

# Canoe And Kayak Market Size, Share & Trends Analysis Report By Type (Rigid, Folded, Inflatable), By Distribution Channel (Online, Offline), By Material, By End-use, By Region, And Segment Forecasts, 2024 - 2030

<https://marketpublishers.com/r/C02012383AC2EN.html>

Date: June 2024

Pages: 120

Price: US\$ 3,950.00 (Single User License)

ID: C02012383AC2EN

## Abstracts

This report can be delivered to the clients within 3 Business Days

### Canoe And Kayak Market Growth & Trends

The global canoe and kayak market size is anticipated to reach USD 1.10 billion by 2030 and is projected to grow at a CAGR of 4.4% during the forecast period, according to a new report by Grand View Research, Inc. Technological advancements in materials and designs have also played a crucial role in driving market growth. Manufacturers continually innovate to create lighter, more durable, and more ergonomic watercrafts that enhance the paddling experience. Advanced materials such as lightweight composites and high-density plastics have resulted in canoes and kayaks that are easier to transport, more responsive to the water, and require less maintenance. These innovations have widened the appeal of paddling activities and attracted new participants to the market.

The rise of social media and digital platforms has enabled outdoor enthusiasts to share their experiences, photos, and videos, inspiring others to explore paddling activities. Influencers and outdoor lifestyle brands promote paddling as a trendy and aspirational pursuit, further boosting its demand among younger demographics. In addition, cultural events, festivals, and competitions centered around canoeing and kayaking foster community engagement and interest in the sport, driving participation and sales.

Moreover, integrating technology into the canoe and kayak industry has transformed how enthusiasts engage with the sport. GPS navigation systems, smartphone apps, and wearable devices provide paddlers with real-time tracking, route planning, and safety features, enhancing the overall paddling experience. In addition, online platforms and marketplaces facilitate the buying and selling of new and used watercraft, gear, and accessories, making it easier for consumers to access and purchase equipment.

### Canoe And Kayak Market Report Highlights

- The inflatables segment led the market in 2023 with the largest revenue share of 40.6%. The affordability of inflatable models makes paddling more accessible to a broader audience, including casual recreational users and families looking for budget-friendly options.
- The canoe material is expected to witness the fastest CAGR during the forecast period. The rise of adventure tourism and experiential travel experiences creates opportunities for guided paddling tours and expeditions, stimulating market growth.
- The offline distribution channel segment led the market with the largest revenue share in 2023. The presence of offline stores in key recreational areas and tourist destinations allows manufacturers to reach a broader audience of outdoor enthusiasts, driving sales and market penetration.
- The tourism segment is expected to witness the fastest CAGR during the forecast period. Canoe and kayak rentals, guided tours, and adventure packages cater to tourists wanting to explore scenic waterways, coastal areas, and wildlife habitats, contributing to market expansion.
- Europe dominated the global market and accounted for a 33.4% revenue share in 2023, owing to increasing emphasis on integrated sensor networks and network-centric warfare capabilities.
- In September 2022, Jackson Kayak launched its latest whitewater kayak, the Gnarvana. This kayak boasts a design that instills confidence, facilitating both beginner-friendly maneuvers and advanced creek techniques with ease. It prioritizes user empowerment, encouraging individuals to push their boundaries while ensuring safety and comfort on the river.

## Contents

### **CHAPTER 1. METHODOLOGY AND SCOPE**

- 1.1. Market Segmentation & Scope
- 1.2. Market Definition
- 1.3. Information Procurement
  - 1.3.1. Purchased Database
  - 1.3.2. GVR's Internal Database
  - 1.3.3. Secondary Sources & Third-Party Perspectives
  - 1.3.4. Primary Research
- 1.4. Information Analysis
  - 1.4.1. Data Analysis Models
- 1.5. Market Formulation & Data Visualization
- 1.6. Data Validation & Publishing

### **CHAPTER 2. EXECUTIVE SUMMARY**

- 2.1. Market Snapshot
- 2.2. Segment Snapshot
- 2.3. Competitive Landscape Snapshot

