

# Buy Now Pay Later Market Size, Share & Trends Analysis Report By Channel (Online, POS), By Enterprise Size (Large, SME), By End Use (Consumer Electronics, Fashion & Garment), And Segment Forecasts, 2022 - 2030

https://marketpublishers.com/r/B93C9F471AC5EN.html

Date: April 2022

Pages: 140

Price: US\$ 5,950.00 (Single User License)

ID: B93C9F471AC5EN

# **Abstracts**

This report can be delivered to the clients within 72 Business Hours

Buy Now Pay Later Market Growth & Trends

The global buy now pay later market size is expected to reach USD 39.41 billion by 2030, registering a CAGR of 26.0% from 2022 to 2030, according to a new report by Grand View Research, Inc. The market growth can be attributed to the high purchasing power offered by the BNPL platforms, coupled with benefits, such as interest-free and convenient payments. On the other hand, an increase in the demand for delayed payments for online shopping and a surge in spending on high-cost products are expected to offer lucrative growth opportunities for the market over the forecast period. Several BNPL solution providers are striking partnerships with other fintech companies to offer their services efficiently.

For instance, in October 2021, Openpay, a buy now pay later solution provider, partnered with Till Payments, an end-to-end payment solution provider, to provide the flexibility of BNPL to more merchants and consumers across New Zealand and Australia. This partnership is expected to enhance the online shopping experience of more consumers across the region owing to the introduction of Openpay's BNPL option at the Point-of-Sale (PoS) terminal. Moreover, several fintech companies are focusing on developing innovative BNPL features for local shoppers worldwide. For instance, in March 2021, Payflex announced the launch of the BNPL feature for local shoppers in



#### South Africa.

Through this launch, local consumers would be able to purchase items from 500 well-known stores, such as Superbalist, Cotton-on, and many more. The COVID-19 pandemic is expected to have a positive impact on the market. A myriad of unexpected issues stemming from lockdowns, restrictions on the movement of people as well as goods, social distancing measures, and the growing awareness of BNPL payment method prompted various companies to adopt these solutions to provide a better customer experience. As a result, BNPL solution providers witnessed exponential growth in their customer base and transaction volumes. For instance, the overall BNPL transactions on ZestMoney jumped 300% in 2021 compared to 2020.

# Buy Now Pay Later Market Report Highlights

In terms of channel, the online segment is anticipated to register the fastest CAGR over the forecast period. Numerous e-commerce companies are partnering with BNPL platforms. As a result, customers are shifting their preference toward online payment channels

Small & Medium Enterprises (SMEs) are widely adopting BNPL services to maximize their tax deductions. These services help enterprises in managing their expenses with flexible repayment options and transparent fees

In terms of end use, the fashion & garment segment is expected to register the fastest growth over the forecast period. Millennials are widely adopting BNPL services for paying for clothing in installments

The presence of a large number of BNPL service providers in the North America region is expected to create growth opportunities for the regional market over the forecast period



# **Contents**

# **CHAPTER 1 METHODOLOGY AND SCOPE**

- 1.1 Research Methodology
- 1.2 Research Scope and Assumptions
- 1.3 List of Data Sources

#### **CHAPTER 2 EXECUTIVE SUMMARY**

- 2.1 Buy Now Pay Later Market—Industry Snapshot & Key Buying Criteria, 2017 2030
- 2.2 Global Buy Now Pay Later Market, 2017 2030
  - 2.2.1 Global buy now pay later market, by region, 2017 2030
  - 2.2.2 Global buy now pay later market, by channel, 2017 2030
  - 2.2.3 Global buy now pay later market, by enterprise size, 2017 2030
  - 2.2.4 Global buy now pay later market, by end use, 2017 2030

