

Can Coatings Market Size, Share & Trends Analysis Report By Resin (Epoxy, Polyester, Acrylic, Polyolefins), By End-use (Food, Beverage), By Region (North America, Europe, Asia Pacific), And Segment Forecasts, 2025 - 2030

https://marketpublishers.com/r/C43D36E4F024EN.html

Date: January 2025

Pages: 100

Price: US\$ 5,950.00 (Single User License)

ID: C43D36E4F024EN

Abstracts

This report can be delivered to the clients within Immediate

Can Coatings Market Growth & Trends

The global can coatings market size is anticipated t%li%reach USD 661.6 million by 2030, growing at a CAGR of 5.0% during the forecast period, according t%li%a new report by Grand View Research. The global can coatings industry's growth is driven by the increasing demand for packaged food and beverages and the increasingly changing consumer lifestyles and preferences for convenience. With an increasing urban population and busy schedules, a growing reliance on canned food and drinks necessitates high-performance coatings t%li%preserve the quality and safety of contents. These coatings provide essential protection against contamination and corrosion while maintaining the taste and nutritional value of the packaged items.

Environmental sustainability is another key driver in the global can coatings industry. Governments and consumers worldwide prioritize eco-friendly and recyclable packaging solutions, prompting companies t%li%innovate with water-based and BPA-free coatings. These sustainable coatings reduce environmental impact without compromising performance, aligning with global efforts t%li%reduce carbon footprints and enhance circular economies. The increasing adoption of green alternatives in can coatings has opened new opportunities for market players t%li%address environmental concerns and expand their market presence.



Innovations in epoxy, acrylic, and polyester-based coatings have improved the durability, flexibility, and chemical resistance of cans. These advancements ensure longer shelf life for products and offer enhanced aesthetics, such as gloss and texture, t%li%attract consumers. Additionally, smart coatings that provide antimicrobial properties or indicate tampering are gaining traction, catering t%li%the evolving needs of both manufacturers and end-users. This continuous innovation enhances product differentiation and competitiveness in the market.

The growing beverage industry, particularly in emerging markets, significantly contributes t%li%the demand for can coatings. The rising consumption of carbonated soft drinks, energy drinks, and alcoholic beverages in Asia Pacific and Latin America drives the need for protective and decorative coatings for beverage cans. The market is further supported by the increasing popularity of ready-to-drink (RTD) products and specialty drinks, which require high-quality coatings t%li%ensure product integrity and appeal.

Can Coatings Market Report Highlights

Based on resin, the acrylic segment held the largest revenue share of over 49.67% in 2024, due t%li%the increasing consumer demand for visually appealing packaging. Acrylic coatings provide a high-gloss finish and vibrant color retention, enhancing the overall aesthetic appeal of cans.

Based on end use, the beverage segment held the largest revenue share of over 67.4% in 2024 due t%li%the growing global consumption of carbonated soft drinks, energy drinks, alcoholic beverages, and ready-to-drink (RTD) products.

The North America can coatings industry held the highest revenue share of 36.0% in 2024 owing t%li%the growing environmental awareness among consumers and businesses in the region.



Contents

CHAPTER 1. METHODOLOGY AND SCOPE

- 1.1. Market Segmentation & Scope
- 1.2. Market Definition
- 1.3. Information Procurement
 - 1.3.1. Information Analysis
 - 1.3.2. Market Formulation & Data Visualization
 - 1.3.3. Data Validation & Publishing
- 1.4. Research Scope and Assumptions
 - 1.4.1. List of Data Sources

CHAPTER 2. EXECUTIVE SUMMARY

- 2.1. Market Snapshot
- 2.2. Segmental Outlook
- 2.3. Competitive Outlook

CHAPTER 3. MARKET VARIABLES, TRENDS, AND SCOPE

- 3.1. Global Can Coatings Market Outlook
- 3.2. Value Chain Analysis
 - 3.2.1. Raw Material Outlook
 - 3.2.2. Manufacturing/Technology Outlook
 - 3.2.3. Sales Channel Analysis
- 3.3. Price Trend Analysis
 - 3.3.1. Factors Influencing Prices
- 3.4. Regulatory Framework
 - 3.4.1. Standards & Compliances
- 3.5. Market Dynamics
 - 3.5.1. Market Driver Analysis
 - 3.5.2. Market Restraint Analysis
 - 3.5.3. Market Challenges Analysis
 - 3.5.4. Market Opportunity Analysis
- 3.6. Porter's Five Forces Analysis
 - 3.6.1. Bargaining Power of Suppliers
 - 3.6.2. Bargaining Power of Buyers
 - 3.6.3. Threat of Substitution



