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Carbon-negative Textile Fibers Market Size, Share & Trends Analysis Report By Fiber Type (Hemp Fiber, Regenerative Fibers, Algae-based Fibers), By Fiber Form (Staple Fibers, Filament Fibers), By Application, By Region, And Segment Forecasts, 2026 - 2033

https://marketpublishers.com/r/C7D7441402A8EN.html
Date: September 2026
Pages: 107
Price: US$ 5,950.00 (Single User License)
ID: C7D7441402A8EN

Abstracts

The global carbon-negative textile fibers market size was valued at USD 138.6 million in 2025 and is projected to grow from USD 156.8 million in 2026 to USD 373.6 million by 2033, at a CAGR of 13.2% from 2026 to 2033. Europe dominated the market, accounting for the largest revenue share of 37.9% in 2025. The market is emerging as a high-potential segment within the broader sustainable and bio-based textile industry, driven by increasing efforts to reduce greenhouse gas emissions across the textile value chain.

Carbon-negative textile fibers are materials designed to achieve a net removal of atmospheric carbon dioxide when their entire production and carbon storage pathways are considered. Unlike conventional synthetic fibers that depend heavily on fossil-based feedstocks, these fibers can utilize regenerative crops, agricultural residues, biomass, and other renewable resources.

Growing pressure on textile manufacturers and fashion brands to reduce their environmental footprint is supporting demand for lower-carbon fiber alternatives. Conventional textile fibers face scrutiny because of their dependence on fossil resources, energy-intensive processing, chemical use, and associated greenhouse gas emissions. Carbon-negative fiber development goes beyond simply reducing emissions by emphasizing carbon sequestration through regenerative cultivation, soil-carbon enhancement, biomass utilization, and long-term carbon storage.

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Technological innovation is expanding the potential of carbon-negative fibers through regenerative agricultural practices, improved crop genetics, low-impact retting and decortication, mechanical fiber processing, advanced regenerated cellulose technologies, and biomass-based polymer production. Manufacturers are also investigating agricultural residues and underutilized biomass as feedstocks for regenerated fibers, thereby increasing resource utilization and reducing dependence on virgin fossil-based materials.

Global Carbon-negative Textile Fibers Market Report Segmentation

This report forecasts revenue growth at the global, regional & country levels and provides an analysis of the industry trends in each of the sub-segments from 2021 to 2033. For this study, Grand View Research has segmented the global carbon-negative textile fibers market report based on the fiber type, fiber form, application, and region:

Fiber Type Outlook (Revenue, USD Million, 2021 - 2033)

- Hemp Fiber
- Regenerative Fibers
- Algae-based Fibers
- Other Bio-based Fibers

Fiber Form Outlook (Revenue, USD Million, 2021 - 2033)

- Staple Fibers
- Filament Fibers

Application Outlook (Revenue, USD Million, 2021 - 2033)

- Apparel
- Home Textiles

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- Footwear
- Sports & Performance
- Others

Regional Outlook (Revenue, USD Million, 2021 - 2033)

- North America
- U.S.
- Canada
- Mexico
- Europe
- UK
- Germany
- France
- Italy
- Spain
- Asia Pacific
- China
- Japan
- India
- South Korea
- Central and South America

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