

Burn Care Market Size, Share & Trends Analysis Report By Product (Advanced Dressings, Biologics), By Depth of Burn (Minor, Partial Thickness), By Cause, By End-use (Hospitals, Clinics), By Region, And Segment Forecasts, 2022 - 2030

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Abstracts

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Burn Care Market Growth & Trends

The global burn care market size is expected to reach USD 4.2 billion by 2030, according to a new report by Grand View Research, Inc. The market is expected to expand at a CAGR of 7.1% from 2022 to 2030. Increasing incidences of burn injuries are anticipated to fuel the demand for cost-effective treatment over the forecast period. As per the WHO, 96.0% of fatal fire-related burns occur in low to middle-income countries. According to the data published by the WHO, on average, 265,000 deaths are caused by burns every year. The majority of these deaths occur in low to middle-income countries and half of them occur in South East Asia. Moreover, around 1,000,000 people in India are moderately or severely burnt and around 173,000 children in Bangladesh are burnt each year.

It also reported that in the U.S., approximately 4,500 burn victims die annually and 10,000 die due to burn-related infections. Owing to this substantial increase in the number of burn incidences, the patient population for burn care and treatment has increased. This, in turn, is expected to drive market growth over the forecast period. Furthermore, due to the rising incidences of burns, the demand for treatment options is increasing and as a result, the overall healthcare expenditure on burn care is increasing. Treatment options for burn care include advanced dressings, biologics,

traditional burn care products, and others. The foam dressings developed from semipermeable polyurethane are waterproof and can be used on heavily exuding wounds. As a result of which they are preferred over normal dressings which are not waterproof and need to be changed regularly.

Burn Care Market Report Highlights

The moist wound dressing segment dominated the market in 2021 due to the rising technological advancements and increasing demand for advanced treatment options

The partial thickness burn segment is anticipated to witness the fastest growth over the forecast period. The growth of the segment is attributable to the favorable reimbursement policies in the developed countries

The hospitals segment accounted for the largest revenue share of the market in 2021 owing to the increasing incidence of burn injuries and hospitalizations each year

The thermal burns segment held the largest revenue share of the market in 2021 owing to a high incidence of fire-related burn injuries

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