- 3.6.4. Threat of New Entrants
- 3.6.5. Competitive Rivalry
- 3.7. PESTLE Analysis
 - 3.7.1. Political
 - 3.7.2. Economic
 - 3.7.3. Social Landscape
 - 3.7.4. Technology
 - 3.7.5. Environmental
 - 3.7.6. Legal

CHAPTER 4. CAN COATINGS MARKET: RESIN ESTIMATES & TREND ANALYSIS

- 4.1. Can Coatings Market: Resin Movement Analysis, 2024 & 2030
- 4.2. Epoxy
- 4.2.1. Market estimates and forecasts, 2018 2030 (USD Million) (Kilotons)
- 4.3. Polyester
- 4.3.1. Market estimates and forecasts, 2018 2030 (USD Million) (Kilotons)
- 4.4. Acrylic
 - 4.4.1. Market estimates and forecasts, 2018 2030 (USD Million) (Kilotons)
- 4.5. Polyolefins
- 4.5.1. Market estimates and forecasts, 2018 2030 (USD Million) (Kilotons)
- 4.6. Others
 - 4.6.1. Market estimates and forecasts, 2018 2030 (USD Million) (Kilotons)

CHAPTER 5. CAN COATINGS MARKET: END USE ESTIMATES & TREND ANALYSIS

- 5.1. Can Coatings Market: End Use Movement Analysis, 2024 & 2030
- 5.2. Food
 - 5.2.1. Market estimates and forecasts, 2018 2030 (USD Million) (Kilotons)
- 5.3. Beverages
- 5.3.1. Market estimates and forecasts, 2018 2030 (USD Million) (Kilotons)
- 5.4. Others
 - 5.4.1. Market estimates and forecasts, 2018 2030 (USD Million) (Kilotons)

CHAPTER 6. CAN COATINGS MARKET: REGIONAL ESTIMATES & TREND ANALYSIS

6.1. Regional Analysis, 2024 & 2030



- 6.2. North America
 - 6.2.1. Market estimates and forecasts, 2018 2030 (USD Million) (Kilotons)
 - 6.2.2. Market estimates and forecasts, by Resin, 2018 2030 (USD Million) (Kilotons)
- 6.2.3. Market estimates and forecasts, by End Use, 2018 2030 (USD Million) (Kilotons)
 - 6.2.4. U.S.
 - 6.2.4.1. Market estimates and forecasts, 2018 2030 (USD Million) (Kilotons)
- 6.2.4.2. Market estimates and forecasts, by Resin, 2018 2030 (USD Million) (Kilotons)
- 6.2.4.3. Market estimates and forecasts, by End Use, 2018 2030 (USD Million) (Kilotons)
 - 6.2.5. Canada
 - 6.2.5.1. Market estimates and forecasts, 2018 2030 (USD Million) (Kilotons)
- 6.2.5.2. Market estimates and forecasts, by Resin, 2018 2030 (USD Million) (Kilotons)
- 6.2.5.3. Market estimates and forecasts, by End Use, 2018 2030 (USD Million) (Kilotons)
 - 6.2.6. Mexico
 - 6.2.6.1. Market estimates and forecasts, 2018 2030 (USD Million) (Kilotons)
- 6.2.6.2. Market estimates and forecasts, by Resin, 2018 2030 (USD Million) (Kilotons)
- 6.2.6.3. Market estimates and forecasts, by End Use, 2018 2030 (USD Million) (Kilotons)
- 6.3. Europe
 - 6.3.1. Market estimates and forecasts, 2018 2030 (USD Million) (Kilotons)
 - 6.3.2. Market estimates and forecasts, by Resin, 2018 2030 (USD Million) (Kilotons)
- 6.3.3. Market estimates and forecasts, by End Use, 2018 2030 (USD Million) (Kilotons)
 - 6.3.4. Germany
 - 6.3.4.1. Market estimates and forecasts, 2018 2030 (USD Million) (Kilotons)
- 6.3.4.2. Market estimates and forecasts, by Resin, 2018 2030 (USD Million) (Kilotons)
- 6.3.4.3. Market estimates and forecasts, by End Use, 2018 2030 (USD Million) (Kilotons)
 - 6.3.5. UK
 - 6.3.5.1. Market estimates and forecasts, 2018 2030 (USD Million) (Kilotons)
- 6.3.5.2. Market estimates and forecasts, by Resin, 2018 2030 (USD Million) (Kilotons)
 - 6.3.5.3. Market estimates and forecasts, by End Use, 2018 2030 (USD Million)