#### CHAPTER 3 BUY NOW PAY LATER INDUSTRY OUTLOOK

- 3.1 Market Segmentation and Scope
- 3.2 Market Size and Growth Prospects
- 3.3 Buy Now Pay Later Market—Value Chain Analysis
  - 3.3.1 Vendor landscape
- 3.4 Buy Now Pay Later Market—Market Dynamics
  - 3.4.1 Market driver analysis
    - 3.4.1.1 Increasing number of internet users
    - 3.4.1.2 Numerous benefits offered by BNPL platforms
  - 3.4.2 Market challenge analysis
    - 3.4.2.1 High late fee charges
- 3.5 Penetration and Growth Prospect Mapping
- 3.6 Buy Now Pay Later Market—Porter's Five Forces Analysis
- 3.7 Buy Now Pay Later Market—Key Company Ranking/Company Market Share Analysis, 2020
- 3.8 Buy Now Pay Later Market—PESTEL Analysis

#### **CHAPTER 4 BUY NOW PAY LATER CHANNEL OUTLOOK**

- 4.1 Buy Now Pay Later Market Share By Channel, 2021
- 4.2 Online



- 4.2.1 Online buy now pay later market, 2017 2030
- 4.3 POS
  - 4.3.1 POS buy now pay later market, 2017 2030

# **CHAPTER 5 BUY NOW PAY LATER ENTERPRISE SIZE OUTLOOK**

- 5.1 Buy Now Pay Later Market Share By Enterprise Size, 2021
- 5.2 Large Enterprises
- 5.2.1 Buy now pay later market in large enterprises, 2017 2030
- 5.3 Small & Medium Enterprises
  - 5.3.1 Buy now pay later market in small & medium enterprises, 2017 2030

#### **CHAPTER 6 BUY NOW PAY LATER END-USE OUTLOOK**

- 6.1 Buy Now Pay Later Market Share By End Use, 2021
- 6.2 Consumer Electronics
  - 6.2.1 Buy now pay later market in consumer electronics, 2017 2030
- 6.3 Fashion & Garment
  - 6.3.1 Buy now pay later market in fashion & garment, 2017 2030
- 6.4 Healthcare
  - 6.4.1 Buy now pay later market in healthcare, 2017 2030
- 6.5 Leisure & Entertainment
- 6.5.1 Buy now pay later market in leisure & entertainment, 2017 2030
- 6.6 Retail
  - 6.6.1 Buy now pay later market in retail, 2017 2030
- 6.7 Others
  - 6.7.1 Buy now pay later market in other end use, 2017 2030

#### CHAPTER 7 BUY NOW PAY LATER REGIONAL OUTLOOK

- 7.1 Buy Now Pay Later Market Share By Region, 2021
- 7.2 North America
  - 7.2.1 North America buy now pay later market, 2017 2030
  - 7.2.2 North America buy now pay later market, by channel, 2017 2030
  - 7.2.3 North America buy now pay later market, by enterprise size, 2017 2030
- 7.2.4 North America buy now pay later market, by end use, 2017 2030
- 7.2.5 U.S.
  - 7.2.5.1 U.S. buy now pay later market, 2017 2030
  - 7.2.5.2 U.S. buy now pay later market, by channel, 2017 2030



- 7.2.5.3 U.S. buy now pay later market, by enterprise size, 2017 2030
- 7.2.5.4 U.S. buy now pay later market, by end use, 2017 2028

#### 7.2.6 Canada

- 7.2.6.1 Canada buy now pay later market, 2017 2030
- 7.2.6.2 Canada buy now pay later market, by channel, 2017 2030
- 7.2.6.3 Canada buy now pay later market, by enterprise size, 2017 2030
- 7.2.6.4 Canada buy now pay later market, by end use, 2017 2028

## 7.3 Europe

- 7.3.1 Europe buy now pay later market, 2017 2030
- 7.3.2 Europe buy now pay later market, by channel, 2017 2030
- 7.3.3 Europe buy now pay later market, by enterprise size, 2017 2030
- 7.3.4 Europe buy now pay later market, by end use, 2017 2030
- 7.3.5 Germany
  - 7.3.5.1 Germany buy now pay later market, 2017 2030
  - 7.3.5.2 Germany buy now pay later market, by channel, 2017 2030
  - 7.3.5.3 Germany buy now pay later market, by enterprise size, 2017 2030
- 7.3.5.4 Germany buy now pay later market, by end use, 2017 2028 7.3.6 U.K.
  - 7.3.6.1 U.K. buy now pay later market, 2017 2030
  - 7.3.6.2 U.K. buy now pay later market, by channel, 2017 2030
  - 7.3.6.3 U.K. buy now pay later market, by enterprise size, 2017 2030
  - 7.3.6.4 U.K. buy now pay later market, by end use, 2017 2028

