

Carbon Capture Chemicals Market Size, Share & Trends Analysis Report By Chemical (Amine-based Solvents, Alkali-based Chemicals, Physical Solvents), By Application (Power Generation, Oil & Gas, Cement, Iron & Steel, Direct Air Capture), By Region, And Segment Forecasts, 2026 - 2033

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Abstracts

The global carbon capture chemicals market size was valued at USD 1.7 billion in 2025 and is projected to grow from USD 1.9 billion in 2026 to USD 4.4 billion in 2033, growing at a CAGR of 12.8% from 2026 to 2033. North America accounted for the highest revenue share of 38.9% in the global carbon capture chemicals market in 2025. The market is driven by the growing adoption of carbon capture and utilization technologies across power generation, oil & gas, cement, and chemical industries. Increasing environmental regulations and net-zero emission targets are accelerating the demand for amine solvents, alkali chemicals, and advanced capture agents.

The market is experiencing stable growth driven by rising investments in CCUS infrastructure and industrial decarbonization projects. In addition, the expansion of the carbon capture, utilization, and chemicals market, where captured CO₂ is converted into fuels, chemicals, and construction materials, is further supporting chemical consumption across industries.

A key opportunity lies in the development of low-energy and high-efficiency capture chemicals for large-scale industrial applications. Growing investments in green hydrogen, blue ammonia, and sustainable fuel projects are expected to create new revenue opportunities for carbon-capture chemical manufacturers worldwide.

Global Carbon Capture Chemicals Market Report Segmentation

This report forecasts volume & revenue growth at global, regional, and country levels and provides an analysis of the latest industry trends in each of the sub-segments from 2021 to 2033. For this study, Grand View Research has segmented the global carbon capture chemicals market report based on chemical, application and region:

Chemical Outlook (Volume, Kilotons; Revenue, USD Million; 2021 - 2033)

Amine-based Solvents

- Monoethanolamine (MEA)

- Methyldiethanolamine (MDEA)

- Diethanolamine (DEA)

- Others

Alkali-based Chemicals

- Sodium Hydroxide

- Calcium-based Sorbents

- Others

Physical Solvents

Emerging Capture Chemicals

Other Chemicals

Application Outlook (Volume, Kilotons; Revenue, USD Million; 2021 - 2033)

Power Generation

Oil & Gas

Cement

Chemicals & Petrochemicals (includes Hydrogen & Ammonia)

Iron & Steel

Direct Air Capture

Other Application

Regional Outlook (Volume, Kilotons; Revenue, USD Million; 2021 - 2033)

North America

U.S.

Canada

Mexico

Europe

Germany

UK

Spain

France

Italy

Asia Pacific

China

India

Japan

South Korea

Latin America

Brazil

Argentina

Middle East & Africa

Saudi Arabia

South Africa

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