

# Canada Protein Ingredients Market Size, Share & Trends Analysis Report By Product (Plant Protein, Dietary Supplements, Microbe-based Protein, Insect Protein), By Application (Food & Beverages, Hydrolyzed Soy Protein), And Segment Forecasts, 2025 - 2033

<https://marketpublishers.com/r/C8297CA1293AEN.html>

Date: January 2026

Pages: 80

Price: US\$ 5,950.00 (Single User License)

ID: C8297CA1293AEN

## Abstracts

The Canada protein ingredients market size was estimated at USD 1.43 billion in 2024 and is projected to reach USD 2.15 billion by 2033, growing at a CAGR of 4.4% from 2025 to 2033. The market is witnessing steady growth driven by rising demand for plant-based and clean-label products across the food, beverage, and nutraceutical industries.

Key innovations include the development of functional pea and canola protein isolates, supported by government-funded initiatives by Protein Industries Canada. Rising health consciousness, sustainability concerns, and dietary shifts toward vegan and flexitarian lifestyles have accelerated the need for alternative protein sources. This trend has encouraged food manufacturers and ingredient suppliers in the B2B space to develop tailored protein blends that offer enhanced functionality, digestibility, and nutritional value, particularly using sources such as peas, lentils, and canola.

Government initiatives have played a vital role in advancing the Canadian protein ingredients market, particularly through initiatives such as Protein Industries Canada (PIC), a federally funded supercluster program. In February 2024, Protein Industries Canada (PIC), a Canadian government-backed innovation cluster, announced a USD 19.2 million investment, with PIC contributing USD 7.3 million, to develop Canadian oat and pulse ingredients.

## Canada Protein Ingredients Market Report Segmentation

This report forecasts revenue growth at the country level and provides an analysis of the latest industry trends in each of the sub-segments from 2021 to 2033. For this study, Grand View Research has segmented the Canada protein ingredients market report based on product, and application:

### Product Outlook (Revenue, USD Million, 2021 - 2033)

#### Plant Protein

##### Cereals

##### Wheat

##### Wheat Protein Concentrates

##### Wheat Protein Isolates

##### Textured Wheat Protein

##### Hydrolyzed Wheat Protein

##### HMEC/HMMA Wheat Protein

##### Rice

##### Rice Protein Isolates

##### Rice Protein Concentrates

##### Hydrolyzed Rice Protein

##### Others

##### Oats

##### Oat Protein Concentrates

Oat Protein Isolates

Hydrolyzed Oat Protein

Others

Legume

Soy

Soy Protein Concentrates

Soy Protein Isolates

Textured Soy Protein

Hydrolyzed Soy Protein

HMEC/HMMA Soy Protein

Pea

Pea Protein Concentrates

Pea Protein Isolates

Textured Pea Protein

Hydrolyzed Pea Protein

HMEC/HMMA Pea Protein

Oats

Oat Protein Concentrates

Oat Protein Isolates

Hydrolyzed Oat Protein

Others

Lupine

Chickpea

Others

Roots

Potato

Potato Protein Concentrate

Potato Protein Isolate

Maca

Others

Ancient Grain Protein

Hemp

Quinoa

Sorghum

Amaranth

Chia

Others

Nuts & Seeds

Canola

Almond

Flaxseeds

Others

#### Animal/ Dairy Protein

Egg Protein

Milk Protein Concentrates/Isolates

Whey Protein Concentrates

Whey Protein Hydrolysates

Whey Protein Isolates

Gelatin

Casein/Caseinates

Collagen Peptides

#### Microbe-based Protein

Algae

Bacteria

Yeast

Fungi

#### Insect Protein

Coleoptera

Lepidoptera

Hymenoptera

Orthoptera

Hemiptera

Diptera

Others

Application Outlook (Revenue, USD Million, 2021 - 2033)

Food & Beverages

Bakery & Confectionary

Beverages (Non-Dairy Alternatives)

Breakfast Cereals

Dairy Alternatives

Beverages

Cheese

Snacks

Others

Dietary Supplements/Weight Management

Meat Alternatives & Extenders

Poultry

Beef

Pork

Others

Snacks (Non-Dairy Alternatives)

Sports Nutrition

Others

Infant Formulations

Clinical Nutrients

Animal Feed

Others

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