#### 7.3.7 Sweden

- 7.3.7.1 Sweden buy now pay later market, 2017 2030
- 7.3.7.2 Sweden buy now pay later market, by channel, 2017 2030
- 7.3.7.3 Sweden buy now pay later market, by enterprise size, 2017 2030
- 7.3.7.4 Sweden buy now pay later market, by end use, 2017 2028

#### 7.4 Asia Pacific

- 7.4.1 Asia Pacific buy now pay later market, 2017 2030
- 7.4.2 Asia Pacific buy now pay later market, by channel, 2017 2030
- 7.4.3 Asia Pacific buy now pay later market, by enterprise size, 2017 2030
- 7.4.4 Asia Pacific buy now pay later market, by end use, 2017 2030

# 7.4.5 China

- 7.4.5.1 China buy now pay later market, 2017 2030
- 7.4.5.2 China buy now pay later market, by channel, 2017 2030
- 7.4.5.3 China buy now pay later market, by enterprise size, 2017 2030
- 7.4.5.4 China buy now pay later market, by end use, 2017 2028

#### 7.4.6 India

7.4.6.1 India buy now pay later market, 2017 - 2030



- 7.4.6.2 India buy now pay later market, by channel, 2017 2030
- 7.4.6.3 India buy now pay later market, by enterprise size, 2017 2030
- 7.4.6.4 India buy now pay later market, by end use, 2017 2028

# 7.4.7 Japan

- 7.4.7.1 Japan buy now pay later market, 2017 2030
- 7.4.7.2 Japan buy now pay later market, by channel, 2017 2030
- 7.4.7.3 Japan buy now pay later market, by enterprise size, 2017 2030
- 7.4.7.4 Japan buy now pay later market, by end use, 2017 2028

#### 7.4.8 Australia

- 7.4.8.1 Australia buy now pay later market, 2017 2030
- 7.4.8.2 Australia buy now pay later market, by channel, 2017 2030
- 7.4.8.3 Australia buy now pay later market, by enterprise size, 2017 2030
- 7.4.8.4 Australia buy now pay later market, by end use, 2017 2028

#### 7.5 Latin America

- 7.5.1 Latin America buy now pay later market, 2017 2030
- 7.5.2 Latin America buy now pay later market, by channel, 2017 2030
- 7.5.3 Latin America buy now pay later market, by enterprise size, 2017 2030
- 7.5.4 Latin America buy now pay later market, by end use, 2017 2030

#### 7.5.5 Brazil

- 7.5.5.1 Brazil buy now pay later market, 2017 2030
- 7.5.5.2 Brazil buy now pay later market, by channel, 2017 2030
- 7.5.5.3 Brazil buy now pay later market, by enterprise size, 2017 2030
- 7.5.5.4 Brazil buy now pay later market, by end use, 2017 2028

#### 7.6 MEA

- 7.6.1 MEA buy now pay later market, 2017 2030
- 7.6.2 MEA buy now pay later market, by channel, 2017 2030
- 7.6.3 MEA buy now pay later market, by enterprise size, 2017 2030
- 7.6.4 MEA buy now pay later market, by end use, 2017 2030

#### **CHAPTER 8 COMPETITIVE ANALYSIS**

- 8.1 Recent Developments and Impact Analysis, by Key Market Participants
- 8.2 Competitive Dashboard Analysis
- 8.3 Company Market Positioning Analysis
- 8.4 List of Key Emerging Companies/Technology Disruptors/Innovators
- 8.5 Company Geographical Presence