### **CHAPTER 3. CANOE AND KAYAK MARKET VARIABLES, TRENDS & SCOPE**

- 3.1. Market Lineage Outlook
  - 3.1.1. Parent Market Outlook
  - 3.1.2. Related Market Outlook
- 3.2. Industry Value Chain Analysis
  - 3.2.1. Sales/Retail Channel Analysis
  - 3.2.2. Profit Margin Analysis
- 3.3. Market Dynamics
  - 3.3.1. Market Driver Analysis
  - 3.3.2. Market Restraint Analysis
  - 3.3.3. Industry Challenges
  - 3.3.4. Industry Opportunities
- 3.4. Industry Analysis Tools
  - 3.4.1. Porter's Five Forces Analysis
- 3.5. Market Entry Strategies

## **CHAPTER 4. CONSUMER BEHAVIOR ANALYSIS**

- 4.1. Demographic Analysis
- 4.2. Consumer Trends & Preferences
- 4.3. Factors Influencing Buying Decisions
- 4.4. Consumer Product Adoption Trends
- 4.5. Observations & Recommendations

## **CHAPTER 5. CANOE AND KAYAK MARKET: TYPE ESTIMATES & TREND ANALYSIS**

- 5.1. Type Movement Analysis & Market Share, 2023 & 2030
- 5.2. Canoe and Kayak Market Estimates & Forecast, By Type, 2018 to 2030 (USD Million)
  - 5.2.1. Rigid
    - 5.2.1.1. Rigid Market Estimates & Forecasts, 2018 to 2030 (USD Million)
  - 5.2.2. Folded
    - 5.2.2.1. Folded Market Estimates & Forecasts, 2018 to 2030 (USD Million)
  - 5.2.3. Inflatable
    - 5.2.3.1. Inflatable Market Estimates & Forecasts, 2018 to 2030 (USD Million)

## **CHAPTER 6. CANOE AND KAYAK MARKET: MATERIAL ESTIMATES & TREND ANALYSIS**

- 6.1. Material Movement Analysis & Market Share, 2023 & 2030
- 6.2. Canoe and Kayak Market Estimates & Forecast, By Material, 2018 to 2030 (USD Million)
  - 6.2.1. Canoe Material
    - 6.2.1.1. Plastic
      - 6.2.1.1.1. Plastic Market Estimates & Forecasts, 2018 to 2030 (USD Million)
    - 6.2.1.2. Fiberglass Composites
      - 6.2.1.2.1. Fiberglass Composites Market Estimates & Forecasts, 2018 to 2030 (USD Million)
    - 6.2.1.3. Kevlar Composites
      - 6.2.1.3.1. Kevlar Composites Market Estimates & Forecasts, 2018 to 2030 (USD Million)
    - 6.2.1.4. Wood
      - 6.2.1.4.1. Wood Market Estimates & Forecasts, 2018 to 2030 (USD Million)
    - 6.2.1.5. Aluminium

