segmented the global cardiac cannula market report on the basis of product, application, material, size, age group, end-use, and region:

Product Outlook (Revenue, USD Million, 2021 - 2033)

Arterial Cannulas

Venous Cannulas

Cardioplegia Cannulas

Specialty Cannulas

Application Outlook (Revenue, USD Million; 2021 - 2033)

Cardiopulmonary Bypass (CPB)

Minimally Invasive & Robotic Surgery (MICS)

Extracorporeal Membrane Oxygenation (ECMO)

Material Outlook (Revenue, USD Million; 2021 - 2033)

Silicone

Polyurethane

Polyvinyl Chloride (PVC)

Size Outlook (Revenue, USD Million; 2021 - 2033)

4 Fr - 7 Fr

8 Fr - 10 Fr

11 Fr - 22 Fr

23 Fr - 36 Fr

36+ Fr

Age Group Outlook (Revenue, USD Million; 2021 - 2033)

Adults

Pediatric

End-use Outlook (Revenue, USD Million; 2021 - 2033)

Hospitals

Specialty Clinics

Ambulatory Surgical Centers

Others

Regional Outlook (Revenue, USD Million, 2021 - 2033)

North America

U.S.

Canada

Mexico

Europe

Germany

UK

France

Italy

Spain

Sweden

Denmark

Norway

#### Asia Pacific

Japan

China

India

Australia

South Korea

Thailand

#### Latin America

Brazil

Argentina

#### Middle East & Africa

South Africa

Saudi Arabia

UAE

## Kuwait

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