#### **CHAPTER 9 COMPETITIVE LANDSCAPE**



- 9.1 Afterpay
  - 9.1.1 Company overview
  - 9.1.2 Financial performance
  - 9.1.3 Product benchmarking
  - 9.1.4 Strategic initiatives
- 9.2 PayPal Holdings, Inc.
  - 9.2.1 Company overview
  - 9.2.2 Financial performance
  - 9.2.3 Product benchmarking
  - 9.2.4 Strategic initiatives
- 9.3 Affirm, Inc.
  - 9.3.1 Company overview
  - 9.3.2 Financial performance
  - 9.3.3 Product benchmarking
  - 9.3.4 Strategic initiatives
- 9.4 Klarna Inc.
  - 9.4.1 Company overview
  - 9.4.2 Financial performance
  - 9.4.3 Product benchmarking
  - 9.4.4 Strategic initiatives
- 9.5 Splitit
  - 9.5.1 Company overview
  - 9.5.2 Financial performance
  - 9.5.3 Product benchmarking
  - 9.5.4 Strategic initiatives
- 9.6 Sezzle
  - 9.6.1 Company overview
  - 9.6.2 Financial performance
  - 9.6.3 Product benchmarking
  - 9.6.4 Strategic initiatives
- 9.7 Perpay Inc.
  - 9.7.1 Company overview
  - 9.7.2 Financial performance
  - 9.7.3 Product benchmarking
  - 9.7.4 Strategic initiatives
- 9.8 Openpay
  - 9.8.1 Company overview
  - 9.8.2 Financial performance
  - 9.8.3 Product benchmarking



- 9.8.4 Strategic initiatives
- 9.9 Quadpay, Inc.
  - 9.9.1 Company overview
  - 9.9.2 Financial performance
  - 9.9.3 Product benchmarking
  - 9.9.4 Strategic initiatives
- 9.10 LatitudePay
  - 9.10.1 Company overview
  - 9.10.2 Financial performance
  - 9.10.3 Product benchmarking
  - 9.10.4 Strategic initiatives



# **List Of Tables**

#### LIST OF TABLES

- Table 1 Buy now pay later market—Industry snapshot & key buying criteria, 2017 2030
- Table 2 Global buy now pay later market, 2017 2030 (USD Million)
- Table 3 Global buy now pay later market, by region, 2017 2030 (USD Million)
- Table 4 Global buy now pay later market, by channel, 2017 2030 (USD Million)
- Table 5 Global buy now pay later market, by enterprise size, 2017 2030 (USD Million)
- Table 6 Global buy now pay later market, by end use, 2017 2030 (USD Million)
- Table 7 Vendor landscape
- Table 8 Buy now pay later market—Key market driver impact
- Table 9 Buy now pay later market—Key market challenge impact
- Table 10 Online buy now pay later market, 2017 2030 (USD Million)
- Table 11 Online buy now pay later market, by region, 2017 2030 (USD Million)
- Table 12 POS buy now pay later market, 2017 2030 (USD Million)
- Table 13 POS buy now pay later market, by region, 2017 2030 (USD Million)
- Table 14 Buy now pay later market for large enterprises, 2017 2030 (USD Million)
- Table 15 Buy now pay later market for large enterprises, by region, 2017 2030 (USD Million)
- Table 16 Buy now pay later market for small & medium enterprises, 2017 2030 (USD Million)
- Table 17 Buy now pay later market for small & medium enterprises, by region, 2017 2030 (USD Million)
- Table 18 Buy now pay later market in consumer electronics, 2017 2030 (USD Million)
- Table 19 Buy now pay later market in consumer electronics, by region, 2017 2030 (USD Million)
- Table 20 Buy now pay later market in fashion & garment, 2017 2030 (USD Million)
- Table 21 Buy now pay later market in fashion & garment, by region, 2017 2030 (USD Million)
- Table 22 Buy now pay later market in healthcare, 2017 2030 (USD Million)
- Table 23 Buy now pay later market in healthcare, by region, 2017 2030 (USD Million)
- Table 24 Buy now pay later market in leisure & entertainment, 2017 2030 (USD Million)
- Table 25 Buy now pay later market in leisure & entertainment, by region, 2017 2030 (USD Million)
- Table 26 Buy now pay later market in retail, 2017 2030 (USD Million)
- Table 27 Buy now pay later market in retail, by region, 2017 2030 (USD Million)
- Table 28 Buy now pay later market in other end use, 2017 2030 (USD Million)