6.2.1.5.1. Aluminium Market Estimates & Forecasts, 2018 to 2030 (USD Million)

6.2.1.6. Others

6.2.1.6.1. Others Market Estimates & Forecasts, 2018 to 2030 (USD Million)

6.2.2. Kayak Material

6.2.2.1. Fiberglass Composites

6.2.2.1.1. Fiberglass Composites Market Estimates & Forecasts, 2018 to 2030 (USD Million)

6.2.2.2. Kevlar Composites

6.2.2.2.1. Kevlar Composites Market Estimates & Forecasts, 2018 to 2030 (USD Million)

6.2.2.3. Wood

6.2.2.3.1. Wood Market Estimates & Forecasts, 2018 to 2030 (USD Million)

6.2.2.4. Rotomolded Polyethylene

6.2.2.4.1. Rotomolded Polyethylene Market Estimates & Forecasts, 2018 to 2030 (USD Million)

6.2.2.5. Thermoform

6.2.2.5.1. Thermoform Market Estimates & Forecasts, 2018 to 2030 (USD Million)

6.2.2.6. Others

6.2.2.6.1. Others Market Estimates & Forecasts, 2018 to 2030 (USD Million)

## **CHAPTER 7. CANOE AND KAYAK MARKET: DISTRIBUTION CHANNEL ESTIMATES & TREND ANALYSIS**

7.1. Distribution Channel Movement Analysis & Market Share, 2023 & 2030

7.2. Canoe and Kayak Market Estimates & Forecast, By Distribution Channel, 2018 to 2030 (USD Million)

7.2.1. Online

7.2.1.1. Online Market Estimates & Forecasts, 2018 to 2030 (USD Million)

7.2.2. Offline

7.2.2.1. Offline Market Estimates & Forecasts, 2018 to 2030 (USD Million)

## **CHAPTER 8. CANOE AND KAYAK MARKET: END-USE ESTIMATES & TREND ANALYSIS**

8.1. End-use Movement Analysis & Market Share, 2023 & 2030

8.2. Canoe and Kayak Market Estimates & Forecast, By Distribution Channel, 2018 to 2030 (USD Million)

8.2.1. Recreational

8.2.1.1. Recreational Market Estimates & Forecasts, 2018 to 2030 (USD Million)

## 8.2.2. Tourism

### 8.2.2.1. Tourism Market Estimates & Forecasts, 2018 to 2030 (USD Million)

## 8.2.3. Sports

### 8.2.3.1. Sports Market Estimates & Forecasts, 2018 to 2030 (USD Million)

## **CHAPTER 9. CANOE AND KAYAK MARKET: REGIONAL ESTIMATES & TREND ANALYSIS**

### 9.1. Regional Movement Analysis & Market Share, 2023 & 2030

#### 9.2. North America

##### 9.2.1. North America canoe and kayak market estimates & forecast, 2018 - 2030 (USD Million)

###### 9.2.2. U.S.

###### 9.2.2.1. Key country dynamics

###### 9.2.2.2. U.S. canoe and kayak market estimates & forecast, 2018 - 2030 (USD Million)

###### 9.2.3. Canada

###### 9.2.3.1. Key country dynamics

###### 9.2.3.2. Canada canoe and kayak market estimates & forecast, 2018 - 2030 (USD Million)

###### 9.2.4. Mexico

###### 9.2.4.1. Key country dynamics

###### 9.2.4.2. Mexico canoe and kayak market estimates & forecast, 2018 - 2030 (USD Million)

#### 9.3. Europe

##### 9.3.1. Europe canoe and kayak market estimates & forecast, 2018 - 2030 (USD Million)

###### 9.3.2. U.K.

###### 9.3.2.1. Key country dynamics

###### 9.3.2.2. U.K. canoe and kayak market estimates & forecast, 2018 - 2030 (USD Million)

###### 9.3.3. Germany

###### 9.3.3.1. Key country dynamics

###### 9.3.3.2. Germany canoe and kayak market estimates & forecast, 2018 - 2030 (USD Million)

###### 9.3.4. France

###### 9.3.4.1. Key country dynamics

###### 9.3.4.2. France canoe and kayak market estimates & forecast, 2018 - 2030 (USD Million)

### 9.3.5. Italy

#### 9.3.5.1. Key country dynamics

#### 9.3.5.2. Italy canoe and kayak market estimates & forecast, 2018 - 2030 (USD

Million)

### 9.3.6. Spain

#### 9.3.6.1. Key country dynamics

#### 9.3.6.2. Spain canoe and kayak market estimates & forecast, 2018 - 2030 (USD

Million)

### 9.3.7. Switzerland

#### 9.3.7.1. Key country dynamics

#### 9.3.7.2. Switzerland canoe and kayak market estimates & forecast, 2018 - 2030

(USD Million)

## 9.4. Asia Pacific

### 9.4.1. Asia Pacific canoe and kayak market estimates & forecast, 2018 - 2030 (USD

Million)

### 9.4.2. China

#### 9.4.2.1. Key country dynamics

#### 9.4.2.2. China canoe and kayak market estimates & forecast, 2018 - 2030 (USD

Million)

### 9.4.3. Japan

#### 9.4.3.1. Key country dynamics

#### 9.4.3.2. Japan canoe and kayak market estimates & forecast, 2018 - 2030 (USD

Million)

### 9.4.4. India

#### 9.4.4.1. Key country dynamics

#### 9.4.4.2. India canoe and kayak market estimates & forecast, 2018 - 2030 (USD

Million)

### 9.4.5. Australia

#### 9.4.5.1. Key country dynamics

#### 9.4.5.2. Australia canoe and kayak market estimates & forecast, 2018 - 2030 (USD

Million)

### 9.4.6. Indonesia

#### 9.4.6.1. Key country dynamics

#### 9.4.6.2. Indonesia canoe and kayak market estimates & forecast, 2018 - 2030 (USD

Million)