(Kilotons)

- 6.3.6. France
 - 6.3.6.1. Market estimates and forecasts, 2018 2030 (USD Million) (Kilotons)
- 6.3.6.2. Market estimates and forecasts, by Resin, 2018 2030 (USD Million) (Kilotons)
- 6.3.6.3. Market estimates and forecasts, by End Use, 2018 2030 (USD Million) (Kilotons)
 - 6.3.7. Italy
 - 6.3.7.1. Market estimates and forecasts, 2018 2030 (USD Million) (Kilotons)
- 6.3.7.2. Market estimates and forecasts, by Resin, 2018 2030 (USD Million) (Kilotons)
- 6.3.7.3. Market estimates and forecasts, by End Use, 2018 2030 (USD Million) (Kilotons)
 - 6.3.8. Spain
 - 6.3.8.1. Market estimates and forecasts, 2018 2030 (USD Million) (Kilotons)
- 6.3.8.2. Market estimates and forecasts, by Resin, 2018 2030 (USD Million) (Kilotons)
- 6.3.8.3. Market estimates and forecasts, by End Use, 2018 2030 (USD Million) (Kilotons)
- 6.4. Asia Pacific
 - 6.4.1. Market estimates and forecasts, 2018 2030 (USD Million) (Kilotons)
 - 6.4.2. Market estimates and forecasts, by Resin, 2018 2030 (USD Million) (Kilotons)
- 6.4.3. Market estimates and forecasts, by End Use, 2018 2030 (USD Million) (Kilotons)
 - 6.4.4. China
 - 6.4.4.1. Market estimates and forecasts, 2018 2030 (USD Million) (Kilotons)
- 6.4.4.2. Market estimates and forecasts, by Resin, 2018 2030 (USD Million) (Kilotons)
- 6.4.4.3. Market estimates and forecasts, by End Use, 2018 2030 (USD Million) (Kilotons)
 - 6.4.5. India
 - 6.4.5.1. Market estimates and forecasts, 2018 2030 (USD Million) (Kilotons)
- 6.4.5.2. Market estimates and forecasts, by Resin, 2018 2030 (USD Million) (Kilotons)
- 6.4.5.3. Market estimates and forecasts, by End Use, 2018 2030 (USD Million) (Kilotons)
 - 6.4.6. Japan
 - 6.4.6.1. Market estimates and forecasts, 2018 2030 (USD Million) (Kilotons)
 - 6.4.6.2. Market estimates and forecasts, by Resin, 2018 2030 (USD Million)



(Kilotons)

- 6.4.6.3. Market estimates and forecasts, by End Use, 2018 2030 (USD Million) (Kilotons)
 - 6.4.7. Singapore
 - 6.4.7.1. Market estimates and forecasts, 2018 2030 (USD Million) (Kilotons)
- 6.4.7.2. Market estimates and forecasts, by Resin, 2018 2030 (USD Million) (Kilotons)
- 6.4.7.3. Market estimates and forecasts, by End Use, 2018 2030 (USD Million) (Kilotons)
 - 6.4.8. South Korea
 - 6.4.8.1. Market estimates and forecasts, 2018 2030 (USD Million) (Kilotons)
- 6.4.8.2. Market estimates and forecasts, by Resin, 2018 2030 (USD Million) (Kilotons)
- 6.4.8.3. Market estimates and forecasts, by End Use, 2018 2030 (USD Million) (Kilotons)
- 6.5. Latin America
 - 6.5.1. Market estimates and forecasts, 2018 2030 (USD Million) (Kilotons)
 - 6.5.2. Market estimates and forecasts, by Resin, 2018 2030 (USD Million) (Kilotons)
- 6.5.3. Market estimates and forecasts by End Use, 2018 2030 (USD Million) (Kilotons)
 - 6.5.4. Brazil
 - 6.5.4.1. Market estimates and forecasts, 2018 2030 (USD Million) (Kilotons)
- 6.5.4.2. Market estimates and forecasts, by Resin, 2018 2030 (USD Million) (Kilotons)
- 6.5.4.3. Market estimates and forecasts by End Use, 2018 2030 (USD Million) (Kilotons)
 - 6.5.5. Argentina
 - 6.5.5.1. Market estimates and forecasts, 2018 2030 (USD Million) (Kilotons)
- 6.5.5.2. Market estimates and forecasts, by Resin, 2018 2030 (USD Million) (Kilotons)
- 6.5.5.3. Market estimates and forecasts, by End Use, 2018 2030 (USD Million) (Kilotons)
- 6.6. Middle East & Africa
 - 6.6.1. Market estimates and forecasts, 2018 2030 (USD Million) (Kilotons)
 - 6.6.2. Market estimates and forecasts, by Resin, 2018 2030 (USD Million) (Kilotons)
- 6.6.3. Market estimates and forecasts, by End Use, 2018 2030 (USD Million) (Kilotons)
 - 6.6.4. Saudi Arabia
 - 6.6.4.1. Market estimates and forecasts, 2018 2030 (USD Million) (Kilotons)