Table 29 Buy now pay later market in other end use, by region, 2017 - 2030 (USD Million)

Table 30 North America buy now pay later market, 2017 - 2030 (USD Million)

Table 31 North America buy now pay later market, by channel, 2017 - 2030 (USD Million)

Table 32 North America buy now pay later market, by enterprise size, 2017 - 2030 (USD Million)

Table 33 North America buy now pay later market, by end use, 2017 - 2030 (USD Million)

Table 34 U.S. buy now pay later market, 2017 - 2030 (USD Million)

Table 35 U.S. buy now pay later market, by channel, 2017 - 2030 (USD Million)

Table 36 U.S. buy now pay later market, by enterprise size, 2017 - 2030 (USD Million)

Table 37 U.S. buy now pay later market, by end use, 2017 - 2030 (USD Million)

Table 38 Canada buy now pay later market, 2017 - 2030 (USD Million)

Table 39 Canada buy now pay later market, by channel, 2017 - 2030 (USD Million)

Table 40 Canada buy now pay later market, by enterprise size, 2017 - 2030 (USD Million)

Table 41 Canada buy now pay later market, by end use, 2017 - 2030 (USD Million)

Table 42 Europe buy now pay later market, 2017 - 2030 (USD Million)

Table 43 Europe buy now pay later market, by channel, 2017 - 2030 (USD Million)

Table 44 Europe buy now pay later market, by enterprise size, 2017 - 2030 (USD Million)

Table 45 Europe buy now pay later market, by end use, 2017 - 2030 (USD Million)

Table 46 Germany buy now pay later market, 2017 - 2030 (USD Million)

Table 47 Germany buy now pay later market, by channel, 2017 - 2030 (USD Million)

Table 48 Germany buy now pay later market, by enterprise size, 2017 - 2030 (USD Million)

Table 49 Germany buy now pay later market, by end use, 2017 - 2030 (USD Million)

Table 50 U.K. buy now pay later market, 2017 - 2030 (USD Million)

Table 51 U.K. buy now pay later market, by channel, 2017 - 2030 (USD Million)

Table 52 U.K. buy now pay later market, by enterprise size, 2017 - 2030 (USD Million)

Table 53 U.K. buy now pay later market, by end use, 2017 - 2030 (USD Million)

Table 54 Sweden buy now pay later market, 2017 - 2030 (USD Million)

Table 55 Sweden buy now pay later market, by channel, 2017 - 2030 (USD Million)

Table 56 Sweden buy now pay later market, by enterprise size, 2017 - 2030 (USD Million)

Table 57 Sweden buy now pay later market, by end use, 2017 - 2030 (USD Million)

Table 58 Asia Pacific buy now pay later market, 2017 - 2030 (USD Million)

Table 59 Asia Pacific buy now pay later market, by channel, 2017 - 2030 (USD Million)



Table 60 Asia Pacific buy now pay later market, by enterprise size, 2017 - 2030 (USD Million)

Table 61 Asia Pacific buy now pay later market, by end use, 2017 - 2030 (USD Million)

Table 62 China buy now pay later market, 2017 - 2030 (USD Million)

Table 63 China buy now pay later market, by channel, 2017 - 2030 (USD Million)

Table 64 China buy now pay later market, by enterprise size, 2017 - 2030 (USD Million)

Table 65 China buy now pay later market, by end use, 2017 - 2030 (USD Million)

Table 66 India buy now pay later market, 2017 - 2030 (USD Million)

Table 67 India buy now pay later market, by channel, 2017 - 2030 (USD Million)

Table 68 India buy now pay later market, by enterprise size, 2017 - 2030 (USD Million)

Table 69 India buy now pay later market, by end use, 2017 - 2030 (USD Million)

Table 70 Japan buy now pay later market, 2017 - 2030 (USD Million)

Table 71 Japan buy now pay later market, by channel, 2017 - 2030 (USD Million)

Table 72 Japan buy now pay later market, by enterprise size, 2017 - 2030 (USD Million)