## 9.5. Central & South America

### 9.5.1. Central & South America canoe and kayak market estimates & forecast, 2018 - 2030 (USD Million)

### 9.5.2. Brazil

9.5.2.1. Key country dynamics

9.5.2.2. Brazil canoe and kayak market estimates & forecast, 2018 - 2030 (USD Million)

9.5.3. Argentina

9.5.3.1. Key country dynamics

9.5.3.2. Argentina canoe and kayak market estimates & forecast, 2018 - 2030 (USD Million)

9.6. Middle East & Africa

9.6.1. Middle East & Africa canoe and kayak market estimates & forecast, 2018 - 2030 (USD Million)

9.6.2. Saudi Arabia

9.6.2.1. Key country dynamics

9.6.2.2. Saudi Arabia canoe and kayak market estimates & forecast, 2018 - 2030 (USD Million)

9.6.3. Turkey

9.6.3.1. Key country dynamics

9.6.4. Turkey canoe and kayak market estimates & forecast, 2018 - 2030 (USD Million)

9.6.5. South Africa

9.6.5.1. Key country dynamics

9.6.5.2. South Africa canoe and kayak market estimates & forecast, 2018 - 2030 (USD Million)

## **CHAPTER 10. CANOE AND KAYAK MARKET - COMPETITIVE LANDSCAPE**

10.1. Recent Developments & Impact Analysis by Key Market Participants

10.2. Company Categorization

10.3. Company Market Positioning

10.4. Company Market Share Analysis

10.5. Company Heat Map Analysis

10.6. Strategy Mapping

10.7. Company Profiles

10.7.1. Feelfree US

10.7.1.1. Company Overview

10.7.1.2. Financial Performance

10.7.1.3. Product Benchmarking

10.7.1.4. Strategic Initiatives

10.7.2. Riot Kayaks

10.7.2.1. Company Overview

10.7.2.2. Financial Performance



- 10.7.2.3. Product Benchmarking
- 10.7.2.4. Strategic Initiatives
- 10.7.3. Wave Sport
  - 10.7.3.1. Company Overview
  - 10.7.3.2. Financial Performance
  - 10.7.3.3. Product Benchmarking
  - 10.7.3.4. Strategic Initiatives
- 10.7.4. Pelican
  - 10.7.4.1. Company Overview
  - 10.7.4.2. Financial Performance
  - 10.7.4.3. Product Benchmarking
  - 10.7.4.4. Strategic Initiatives
- 10.7.5. Tahe Outdoors
  - 10.7.5.1. Company Overview
  - 10.7.5.2. Financial Performance
  - 10.7.5.3. Product Benchmarking
  - 10.7.5.4. Strategic Initiatives
- 10.7.6. Gumotex
  - 10.7.6.1. Company Overview
  - 10.7.6.2. Financial Performance
  - 10.7.6.3. Product Benchmarking
  - 10.7.6.4. Strategic Initiatives
- 10.7.7. Nova Craft Canoe
  - 10.7.7.1. Company Overview
  - 10.7.7.2. Financial Performance
  - 10.7.7.3. Product Benchmarking
  - 10.7.7.4. Strategic Initiatives
- 10.7.8. Navarro Canoe Co.
  - 10.7.8.1. Company Overview
  - 10.7.8.2. Financial Performance
  - 10.7.8.3. Product Benchmarking
  - 10.7.8.4. Strategic Initiatives
- 10.7.9. Merrimack Canoe Co.
  - 10.7.9.1. Company Overview
  - 10.7.9.2. Financial Performance
  - 10.7.9.3. Product Benchmarking
  - 10.7.9.4. Strategic Initiatives
- 10.7.10. Oru Kayak
  - 10.7.10.1. Company Overview

- 10.7.10.2. Financial Performance
- 10.7.10.3. Product Benchmarking
- 10.7.10.4. Strategic Initiatives
- 10.7.11. Jackson Kayak
  - 10.7.11.1. Company Overview
  - 10.7.11.2. Financial Performance
  - 10.7.11.3. Product Benchmarking
  - 10.7.11.4. Strategic Initiatives
- 10.7.12. Northwest River Supplies
  - 10.7.12.1. Company Overview
  - 10.7.12.2. Financial Performance
  - 10.7.12.3. Product Benchmarking
  - 10.7.12.4. Strategic Initiatives
- 10.7.13. Vibe Kayaks
  - 10.7.13.1. Company Overview
  - 10.7.13.2. Financial Performance
  - 10.7.13.3. Product Benchmarking
  - 10.7.13.4. Strategic Initiatives
- 10.7.14. Old Town Canoe
  - 10.7.14.1. Company Overview
  - 10.7.14.2. Financial Performance
  - 10.7.14.3. Product Benchmarking
  - 10.7.14.4. Strategic Initiatives
- 10.7.15. NAUTIRAID
  - 10.7.15.1. Company Overview
  - 10.7.15.2. Financial Performance
  - 10.7.15.3. Product Benchmarking
  - 10.7.15.4. Strategic Initiatives?