- 6.6.4.2. Market estimates and forecasts, by Resin, 2018 2030 (USD Million) (Kilotons)
- 6.6.4.3. Market estimates and forecasts, by End Use, 2018 2030 (USD Million) (Kilotons)
 - 6.6.5. South Africa
 - 6.6.5.1. Market estimates and forecasts, 2018 2030 (USD Million) (Kilotons)
- 6.6.5.2. Market estimates and forecasts, by Resin, 2018 2030 (USD Million) (Kilotons)
- 6.6.5.3. Market estimates and forecasts by End Use, 2018 2030 (USD Million) (Kilotons)

CHAPTER 7. COMPETITIVE LANDSCAPE

- 7.1. Recent Developments By Key Market Participants
- 7.2. Company Categorization
- 7.3. Company Market Positioning Analysis, 2024
- 7.4. Vendor Landscape
 - 7.4.1. List of Key Distributors & Channel Partners
 - 7.4.2. List of Potential End Users
- 7.5. Strategy Mapping
- 7.6. Company Profiles/Listing
 - 7.6.1. BALL CORPORATION
 - 7.6.1.1. Company Overview
 - 7.6.1.2. Financial Performance
 - 7.6.1.3. Form Benchmarking
 - 7.6.2. Kupsa Coatings
 - 7.6.2.1. Company Overview
 - 7.6.2.2. Financial Performance
 - 7.6.2.3. Form Benchmarking
 - 7.6.3. Kansai Nerolac Paints Ltd.
 - 7.6.3.1. Company Overview
 - 7.6.3.2. Financial Performance
 - 7.6.3.3. Form Benchmarking
 - 7.6.4. The Sherwin-Williams Company
 - 7.6.4.1. Company Overview
 - 7.6.4.2. Financial Performance
 - 7.6.4.3. Form Benchmarking
 - 7.6.5. PPG Industries, Inc
 - 7.6.5.1. Company Overview



- 7.6.5.2. Financial Performance
- 7.6.5.3. Form Benchmarking
- 7.6.6. TOYOCHEM CO., LTD.
 - 7.6.6.1. Company Overview
 - 7.6.6.2. Financial Performance
 - 7.6.6.3. Form Benchmarking
- 7.6.7. VPL Coatings GmbH & Co KG
 - 7.6.7.1. Company Overview
 - 7.6.7.2. Financial Performance
- 7.6.7.3. Form Benchmarking
- 7.6.8. National Paints Factories Co. Ltd.
 - 7.6.8.1. Company Overview
 - 7.6.8.2. Financial Performance
- 7.6.8.3. Form Benchmarking
- 7.6.9. IPC GmbH & Co. KG
 - 7.6.9.1. Company Overview
 - 7.6.9.2. Financial Performance
 - 7.6.9.3. Form Benchmarking
- 7.6.10. Axalta Coating Systems
 - 7.6.10.1. Company Overview
 - 7.6.10.2. Financial Performance
 - 7.6.10.3. Form Benchmarking
- 7.6.11. CSC BRANDS, L.P.
- 7.6.11.1. Company Overview
- 7.6.11.2. Financial Performance
- 7.6.11.3. Form Benchmarking



I would like to order

Product name: Can Coatings Market Size, Share & Trends Analysis Report By Resin (Epoxy, Polyester,

Acrylic, Polyolefins), By End-use (Food, Beverage), By Region (North America, Europe,

Asia Pacific), And Segment Forecasts, 2025 - 2030

Product link: https://marketpublishers.com/r/C43D36E4F024EN.html

Price: US\$ 5,950.00 (Single User License / Electronic Delivery)

If you want to order Corporate License or Hard Copy, please, contact our Customer

Service:

info@marketpublishers.com

Payment

To pay by Credit Card (Visa, MasterCard, American Express, PayPal), please, click button on product page https://marketpublishers.com/r/C43D36E4F024EN.html