Table 73 Japan buy now pay later market, by end use, 2017 - 2030 (USD Million)

Table 74 Australia buy now pay later market, 2017 - 2030 (USD Million)

Table 75 Australia buy now pay later market, by channel, 2017 - 2030 (USD Million)

Table 76 Australia buy now pay later market, by enterprise size, 2017 - 2030 (USD Million)

Table 77 Australia buy now pay later market, by end use, 2017 - 2030 (USD Million)

Table 78 Latin America buy now pay later market, 2017 - 2030 (USD Million)

Table 79 Latin America buy now pay later market, by channel, 2017 - 2030 (USD Million)

Table 80 Latin America buy now pay later market, by enterprise size, 2017 - 2030 (USD Million)

Table 81 Latin America buy now pay later market, by end use, 2017 - 2030 (USD Million)

Table 82 Brazil buy now pay later market, 2017 - 2030 (USD Million)

Table 83 Brazil buy now pay later market, by channel, 2017 - 2030 (USD Million)

Table 84 Brazil buy now pay later market, by enterprise size, 2017 - 2030 (USD Million)

Table 85 Brazil buy now pay later market, by end use, 2017 - 2030 (USD Million)

Table 86 MEA buy now pay later market, 2017 - 2030 (USD Million)

Table 87 MEA buy now pay later market, by channel, 2017 - 2030 (USD Million)

Table 88 MEA buy now pay later market, by enterprise size, 2017 - 2030 (USD Million)

Table 89 MEA buy now pay later market, by end use, 2017 - 2030 (USD Million)



# **List Of Figures**

#### LIST OF FIGURES

- Fig. 1 Market segmentation and scope
- Fig. 2 Global buy now pay later market, 2017 2030 (USD Million)
- Fig. 3 Buy now pay later market-Value chain analysis
- Fig. 4 Buy now pay later market dynamics
- Fig. 5 Key opportunities prioritized
- Fig. 6 Buy now pay later market-Porter's five forces analysis
- Fig. 7 Buy now pay later market-Key company ranking/company market share analysis, 2021
- Fig. 8 Buy now pay later market-PESTEL analysis
- Fig. 9 Buy now pay later market, by channel, 2021
- Fig. 10 Buy now pay later market, by enterprise size, 2021
- Fig. 11 Buy now pay later market, by end use, 2021
- Fig. 12 Buy now pay later market, by region, 2021
- Fig. 13 Buy now pay later market-Regional takeaways
- Fig. 14 North America buy now pay later market-Key takeaways
- Fig. 15 Europe buy now pay later market-Key takeaways
- Fig. 16 Asia Pacific buy now pay later market-Key takeaways
- Fig. 17 Latin America buy now pay later market-Key takeaways
- Fig. 18 MEA contact buy now pay later market-Key takeaways



# I would like to order

Product name: Buy Now Pay Later Market Size, Share & Trends Analysis Report By Channel (Online,

POS), By Enterprise Size (Large, SME), By End Use (Consumer Electronics, Fashion &

Garment), And Segment Forecasts, 2022 - 2030

Product link: https://marketpublishers.com/r/B93C9F471AC5EN.html

Price: US\$ 5,950.00 (Single User License / Electronic Delivery)

If you want to order Corporate License or Hard Copy, please, contact our Customer

Service:

info@marketpublishers.com

# **Payment**

To pay by Credit Card (Visa, MasterCard, American Express, PayPal), please, click button on product page <a href="https://marketpublishers.com/r/B93C9F471AC5EN.html">https://marketpublishers.com/r/B93C9F471AC5EN.html</a>

To pay by Wire Transfer, please, fill in your contact details in the form below:

First name:	
Last name:	
Email:	
Company:	
Address:	
City:	
Zip code:	
Country:	
Tel:	
Fax:	
Your message:	
	**All fields are required
	Custumer signature

Please, note that by ordering from marketpublishers.com you are agreeing to our Terms & Conditions at <a href="https://marketpublishers.com/docs/terms.html">https://marketpublishers.com/docs/terms.html</a>

To place an order via fax simply print this form, fill in the information below



and fax the completed form to +44 20 7900 3970