## List Of Tables

### LIST OF TABLES

Table 1 List of abbreviations

Table 2 Global canoe and kayak market, by type, 2018 - 2030 (USD Million)

Table 3 Global canoe and kayak market, by material, 2018 - 2030 (USD Million)

Table 4 Global canoe and kayak market, by distribution channel, 2018 - 2030 (USD Million)

Table 5 Global canoe and kayak market, by end-use, 2018 - 2030 (USD Million)

Table 6 Global canoe and kayak market, by region, 2018 - 2030 (USD Million)

Table 7 North America canoe and kayak market, by type, 2018 - 2030 (USD Million)

Table 8 North America canoe and kayak market, by material, 2018 - 2030 (USD Million)

Table 9 North America canoe and kayak market, by distribution channel, 2018 - 2030 (USD Million)

Table 10 North America canoe and kayak market, by end-use, 2018 - 2030 (USD Million)

Table 11 North America canoe and kayak market, by region, 2018 - 2030 (USD Million)

Table 12 U.S. canoe and kayak market, by type, 2018 - 2030 (USD Million)

Table 13 U.S. canoe and kayak market, by material, 2018 - 2030 (USD Million)

Table 14 U.S. canoe and kayak market, by distribution channel, 2018 - 2030 (USD Million)

Table 15 U.S. canoe and kayak market, by end-use, 2018 - 2030 (USD Million)

Table 16 Canada canoe and kayak market, by type, 2018 - 2030 (USD Million)

Table 17 Canada canoe and kayak market, by material, 2018 - 2030 (USD Million)

Table 18 Canada canoe and kayak market, by distribution channel, 2018 - 2030 (USD Million)

Table 19 Canada canoe and kayak market, by end-use, 2018 - 2030 (USD Million)

Table 20 Mexico canoe and kayak market, by type, 2018 - 2030 (USD Million)

Table 21 Mexico canoe and kayak market, by material, 2018 - 2030 (USD Million)

Table 22 Mexico canoe and kayak market, by distribution channel, 2018 - 2030 (USD Million)

Table 23 Mexico canoe and kayak market, by end-use, 2018 - 2030 (USD Million)

Table 24 Europe canoe and kayak market, by type, 2018 - 2030 (USD Million)

Table 25 Europe canoe and kayak market, by material, 2018 - 2030 (USD Million)

Table 26 Europe canoe and kayak market, by distribution channel, 2018 - 2030 (USD Million)

Table 27 Europe canoe and kayak market, by end-use, 2018 - 2030 (USD Million)

- Table 28 Europe canoe and kayak market, by region, 2018 - 2030 (USD Million)
- Table 29 U.K. canoe and kayak market, by type, 2018 - 2030 (USD Million)
- Table 30 UK canoe and kayak market, by material, 2018 - 2030 (USD Million)
- Table 31 UK canoe and kayak market, by distribution channel, 2018 - 2030 (USD Million)
- Table 32 UK canoe and kayak market, by end-use, 2018 - 2030 (USD Million)
- Table 33 Germany canoe and kayak market, by type, 2018 - 2030 (USD Million)
- Table 34 Germany canoe and kayak market, by material, 2018 - 2030 (USD Million)
- Table 35 Germany canoe and kayak market, by distribution channel, 2018 - 2030 (USD Million)
- Table 36 Germany canoe and kayak market, by end-use, 2018 - 2030 (USD Million)
- Table 37 France canoe and kayak market, by type, 2018 - 2030 (USD Million)
- Table 38 France canoe and kayak market, by material, 2018 - 2030 (USD Million)
- Table 39 France canoe and kayak market, by distribution channel, 2018 - 2030 (USD Million)
- Table 40 France canoe and kayak market, by end-use, 2018 - 2030 (USD Million)
- Table 41 Italy canoe and kayak market, by type, 2018 - 2030 (USD Million)
- Table 42 Italy canoe and kayak market, by material, 2018 - 2030 (USD Million)
- Table 43 Italy canoe and kayak market, by distribution channel, 2018 - 2030 (USD Million)
- Table 44 Italy canoe and kayak market, by end-use, 2018 - 2030 (USD Million)
- Table 45 Spain canoe and kayak market, by type, 2018 - 2030 (USD Million)
- Table 46 Spain canoe and kayak market, by material, 2018 - 2030 (USD Million)
- Table 47 Spain canoe and kayak market, by distribution channel, 2018 - 2030 (USD Million)
- Table 48 Spain canoe and kayak market, by end-use, 2018 - 2030 (USD Million)
- Table 49 Switzerland canoe and kayak market, by type, 2018 - 2030 (USD Million)
- Table 50 Switzerland canoe and kayak market, by material, 2018 - 2030 (USD Million)
- Table 51 Switzerland canoe and kayak market, by distribution channel, 2018 - 2030 (USD Million)
- Table 52 Switzerland canoe and kayak market, by end-use, 2018 - 2030 (USD Million)
- Table 53 Asia Pacific canoe and kayak market, by type, 2018 - 2030 (USD Million)
- Table 54 Asia Pacific canoe and kayak market, by material, 2018 - 2030 (USD Million)
- Table 55 Asia Pacific canoe and kayak market, by distribution channel, 2018 - 2030 (USD Million)
- Table 56 Asia Pacific canoe and kayak market, by end-use, 2018 - 2030 (USD Million)
- Table 57 Asia Pacific canoe and kayak market, by region, 2018 - 2030 (USD Million)
- Table 58 China canoe and kayak market, by type, 2018 - 2030 (USD Million)
- Table 59 China canoe and kayak market, by material, 2018 - 2030 (USD Million)

Table 60 China canoe and kayak market, by distribution channel, 2018 - 2030 (USD Million)

Table 61 China canoe and kayak market, by end-use, 2018 - 2030 (USD Million)

Table 62 Japan canoe and kayak market, by type, 2018 - 2030 (USD Million)

Table 63 Japan canoe and kayak market, by material, 2018 - 2030 (USD Million)

Table 64 Japan canoe and kayak market, by distribution channel, 2018 - 2030 (USD Million)

Table 65 Japan canoe and kayak market, by end-use, 2018 - 2030 (USD Million)

Table 66 India canoe and kayak market, by type, 2018 - 2030 (USD Million)

Table 67 India canoe and kayak market, by material, 2018 - 2030 (USD Million)

Table 68 India canoe and kayak market, by distribution channel, 2018 - 2030 (USD Million)

Table 69 Japan canoe and kayak market, by end-use, 2018 - 2030 (USD Million)

Table 70 Australia canoe and kayak market, by type, 2018 - 2030 (USD Million)

Table 71 Australia canoe and kayak market, by material, 2018 - 2030 (USD Million)

Table 72 Australia canoe and kayak market, by distribution channel, 2018 - 2030 (USD Million)

Table 73 Australia canoe and kayak market, by end-use, 2018 - 2030 (USD Million)

Table 74 Indonesia canoe and kayak market, by type, 2018 - 2030 (USD Million)

Table 75 Indonesia canoe and kayak market, by material, 2018 - 2030 (USD Million)

Table 76 Indonesia canoe and kayak market, by distribution channel, 2018 - 2030 (USD Million)

Table 77 Indonesia canoe and kayak market, by end-use, 2018 - 2030 (USD Million)

Table 78 Central & South America canoe and kayak market, by type, 2018 - 2030 (USD Million)

Table 79 Central & South America canoe and kayak market, by material, 2018 - 2030 (USD Million)

Table 80 Central & South America canoe and kayak market, by distribution channel, 2018 - 2030 (USD Million)

Table 81 Central & South America canoe and kayak market, by end-use, 2018 - 2030 (USD Million)

Table 82 Central & South America canoe and kayak market, by region, 2018 - 2030 (USD Million)

Table 83 Brazil canoe and kayak market, by type, 2018 - 2030 (USD Million)

Table 84 Brazil canoe and kayak market, by material, 2018 - 2030 (USD Million)

Table 85 Brazil canoe and kayak market, by distribution channel, 2018 - 2030 (USD Million)

Table 86 Brazil canoe and kayak market, by end-use, 2018 - 2030 (USD Million)

Table 87 Argentina canoe and kayak market, by type, 2018 - 2030 (USD Million)

Table 88 Argentina canoe and kayak market, by material, 2018 - 2030 (USD Million)

Table 89 Argentina canoe and kayak market, by distribution channel, 2018 - 2030 (USD Million)

Table 90 Argentina canoe and kayak market, by end-use, 2018 - 2030 (USD Million)

Table 91 Middle East and Africa canoe and kayak market, by type, 2018 - 2030 (USD Million)

Table 92 Middle East and Africa canoe and kayak market, by material, 2018 - 2030 (USD Million)

Table 93 Middle East and Africa canoe and kayak market, by distribution channel, 2018 - 2030 (USD Million)

Table 94 Middle East and Africa canoe and kayak market, by region, 2018 - 2030 (USD Million)

Table 95 UAE canoe and kayak market, by type, 2018 - 2030 (USD Million)

Table 96 UAE canoe and kayak market, by material, 2018 - 2030 (USD Million)

Table 97 UAE canoe and kayak market, by distribution channel, 2018 - 2030 (USD Million)

Table 98 UAE canoe and kayak market, by end-use, 2018 - 2030 (USD Million)

Table 99 Saudi Arabia canoe and kayak market, by type, 2018 - 2030 (USD Million)

Table 100 Saudi Arabia canoe and kayak market, by material, 2018 - 2030 (USD Million)

Table 101 Saudi Arabia canoe and kayak market, by distribution channel, 2018 - 2030 (USD Million)

Table 102 Saudi Arabia canoe and kayak market, by end-use, 2018 - 2030 (USD Million)

Table 103 Turkey canoe and kayak market, by type, 2018 - 2030 (USD Million)

Table 104 Turkey canoe and kayak market, by material, 2018 - 2030 (USD Million)

Table 105 Turkey canoe and kayak market, by distribution channel, 2018 - 2030 (USD Million)

Table 106 Turkey canoe and kayak market, by end-use, 2018 - 2030 (USD Million)

Table 107 South Africa canoe and kayak market, by type, 2018 - 2030 (USD Million)

Table 108 South Africa canoe and kayak market, by material, 2018 - 2030 (USD Million)

Table 109 South Africa canoe and kayak market, by distribution channel, 2018 - 2030 (USD Million)

Table 110 Saudi Arabia canoe and kayak market, by end-use, 2018 - 2030 (USD Million)

## List Of Figures

### LIST OF FIGURES

- Fig. 1 Market research process
- Fig. 2 Data triangulation techniques
- Fig. 3 Primary research pattern
- Fig. 4 Market research approaches
- Fig. 5 Value-chain-based sizing & forecasting
- Fig. 6 QFD modeling for market share assessment
- Fig. 7 Market formulation & validation
- Fig. 8 Canoe and kayak market: Market outlook
- Fig. 9 Canoe and kayak market: Competitive insights
- Fig. 10 Parent market outlook
- Fig. 11 Related/ancillary market outlook
- Fig. 12 Penetration and growth prospect mapping
- Fig. 13 Industry value chain analysis
- Fig. 14 Canoe and kayak market driver impact
- Fig. 15 Canoe and kayak market restraint impact
- Fig. 16 Canoe and kayak market strategic initiatives analysis
- Fig. 17 Canoe and kayak market: Type movement analysis
- Fig. 18 Canoe and kayak market: Type outlook and key takeaways
- Fig. 19 Rigid canoe and kayak market estimates and forecasts, 2018 - 2030
- Fig. 20 Folded canoe and kayak market estimates and forecasts, 2018 - 2030
- Fig. 21 Inflatables canoe and kayak market estimates and forecasts, 2018 - 2030
- Fig. 22 Canoe and kayak market: Material movement analysis
- Fig. 23 Canoe and kayak market: Material outlook and key takeaways
- Fig. 24 Canoe material market estimates and forecasts, 2018 - 2030
- Fig. 25 Plastic canoe market estimates and forecasts, 2018 - 2030
- Fig. 26 Fiberglass composites canoe market estimates and forecasts, 2018 - 2030
- Fig. 27 Kevlar composites canoe market estimates and forecasts, 2018 - 2030
- Fig. 28 Wood canoe market estimates and forecasts, 2018 - 2030
- Fig. 29 Aluminum canoe market estimates and forecasts, 2018 - 2030
- Fig. 30 Others canoe market estimates and forecasts, 2018 - 2030
- Fig. 31 Canoe and kayak market: Material movement analysis
- Fig. 32 Canoe and kayak market: Material outlook and key takeaways
- Fig. 33 Kayak material market estimates and forecasts, 2018 - 2030
- Fig. 34 Fiberglass composites kayak market estimates and forecasts, 2018 - 2030

- Fig. 35 Kevlar composites kayak market estimates and forecasts, 2018 - 2030
- Fig. 36 Wood kayak market estimates and forecasts, 2018 - 2030
- Fig. 37 Rotomolded polyethylene kayak market estimates and forecasts, 2018 - 2030
- Fig. 38 Thermoform kayak market estimates and forecasts, 2018 - 2030
- Fig. 39 Others kayak market estimates and forecasts, 2018 - 2030
- Fig. 40 Canoe and kayak market: Distribution channel movement analysis
- Fig. 41 Canoe and kayak market: Distribution channel outlook and key takeaways
- Fig. 42 Online canoe and kayak market estimates and forecasts, 2018 - 2030
- Fig. 43 Offline canoe and kayak market estimates and forecasts, 2018 - 2030
- Fig. 44 Canoe and kayak market: End use movement analysis
- Fig. 45 Canoe and kayak market: End-use outlook and key takeaways
- Fig. 46 Recreational canoe and kayak market estimates and forecasts, 2018 - 2030
- Fig. 47 Tourism canoe and kayak market estimates and forecasts, 2018 - 2030
- Fig. 48 Sports canoe and kayak market estimates and forecasts, 2018 - 2030
- Fig. 49 Global canoe and kayak market: Regional movement analysis
- Fig. 50 Global canoe and kayak market: Regional outlook and key takeaways
- Fig. 51 North America market estimates and forecasts, 2018 - 2030
- Fig. 52 U.S. market estimates and forecasts, 2018 - 2030
- Fig. 53 Canada market estimates and forecasts, 2018 - 2030
- Fig. 54 Mexico market estimates and forecasts, 2018 - 2030
- Fig. 55 Europe market estimates and forecasts, 2018 - 2030
- Fig. 56 UK market estimates and forecasts, 2018 - 2030
- Fig. 57 Germany market estimates and forecasts, 2018 - 2030
- Fig. 58 France market estimates and forecasts, 2018 - 2030
- Fig. 59 Italy market estimates and forecasts, 2018 - 2030
- Fig. 60 Spain market estimates and forecasts, 2018 - 2030
- Fig. 61 Switzerland market estimates and forecasts, 2018 - 2030
- Fig. 62 Asia Pacific market estimates and forecasts, 2018 - 2030
- Fig. 63 Japan market estimates and forecasts, 2018 - 2030
- Fig. 64 China market estimates and forecasts, 2018 - 2030
- Fig. 65 India market estimates and forecasts, 2018 - 2030
- Fig. 66 Australia market estimates and forecasts, 2018 - 2030
- Fig. 67 Indonesia market estimates and forecasts, 2018 - 2030
- Fig. 68 Central & South America market estimates and forecasts, 2018 - 2030
- Fig. 69 Brazil market estimates and forecasts, 2018 - 2030
- Fig. 70 Argentina market estimates and forecasts, 2018 - 2030
- Fig. 71 Middle East and Africa. market estimates and forecasts, 2018 - 2030
- Fig. 72 Saudi Arabia market estimates and forecasts, 2018 - 2030
- Fig. 73 Turkey market estimates and forecasts, 2018 - 2030



Fig. 74 South Africa market estimates and forecasts, 2018 - 2030

## I would like to order

Product name: Canoe And Kayak Market Size, Share & Trends Analysis Report By Type (Rigid, Folded, Inflatable), By Distribution Channel (Online, Offline), By Material, By End-use, By Region, And Segment Forecasts, 2024 - 2030

Product link: <https://marketpublishers.com/r/C02012383AC2EN.html>

Price: US\$ 3,950.00 (Single User License / Electronic Delivery)

If you want to order Corporate License or Hard Copy, please, contact our Customer Service:

[info@marketpublishers.com](mailto:info@marketpublishers.com)

## Payment

To pay by Credit Card (Visa, MasterCard, American Express, PayPal), please, click button on product page <https://marketpublishers.com/r/C02012383AC2EN.html>

To pay by Wire Transfer, please, fill in your contact details in the form below:

First name:  
Last name:  
Email:  
Company:  
Address:  
City:  
Zip code:  
Country:  
Tel:  
Fax:  
Your message:

**\*\*All fields are required**

Customer signature \_\_\_\_\_

Please, note that by ordering from marketpublishers.com you are agreeing to our Terms & Conditions at <https://marketpublishers.com/docs/terms.html>

To place an order via fax simply print this form, fill in the information below

and fax the completed form to +44 20 7900 3970